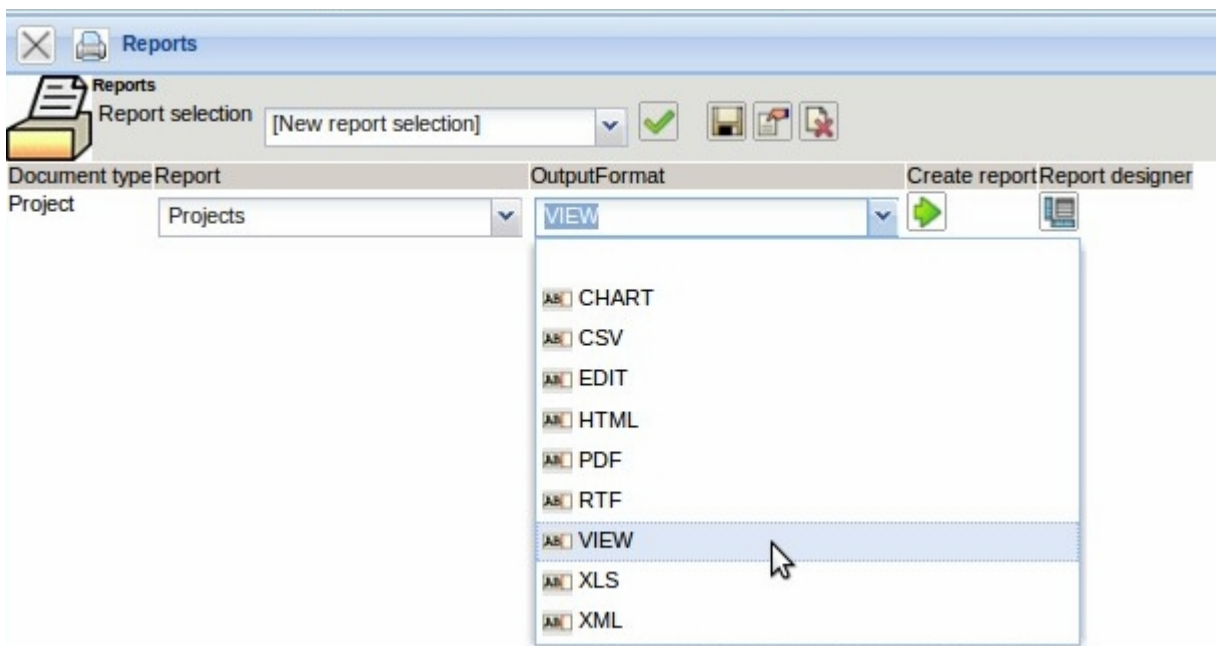


[previous](#) [Home](#) [next](#)

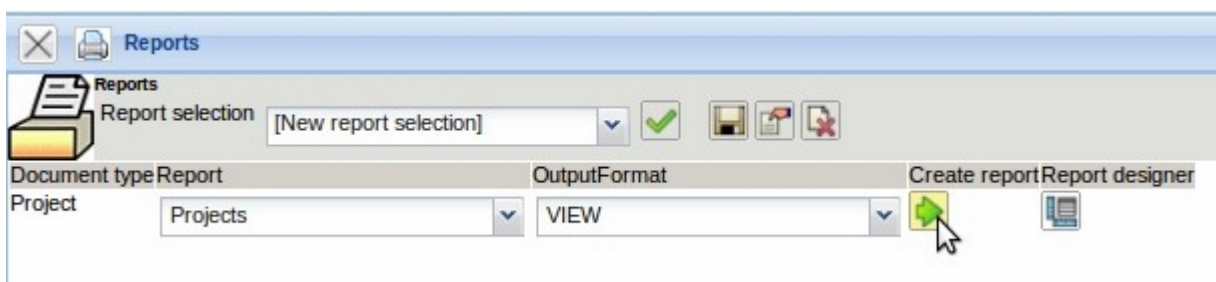
3.06 Reportgenerator "ReportMaker" (Fortsetzung)

Generate Reports:

The ReportMaker offers a variety of formats as output options.



The option "VIEW" ...



