

[previous](#) [Home](#) [next](#)

3.12.06 Employee Chart

The employee chart includes the employee-evaluation charts and overviews regarding capacity utilization and capacity. These include general overviews, time sheets and occupation sheets, plan/actual comparison, capacity utilization and capacity charts and overviews of absences (vacation, illness, ...).

Here, the following charts can be generated:

- [Employee Overview](#)
- [Time Confirmation](#)
- [Occupation chart](#)
- [Time Sheet](#)
- [Project Time External/Internal](#)
- [Presence-/Absence Charts](#)
- [Employee Evaluation Target/Actual](#)

and the capacity charts (described in chapter [Capacity Charts](#)):

- [Capacity Utilisation Evaluation I](#), [Capacity Utilisation Evaluation II](#) and [Capacity Utilisation Evaluation III](#)
- [Capacity Evaluation I](#), [Capacity Evaluation II](#) and [Capacity Evaluation III](#)
- [Calendar Overview Evaluation I](#) and [Calendar Overview Evaluation II](#)

Employee Overview

The **employee evaluation** chart provides an overview of the assignment of staff, project and occupation. Information of which employee is working at what time for which project is available here. This chart is based solely on the plan data (including start and end) of the [Jobs](#).

The [Time Confirmation](#) chart, based on the actual data in the system provides the appropriate chart.

Fileset										
Employee overview										
Employee	Job	Project	Category project	Occupation	Cost center	JobBegin	JobEnd	EmployeeLink	JobLink	ProjectLink
Conner Jane								Conner Jane		
	3-1 Conception for combining Projectile and SAP CO/FI	3 Introduction Projectile	Customizing	Customizing	Management	09.06.2009	30.11.2009	Conner Jane	3-1 Conception for combining Projectile and SAP CO/FI	3 Introduction Projectile
	3-6 Customizing	3 Introduction Projectile	Customizing	Schulung	Management	02.10.2009	30.10.2009	Conner Jane	3-6 Customizing	3 Introduction Projectile
	7-1 Conception for combining Projectile and SAP CO/FI	7 Update Projectile	Customizing	Customizing	Management	16.10.2009	30.11.2009	Conner Jane	7-1 Conception for combining Projectile and SAP CO/FI	7 Update Projectile
	7.1-1 Specification	7.1 Introduction Accounting	Customizing	Allgemeine Tätigkeit	Management	16.10.2009	30.11.2009	Conner Jane	7.1-1 Specification	7.1 Introduction Accounting
Jones Timothy								Jones Timothy		
	3-1 Conception for combining Projectile and SAP CO/FI	3 Introduction Projectile	Customizing	Customizing	Development	09.06.2009	30.11.2009	Jones Timothy	3-1 Conception for combining Projectile and SAP CO/FI	3 Introduction Projectile
	3-2 Installation Projectile	3 Introduction Projectile	Customizing	Installation	Development	09.06.2009	30.10.2009	Jones Timothy	3-2 Installation Projectile	3 Introduction Projectile
	3-3 Programming 4-3	3 Introduction Projectile	Customizing	Programming - Java	Development	09.06.2009	30.10.2009	Jones Timothy	3-3 Programming 4-3	3 Introduction Projectile
	7-1 Conception for combining Projectile and SAP CO/FI	7 Update Projectile	Customizing	Customizing	Development	16.10.2009	30.11.2009	Jones Timothy	7-1 Conception for combining Projectile and SAP CO/FI	7 Update Projectile

Time confirmation

The **time confirmation** chart provides an overview of the project services/items of the employee and a list of individual occupations with comments from time recording. This chart generates an overview of the total and individual time confirmation of an employee based on the recording in the [TimeTracker](#) for the [Jobs](#) of the employees. The chart is typically used for internal confirmation for controlling or as external confirmation for invoicing.

The [Employee Overview](#) chart, based on the plan data in the system provides the appropriate chart.

