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3.12.06 Employee Chart

The employee chart includes the employee-evaluation charts and overviews regarding capacity utilization and capacity. These include general overviews, time sheets and occupation sheets, plan/actual comparison, capacity utilization and capacity charts and overviews of absences (vacation, illness, ...).

Here, the following charts can be generated:

- [Employee Overview](#)
- [Time Confirmation](#)
- [Occupation chart](#)
- [Time Sheet](#)
- [Project Time External/Internal](#)
- [Presence-/Absence Charts](#)
- [Employee Evaluation Target/Actual](#)

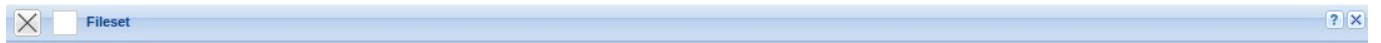
and the capacity charts (described in chapter [Capacity Charts](#)):

- [Capacity Utilisation Evaluation I](#), [Capacity Utilisation Evaluation II](#) and [Capacity Utilisation Evaluation III](#)
- [Capacity Evaluation I](#), [Capacity Evaluation II](#) and [Capacity Evaluation III](#)
- [Calendar Overview Evaluation I](#) and [Calendar Overview Evaluation II](#)

Employee Overview

The **employee evaluation** chart provides an overview of the assignment of staff, project and occupation. Information of which employee is working at what time for which project is available here. This chart is based solely on the plan data (including start and end) of the [Jobs](#).

The [Time Confirmation](#) chart, based on the actual data in the system provides the appropriate chart.



Employee overview

Employee	Job	Project	Category project	Occupation	Cost center	JobBegin	JobEnd	EmployeeLink	JobLink	ProjectLink
Conner Jane								Conner Jane		
	3-1 Conception for combining Projectile and SAP CO/FI	3 Introduction Projectile	Customizing	Customizing	Management	09.06.2009	30.11.2009	Conner Jane	3-1 Conception for combining Projectile and SAP CO/FI	3 Introduction Projectile
	3-6 Customizing	3 Introduction Projectile	Customizing	Schulung	Management	02.10.2009	30.10.2009	Conner Jane	3-6 Customizing	3 Introduction Projectile
	7-1 Conception for combining Projectile and SAP CO/FI	7 Update Projectile	Customizing	Customizing	Management	16.10.2009	30.11.2009	Conner Jane	7-1 Conception for combining Projectile and SAP CO/FI	7 Update Projectile
	7.1-1 Specification	7.1 Introduction Accounting	Customizing	Allgemeine Tätigkeit	Management	16.10.2009	30.11.2009	Conner Jane	7.1-1 Specification	7.1 Introduction Accounting
Jones Timothy								Jones Timothy		
	3-1 Conception for combining Projectile and SAP CO/FI	3 Introduction Projectile	Customizing	Customizing	Development	09.06.2009	30.11.2009	Jones Timothy	3-1 Conception for combining Projectile and SAP CO/FI	3 Introduction Projectile
	3-2 Installation Projectile	3 Introduction Projectile	Customizing	Installation	Development	09.06.2009	30.10.2009	Jones Timothy	3-2 Installation Projectile	3 Introduction Projectile
	3-3 Programming 4-3	3 Introduction Projectile	Customizing	Programming - Java	Development	09.06.2009	30.10.2009	Jones Timothy	3-3 Programming 4-3	3 Introduction Projectile
	7-1 Conception for combining Projectile and SAP CO/FI	7 Update Projectile	Customizing	Customizing	Development	16.10.2009	30.11.2009	Jones Timothy	7-1 Conception for combining Projectile and SAP CO/FI	7 Update Projectile

Time confirmation

The **time confirmation** chart provides an overview of the project services/items of the employee and a list of individual occupations with comments from time recording. This chart generates an overview of the total and individual time confirmation of an employee based on the recording in the [TimeTracker](#) for the [Jobs](#) of the employees. The chart is typically used for internal confirmation for controlling or as external confirmation for invoicing.

The [employee overview](#) chart, based on the plan data in the system provides the appropriate chart.