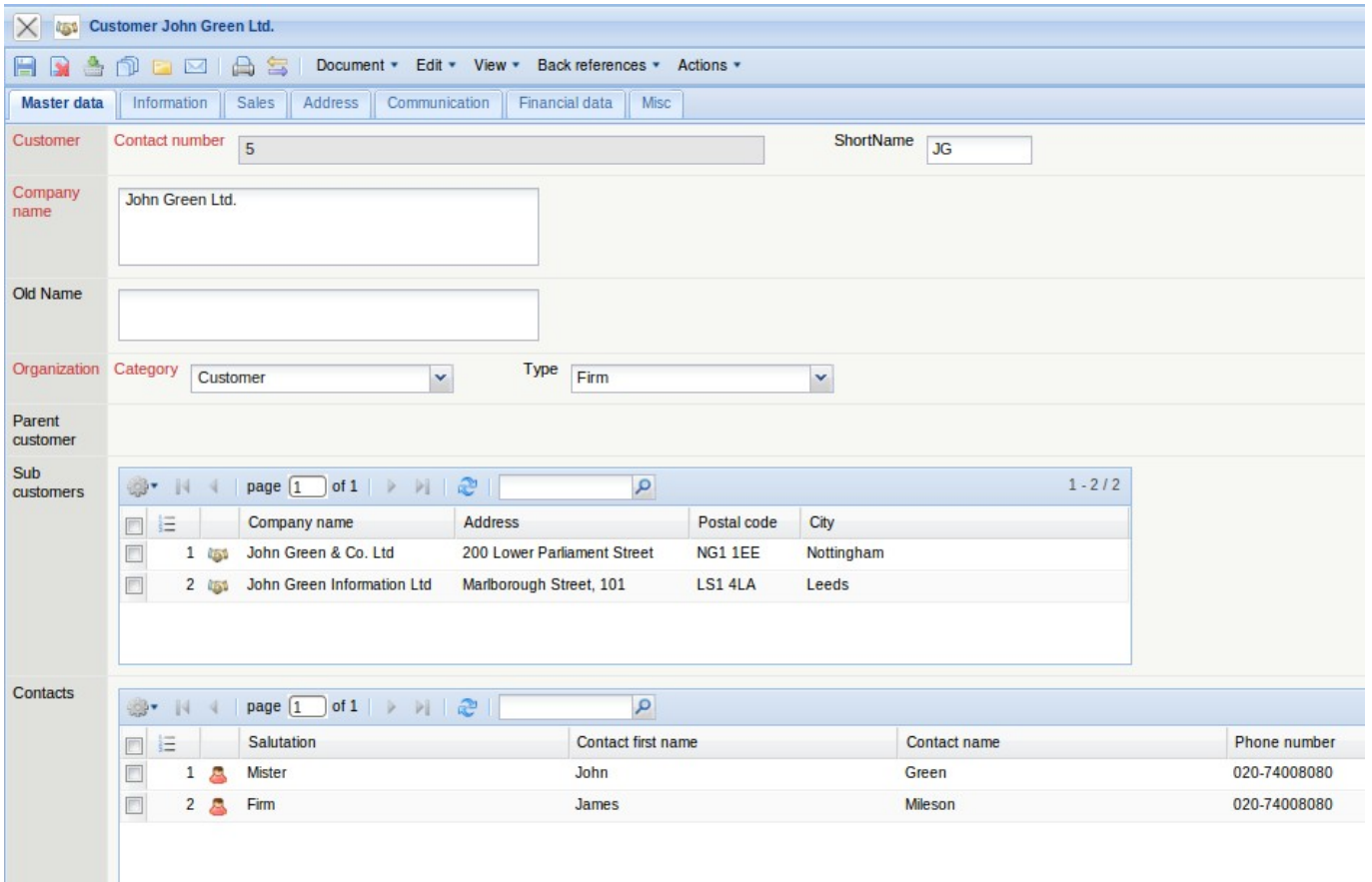
... creates the report directly in the application ...