Fileset										
EmployeeOccupation										
EmployeeOccupationSumJob										
TopProject	Job	Employee	PlannedBegin	PlannedEnd	Time	ActualBegin	ActualEnd	PlannedTime	AllActualTime	AllPlannedTime
3 Introduction Projectile	3-4 Project Management	Conner Jane	19.10.2009	30.12.2009	20,00	01.10.2009	08.10.2009	30,00	28,00	30,00
3 Introduction Projectile	3-5 3.1-1 Concept - 3 Planning	Conner Jane	19.10.2009	21.12.2009	13,50	01.10.2009	09.10.2009	30,00	19,75	30,00
3 Introduction Projectile	3-6 Customizing	Conner Jane	02.10.2009	30.12.2009	16,50	02.10.2009	09.10.2009	20,00	24,50	20,00
3 Introduction Projectile	3.1-1 Introduction Projectile	Conner Jane	09.06.2009	01.10.2009	3,50	08.10.2009	08.10.2009	0,00	21,50	0,00
					53,50			80,00	93,75	80,00
EmployeeOccupationSingle										
Date	Weekday	Time	Period	TopProject	Project	Job	Occupation	Employee	TTComment	
01.10.2009	Thursday	5,00	08:00-13:00	3 Introduction Projectile	3 Introduction Projectile	3-4 Project Management	Customizing	Conner Jane	Kick-Off meeting	
01.10.2009	Thursday	2,00	13:00-15:00	3 Introduction Projectile	3 Introduction Projectile	3-5 3.1-1 Concept - 3 Planning	Support	Conner Jane	Concept planning	
02.10.2009	Friday	9,00	08:00-17:00	3 Introduction Projectile	3 Introduction Projectile	3-6 Customizing	Customizing	Conner Jane	Customizing	
05.10.2009	Monday	4,00	09:00-13:00	3 Introduction Projectile	3 Introduction Projectile	3-4 Project Management	Customizing	Conner Jane	Interface concept	
05.10.2009	Monday	6,00	14:00-20:00	3 Introduction Projectile	3 Introduction Projectile	3-5 3.1-1 Concept - 3 Planning	Support	Conner Jane	Concept planning	
07.10.2009	Wednesday	8,00	08:00-16:00	3 Introduction Projectile	3 Introduction Projectile	3-4 Project Management	Customizing	Conner Jane	Concept exchange interface	
07.10.2009	Wednesday	3,50	16:00-19:30	3 Introduction Projectile	3 Introduction Projectile	3-6 Customizing	Customizing	Conner Jane	Customizing	
08.10.2009	Thursday	3,00	14:00-17:00	3 Introduction Projectile	3 Introduction Projectile	3-4 Project Management	Customizing	Conner Jane	Concept 4-6	
08.10.2009	Thursday	3,50	09:00-12:30	3 Introduction Projectile	3.1 Introduction Accounting	3.1-1 Introduction Projectile	Programming-Java	Conner Jane	Kick-Off meeting	
09.10.2009	Friday	5,50	12:30-18:00	3 Introduction Projectile	3 Introduction Projectile	3-5 3.1-1 Concept - 3 Planning	Support	Conner Jane	New planning concept	
09.10.2009	Friday	4,00	08:00-12:00	3 Introduction Projectile	3 Introduction Projectile	3-6 Customizing	Customizing	Conner Jane		
		53,50								

Occupation Chart

The **occupation chart** provides an overview of the project services and working hours of employees in the selected time interval. The project services are based on manual data entry in the [TimeTracker](#) for the [Jobs](#) of the employees. The working time data is entered in the [TimeTracker](#) as “come-leave” or can be determined automatically by the system with the help of an option as the sum of the project times. The absences (vacation, illness, maternity leave, ...) can be defined decentrally in [TimeTracker](#) or defined centrally in [Absence Recording](#).

Fileset										
Occupation chart										
Employee Conner Jane										
Date	Times	Project	Job	Job time[h]	Job time[Pd]	Estimated working time[h]	Working time[h]	Difference[h]	Working time[Pd]	Difference[Pd]
01.10.2009	08:00-13:00	3 Introduction Projectile	3-4 Project Management	5,00	1,00		5,00		1,00	
	13:00-15:00	3 Introduction Projectile	3-5 3.1-1 Concept - 3 Planning	2,00	0,40	5,00	2,00	2,00	0,40	0,40
02.10.2009	08:00-17:00	3 Introduction Projectile	3-6 Customizing	9,00	1,80	5,00	9,00	4,00	1,80	0,80
05.10.2009	09:00-13:00	3 Introduction Projectile	3-4 Project Management	4,00	0,80		4,00		0,80	
	14:00-20:00	3 Introduction Projectile	3-5 3.1-1 Concept - 3 Planning	6,00	1,20	5,00	6,00	5,00	1,20	1,00
06.10.2009			Sickness			5,00	8,00	3,00	1,60	0,60
07.10.2009	08:00-16:00	3 Introduction Projectile	3-4 Project Management	8,00	1,60		8,00		1,60	
	16:00-19:30	3 Introduction Projectile	3-6 Customizing	3,50	0,70	5,00	3,50	6,50	0,70	1,30
08.10.2009	09:00-12:30	3.1 Introduction Accounting	3.1-1 Introduction Projectile	3,50	0,70		3,50		0,70	
	14:00-17:00	3 Introduction Projectile	3-4 Project Management	3,00	0,60	5,00	3,00	1,50	0,60	0,30
09.10.2009	08:00-12:00	3 Introduction Projectile	3-6 Customizing	4,00	0,80		4,00		0,80	
	12:30-18:00	3 Introduction Projectile	3-5 3.1-1 Concept - 3 Planning	5,50	1,10	5,00	5,50	4,50	1,10	0,90
Total				53,50	10,70	35,00	61,50	26,50	12,30	5,30

