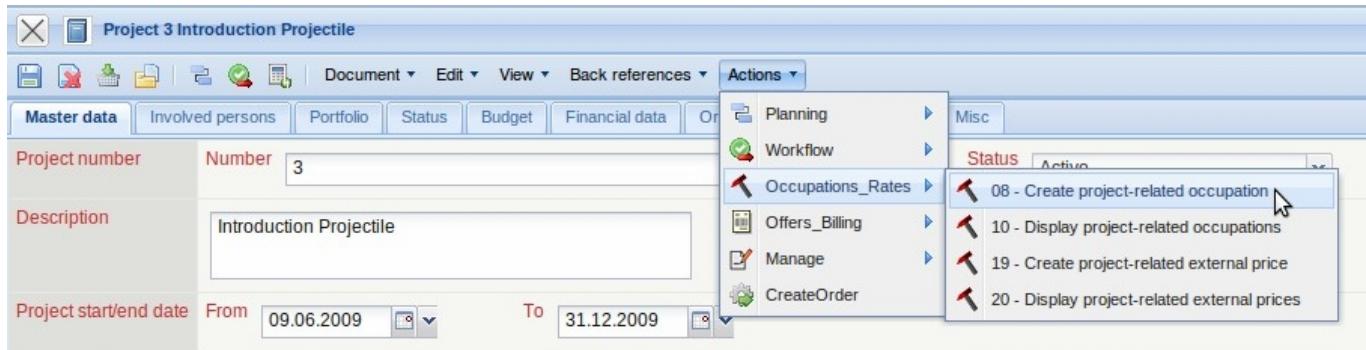


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3.11.05 Occupation Administration (Project-related Occupations) (Continued 2)

Using project-related occupations, the project-related cost rates on the basis of the occupations can be defined. The cost rates of the project-related occupations are directly defined through 'project'.

Using the action „create project-related occupation“, the functionality is called and ...



... a new overview of all occupations is opened.

The screenshot shows a 'Projectwise occupation generator' window for 'Project 3 Introduction Projectile'. The window has a toolbar with Document, Edit, and View. A yellow 'all' button is selected in the top-left corner. The main area displays project details: Name (Project 3 Introduction Projectile), Description (17.12.2009 13:38:57), and Entries. Under Entries, there's a green arrow icon and a dropdown menu with the same options as the previous screenshot: Construction, Customizing, Installation, Programming, Programming - DB, Programming - MS SQL, Programming - MySQL, Programming - Oracle, Programming and customizing, Programming-Java, and Support. Each entry has a checkbox and a small icon.

All entries which should be explicitly customized for this project can be selected here (here customizing, installation and programming MySQL). By clicking on the green arrow, the marked

occupations are displayed ...

The screenshot shows a software interface titled "Projectwise occupation generator Project 3 Introduction Projectile". The main area displays a list of occupations under the heading "Generate projectwise occupation". The list includes:

- Construction
- Customizing
- Installation
- Programming
- Programming - DB
- Programming - MS SQL
- Programming - MySQL
- Programming - Oracle
- Programming and customizing
- Programming-Java
- Support

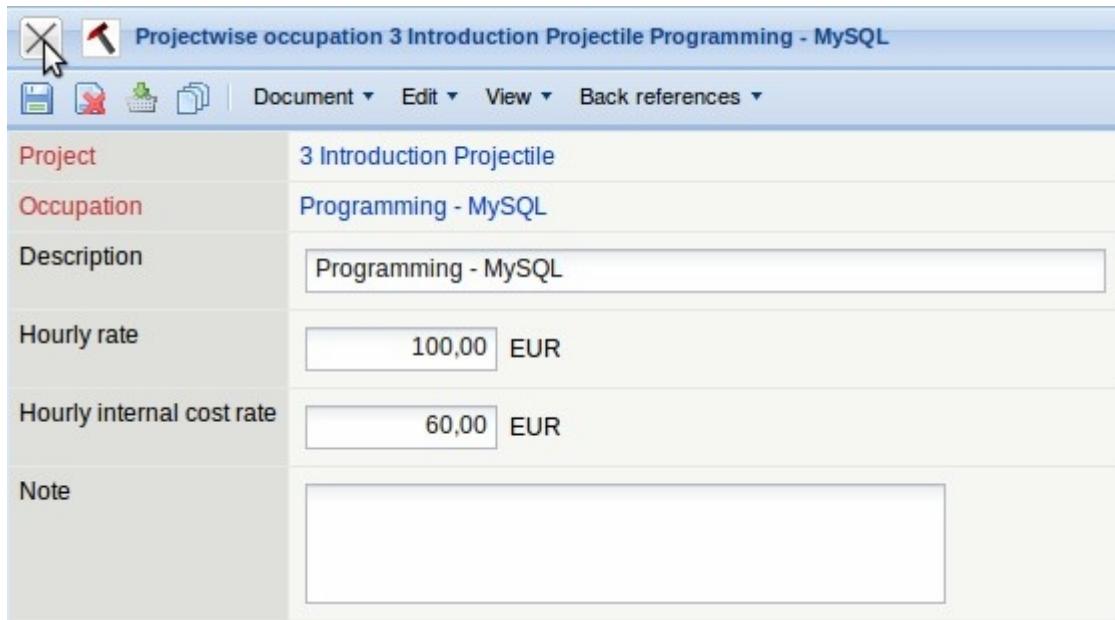
... with the standard cost rates which are stored by default. These can be now be modified for this project and then saved.

