

[previous](#) [Home](#) [next](#)

3.11.08 Unit Administration

In Projectile, the department structures can be illustrated in a company by using “units”. There can be one or more unit managers and an associated team. With the possibility to divide the employees into various units, i.e. departments, extensions and refinement of the access permissions system occurs. This is important when units are assigned to [projects](#).

Unit	Marketing and Sales
TopUnit	Cambridge
Description	Marketing and Sales
Unit managers	☐ Müller Georg
Unit members	☐ Jones Timothy ☐ Griffith Jean
Parent unit	Cambridge
Subunits	
Issue	
Note	

Required fields: Unit, Description, Unit manager

Defining New Units

In the following units a new unit is created. First, the functionality “Create” with the selections “Unit” is activated.



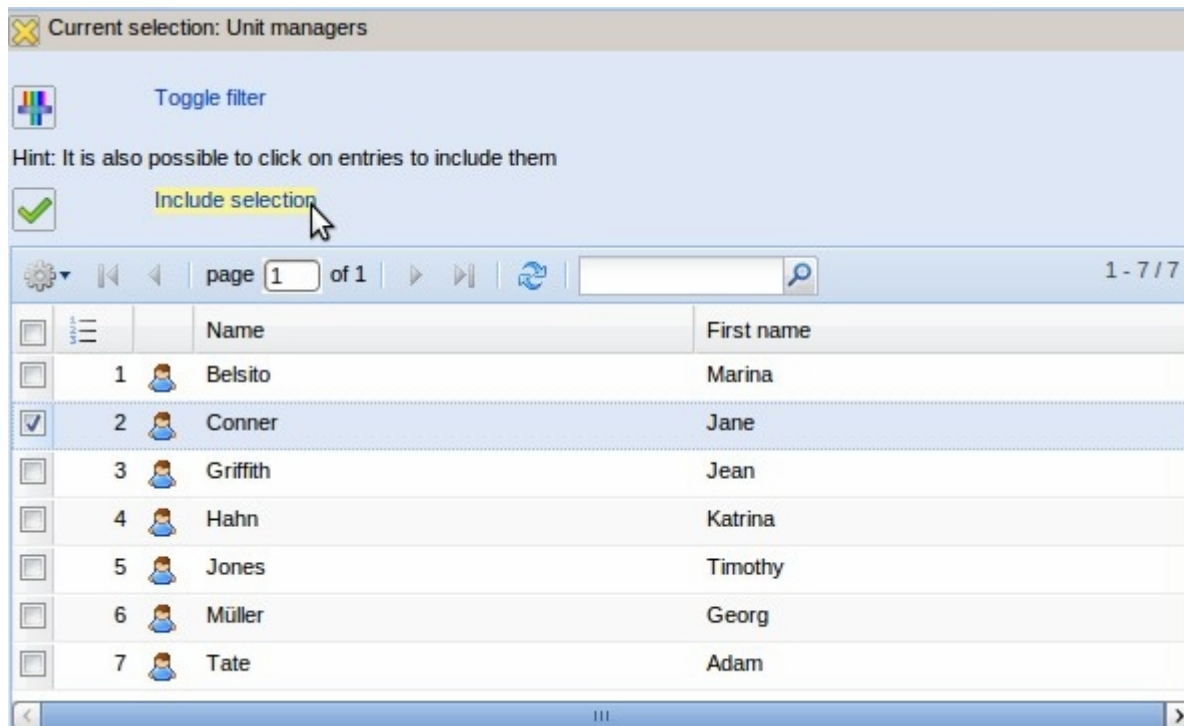
Then, a new document is opened:

Unit	
Unit	
TopUnit	
Description	
Unit managers	
Unit members	
Parent unit	
Subunits	
Issue	
Note	