Project	Number	Description	Customer	Status	Project manager	Planned Begin	Planned End	Planned Time[h]	Actual Time[h]	Difference[h]	Total Costs	Offer Amount	Net sum of billed invoices
3	3	Introduction Projectile	TLC Telecommunications Corporation	Active	1: Conner Jane	09.06.2009	31.12.2009	187,50	197,17	-9,67	19.242,50	105,60	9.150,00
5	6	QM-Module	TLC Telecommunications Corporation	Active	1: Conner Jane	15.08.2009	16.10.2009	8,00	0,00	8,00	360,00	0,00	0,00
6	7	Update Projectile	TLC Telecommunications Corporation	Active	1: Conner Jane	16.10.2009	30.11.2009	8,00	0,00	8,00	12.440,00	0,00	
			TLC Telecommunications Corporation					203,50	197,17	6,33	32.042,50	105,60	9.150,00
9	10	Introduction Projectile	John Green Ltd.	Advance	1: Conner Jane	04.11.2009	11.11.2009	0,00	3,50	-3,50	0,00	0,00	0,00
11	12	Programming Projectile	John Green Ltd.	Active	1: Conner Jane	30.11.2009	09.12.2009	50,00	16,42	33,58	875,00	0,00	0,00
			John Green Ltd.					50,00	19,92	30,08	875,00	0,00	0,00
15	17	Implementation Projectile 3.2		Active	1: Conner Jane	07.12.2009	31.12.2009	0,00	0,00	0,00	0,00	0	
			Sum					0,00	0,00	0,00	0,00	0	0,00
3.1.2	16	Planning	TLC Telecommunications Corporation	Active	1: Hahn Katrina	09.06.2009	30.11.2009	0,00	0,00	0,00	0,00	0	
			TLC Telecommunications Corporation					0,00	0,00	0,00	0,00	0	0,00
			Sum					253,00	217,00	36,00	32.917,50	105,00	9.150,00

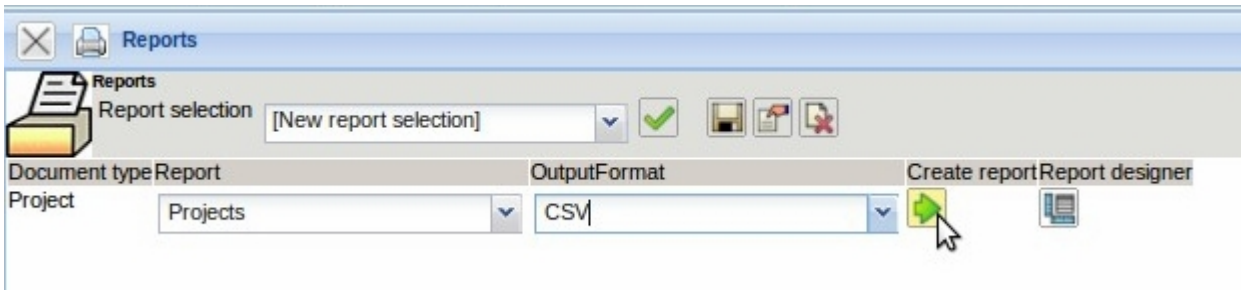
... with the possibility to link from the chart to the master data.

Project	Number	Description	Customer	Status	Project manager	Planned Begin	Planned End	Planned Time[h]	Actual Time[h]	Difference[h]	Total Costs	Offer Amount	Net sum of billed invoices
3	3	Introduction Projectile	TLC Telecommunications Corporation	Active	1: Conner Jane	09.06.2009	31.12.2009	187,50	197,17	-9,67	19.242,50	105,60	9.150,00
5	6	QM-Module	TLC Telecommunications Corporation	Active	1: Conner Jane	15.08.2009	16.10.2009	8,00	0,00	8,00	360,00	0,00	0,00
6	7	Update Projectile	TLC Telecommunications Corporation	Active	1: Conner Jane	16.10.2009	30.11.2009	8,00	0,00	8,00	12.440,00	0,00	
			TLC Telecommunications Corporation					203,50	197,17	6,33	32.042,50	105,60	9.150,00
9	10	Introduction Projectile	John Green Ltd.	Advance	1: Conner Jane	04.11.2009	11.11.2009	0,00	3,50	-3,50	0,00	0,00	0,00
11	12	Programming Projectile	John Green Ltd.	Active	1: Conner Jane	30.11.2009	09.12.2009	50,00	16,42	33,58	875,00	0,00	0,00
			John Green Ltd.					50,00	19,92	30,08	875,00	0,00	0,00
15	17	Implementation Projectile 3.2		Active	1: Conner Jane	07.12.2009	31.12.2009	0,00	0,00	0,00	0,00	0	
			Sum					0,00	0,00	0,00	0,00	0	0,00
3.1.2	16	Planning	TLC Telecommunications Corporation	Active	1: Hahn Katrina	09.06.2009	30.11.2009	0,00	0,00	0,00	0,00	0	
			TLC Telecommunications Corporation					0,00	0,00	0,00	0,00	0	0,00
			Sum					253,00	217,00	36,00	32.917,50	105,00	9.150,00