This example refers to the occupation 'Programming - MySQL' in the project Introduction Projectile. The rate of EUR 100,00 per hour is offered and charged for this project (if the occupation 'Programming - MySQL' is assigned to the job).

The screenshot shows a software interface titled "Projectwise occupation 3 Introduction Projectile Programming - MySQL". The main area displays the following details:

Project	3 Introduction Projectile
Occupation	Programming - MySQL
Description	Programming - MySQL
Hourly rate	100 EUR
Hourly internal cost rate	60,00 EUR
Note	(empty)

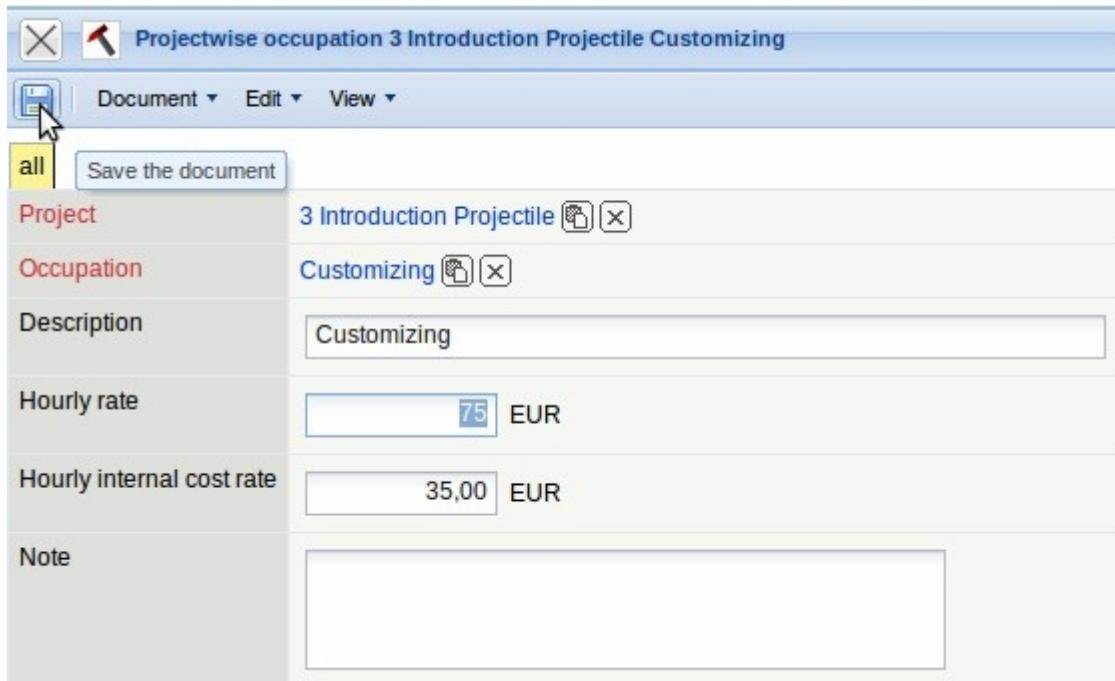
After closing the document ...



The screenshot shows the 'Projectwise occupation' editor window. The title bar reads 'Projectwise occupation 3 Introduction Projectile Programming - MySQL'. The menu bar includes 'Document', 'Edit', 'View', and 'Back references'. The main area displays the following data:

Project	3 Introduction Projectile
Occupation	Programming - MySQL
Description	Programming - MySQL
Hourly rate	100,00 EUR
Hourly internal cost rate	60,00 EUR
Note	(empty text area)

... the next occupation is modified project-related (here occupation 'Customizing' ...)



