

[previous](#) [Home](#) [next](#)

3.11.05 Occupation Administration

The occupations in Projectile are the basis for staff planning, internal accounting and billing. As a basis for determining the internal costs and billable services are the charging rates which are assigned to these occupations. This definition applies to the entire installation.

For project-related differences in [pricing](#) and [costing](#), these billing rates can be modified for each project.

Occupation Programming	
Document Edit View Back references	
Occupation	Programming
Description	Programming
Hourly external cost rate	100,00 EUR
Hourly internal cost rate	75,00 EUR
Hourly price production	88,50 EUR
Parent occupation	Programming and customizing Edit Delete
Suboccupations	New Delete Copy Paste Search Print Check <ul style="list-style-type: none"> <input type="checkbox"/> Programming - DB <input type="checkbox"/> Programming - Java <input type="checkbox"/> Programming - XML
StatusActive	<input checked="" type="checkbox"/>
Note	

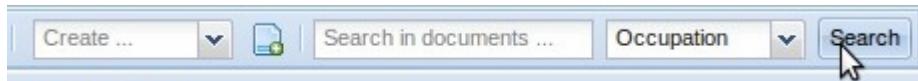
Required fields: Occupation, Description (when using the skill-matrix chart)

Characteristics:

- The cost rates for billing of services are used only for projects where there is no customer rates, project rates or employee rates have been defined (see also document types [customer](#) and [project](#)).
- The internal cost rates will only be used if no entry for the internal charge rate for the employee (or the [2.01.25 employment contract](#)) is stored.
- The production costs can be used with certain accounting of the company; in the standard version of these rates are not used in cost accounting.

Data Management

If an existing occupation is to be extended or modified, the relevant documents can be searched in the [search engine](#) ...



... and displays the appropriate search results.

Collection Query for Occupation	
Collection	Edit file
Report	
page	1 of 1
	1 - 10 / 10
Occupation	
1	Customizing
2	Installation
3	Programming
4	Programming - DB
5	Programming - Java
6	Programming and customizing
7	Programming-Java
8	Programming-Java 3.0
9	Programmeling - XML
10	Support

After activating the link, the selected document is opened and the changes or modifications can be made. In the following example, the occupation "Programming - DB" is divided into three sub-occupations. First, "New Document" in the element sub-occupation is activated.

Occupation Programming - DB

Document ▾ Edit ▾ View ▾ Back references ▾

Occupation	Programming - DB	
Description	Programming - DB	
Hourly external cost rate	100,00	EUR
Hourly internal cost rate	75,00	EUR
Hourly price production	88,50	EUR
Parent occupation	Programming	
Suboccupations		
StatusActive	<input checked="" type="checkbox"/>	New document
Note		

The system creates a new document of the type “occupation” and pre-populates the document with the cost rates automatically.

Occupation

Document ▾ Edit ▾ View ▾

Occu	Save the document	Programming - MySQL	
Description	Programming - MySQL		
Hourly external cost rate	110,00	EUR	
Hourly internal cost rate	60,00	EUR	
Hourly price production	EUR		
Parent occupation	Programming - DB		
Suboccupations			
StatusActive	<input checked="" type="checkbox"/>		
Note			

Then, the remaining entries are defined and the the document is saved.

Further sub-occupations can be copied, modified and saved using “Create new document from this template” ...

The screenshot shows a software interface titled "Occupation Programming - MySQL". The main window displays various occupation details in a table format. A context menu is open over one of the rows, specifically the "Occupation" row for "Programming - DB". The menu options are:

- Create a new document from this template
- Save the document
- Copy the document
- Delete the document
- Copy this document to the clipboard
- Reload document

The "Occupation" column contains "Programming - DB". The "Description" column contains "Programming - Oracle". Other columns include "Hourly external cost rate" (110,00 EUR), "Hourly internal cost rate" (60,00 EUR), "Hourly price production" (empty), "Parent occupation" (link to "Programming - DB"), "Suboccupations" (button), "StatusActive" (checkbox checked), and "Note" (empty text area).

In the example, the occupations Programming - Oracle and ...

The screenshot shows the same software interface after modification. The "Occupation" column now contains "Programming - Oracle". The "Description" column also contains "Programming - Oracle". The other fields remain the same: "Hourly external cost rate" (110,00 EUR), "Hourly internal cost rate" (60,00 EUR), "Hourly price production" (empty), "Parent occupation" (link to "Programming - DB"), "Suboccupations" (button), "StatusActive" (checkbox checked), and "Note" (empty text area).

... Programming - MS SQL are generated. The sub-occupations are then automatically transferred to the parent occupation.

Occupation Programming - DB	
	Document
	Edit
	View
Back references	
Occupation	Programming - DB
Description	Programming - DB
Hourly external cost rate	100,00 EUR
Hourly internal cost rate	75,00 EUR
Hourly price production	88,50 EUR
Parent occupation	Programming
Suboccupations	 <input type="checkbox"/> Programming - MySQL <input type="checkbox"/> Programming - Oracle <input type="checkbox"/> Programming - MS SQL
StatusActive	<input checked="" type="checkbox"/>
Note	

Definition von neuen Tätigkeiten

Um eine neue Tätigkeit zu definieren, wird die Funktionalität "Neues Dokument" mit dem Dokumenttyp "Tätigkeit" verwendet.

Neues Dokument



Nach Betätigung der Aktion wird ein neues Dokument erzeugt.

Tätigkeit

Tätigkeit							
Bezeichnung							
Berechnungssatz	78	EUR					
Verrechnungssatz	40	EUR					
Herstellungskosten							
Ober-Tätigkeit							
Unter-Tätigkeiten							
Bemerkung							

Wenn alle Informationen eingegeben sind, wird das Dokument mit gespeichert.

Tätigkeit

Dokument speichern							
Tätigkeit	Konstruktion						
Bezeichnung	3D-Konstruktion, Vorbereitung, Datenmanagement						
Berechnungssatz	78	EUR					
Verrechnungssatz	40	EUR					
Herstellungskosten							
Ober-Tätigkeit							
Unter-Tätigkeiten							
Bemerkung							

Im Beispiel ist eine neue Tätigkeit "Konstruktion" angelegt worden.

Tätigkeit Konstruktion

			Tätigkeit Konstruktion					
Tätigkeit	Konstruktion							
Bezeichnung	2- und 3D-Konstruktion, Vorbereitung, Datenmanagem							
Berechnungssatz	78,00	EUR						
Verrechnungssatz	40,00	EUR						
Herstellungskosten	EUR							
Ober-Tätigkeit								
Unter-Tätigkeiten								
Bemerkung								

Diese Tätigkeit kann jetzt analog zum oben beschriebenen Vorgehen in Untertätigkeiten unterteilt werden.

Tätigkeit Konstruktion

			Tätigkeit Konstruktion					
Tätigkeit	Konstruktion							
Bezeichnung	2- und 3D-Konstruktion, Vorbereitung, Datenmanagem							
Berechnungssatz	78,00	EUR						
Verrechnungssatz	40,00	EUR						
Herstellungskosten	EUR							
Ober-Tätigkeit								
Unter-Tätigkeiten	Neues Dokument							
Bemerkung								

...Fortsetzung

From:
<https://infodesire.net/dokuwiki/> - Projectile-Online-Handbuch



Permanent link:
https://infodesire.net/dokuwiki/doku.php?id=en:handbuch:kapitel_3:3.11.05_verwaltung_von_taetigkeiten&rev=1259153496

Last update: **2019/10/25 14:09**