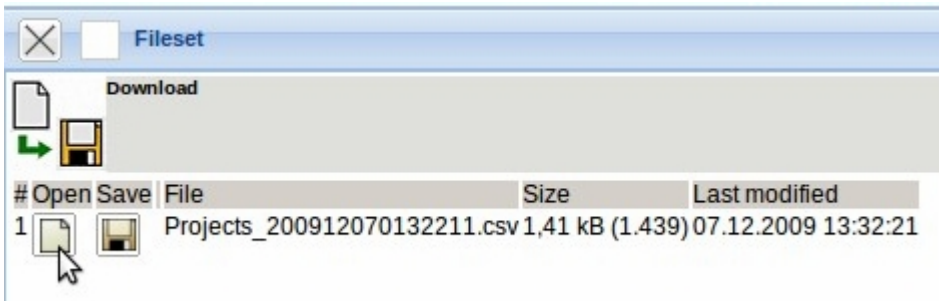
This functionality is, of course, completely subject to the authorization system, which means, a link is only created for records with the appropriate authorization (more information about the authorization system in the administration guide).



Another output option is "CSV". This output format is mostly used for spreadsheets (e.g. MS Excel) and standard letter functionality (data source for standard letters).



In the following dialog, the generated file can either be saved locally ...



...or can be opened directly.

Microsoft Excel - http://localhost:8080/projectile/startFile?f=\$APPREG_1168258050796_Projectlist_200701080107291.csv [Schreibgeschützt]

Nummer	Bezeichnung	Plan-Beginn	Plan-Ende	Kunde	Plan-Aufwand	Ist-Aufwand	Angebote	Rechnungen
BMW06	Implementation TransportManager	15.12.2005	13.05.2006	BMW AG	272	102	38.660,00	6.494,31
BMW03	SAP Add-ons BMW	19.04.2005	12.05.2005	BMW AG	116	178,75	19.560,00	25.360,00
VF09	Einführung Projectile	13.03.2006	06.06.2006	Vattenfall Europe	168	242,75	0	0
DS09	Einführung Risikomanagement	16.01.2006	05.05.2006	Vattenfall Europe	164	122,5	26.940,00	0
CS07	Einführung Projectile	19.06.2006	09.08.2006	CONSULT Holding	170	228,25	28.320,00	29.505,51
106	Einführung Projectile	23.10.2006	19.12.2006	Airbus Deutschland GmbH	328	90,75	51.720,00	7.235,00
92	QM-Modul	05.12.2006	26.01.2007	CONSULT Holding	240	196	48.876,00	0
93	RM-Modul	02.01.2007	19.02.2007	BMW AG	240	0	0	0
100	Einführung Fibu	22.12.2006	02.02.2007	Jökler Software GmbH	168	10,5	0	0
					1.866,00	1.171,50	214.076,00	68.594,82

Further output options are "PDF", ...

