

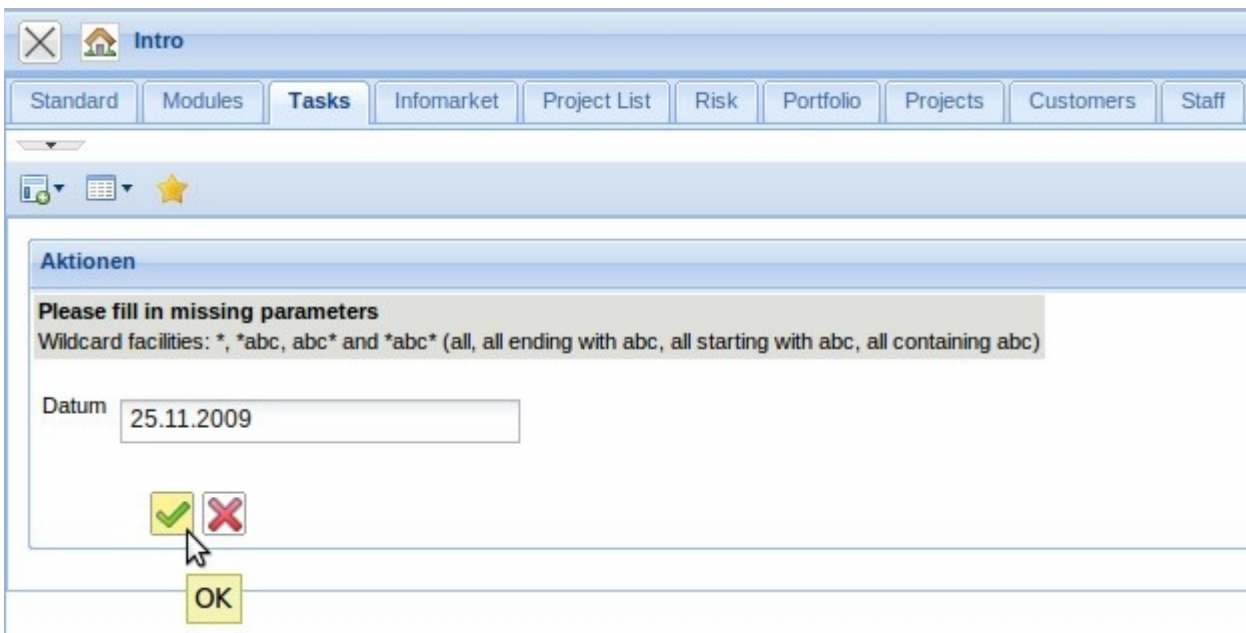
[previous](#) [Home](#) [next](#)

3.12.05 Contact Chart

The contact chart provides an overview of all contact data in the system. Here, all actions are displayed using the defined selection criteria (for example, all uncompleted business contacts). In this chart, all contact data ([employees](#), [customer](#), [contact person](#), and telephone number of the contact person) and the action data ([action](#), [project](#), comments on the actions, closing key figures and creation date) are listed.

Date	Employee	Customer	Contact	Phone	Action	Project	Note	Checked	Definition date
09.10.2009 01:00:00	Conner Jane	TLC Telecommunications Corporation	Williams George	+44 845 400-5000	Meeting		Action 1.1-2 Timothy Jones	No	09.10.2009
08.10.2009 12:00:00	Jones Timothy	TLC Telecommunications Corporation	Williams George	+44 845 400-5000	Meeting	3 Introduction Projectile	Reminder	No	01.10.2009
07.10.2009 12:00:00	Tate Adam	TLC Telecommunications Corporation	Smith Alice	+44 845 400-0	Presentation		Telco General call	No	09.10.2009

Tip: As an alternative to this chart, a query using the ReportDefinition is stored on the intro screen, to immediately access all resubmissions. The query "Action : ((Checked = "0") AND ((Employee.Name LIKE \$userlastname) AND (Arranger → Employee)) AND (DueOn ≤ \$Datum))) SORT DueOn DESC" displays a list for the logged on user ...



... of all open actions for the entered due date:

	Action	Contact	Actiontype	Content
1	1-13	Williams George	Reminder offer	
2	1-6	Williams George	Reminder offer	
3	1-5	Williams George	Meeting	

From:
<https://infodesire.net/dokuwiki/> - **Projectile-Online-Handbuch**

Permanent link:
https://infodesire.net/dokuwiki/doku.php?id=en:handbuch:kapitel_3:3.12.05_kontaktauswertung



Last update: **2019/10/25 14:11**