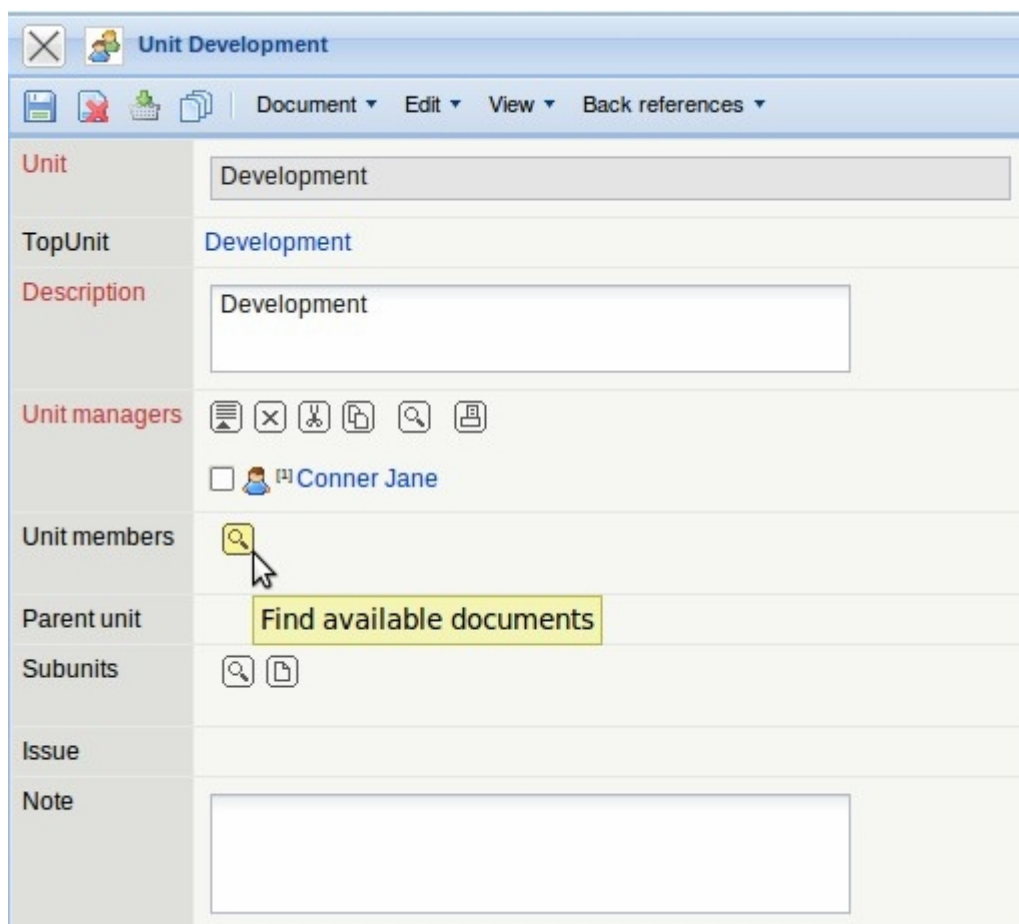
In the following example a new unit “Department” with two sub-units is defined. To define the unit manager, using the functionality “Find available documents” ...

Unit Development	
Unit	Development
TopUnit	Development
Description	Development
Unit managers	
Unit members	Find available documents
Parent unit	
Subunits	
Issue	
Note	

... with the appropriate list of all employees is displayed. Here, the employee can be selected and included ...



... to be assigned as the unit manager in the unit. The employees are selected for this unit ...



and then assigned to the unit, in the same manner as above.

Current selection: Unit members

 Toggle filter

Hint: It is also possible to click on entries to include them

☒ Include selection

page 1 of 1

	Name	First name
☐ 1 	Belsito	Marina
☐ 2 	Conner	Jane
☒ 3 	Griffith	Jean
☐ 4 	Hahn	Katrina
☒ 5 	Jones	Timothy
☒ 6 	Müller	Georg
☒ 7 	Tate	Adam