The screenshot shows the 'Projectwise occupation' editor window. The title bar reads 'Projectwise occupation 3 Introduction Projectile Customizing'. The menu bar includes 'Document', 'Edit', and 'View'. The toolbar has a 'Save' icon highlighted with a yellow box. The main area displays the following data:

Project	3 Introduction Projectile
Occupation	Customizing
Description	Customizing
Hourly rate	75 EUR
Hourly internal cost rate	35,00 EUR
Note	(empty text area)

... and then the occupation 'Installation').

Projectwise occupation 3 Introduction Projectile Installation

Document ▾ Edit ▾ View ▾ Back references ▾

all	
Project	3 Introduction Projectile
Occupation	Installation
Description	Installation & Introduction
Hourly rate	70,00 EUR
Hourly internal cost rate	30,00 EUR
Note	

After saving the document and the dialog 'project-related occupations', the project-related occupations are then active. These values can now be used for charts, offer preparation and invoicing, etc.

Projectwise occupation generator Project 3 Introduction Projectile

Document ▾ Edit ▾ View ▾

all	
Name	Project 3 Introduction Projectile
Description	17.12.2009 14:30:34
Entries	 Generate projectwise occupation ▾ □ Construction ✓ Customizing □ Installation

If the existing calculation of the project should also be modified, the action 'recalculate' must be performed.

Project 3 Introduction Projekte																											
Document Edit View Back references Actions																											
Master data	Involved persons	Recalculate	Status	Budget	Financial data	Order data																					
Total primary costs & revenues	Revenue	Cost	Profit	Profit																							
	20.597,50 EUR	10.437,50 EUR	10.160,00 EUR	49,33 %																							
Internal primary costs & revenues																											
	16.597,50 EUR	7.437,50 EUR	9.160,00 EUR	55,19 %																							
External primary costs & revenues																											
	4.000,00 EUR	3.000,00 EUR	1.000,00 EUR	25 %																							
Budgets																											
1-2 / 2 <table border="1"> <thead> <tr> <th>Description</th> <th>Cost</th> <th>Budget (internal)</th> <th>Budget (external)</th> <th>Budget difference</th> <th>Number of deductions</th> <th>Item</th> </tr> </thead> <tbody> <tr> <td>1 MS SQL-Server 2000</td> <td>Project costs</td> <td>4.000,00</td> <td>5.900,00</td> <td>1.900,00</td> <td>1 ✓</td> <td>SQL-Server SQL-Server SQL-S</td> </tr> <tr> <td>2 Projectile Standard Version</td> <td>Real costs</td> <td>2.200,00</td> <td>4.800,00</td> <td>2.600,00</td> <td>3 ✓</td> <td>Projectile +5 Projectile +5</td> </tr> </tbody> </table>							Description	Cost	Budget (internal)	Budget (external)	Budget difference	Number of deductions	Item	1 MS SQL-Server 2000	Project costs	4.000,00	5.900,00	1.900,00	1 ✓	SQL-Server SQL-Server SQL-S	2 Projectile Standard Version	Real costs	2.200,00	4.800,00	2.600,00	3 ✓	Projectile +5 Projectile +5
Description	Cost	Budget (internal)	Budget (external)	Budget difference	Number of deductions	Item																					
1 MS SQL-Server 2000	Project costs	4.000,00	5.900,00	1.900,00	1 ✓	SQL-Server SQL-Server SQL-S																					
2 Projectile Standard Version	Real costs	2.200,00	4.800,00	2.600,00	3 ✓	Projectile +5 Projectile +5																					
Σ																											
Total effort	Revenue	Cost	Profit	Profit																							
	33.297,50 EUR	18.637,50 EUR	14.660,00 EUR	44,03 %																							
Fixed-price surcharge	Percent	Total																									
	0 %	0,00 EUR																									
Risk surcharge																											
Negotiation surcharge																											

This action updates the revenue and profit based on the modified data.