The screenshot shows a web-based form titled "Employee" with a menu bar (Document, Edit, View, Actions) and several tabs (Master data, Address, Communication, Work time management, Skills, Misc). The form is divided into sections:

- Personell ID**: A text input field.
- Anrede**: A dropdown menu.
- Titel**: A dropdown menu.
- Name**: A text input field with a "First name" label.
- Status**: A dropdown menu with "Fixed" selected.
- Function**: A dropdown menu.
- Branch**: A dropdown menu with "Frankfurt" selected.
- Cost center**: A dropdown menu.
- Unit**: A dropdown menu with "No entries" selected.
- Active user**: A checked checkbox.
- Login**: A text input field.
- Default user role**: A dropdown menu with a search icon.
- Benutzersprache**: A dropdown menu with "English" selected.

Occupation Chart

The **occupation chart** provides an overview of the project services and working hours of employees in the selected time interval. The project services are based on manual data entry in the [TimeTracker](#) for the [Jobs](#) of the employees. The working time data is entered in the [TimeTracker](#) as "come-leave" or can be determined automatically by the system with the help of an option as the sum of the project times. The absences (vacation, illness, maternity leave, ...) can be defined decentrally in [TimeTracker](#) or defined centrally in [Absence Recording](#).

Tätigkeitsnachweis										
Mitarbeiter Schaub Peter										
Datum	Zeiten	Projekt	Arbeitspaket	Projektzeit[h]	Projektzeit[Pt]	Plan-Arbeitszeit[h]	Arbeitszeit[h]	Differenz[h]	Arbeitszeit[Pt]	Differenz[Pt]
02.02.2004			Urlaub			0,00	0,00	0,00	0,00	0,00
03.02.2004			Urlaub			0,00	0,00	0,00	0,00	0,00
04.02.2004			Urlaub			0,00	0,00	0,00	0,00	0,00
05.02.2004			Urlaub			0,00	0,00	0,00	0,00	0,00
06.02.2004			Urlaub			0,00	0,00	0,00	0,00	0,00
09.02.2004	08:00-11:00	EP Implementation Projectile	EP-1 Projektleitung	3,00	0,38		3,00		0,38	
	13:00-17:00	EP.1 Planung	EP.1-1 Konzeptgespräche	4,00	0,50	0,00	4,00	7,00	0,50	0,88
10.02.2004	08:00-10:00	EP Implementation Projectile	EP-1 Projektleitung	2,00	0,25		2,00		0,25	
	13:00-20:00	EP.1 Planung	EP.1-1 Konzeptgespräche	7,00	0,88	0,00	7,00	9,00	0,88	1,12
11.02.2004	08:00-12:00,13:00-18:00	EP.1 Planung	EP.1-1 Konzeptgespräche	9,00	1,12	0,00	9,00	9,00	1,12	1,12
12.02.2004	08:00-13:00,13:30-17:00	EP Implementation Projectile	EP-1 Projektleitung	8,50	1,06	0,00	8,50	8,50	1,06	1,06
13.02.2004	08:00-12:00	EP Implementation Projectile	EP-1 Projektleitung	4,00	0,50	0,00	4,00	4,00	0,50	0,50
16.02.2004						0,00	0,00	0,00	0,00	0,00
17.02.2004	08:00-11:00	EP Implementation Projectile	EP-1 Projektleitung	3,00	0,38	0,00	3,00	3,00	0,38	0,38
18.02.2004						0,00	0,00	0,00	0,00	0,00
19.02.2004						0,00	0,00	0,00	0,00	0,00
20.02.2004						0,00	0,00	0,00	0,00	0,00
23.02.2004	08:00-16:30	EP Implementation Projectile	EP-1 Projektleitung	8,50	1,06	0,00	8,50	8,50	1,06	1,06
24.02.2004						0,00	0,00	0,00	0,00	0,00
25.02.2004						0,00	0,00	0,00	0,00	0,00
26.02.2004						0,00	0,00	0,00	0,00	0,00
27.02.2004	08:00-12:00	EP Implementation Projectile	EP-1 Projektleitung	4,00	0,50		4,00		0,50	
	14:00-17:30	EP.2 Customizing	EP.2-3 Testen	3,50	0,44	0,00	3,50	7,50	0,44	0,94
Summe				56,50	7,06	0,00	56,50	56,50	7,06	7,06

Time Sheet

The chart **time sheet** provides an overview of the project efforts and working hours of the employees in the selected time interval. The project efforts are based on the recording data in [TimeTracker](#) for the [Jobs](#) of the employees. The working hours are entered in [TimeTracker](#) as “coming and leaving” or they can be determined automatically by the system by using an option as the sum of the project times. The absences (holiday, illness, maternity leave, ...) can be defined either decentrally in [TimeTracker](#) or centrally in [Absence Recording](#).

