

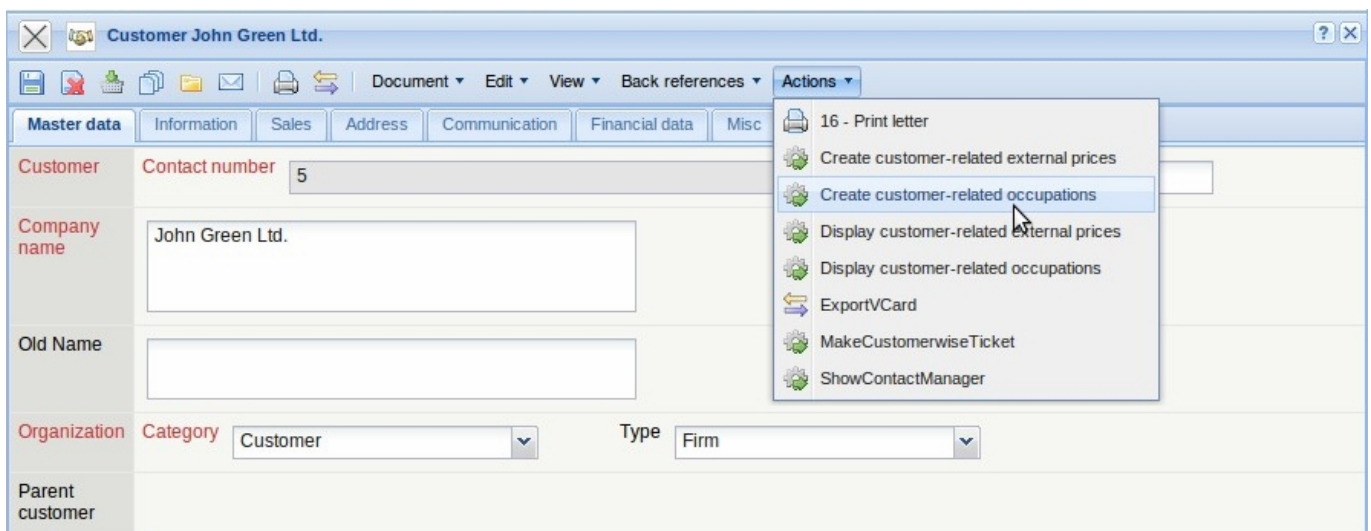
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3.11.05 Occupation Administration (Customer-related Occupations) (Continued 1)

Using customer-related occupations, the customer-related cost rates on the basis of the [occupations](#) can be defined. The cost rates of the [customer-related occupations](#) are directly defined through “customer”.

Note: The customer-related occupations override the occupations, but have a lower priority than the project-related occupations.

Using the action “create customer-related occupation”, the functionality is called and ...

