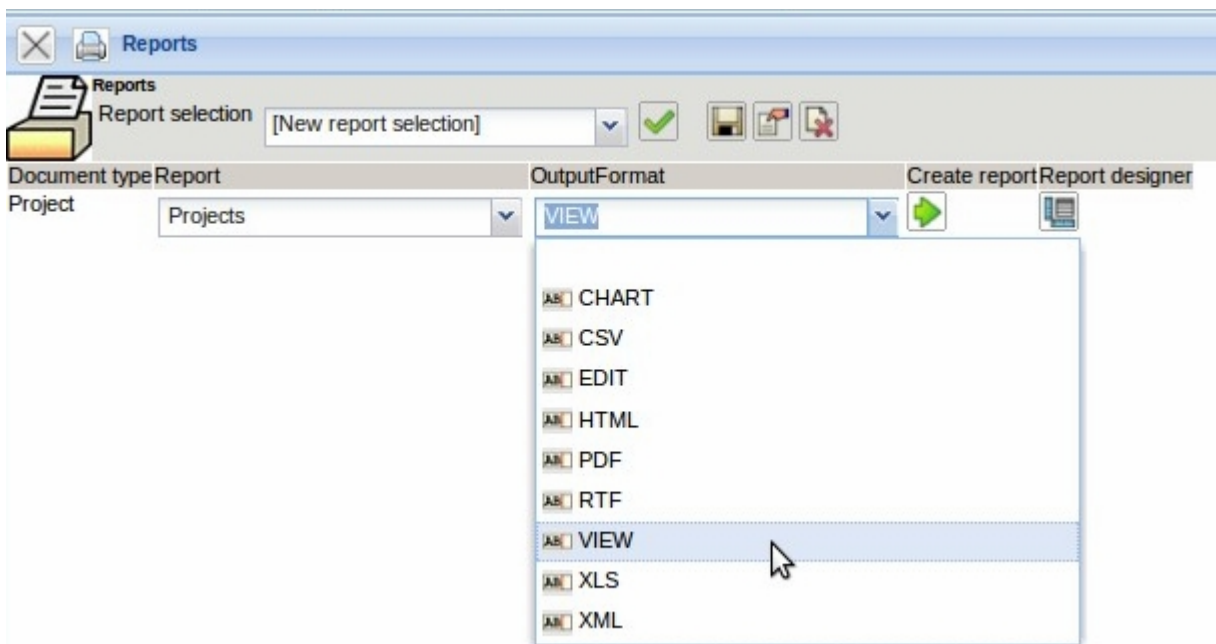


[previous](#) [Home](#) [next](#)

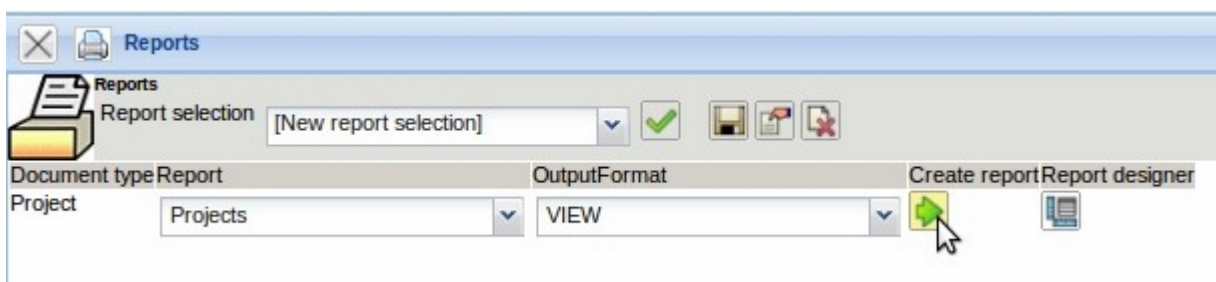
3.06 Reportgenerator "ReportMaker" (Fortsetzung)

Generate Reports:

The ReportMaker offers a variety of formats as output options.



The option "VIEW" ...