Adobe Reader - [Projectlist_200701080116451.pdf]

Projektübersicht

Nummer	Bezeichnung	Plan-Beginn	Plan-Ende	Kunde	Plan-Aufwand	Ist-Aufwand	Angebot	Rechnung
BMW06	Implementation TransportManager	15.12.2005	13.05.2006	BMW AG	272,00	102,00	38.660,00	6.494,31
BMW03	SAP Add-ons BMW	19.04.2005	12.05.2005	BMW AG	116,00	178,75	19.560,00	25.360,00
VF09	Einführung Projectile	13.03.2006	06.06.2006	Vattenfall Europe	168,00	242,75	0,00	0,00
DS09	Einführung Risikomanagement	16.01.2006	05.05.2006	Vattenfall Europe	164,00	122,50	26.940,00	0,00
CS07	Einführung Projectile	19.06.2006	09.08.2006	CONSULT Holding	170,00	228,25	28.320,00	29.505,51
106	Einführung Projectile	23.10.2006	19.12.2006	Airbus Deutschland GmbH	328,00	90,75	51.720,00	7.235,00
92	QM-Modul	05.12.2006	26.01.2007	CONSULT Holding	240,00	196,00	48.876,00	0,00
93	RM-Modul	02.01.2007	19.02.2007	BMW AG	240,00	0,00	0,00	0,00
100	Einführung Fibu	22.12.2006	02.02.2007	Jökler Software GmbH	168,00	10,50	0,00	0,00
					1.866,00	1.171,50	214.076,00	68.594,82

... "RTF", ...

The screenshot shows a Microsoft Word document with a table titled "Projektübersicht". The table contains the following data:

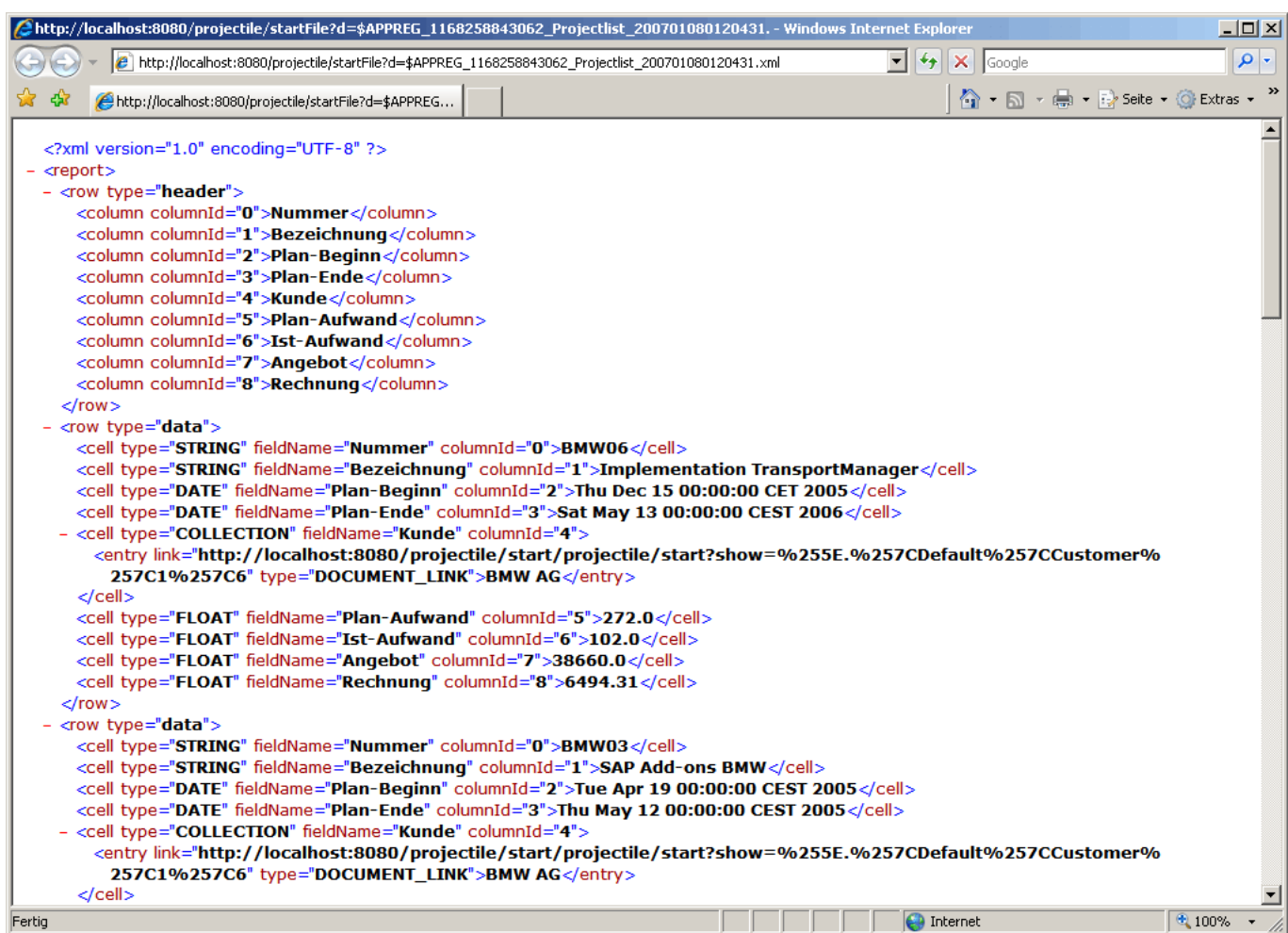
Nummer	Bezeichnung	Plan-Beginn	Plan-Ende	Kunde	Plan-Aufwand	Ist-Aufwand	Angebot	Rechnung
BMW06	Implementation TransportManager	15.12.2005	13.05.2006	BMW AG	272,00	102,00	38.660,00	6.494,31
BMW03	SAP Add-ons BMW	19.04.2005	12.05.2005	BMW AG	116,00	178,75	19.560,00	25.360,00
VF09	Einführung Projectile	13.03.2006	06.06.2006	Vattenfall Europe	168,00	242,75	0,00	0,00
DS09	Einführung Risikomanagement	16.01.2006	05.05.2006	Vattenfall Europe	164,00	122,50	26.940,00	0,00
CS07	Einführung Projectile	19.06.2006	09.08.2006	CONSULT Holding	170,00	228,25	28.320,00	29.505,51
106	Einführung Projectile	23.10.2006	19.12.2006	Airbus Deutschland GmbH	328,00	90,75	51.720,00	7.235,00
92	QM-Modul	05.12.2006	26.01.2007	CONSULT Holding	240,00	196,00	48.876,00	0,00
93	RM-Modul	02.01.2007	19.02.2007	BMW AG	240,00	0,00	0,00	0,00
100	Einführung Fibu	22.12.2006	02.02.2007	Jökler Software GmbH	168,00	10,50	0,00	0,00
					1.866,00	1.171,50	214.076,00	68.594,82