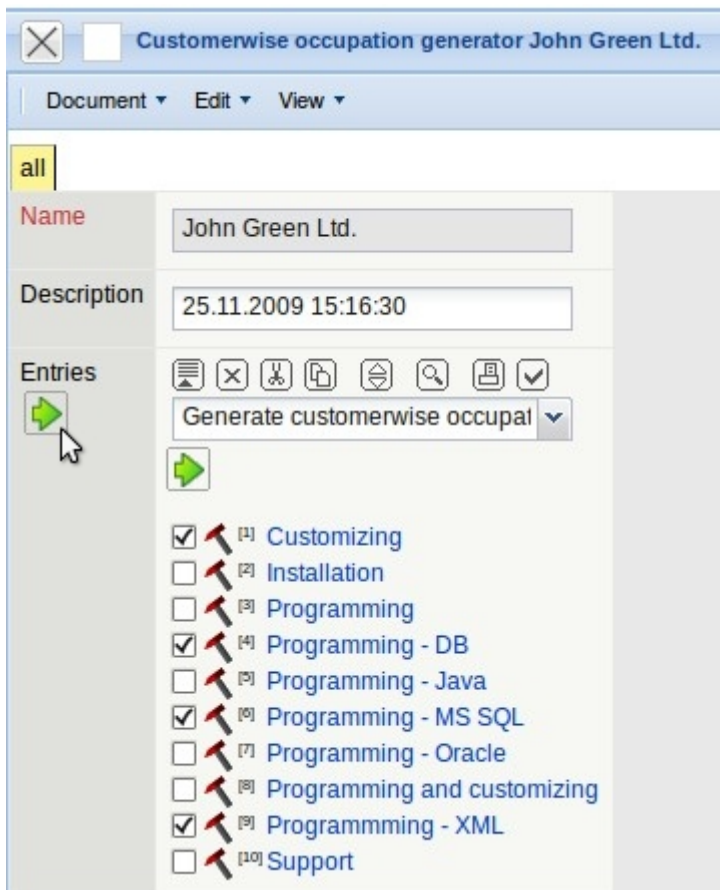


... a new overview of all occupations is opened. All entries which should be explicitly customized for this customer can be selected here.

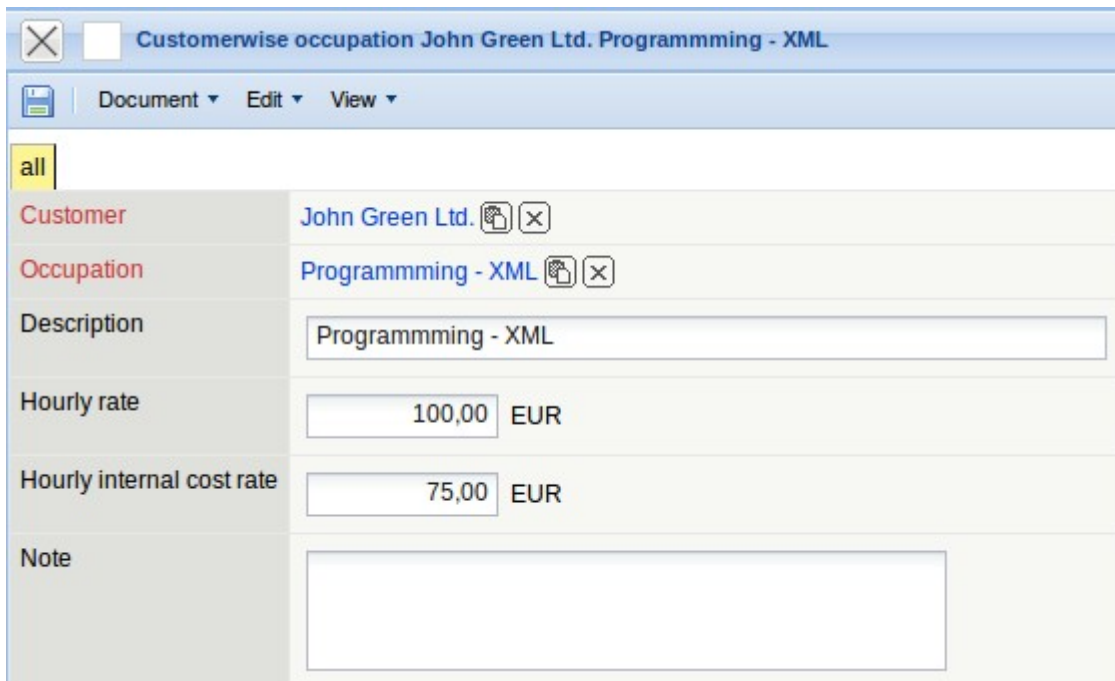
The screenshot shows a web browser window with the title "Customerwise occupation generator John Green Ltd.". Below the title bar is a menu with "Document", "Edit", and "View" options. A yellow tab labeled "all" is visible. The main content area has a "Name" field containing "John Green Ltd." and a "Description" field containing "25.11.2009 15:08:54". Below these is an "Entries" section with a green arrow button and a dropdown menu set to "Generate customerwise occupal". A list of 15 occupations follows, each with an unchecked checkbox and a red arrow icon pointing to the right:

- [1] Construction
- [2] Customizing
- [3] Installation
- [4] Programming
- [5] Programming - DB
- [6] Programming - Java
- [7] Programming - MS SQL
- [8] Programming - MySQL
- [9] Programming - Oracle
- [10] Programming and customizing
- [11] Programming-Java
- [12] Programming-Java 3.0
- [13] Programmimg - XML
- [14] Schulung
- [15] Support





by clicking on the green arrow, the marked occupations are displayed ...