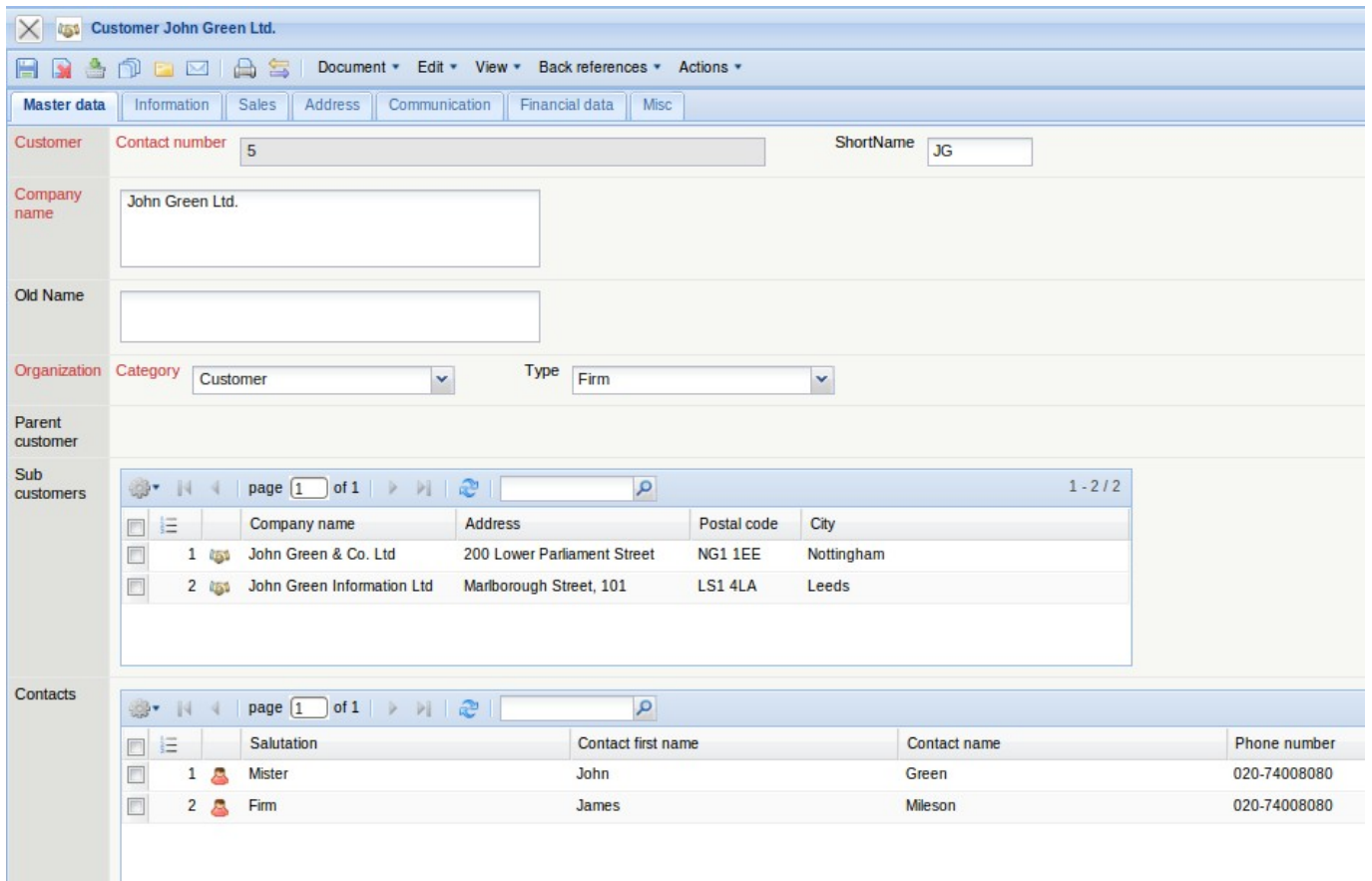
... creates the report directly in the application ...