Time Sheet

The chart **time sheet** provides an overview of the project efforts and working hours of the employees in the selected time interval. The project efforts are based on the recording data in [TimeTracker](#) for the [Jobs](#) of the employees. The working hours are entered in [TimeTracker](#) as “coming and leaving” or they can be determined automatically by the system by using an option as the sum of the project times. The absences (holiday, illness, maternity leave, ...) can be defined either decentrally in [TimeTracker](#) or centrally in [Absence Recording](#).

In contrast to [Occupation chart](#) the comments of [TimeTracker](#) are here displayed and the information of [Working Time Administration](#) (holiday accounts, illness and flexi-time) are listed. Optionally, the postings from the working time accounts and a listing of the posted jobs can be displayed.

Fileset

Report_DailyTrackedTime

Conner, Jane Personnel Number 123

Date Total	Weekday Total	Times Total	JobName Total	Job Total	EstimatedWorkingTimeTotal[h] Total	ActualWorkingTimeTotal[h] Total	Difference[h] Total	Note Total
05.10.2009	Monday	09:00-13:00	3 - Project Management	3-4 Project Management		4,00		Interface concept
		14:00-20:00	3 - 3.1-1 Concept - 3 Planning	3-5 3.1-1 Concept - 3 Planning	5,00	6,00	5,00	Concept planning
06.10.2009	Tuesday	08:00-16:00	Sickness			8,00		
					5,00	8,00	3,00	
07.10.2009	Wednesday	08:00-16:00	3 - Project Management	3-4 Project Management		8,00		Concept exchange interface
		16:00-19:30	3 - Customizing	3-6 Customizing		3,50		Customizing
					5,00	11,50	6,50	
08.10.2009	Thursday	09:00-12:30	3 - Introduction Projectile	3.1-1 Introduction Projectile		3,50		Kick-Off meeting
		14:00-17:00	3 - Project Management	3-4 Project Management		3,00		Concept 4-6
					5,00	6,50	1,50	
09.10.2009	Friday	08:00-12:00	3 - Customizing	3-6 Customizing		4,00		
		12:30-18:00	3 - 3.1-1 Concept - 3 Planning	3-5 3.1-1 Concept - 3 Planning		5,50		New planning concept
					5,00	9,50	4,50	
10.10.2009	Saturday				0,00	0,00	0,00	
11.10.2009	Sunday				0,00	0,00	0,00	
12.10.2009	Monday				5,00	0,00	-5,00	
Total					30,00	45,50	15,50	

Chart for interval:

05.10.2009 - 12.10.2009

Planned time [h]30,00

Tracked time [h]45,50

Balance15,50

Vacation taken0,00 (h)
0,00 Day(s)

Days off due to sickness8,00 (h)
1,00 Day(s)

Chart interval begin date:

05.10.2009

Flextime balance (old):

Does not use contracts

Vacation entitlement (old):

Does not use contracts

Chart interval end date:

12.10.2009

Flextime balance (new):

Does not use contracts

Vacation entitlement (new):

Does not use contracts

Time stamp chart creation

15.12.2009

Sum of paid-off time

0,00

Time tracking restriction date

03.08.2009

Manually created employee time account changes

No data found

SumTrackedTime

Project	Job	JobTimeSum
3 Introduction Projectile	3-4 Project Management	15,00
3 Introduction Projectile	3-6 Customizing	7,50
3 Introduction Projectile	3-5 3.1-1 Concept - 3 Planning	11,50
3.1 Introduction Accounting	3.1-1 Introduction Projectile	3,50
		37,50

Project Time External/Internal

The chart **Project Time external/Internal** provides an overview of all relevant working hour information of the employees in the selected time interval. In addition to this information, further information are also provided from the [Billable Time](#), the [Invoice](#) and the [Travel](#).