After all information is entered, the document is then saved using 

Unit Development

    Document Edit View Back references

Unit Save the document

TopUnit Development

Description Development

Unit managers     

☐  Jane Conner

Unit members      

☐  Griffith Jean

☐  Jones Timothy

☐  Müller Georg

☐  Tate Adam

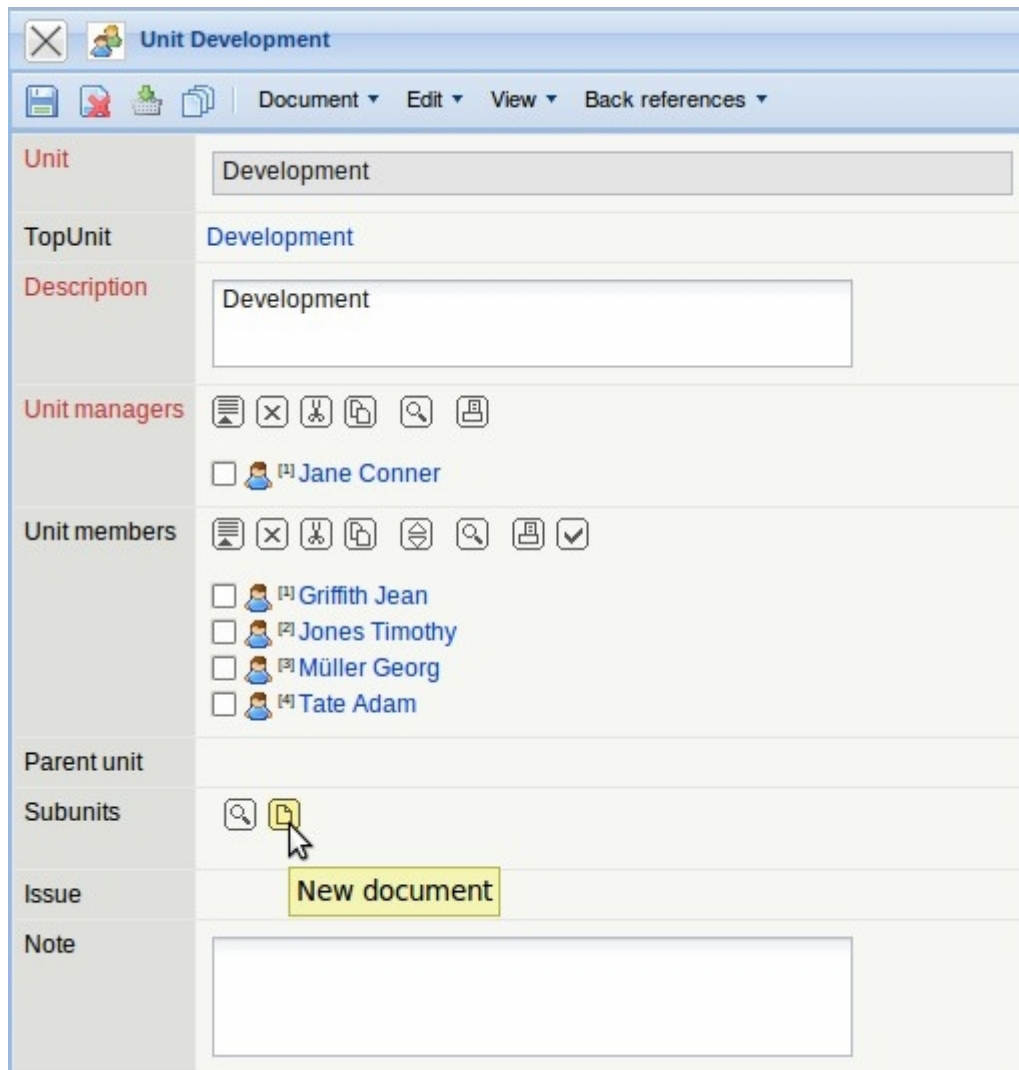
Parent unit

Subunits  

Issue

Note

It is possible to create sub-units for this unit “Department”. To create the sub-unit, activate the functionality “New Document” in the sub-unit row.



The screenshot shows a web application window titled "Unit Development". The window has a menu bar with "Document", "Edit", "View", and "Back references". The main content area is divided into several sections:

- Unit:** A text field containing "Development".
- TopUnit:** A text field containing "Development".
- Description:** A text field containing "Development".
- Unit managers:** A section with a list of icons and a checkbox next to "Jane Conner".
- Unit members:** A section with a list of icons and a list of names: "Griffith Jean", "Jones Timothy", "Müller Georg", and "Tate Adam".
- Parent unit:** A text field.
- Subunits:** A section with a list of icons and a button labeled "New document" highlighted in yellow.
- Issue:** A text field.
- Note:** A text field.

A new unit manager must be entered once again.