... "XLS" (for MS EXCEL) and ...

The screenshot shows the same data in Microsoft Excel. The table is formatted with numerical values for dates and currency. The data is as follows:

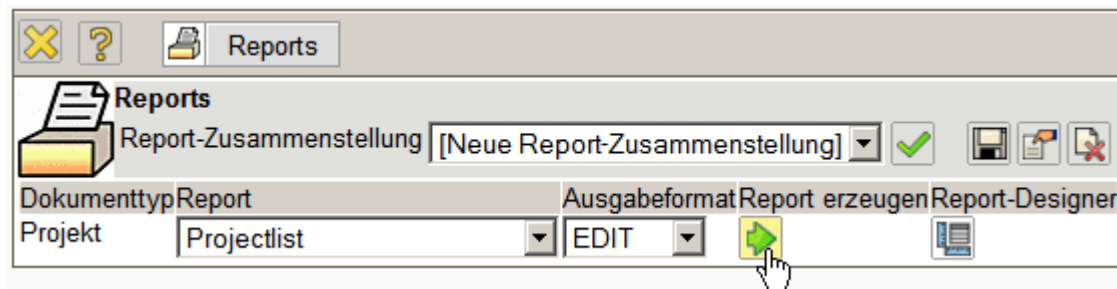
Nummer	Bezeichnung	Plan-Beginn	Plan-Ende	Kunde	Plan-Aufwand	Ist-Aufwand	Angebot	Rechnung
BMW06	Implementation TransportManager	15.12.2005 00:00	13.05.2006 00:00	BMW AG	272,00	102,00	38660,00	6494,31
BMW03	SAP Add-ons BMW	19.04.2005 00:00	12.05.2005 00:00	BMW AG	116,00	178,75	19560,00	25360,00
VF09	Einführung Projectile	13.03.2006 00:00	06.06.2006 00:00	Vattenfall Europe	168,00	242,75	0,00	0,00
DS09	Einführung Risikomanagement	16.01.2006 00:00	05.05.2006 00:00	Vattenfall Europe	164,00	122,50	26940,00	0,00
CS07	Einführung Projectile	19.06.2006 00:00	09.08.2006 00:00	CONSULT Holding	170,00	228,25	28320,00	29505,51
106	Einführung Projectile	23.10.2006 00:00	19.12.2006 00:00	Airbus Deutschland GmbH	328,00	90,75	51720,00	7235,00
92	QM-Modul	05.12.2006 00:00	26.01.2007 00:00	CONSULT Holding	240,00	196,00	48876,00	0,00
93	RM-Modul	02.01.2007 00:00	19.02.2007 00:00	BMW AG	240,00	0,00	0,00	0,00
100	Einführung Fibu	22.12.2006 00:00	02.02.2007 00:00	Jökler Software GmbH	168,00	10,50	0,00	0,00
					1866,00	1171,50	214076,00	68594,82

