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3.11.09 Item Administration

Projectile offers optionally the possibility to administer foreign services or items and to bill this project-related. Assigning the foreign services or items to the [project](#), can be performed in the document type [item sheet](#).

When creating a new item or external service, various field are automatically pre-populated. In the standard version of Projectile the following fields are pre-populated:

- **Item:** Pre-defined with a consecutive number.

Item SQL-Server SQL-Server SQL-S	
Document Edit View Back references	
Master data Details Misc	
Item	SQL-Server
Name	SQL-Server
ShortName	SQL-S
Description	MS SQL-Server 2000
GoodsGroup	1 Projectile
Unit	Pieces
Purchase price	1.995,00 EUR
Selling price	2.300,00 EUR
Supplier	
Commission rate	%
DeliveryTime	d
Prices	No entries

Required fields: Item, Name

Characteristics:

- The description of the item or external service is used from the field short name and name (long text).

- The category of the item can be used to classify the item or service.
- The purchase price which should be entered for the own products are internal cost accounting, the product costs or development costs. As a rough rule of thumb, the total development costs are divided through the planned sales volumn.
- The suggested retail price of the external services should be entered as the selling price without any deductions. This selling price is pre-defined in the document type [item sheet](#) and can then be modified.
- In the field "Stock" the stock of the item can be entered. When assigning the article to a project, the extracted quantity of the article is considered and automatically recorded from the stock.
- In the field Min. stock the smallest quantity of the item which must be available is entered.

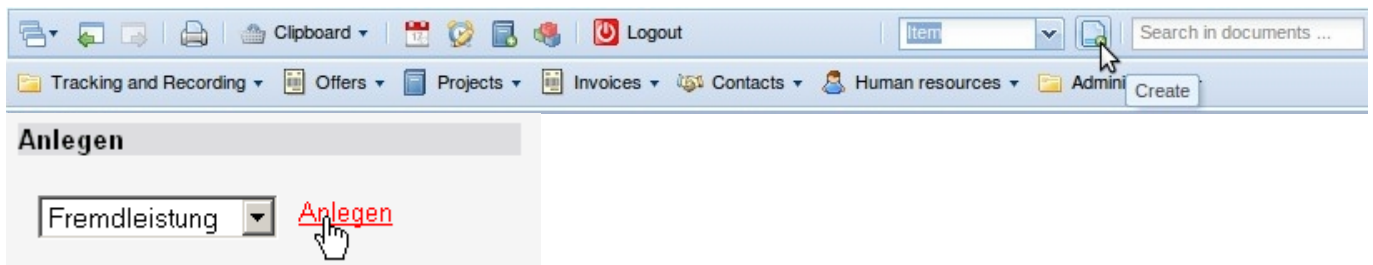
Note:

External services can be administered using [purchase/foreign invoice](#). This approach is recommended even if the cash flow ([incoming payments](#) and - [foreign payments](#)) should be defined through Projectile.

The same external services should be either defined through external services or purchase/foreign invoice, so that the costs are not defined twice in the system.

Defining New Items

To define a new item, the functionality "Create" with the document type "Item" is applied.



After confirming the action a new document is generated.

Item 1

Document

Edit

View

Master data

Details

Misc

Item

1

Name

ShortName

Description

GoodsGroup

Unit

Purchase price

EUR

Selling price

EUR

Supplier

Commission rate

%

DeliveryTime

d

Prices

No entries

The screenshot shows a software window titled "Fremdleistung 1". The window has a menu bar with icons for file operations and a toolbar with icons for document management. The form contains the following fields:

Fremdleistung	1
Bezeichnung	
Gruppe	
Unit	
Einkaufspreis	EUR
Verkaufspreis	EUR
Lagerbestand	Stk
Mindestbestand	Stk
Garantie	m
Lieferant	
Bemerkung	

After all information is entered, the document is saved using . In the example a new item "QM-Module 1.2" is created. This "external service!" is based on self-produced development, which should be sold at EUR 2.200,00 each. The internal price/purchase price is the calculated rate from the p

Wenn alle Informationen eingegeben sind, wird das Dokument mit  gespeichert. Im Beispiel ist eine neue Fremdleistung "QM-Modul" angelegt worden. Diese "Fremdleistung" basiert auf einer Eigenentwicklung, die je Stück für EUR 2.200,00 verkauft werden sollen. Der interne Preis/Einkaufspreis ist hier ein kalkulatorischer Satz aus der Produktentwicklung.

Fremdleistung QM-Modul

Fremdleistung Dokument speichern Modul

Bezeichnung Optionales QM-Modul für Projectile

Gruppe Lizenzen

Unit Stunden

Einkaufspreis 1.200,00 EUR

Verkaufspreis 2.200,00 EUR

Lagerbestand Stk

Mindestbestand Stk

Garantie 24 m

Lieferant Information Desire Software GmbH

Bemerkung

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