In contrast to [Occupation chart](#) the comments of [TimeTracker](#) are here displayed and the information of [Working Time Administration](#) (holiday accounts, illness and flexi-time) are listed. Optionally, the postings from the working time accounts and a listing of the posted jobs can be displayed.

Datum	Zeiten	Arbeitspaket/Abwesenheit	Plan-Arbeitszeit[h]	Ist-Arbeitszeit[h]	Differenz[h]	Bemerkung
01.02.2004			0,00	0,00	0,00	
02.02.2004		Urlaub		8,00		
			8,00	8,00	0,00	
03.02.2004		Urlaub		8,00		
			8,00	8,00	0,00	
04.02.2004		Urlaub		8,00		
			8,00	8,00	0,00	
05.02.2004		Urlaub		8,00		
			8,00	8,00	0,00	
06.02.2004		Urlaub		8,00		
			8,00	8,00	0,00	
07.02.2004			0,00	0,00	0,00	
08.02.2004			0,00	0,00	0,00	
09.02.2004	08:00-11:00	EP - Projektleitung		3,00		Meeting mit Auftraggeber und externen Beratern
	13:00-17:00	EP - Konzeptgespräche		4,00		Detailierung Anforderungskatalog
			8,00	7,00	-1,00	
10.02.2004	08:00-10:00	EP - Projektleitung		2,00		Projektmeeting Intern
	13:00-20:00	EP - Konzeptgespräche		7,00		Anforderungen Basissystem und Fibu-Schnittstelle
			8,00	9,00	1,00	
11.02.2004	08:00-12:00,13:00-18:00	EP - Konzeptgespräche		9,00		Schnittstellen Einführung, speziell Schulungen
			8,00	9,00	1,00	
12.02.2004	08:00-13:00,13:30-17:00	EP - Projektleitung		8,50		Koordination und Statusmeeting Vorbereitung Pflichtenheft
			8,00	8,50	0,50	
13.02.2004	08:00-12:00	EP - Projektleitung		4,00		Koordination, Berichtswesen

26.02.2004			8,00	0,00	-8,00	
27.02.2004	08:00-12:00	EP - Projektleitung		4,00		Projektplan überarbeitet, Präsentation vorbereitet
	14:00-17:30	EP - Testen		3,50		Fibu-Schnittstelle
			8,00	7,50	-0,50	
28.02.2004			0,00	0,00	0,00	
Summe			160,00	96,50	-63,50	

Auswertung für Zeitperiode: 01.02.2004 - 28.02.2004
 Soll-Stunden 160,00
 Ist-Stunden 96,50
 Saldo -63,50

Genommener Urlaub 40,00 (h)
 5,00 Tag(e)

Krankheitstage 0,00 (h)
 0,00 Tag(e)

Auswertung zum Stichtag Auswertungsbeginn: 01.02.2004
 Gleitzeit saldo (alt): -176,00
 Resturlaub (alt): 28,00

Auswertung zum Stichtag Auswertungsende: 28.02.2004
 Gleitzeit saldo (neu): -239,50
 Resturlaub (neu): 23,00

Aktuelle Werte zum Zeitpunkt dieser Auswertung: 07.09.2006
 Aktuelle Rückerfassungsgrenze

Summe Arbeitspakete

Projekt	Arbeitspaket	Dauer (h)
EP.1 Planung	EP.1-1 Konzeptgespräche	20,00
EP Implementation Projectile	EP-1 Projektleitung	33,00
EP.2 Customizing	EP.2-3 Testen	3,50
		56,50

Project Time External/Internal

The chart **Project Time external/Internal** provides an overview of all relevant working hour information of the employees in the selected time interval. In addition to this information, further information are also provided from the [Billable Time](#), the [Invoice](#) and the [Travel](#).

Mitarbeiter	Soll-Arbeitszeit	Ist-Arbeitszeit extern	Ist-Arbeitszeit intern	Ist-Urlaub [h]	Differenz Arbeitszeit	Urlaubsanspruch alt	Ist-Urlaub	Urlaubsanspruch neu	Krank	Fakturierbar	Fakturiert	Auslastung [%]	Pauschalen	Reisekosten
Batzeck Klaus	184,00	176,00	0,00	0,00	0,00	11,50	0,00	11,50	8,00	176,00	0,00	95,65	0,00	0,00
Franke Helene	184,00	171,00	0,00	8,00	-5,00	23,00	1,00	22,00	0,00	171,00	0,00	100,00	0,00	0,00
Schaub Peter	184,00	157,75	16,25	0,00	-6,00	28,00	0,00	28,00	4,00	174,00	18,00	107,87	81,00	463,45
	552,00	504,75	16,25	8,00	-11,00	62,50	1,00	61,50	12,00	521,00	18,00		81,00	463,45