Unit

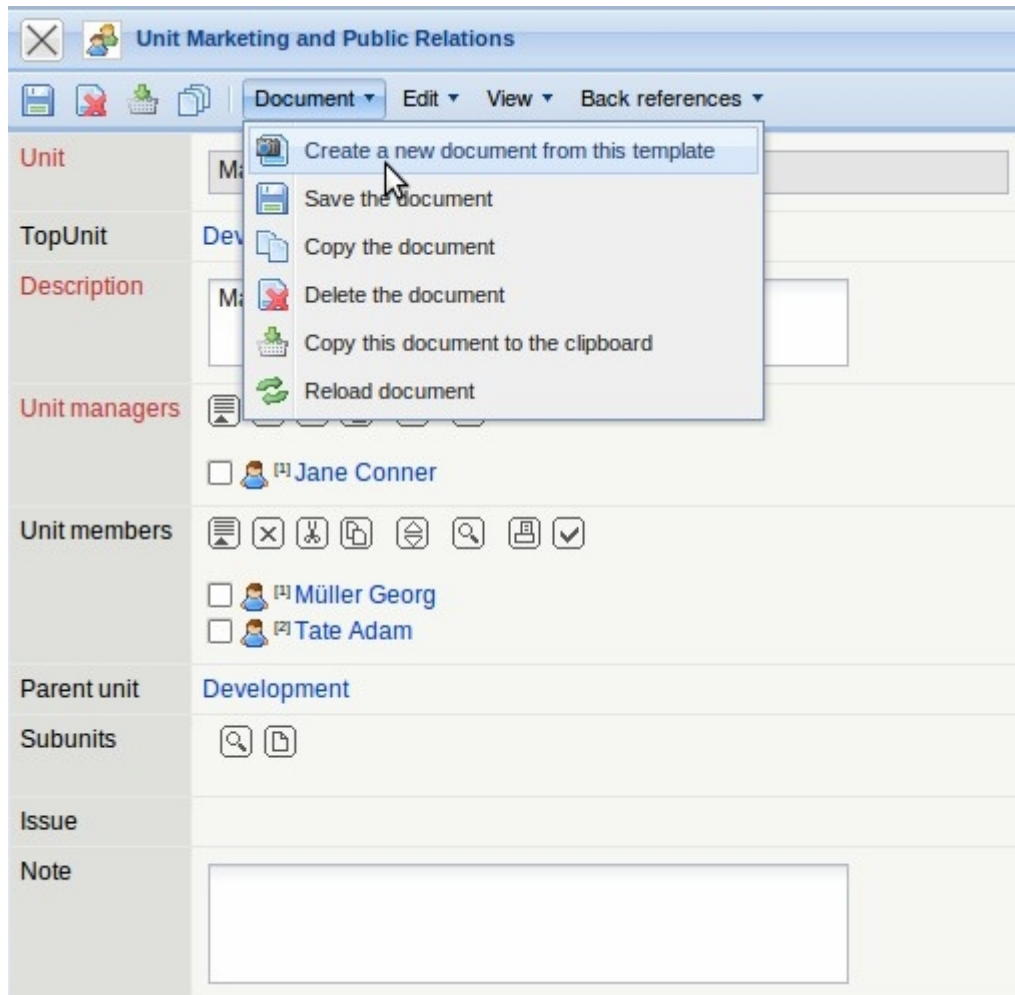
Document

Edit

View

Unit	Marketing 1.1
TopUnit	
Description	Marketing and Public Relations
Unit managers	
Unit members	Find available documents
Parent unit	Development
Subunits	
Issue	
Note	

After defining this sub-unit “Marketing and Public Relations”,



... a second unit "Sales" is created.

Unit Marketing and Public Relations

Document ▾ Edit ▾ View ▾

Unit

Save the document .1

TopUnit

Development

Description

Sales, Exhibitions and Roadshows

Unit managers

☐
^[1] Griffith Jean

Unit members

☒

☐
^[1] Conner Jane

☐
^[2] Griffith Jean

Parent unit

Development

Subunits

Issue

Note

After saving both sub-units, the following organisation structure is displayed. The unit “Development” consists of the two sub-units “Marketing and “Sales”.

Unit Development	
Unit	Development
TopUnit	Development
Description	Development
Unit managers	☐ ^[1] Conner Jane
Unit members	☐ ^[1] Griffith Jean ☐ ^[2] Jones Timothy ☐ ^[3] Müller Georg ☐ ^[4] Tate Adam
Parent unit	
Subunits	☐ ^[1] Marketing and Public Relations ☐ ^[2] Sales, Exhibitions and Roadshows
Issue	
Note	

The defined Unit “Development” has the following structure:

Suchergebnis			
01 - ReportMaker			
Name: 26.09.2005 18:37:18			
gefunden: 1 - 26 / 26			
☒	+	-	
1	☐	☒	Sales
2	☐	☒	Unitleiter
3	☐	☒	Krause Sabine
4	☐	☒	Lange Wolf
5	☐	☒	Mitarbeiter
6	☐	☒	Müller Julia
7	☐	☒	Möller Frauke
8	☐	☒	Rainert Thorsten
9	☐	☒	Schiefer Claudia
10	☐	☒	Untergeordnete Unit
11	☐	☒	Marketing
12	☐	☒	Unitleiter
13	☐	☒	Krause Sabine
14	☐	☒	Mitarbeiter
15	☐	☒	Müller Julia
16	☐	☒	Möller Frauke
17	☐	☒	Tolker Jan
18	☐	☒	Übergeordnete Unit
19	☐	☒	Vertrieb
20	☐	☒	Unitleiter
21	☐	☒	Lange Wolf
22	☐	☒	Mitarbeiter
23	☐	☒	Franke Helene
24	☐	☒	Müller Frank
25	☐	☒	Rainert Thorsten
26	☐	☒	Übergeordnete Unit

From: <https://infodesire.net/dokuwiki/> - Projectile-Online-Handbuch

Permanent link: https://infodesire.net/dokuwiki/doku.php?id=en:handbuch:kapitel_3:3.11.08_verwaltung_von_units&rev=1261066786

Last update: 2019/10/25 14:09

