

[Home](#)

To Do

Chapter 1:

Chapter 2:

- 2.01 Basic & System Data
 - 2.01.01 Configuration
 - 2.01.02 System
 - 2.01.03 Time Service
 - 2.01.04 Calendar: GeneralData → Konten = dt. ⚠
 - 2.01.05 Holiday
 - 2.01.06 Currency
 - 2.01.07 Exchange Rate
 - 2.01.08 Sales Taxes
 - 2.01.09 Flat Rate
 - 2.01.10
 - 2.01.11 Vehicle
 - 2.01.12 Company
 - 2.01.13 Campaign
 - 2.01.14 Campaign Goal
 - 2.01.15 Sales Pipeline
 - 2.01.16 Decision Maker
 - 2.01.17 Customerwise Occupation
 - 2.01.18 Customerwise External Rate
 - 2.01.19 Address
 - 2.01.20 Contact Person
 - 2.01.21 Action
 - 2.01.22 Activity
 - 2.01.23 Employee
 - 2.01.24 Employee Contract
 - 2.01.25 Employee Timeaccount Change: Erfassungsdatum = dt. ⚠
 - 2.01.26 Unit
 - 2.01.27 Goods Group
 - 2.01.28 Item
 - 2.01.29 Item Price
 - 2.01.30 To Do
 - 2.01.31 Time Entry
- 2.02 Project Data
 - 2.02.01 Project: Portfolio>Complexity, Tailoring ⚙️ **Fix Me!**; Key Figures>Periodic Planning Time, LastTrackingRestriction ⚙️ **Fix Me!**, Figures (alles), EVA (alles); MISC> Sales Pipeline ⚙️ **Fix Me!**
 - 2.02.02 Process
 - 2.02.03 Job: General Data>Hourly Rates: Valid External Hourly Rate, ValidInternalPrice
 - 2.02.04 Milestone
 - 2.02.05 Deadline
 - 2.02.06 Project Timing

- 2.02.07 Degree of Completion
- 2.02.08 Budget: General Data>Item Sales 
- 2.02.09 Project-wise Occupation
- 2.02.10 Project-wise External Price
- 2.02.11 Status Report
- 2.02.12 Change Request
- 2.02.13 Program: Misc>Portfolio 
- 2.02.14 Portfolio
- 2.03 Registration Module
 - 2.03.01 TimeTracker
 - 2.03.02 Travel
 - 2.03.03 Meals
 - 2.03.04 Trip
 - 2.03.05 Receipt of Costs
 - 2.03.06 Item Sale: General Data> from inventory 
 - 2.03.07 Status Report
- 2.04 Invoicing Module (Optional)
 - 2.04.01 Offer Header
 - 2.04.02 Offer Position
 - 2.04.03 Order
 - 2.04.04 Order Positions
 - 2.04.05 Contract: General> Amount Period 
 - 2.04.06 Contract Position
 - 2.04.07 Payment Plan
 - 2.04.08 Incoming Invoice: Type 
 - 2.04.09 Incoming Invoice Position: Actions> Source, ParentLineForReceiptGoods 
 - 2.04.10 Outgoing Payments
 - 2.04.11 Outgoing Invoice: Cash Discount 
 - 2.04.12 Outgoing Invoice Position
 - 2.04.13 Incoming Payments
https://95.216.10.91/manual-dev/doku.php?id=en:gui5:handbuch:kapitel_2:2.4.13_zahlungseingang; Misc> BookedUp 
- 2.05 Reporting System
 - 2.05.01 Earned Value Chart
 - 2.05.02 Cost Center Chart
 - 2.05.03 Gantt Chart
 - 2.05.04 Capacity Chart
 - 2.05.05 Assessment Chart
 - 2.05.06 Employee Chart
 - 2.05.07 Portfolio Chart
 - 2.05.08 Project Chart

Chapter 3:

1. User Interface
2. CRM
3. HR
4. PM
5. Order
6. Templates

7. Time Tracking
8. Cost Tracking
9. Standard Reports
10. Report Generator
11. Portals

Korrekturen:

- Korrektur (Teil 1)
- Korrektur (Teil 2)
- Korrektur (Teil 3)
- Korrektur (Teil 4)
- Korrektur (Teil 5)

From:

<https://infodesire.net/dokuwiki/> - **Projectile-Online-Handbuch**

Permanent link:

<https://infodesire.net/dokuwiki/doku.php?id=en:handbuch:todo&rev=1639047256>

Last update: **2021/12/09 11:54**