... XML.



```
<?xml version="1.0" encoding="UTF-8" ?>
- <report>
- <row type="header">
  <column columnId="0">Nummer</column>
  <column columnId="1">Bezeichnung</column>
  <column columnId="2">Plan-Beginn</column>
  <column columnId="3">Plan-Ende</column>
  <column columnId="4">Kunde</column>
  <column columnId="5">Plan-Aufwand</column>
  <column columnId="6">Ist-Aufwand</column>
  <column columnId="7">Angebot</column>
  <column columnId="8">Rechnung</column>
</row>
- <row type="data">
  <cell type="STRING" fieldName="Nummer" columnId="0">BMW06</cell>
  <cell type="STRING" fieldName="Bezeichnung" columnId="1">Implementation TransportManager</cell>
  <cell type="DATE" fieldName="Plan-Beginn" columnId="2">Thu Dec 15 00:00:00 CET 2005</cell>
  <cell type="DATE" fieldName="Plan-Ende" columnId="3">Sat May 13 00:00:00 CEST 2006</cell>
  <cell type="COLLECTION" fieldName="Kunde" columnId="4">
    <entry link="http://localhost:8080/projectile/start/projectile/start?show=%255E.%257CDefault%257CCustomer%257C1%257C6" type="DOCUMENT_LINK">BMW AG</entry>
  </cell>
  <cell type="FLOAT" fieldName="Plan-Aufwand" columnId="5">272.0</cell>
  <cell type="FLOAT" fieldName="Ist-Aufwand" columnId="6">102.0</cell>
  <cell type="FLOAT" fieldName="Angebot" columnId="7">38660.0</cell>
  <cell type="FLOAT" fieldName="Rechnung" columnId="8">6494.31</cell>
</row>
- <row type="data">
  <cell type="STRING" fieldName="Nummer" columnId="0">BMW03</cell>
  <cell type="STRING" fieldName="Bezeichnung" columnId="1">SAP Add-ons BMW</cell>
  <cell type="DATE" fieldName="Plan-Beginn" columnId="2">Tue Apr 19 00:00:00 CEST 2005</cell>
  <cell type="DATE" fieldName="Plan-Ende" columnId="3">Thu May 12 00:00:00 CEST 2005</cell>
  <cell type="COLLECTION" fieldName="Kunde" columnId="4">
    <entry link="http://localhost:8080/projectile/start/projectile/start?show=%255E.%257CDefault%257CCustomer%257C1%257C6" type="DOCUMENT_LINK">BMW AG</entry>
  </cell>
</row>
```

In the ReportMaker information/data can also be changed. By using "EDIT", the results of the reports can ...