... with the standard cost rates which are stored by default. These can be now be modified for this customer and then saved.



This example refers to the occupation programming - xml for the customer John Green Ltd. For each project for this customer, (if the occupation Programming - XML is assigned to a job), a rate of EUR 110.00 per hour is offered and billed.

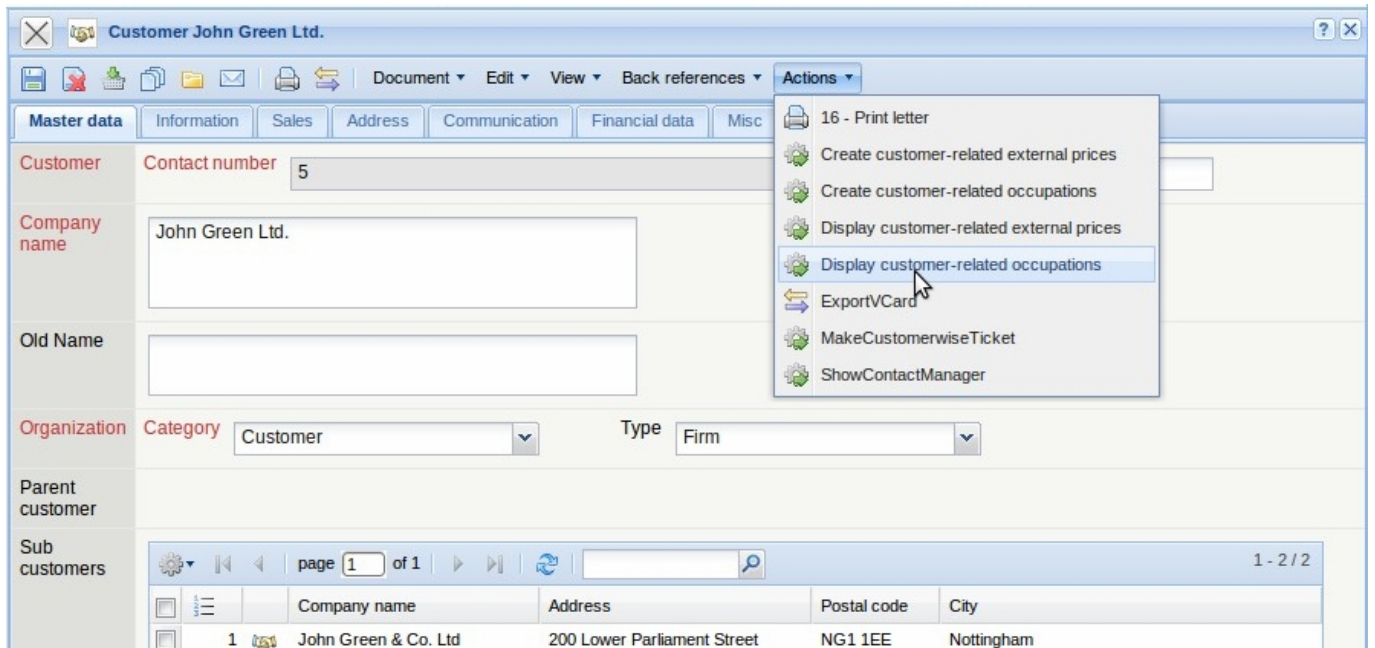
Customerwise occupation John Green Ltd. Programming - XML	
Document	Edit View
all	
Customer	John Green Ltd.  
Occupation	Programming - XML  
Description	<input type="text" value="Programming - XML"/>
Hourly rate	<input type="text" value="110,00"/> EUR
Hourly internal cost rate	<input type="text" value="80,00"/> EUR
Note	<input type="text"/>