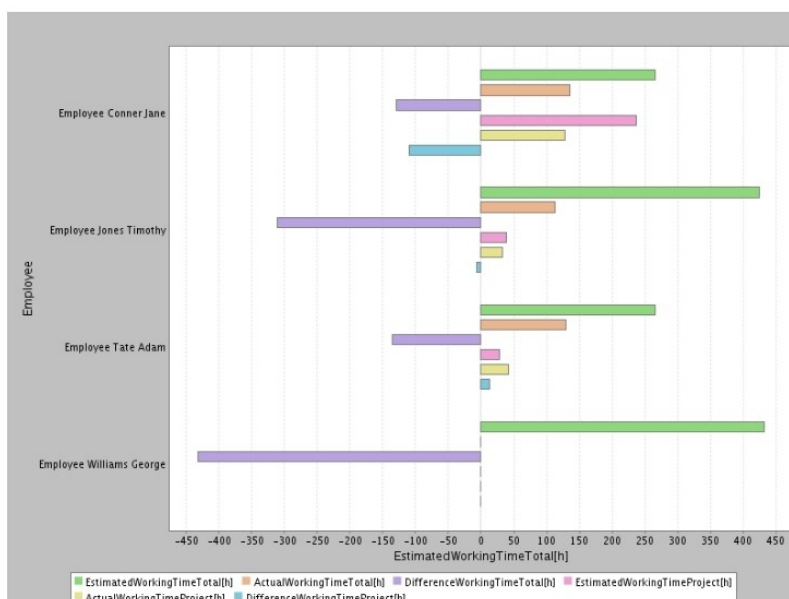
Fileset										
Employee time overview										
Employee	Present time	External job	Internal job	Difference	Planned time	Illness	AllPresentTime	Actual Vacation	Vacation time	Travel cost
Conner Jane	143,67	100,75	26,92	0,00	122,17	8,00	143,67	0,00	0,00	280,00
Jones Timothy	160,92	32,92	0,00	-2,50	30,62	0,00	160,92	80,00	0,00	80,00
Tate Adam	138,00	42,00	0,00	-11,00	42,00	0,00	138,00	88,00	0,00	0,00
Williams George	24,00	0,00	0,00	7,50	0,00	0,00	24,00	0,00	0,00	0,00
			26,92	-6,00	194,78	8,00	466,58	168,00	0,00	360,00

Employee Plan/Actual

The chart **Employee Plan/Actual** provides an overview of the planned and the achieved project efforts and working hours of the employees in the selected time interval. By using this chart, the proportion of project time to working hours (column capacity) can be illustrated. The capacity refers to the "net-working hours", i.e. working hours without the absences.

The chart can also illustrate the 'plan and actual time' graphically, if the option is set "with image".

Fileset										
Employee Target/Actual Working Times (WT)										
Employee Name	Employee	Projects	Estimated WT Total [h]	Actual WT Total [h]	Difference WT Total [h]	Estimated WT Project [h]	Actual WT Project [h]	Difference WT Project [h]	Capacity[o/o]	
Conner, Jane	Conner Jane	10 Introduction Projectile , 11 Project LB 3-9 Development , 11.1 Introduction Accounting , 12 Programming Projectile , 13 Implementation Projectile 3.0 , 2 Introduction Projectile 2.7 , 3 Introduction Projectile , 3.1 Introduction Accounting , 6 QM-Module , 7 Update Projectile , 7.1 Introduction Accounting	265,00	135,67	-129,33	236,60	127,67	-108,93	48,18	
Jones, Timothy	Jones Timothy	11 Project LB 3-9 Development , 3 Introduction Projectile , 7 Update Projectile	424,00	112,92	-311,08	39,16	32,92	-6,24	7,76	
Tate, Adam	Tate Adam	11 Project LB 3-9 Development , 3 Introduction Projectile	265,00	130,00	-135,00	28,46	42,00	13,54	15,85	
Williams, George	Williams George		432,00	0,00	-432,00	0,00	0,00	0,00	0,00	
			1.386,00	378,58	-1.007,42	304,22	202,58	-101,64	71,79	



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