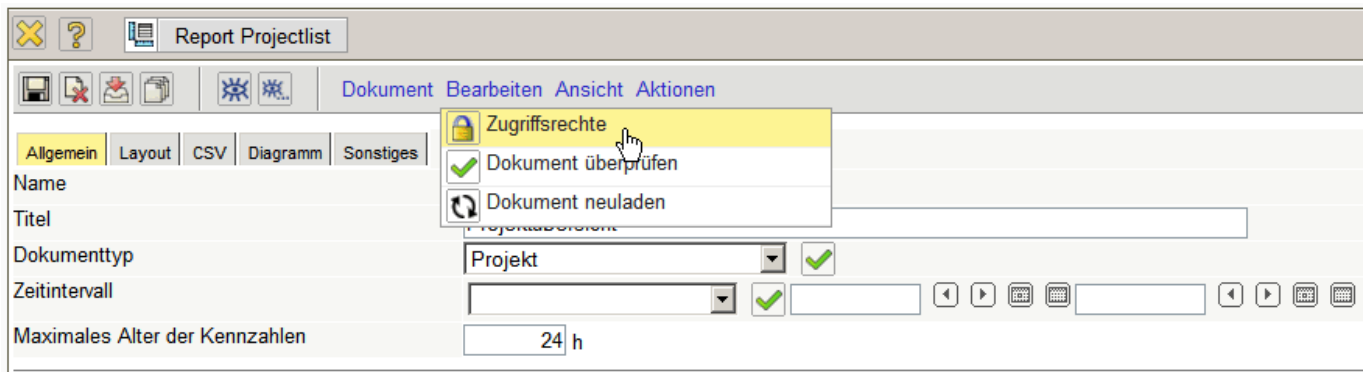


... be conveniently edited .

Nummer	Bezeichnung	Plan-Beginn	Plan-Ende
1	BMW06	15.12.2005	13.05.2006
2	BMW03	19.04.2005	12.05.2005
3	VF09	13.03.2006	06.06.2006
4	DS09	16.01.2006	05.05.2006
5	CS07	19.06.2006	09.08.2006
6	106	23.10.2006	19.12.2006
7	92	05.12.2006	26.01.2007
8	93	02.01.2007	19.02.2007
9	100	22.12.2006	02.02.2007

Setting Access Rights

By default, only the user, who creates the ReportMaker, has access to the report. Each report can also be fitted with different authorizations (see also administration guide). In the following example, for the project list ...



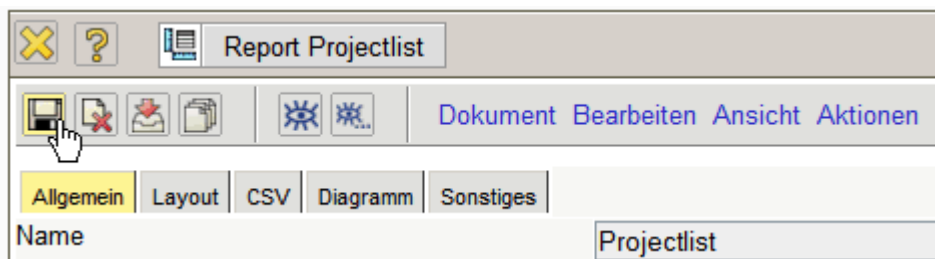
... an authorization for the user group...



... manager and project manager is assigned. All the other groups (with the exception of the owners) do not have access to this report.



Note: The change of the authorization is only active after saving the document.



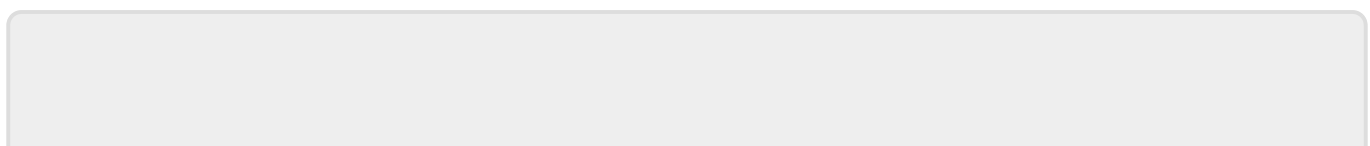
Actions in the ReportDesigner

The report includes five actions. The actions "Show preview" and "Show preview in another format" create directly from the designer the report, if the designer is accessed from a result list. The action "create standard report" sets your own report back to the original configuration (it list all the elements of the document) and the action "List available reports" displays all reports about the selected document type (here employee).

The action "create headers/footers" allows the assignment of headers and footers for the generated reports. These elements can include logos, headers and formatting information, and can be currently created exclusively by the owner.



... continued



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Last update: **2019/10/25 14:09**