Project	Number	Description	Customer	Status	Project manager	Planned Begin	Planned End	Planned Time[h]	Actual Time[h]	Difference[h]	Total Costs	Offer Amount	Net sum of billed invoices
3	3	Introduction Projectile	TLC Telecommunications Corporation	Active	1: Conner Jane	09.06.2009	31.12.2009	187,50	197,17	-9,67	19.242,50	105,60	9.150,00
5	6	QM-Module	TLC Telecommunications Corporation	Active	1: Conner Jane	15.08.2009	16.10.2009	8,00	0,00	8,00	360,00	0,00	0,00
6	7	Update Projectile	TLC Telecommunications Corporation	Active	1: Conner Jane	16.10.2009	30.11.2009	8,00	0,00	8,00	12.440,00	0,00	
			TLC Telecommunications Corporation					203,50	197,17	6,33	32.042,50	105,60	9.150,00
9	10	Introduction Projectile	John Green Ltd.	Advance	1: Conner Jane	04.11.2009	11.11.2009	0,00	3,50	-3,50	0,00	0,00	0,00
11	12	Programming Projectile	John Green Ltd.	Active	1: Conner Jane	30.11.2009	09.12.2009	50,00	16,42	33,58	875,00	0,00	0,00
			John Green Ltd.					50,00	19,92	30,08	875,00	0,00	0,00
15	17	Implementation Projectile 3.2		Active	1: Conner Jane	07.12.2009	31.12.2009	0,00	0,00	0,00	0,00	0	
			Sum					0,00	0,00	0,00	0,00	0	0,00
3.1.2	16	Planning	TLC Telecommunications Corporation	Active	1: Hahn Katrina	09.06.2009	30.11.2009	0,00	0,00	0,00	0,00	0	
			TLC Telecommunications Corporation					0,00	0,00	0,00	0,00	0	0,00
			Sum					253,00	217,00	36,00	32.917,50	105,00	9.150,00

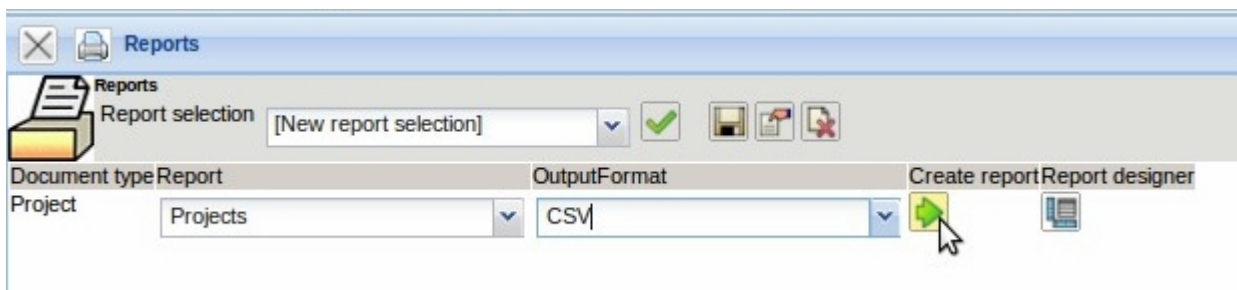
... with the possibility to link from the chart to the master data.

Project	Number	Description	Customer	Status	Project manager	Planned Begin	Planned End	Planned Time[h]	Actual Time[h]	Difference[h]	Total Costs	Offer Amount	Net sum of billed invoices
3	3	Introduction Projectile	TLC Telecommunications Corporation	Active	1: Conner Jane	09.06.2009	31.12.2009	187,50	197,17	-9,67	19.242,50	105,60	9.150,00
5	6	QM-Module	TLC Telecommunications Corporation	Active	1: Conner Jane	15.08.2009	16.10.2009	8,00	0,00	8,00	360,00	0,00	0,00
6	7	Update Projectile	TLC Telecommunications Corporation	Active	1: Conner Jane	16.10.2009	30.11.2009	8,00	0,00	8,00	12.440,00	0,00	
			TLC Telecommunications Corporation					203,50	197,17	6,33	32.042,50	105,60	9.150,00
9	10	Introduction Projectile	John Green Ltd.	Advance	1: Conner Jane	04.11.2009	11.11.2009	0,00	3,50	-3,50	0,00	0,00	0,00
11	12	Programming Projectile	John Green Ltd.	Active	1: Conner Jane	30.11.2009	09.12.2009	50,00	16,42	33,58	875,00	0,00	0,00
			John Green Ltd.					50,00	19,92	30,08	875,00	0,00	0,00
15	17	Implementation Projectile 3.2		Active	1: Conner Jane	07.12.2009	31.12.2009	0,00	0,00	0,00	0,00	0	
			Sum					0,00	0,00	0,00	0,00	0	0,00
3.1.2	16	Planning	TLC Telecommunications Corporation	Active	1: Hahn Katrina	09.06.2009	30.11.2009	0,00	0,00	0,00	0,00	0	
			TLC Telecommunications Corporation					0,00	0,00	0,00	0,00	0	0,00
			Sum					253,00	217,00	36,00	32.917,50	105,00	9.150,00