Project 3 Introduction Projekte																											
Document Edit View Back references Actions																											
Master data	Involved persons	Portfolio	Status	Budget	Financial data	Order data																					
Total primary costs & revenues	Revenue	Cost	Profit	Profit																							
	17.345,00 EUR	10.437,50 EUR	6.907,50 EUR	39,82 %																							
Internal primary costs & revenues																											
	13.345,00 EUR	7.437,50 EUR	5.907,50 EUR	44,27 %																							
External primary costs & revenues																											
	4.000,00 EUR	3.000,00 EUR	1.000,00 EUR	25 %																							
Budgets																											
1-2 / 2 <table border="1"> <thead> <tr> <th>Description</th> <th>Cost</th> <th>Budget (internal)</th> <th>Budget (external)</th> <th>Budget difference</th> <th>Number of deductions</th> <th>Item</th> </tr> </thead> <tbody> <tr> <td>1 MS SQL-Server 2000</td> <td>Project costs</td> <td>4.000,00</td> <td>5.900,00</td> <td>1.900,00</td> <td>1 ✓</td> <td>SQL-Server SQL-Server SQL-S</td> </tr> <tr> <td>2 Projectile Standard Version</td> <td>Real costs</td> <td>2.200,00</td> <td>4.800,00</td> <td>2.600,00</td> <td>3 ✓</td> <td>Projectile +5 Projectile +5</td> </tr> </tbody> </table>							Description	Cost	Budget (internal)	Budget (external)	Budget difference	Number of deductions	Item	1 MS SQL-Server 2000	Project costs	4.000,00	5.900,00	1.900,00	1 ✓	SQL-Server SQL-Server SQL-S	2 Projectile Standard Version	Real costs	2.200,00	4.800,00	2.600,00	3 ✓	Projectile +5 Projectile +5
Description	Cost	Budget (internal)	Budget (external)	Budget difference	Number of deductions	Item																					
1 MS SQL-Server 2000	Project costs	4.000,00	5.900,00	1.900,00	1 ✓	SQL-Server SQL-Server SQL-S																					
2 Projectile Standard Version	Real costs	2.200,00	4.800,00	2.600,00	3 ✓	Projectile +5 Projectile +5																					
Σ																											
Total effort	Revenue	Cost	Profit	Profit																							
	30.045,00 EUR	18.637,50 EUR	11.407,50 EUR	37,97 %																							
Fixed-price surcharge	Percent	Total																									
	0 %	0,00 EUR																									
Risk surcharge																											
Negotiation surcharge																											

In the job which belongs to the project, which has a project-related occupation assigned to it, these rates are used. It is possible, using the action 'Display hourly wage rates' in job, ...

Job 3-6 Customizing

Actions ▾

- 01 - Suggestion scheme
- 02 - Display hourly wage rates
- 03 - Edit process
- ToggleFavoriteFlag

Master data	Status	Todo	Misc
JobNumber	3-8	Process number	3-6
Description	Customizing		
TopProject	3 Introduction Projectile		
Job time span	From 02.10.2009	To 30.12.2009	Closed 23.11.2009
Employee	Conner Jane	Unit	
Occupation	Customizing		
State	100 %		
Priority	3 - normal priority		
Note			

... to display the internal and external rates.

Fileset

Job 3-6 Customizing

Date	Netto Cost	Netto Source	Brutto Cost	Brutto Source
02.10.2009 - 30.12.2009	35,00	Projectwise occupation 3 Introduction Projectile Customizing	35,00	Projectwise occupation 3 Introduction Projectile Customizing

Hourly rate (external) = 75,00 as stated in Projectwise occupation 3 Introduction Projectile Customizing

Using the action 'Display project-related occupations' ...

Project 3 Introduction Projectile

Actions ▾

- Planning
- Workflow
- Occupations_Rates
- Offers_Billing
- Manage
- CreateOrder
- Misc
- Status
- 08 - Create project-related occupation
- 10 - Display project-related occupations
- 19 - Create project-related external price
- 20 - Display project-related external prices

Master data	Involved persons	Portfolio	Status	Budget	Financial data	Or
Project number	Number	3				
Description	Introduction Projectile					
Project start/end date	From 09.06.2009	To 31.12.2009				
Parent project						

... the occupations for a project or sub-project can be displayed and modified.

Collection 17.12.2009 17:13:12		
Collection Edit file Report ▾		
page 1 of 1 1 - 3 / 3		
	Project	Occupation
1	Project 3 Introduction Projectile	Occupation Customizing
2	Project 3 Introduction Projectile	Occupation Installation
3	Project 3 Introduction Projectile	Occupation Programming - MySQL

Note: These rates are **not** valid if a global external rate exists. The global external rates can be stored in [project](#), [customer](#) oder [employee](#) and override all occupation rates.

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