Employee Plan/Actual

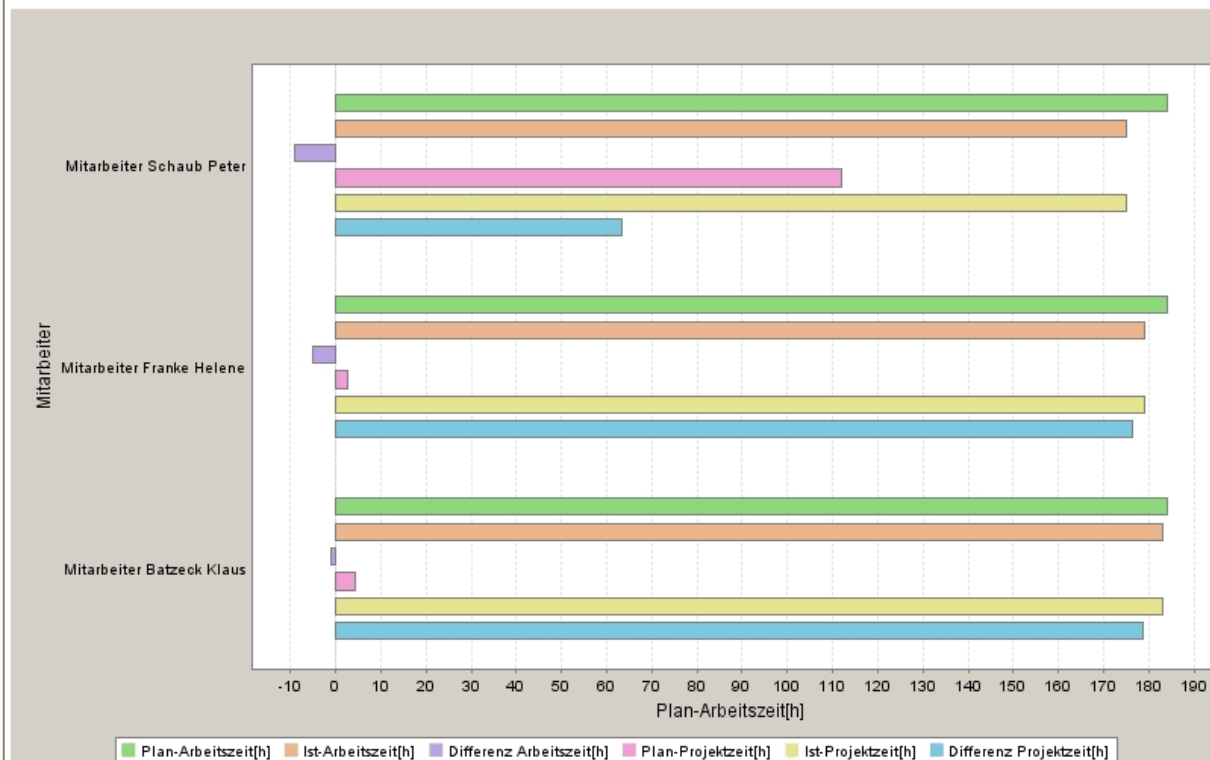
The chart **Employee Plan/Actual** provides an overview of the planned and the achieved project efforts and working hours of the employees in the selected time interval. By using this chart, the proportion of project time to working hours (column capacity) can be illustrated. The capacity refers to the "net-working hours", i.e. working hours without the absences.

The chart can also illustrate the 'plan and actual time' graphically, if the option is set "with illustration".

☒ ? 📄 Dateien

Mitarbeiter Plan/Ist

Mitarbeiter	Plan-Arbeitszeit[h]	Ist-Arbeitszeit[h]	Differenz Arbeitszeit[h]	Plan-Projektzeit[h]	Ist-Projektzeit[h]	Differenz Projektzeit[h]	Auslastung [%]
Schaub Peter	184,00	175,00	-9,00	111,83	175,00	63,17	95,11
Franke Helene	184,00	179,00	-5,00	2,65	179,00	176,35	97,28
Batzeck Klaus	184,00	183,00	-1,00	4,42	183,00	178,58	99,46
	552,00	537,00	-15,00	118,90	537,00	418,10	97,28



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