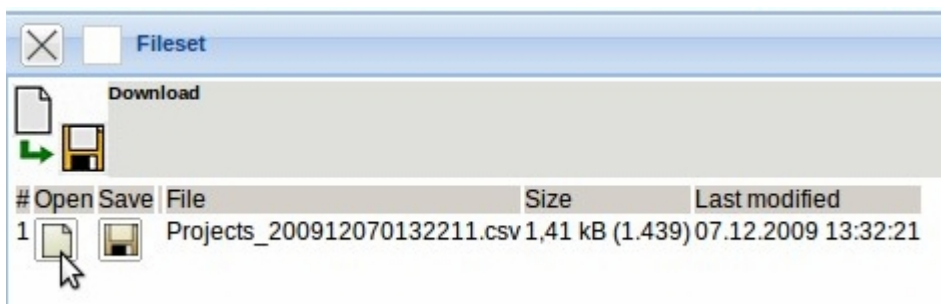
This functionality is, of course, completely subject to the authorization system, which means, a link is only created for records with the appropriate authorization (more information about the authorization system in the administration guide).



Another output option is "CSV". This output format is mostly used for spreadsheets (e.g. MS Excel) and standard letter functionality (data source for standard letters).



In the following dialog, the generated file can either be saved locally ...



...or can be opened directly.

Last update: 2019/10/25 14:09 en:handbuch:kapitel_3:fortsetzung https://infodesire.net/dokuwiki/doku.php?id=en:handbuch:kapitel_3:fortsetzung&rev=1260199023

Projects_200912070132211-1.csv (schreibgeschützt) - OpenOffice.org Calc

Project list	Project	Number	Description	Customer	Status	Project manager	Planned Begin	Planned End	Planned Time[h]	Actual Time[h]
	3	3	Introduction Projectile	TLC Telecommunications Corporation	Active	1: Conner Jane	09.06.09	31.12.09	187	50
	5	6	QM-Module	TLC Telecommunications Corporation	Active	1: Conner Jane	15.08.09	16.10.09	8	0
	6	7	Update Projectile	TLC Telecommunications Corporation	Active	1: Conner Jane	16.10.09	30.11.09	8	0
	9	10	Introduction Projectile	John Green Ltd.	Advance	1: Conner Jane	04.11.09	11.11.09	0	0
	11	12	Programming Projectile	John Green Ltd.	Active	1: Conner Jane	30.11.09	09.12.09	50	0
	15	17	Implementation Projectile 3.2	John Green Ltd.	Active	1: Conner Jane	07.12.09	31.12.09	0	0
			Sum						0	0
03.01.02	16	Planning	TLC Telecommunications Corporation	Active	1: Hahn Katrina	09.06.09	30.11.09	0	0	0
			Sum						253	0

Further output options are "PDF", ...

Adobe Reader - [Projectlist_200701080116451.pdf]

Projektübersicht

Nummer	Bezeichnung	Plan-Beginn	Plan-Ende	Kunde	Plan-Aufwand	Ist-Aufwand	Angebot	Rechnung
BMW06	Implementation TransportManager	15.12.2005	13.05.2006	BMW AG	272,00	102,00	38.660,00	6.494,31
BMW03	SAP Add-ons BMW	19.04.2005	12.05.2005	BMW AG	116,00	178,75	19.560,00	25.360,00
VF09	Einführung Projectile	13.03.2006	06.06.2006	Vattenfall Europe	168,00	242,75	0,00	0,00
DS09	Einführung Risikomanagement	16.01.2006	05.05.2006	Vattenfall Europe	164,00	122,50	26.940,00	0,00
CS07	Einführung Projectile	19.06.2006	09.08.2006	CONSULT Holding	170,00	228,25	28.320,00	29.505,51
106	Einführung Projectile	23.10.2006	19.12.2006	Airbus Deutschland GmbH	328,00	90,75	51.720,00	7.235,00
92	QM-Modul	05.12.2006	26.01.2007	CONSULT Holding	240,00	196,00	48.876,00	0,00
93	RM-Modul	02.01.2007	19.02.2007	BMW AG	240,00	0,00	0,00	0,00
100	Einführung Fibu	22.12.2006	02.02.2007	Jökler Software GmbH	168,00	10,50	0,00	0,00
					1.866,00	1.171,50	214.076,00	68.594,82

... "RTF", ...