After closing the document, the next occupation can be modified customer-related (her the occupation "Programming - MS SQL")

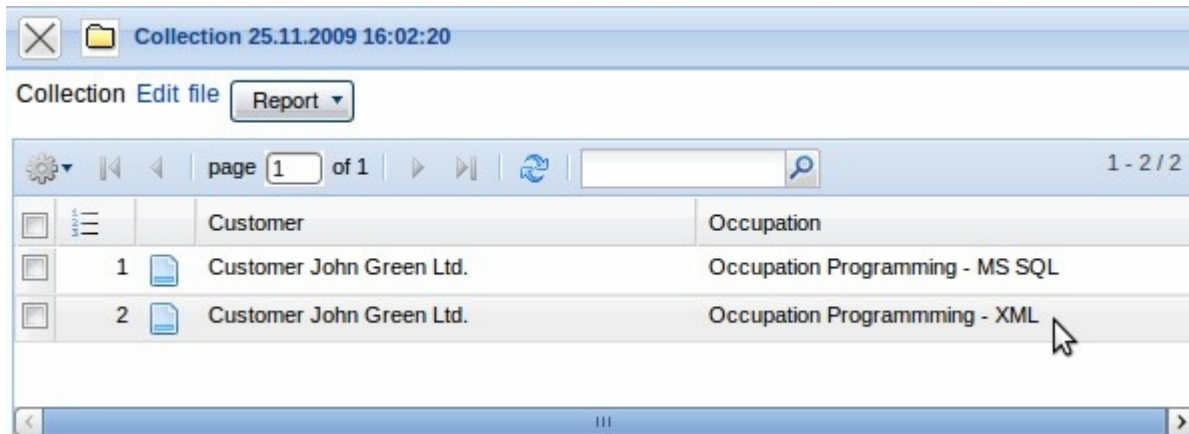
Customerwise occupation John Green Ltd. Programming - MS SQL	
Document	Edit View
all	
Customer	John Green Ltd.  
Occupation	Programming - MS SQL  
Description	<input type="text" value="Programming - MS SQL"/>
Hourly rate	<input type="text" value="115,00"/> EUR
Hourly internal cost rate	<input type="text" value="65,00"/> EUR
Note	<input type="text"/>

After modifying the last occupation, the dialog "customer-related occupations" is saved.

The occupations for a customer can be displayed and modified ...



... using the action "display customer-related occupation".



In the job of a project which belongs to the customer, which has a customer-related occupation assigned to it, uses this rate. In the job, it is possible to display the internal and external rates ...

Job 2-2 Programming Projectile 2.7

Document Edit View Back references Actions

Master data Status Todo Misc

JobNumber: 2-2 ✓ Process number: 2-2

Description: Programming Projectile 2.7

TopProject: Project 2 Introduction Projectile 2.7

Job time span: From 14.09.2009 To 25.11.2009 Closed

Employee: Conner Jane Unit

Occupation: Programming - MS SQL

State: 0 %

Priority: 3 - normal priority

Note

... using the action "display hourly wage rates".

Fileset

Job 2-2 Programming Projectile 2.7

Date	Netto Cost	Netto Source	Brutto Cost	Brutto Source
14.09.2009 - 25.11.2009	60,00	Occupation Programming - MS SQL		

Hourly rate (external) = 115,00 as stated in Customerwise occupation John Green Ltd. Programming - MS SQL

Note: These rates are not valid if a global cost rate exists or project-related occupations are defined. The global cost rates may be stored in [project](#), [customer](#) or [employee](#) and override all the occupation rates. The project-related occupations override (if any) also the customer-related rates, so that exceptions can be illustrated for individual projects.

...continued 2

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