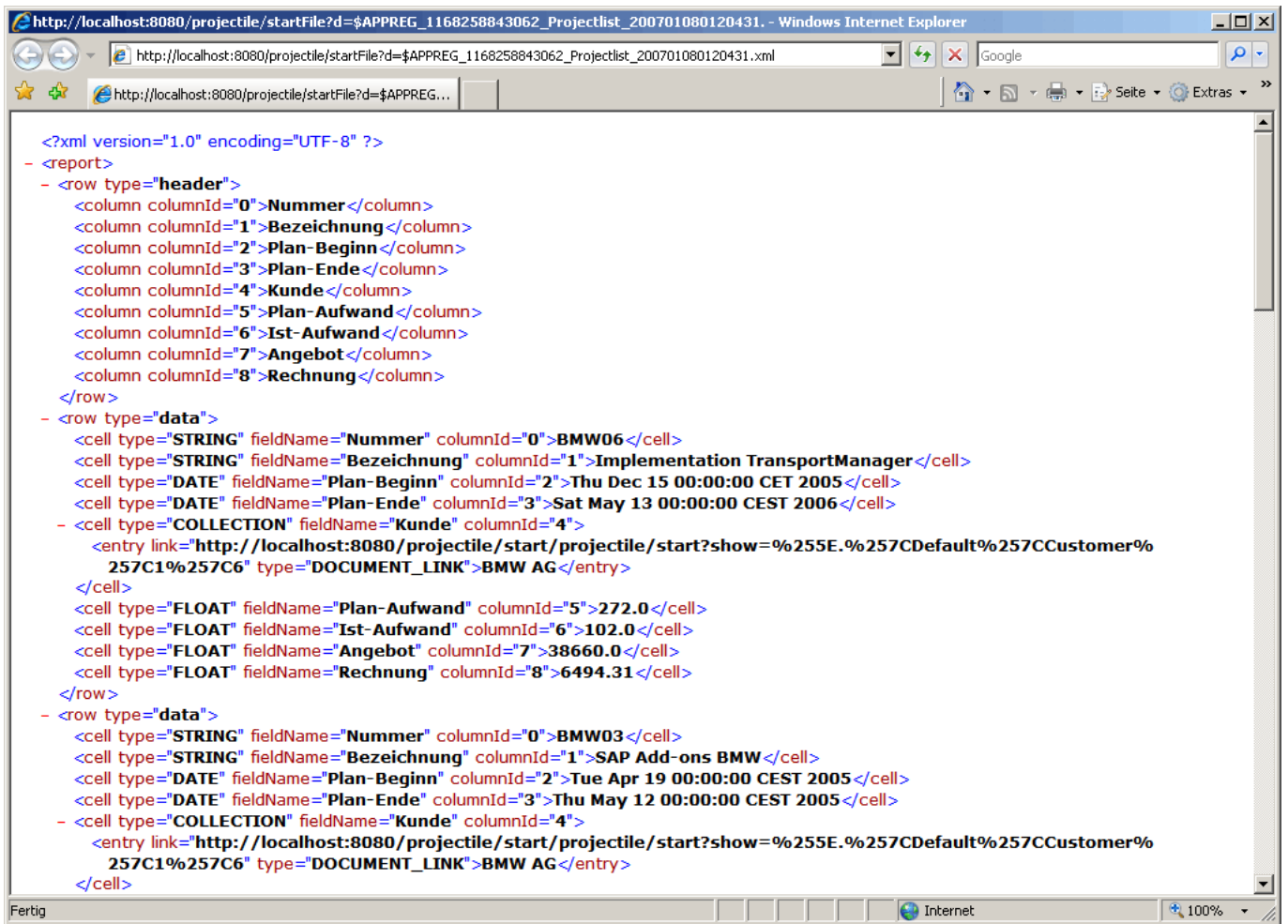
The screenshot shows a Microsoft Word document with a table titled "Projektübersicht". The table contains the following data:

Nummer	Bezeichnung	Plan-Beginn	Plan-Ende	Kunde	Plan-Aufwand	Ist-Aufwand	Angebot	Rechnung
BMW06	Implementation TransportManager	15.12.2005	13.05.2006	BMW AG	272,00	102,00	38.660,00	6.494,31
BMW03	SAP Add-ons BMW	19.04.2005	12.05.2005	BMW AG	116,00	178,75	19.560,00	25.360,00
VF09	Einführung Projectile	13.03.2006	06.06.2006	Vattenfall Europe	168,00	242,75	0,00	0,00
DS09	Einführung Risikomanagement	16.01.2006	05.05.2006	Vattenfall Europe	164,00	122,50	26.940,00	0,00
CS07	Einführung Projectile	19.06.2006	09.08.2006	CONSULT Holding	170,00	228,25	28.320,00	29.505,51
106	Einführung Projectile	23.10.2006	19.12.2006	Airbus Deutschland GmbH	328,00	90,75	51.720,00	7.235,00
92	QM-Modul	05.12.2006	26.01.2007	CONSULT Holding	240,00	196,00	48.876,00	0,00
93	RM-Modul	02.01.2007	19.02.2007	BMW AG	240,00	0,00	0,00	0,00
100	Einführung Fibu	22.12.2006	02.02.2007	Jökler Software GmbH	168,00	10,50	0,00	0,00
					1.866,00	1.171,50	214.076,00	68.594,82

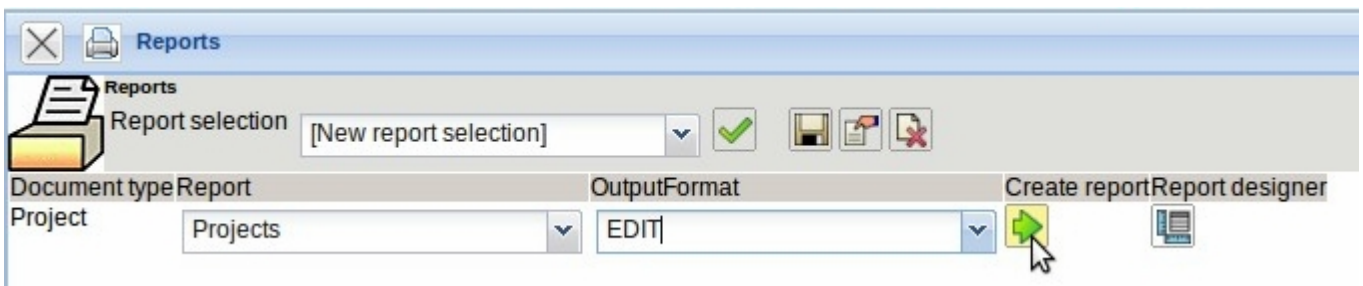
... "XLS" (for MS EXCEL) and ...

The screenshot shows the same data as the Word document, but in an Excel spreadsheet format. The table structure is identical to the one above.

... XML.



In the ReportMaker information/data can also be changed. By using "EDIT", the results of the reports can ...



... be conveniently edited.

Project	Number	Description	Customer	Status
1	3	Introduction Projectile	TLC Telecommunications Corpo	Active
2	6	QM-Module	TLC Telecommunications Corpo	Active
3	7	Update Projectile	TLC Telecommunications Corpo	Active

Setting Access Rights

By default, only the user, who creates the ReportMaker, has access to the report. Each report can also be fitted with different authorizations (see also administration guide). In the following example, for the project list ...

Report Project short list

Document Edit View Back references Actions

Common | Layout | CSV | Diagram | Misc

Name: Project short list

Title: Project overview (min)

Document type: Project

Time interval: [dropdown] [input] [calendar] [calendar] [input] [calendar] [calendar]

Max figures age: 24 h

- Access rights
- Check document
- Reload document

... an authorization for the user group...

STATIC_ACCESS_RIGHTS

Report Project short list

Owner: Conner Jane

Relatives: [dropdown]

Friends: [dropdown]

Other users: [dropdown]

All rights

Full

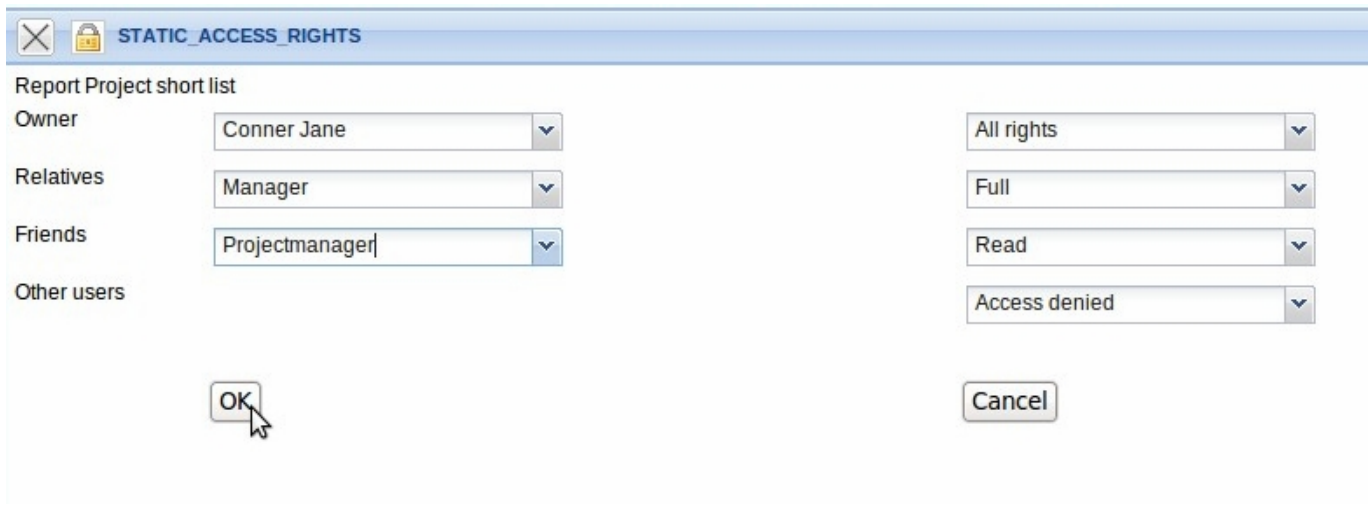
Read

Access denied

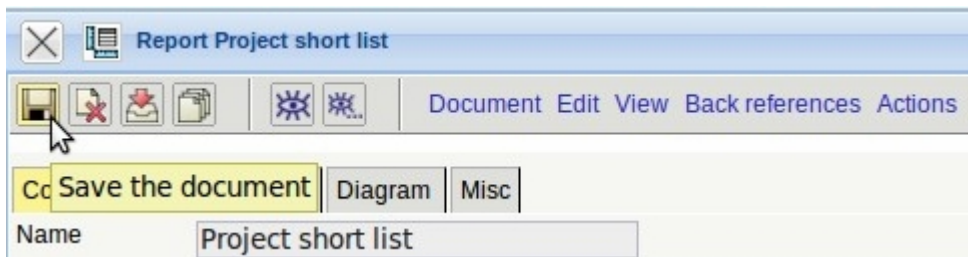
OK Cancel

... manager and project manager is assigned. All the other groups (with the exception of the owners)

do not have access to this report.



Note: The change of the authorization is only active after saving the document.



Actions in the ReportDesigner

The report includes five actions. The actions "Show preview" and "Show preview in another format" create directly from the designer the report, if the designer is accessed from a result list. The action "create standard report" sets your own report back to the original configuration (it list all the elements of the document) and the action "List available reports" displays all reports about the selected document type (here employee).

The action "create headers/footers" allows the assignment of headers and footers for the generated reports. These elements can include logos, headers and formatting information, and can be currently created exclusively by the owner.



... continued

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<https://infodesire.net/dokuwiki/> - **Projectile-Online-Handbuch**

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Last update: **2019/10/25 14:09**