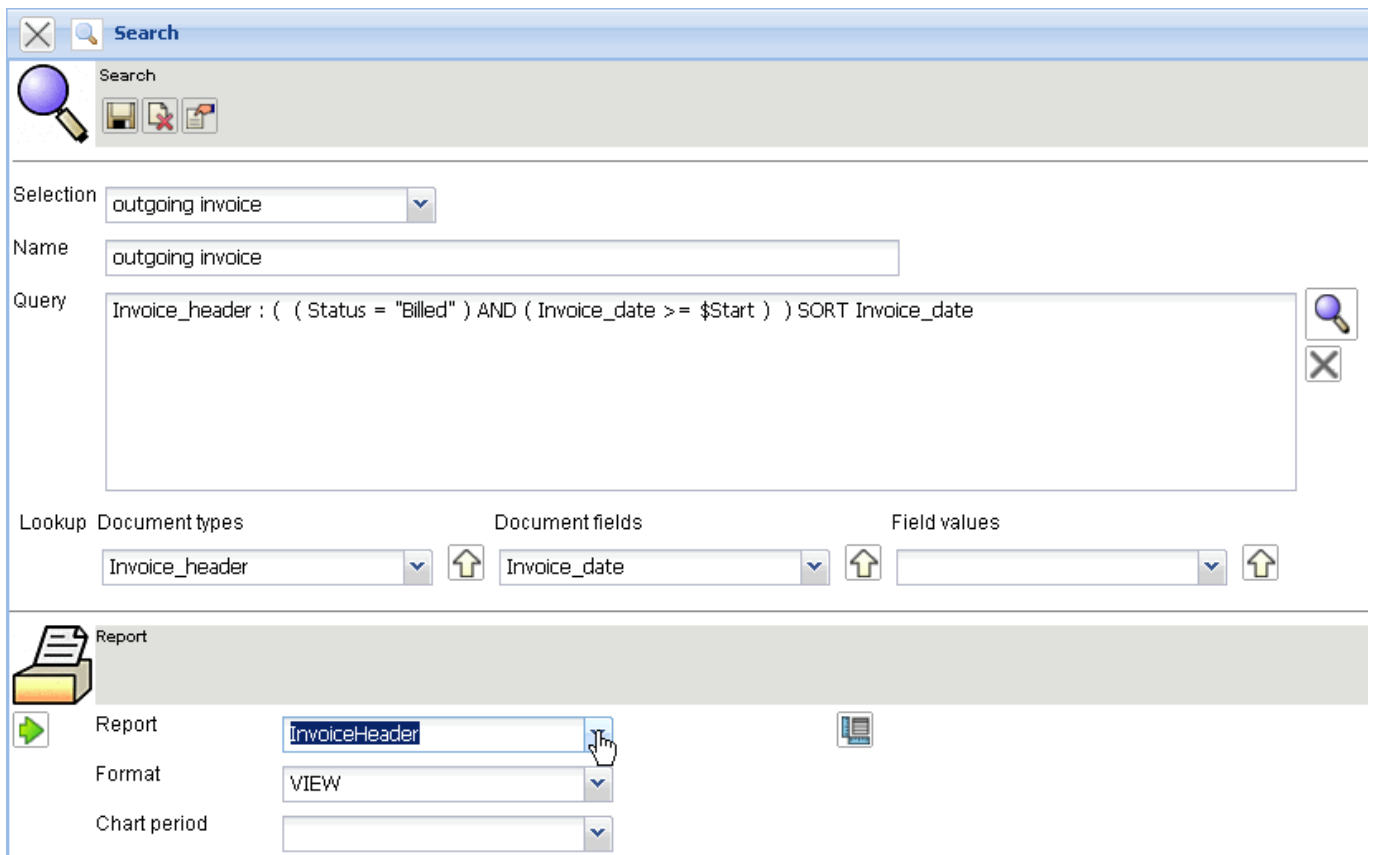


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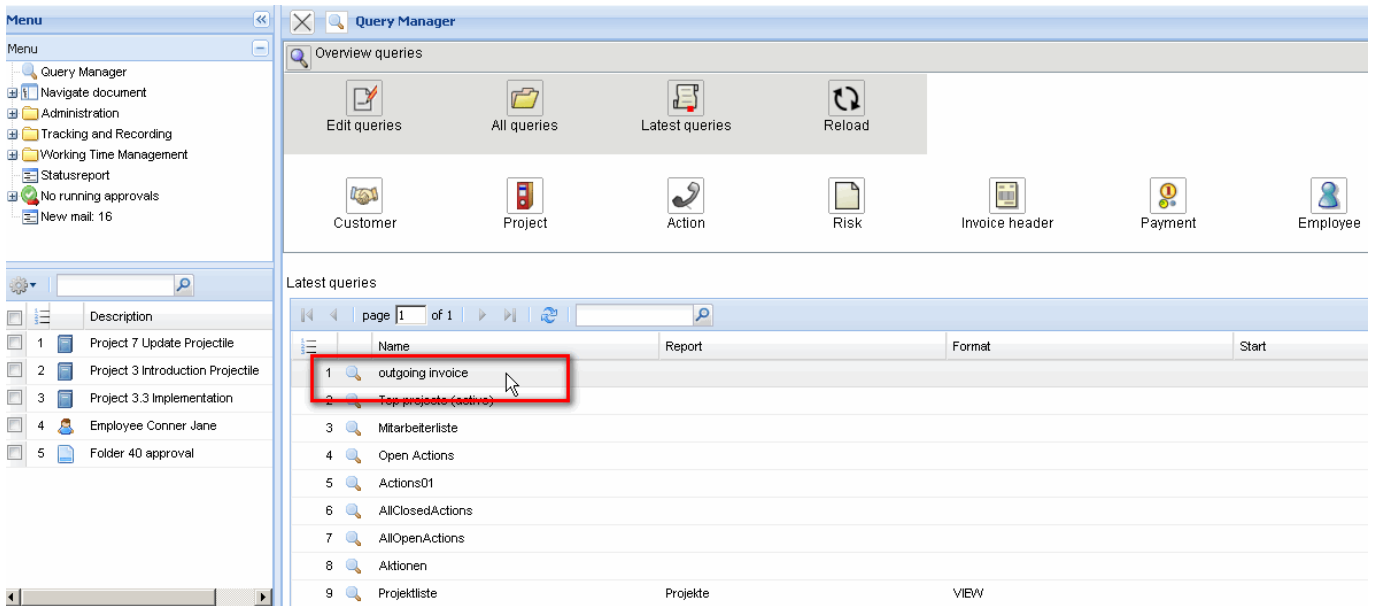
3.05 Using the Advanced Search (continued 2)

Assignment of Reports

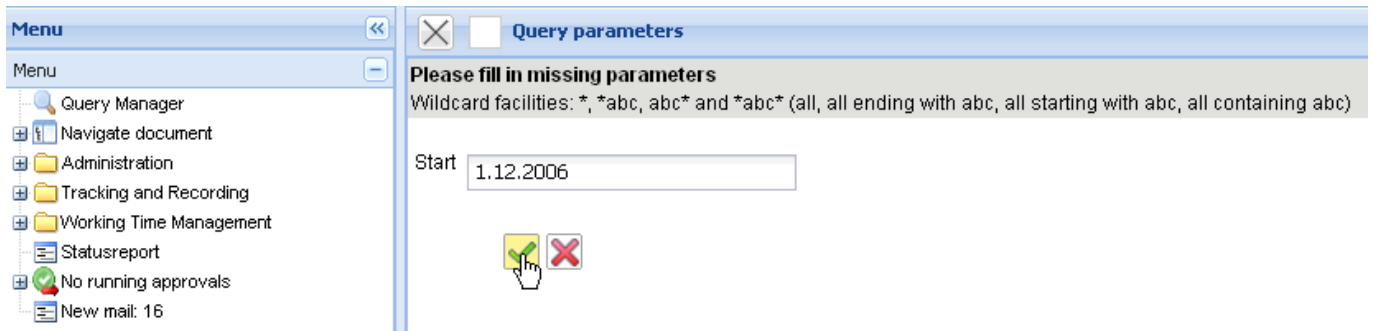
Reports can also be added to the advanced search. If the ReportMaker is licensed, the reports can also be assigned to queries. In the example, an existing report with the name "InvoiceHeader" is assigned to the query, and the output format "VIEW" is selected.



After the advanced search is performed, ...



... the variables are searched for ...



... and the results are visualized in the associated report.

The screenshot shows the 'InvoiceHeader' report window. The title is 'InvoiceHeader' and the content is 'Invoice header overview'. It displays a table with the following data:

InvoiceId	Invoice Number	Project	Invoice status	Billing period	Invoice amount	Invoice total
1	CS-09-09-1	2 Introduction Projectile 2.7	No invoice	Partial	10.500,00	12.180,00
2	CS-09-09-2	2 Introduction Projectile 2.7	Billed	Fixed Price based on Offer	0,00	0,00
3	TLC-09-10-5	3 Introduction Projectile	Billed	Expense	600,00	690,00
5	TLC-09-10-4	3 Introduction Projectile	No invoice	Service	4.000,00	4.600,00
6	TLC-09-10-6	3.1 Introduction Accounting	Billed	Expense	50,00	57,50
7	TLC-09-10-7	3 Introduction Projectile	No invoice	Expense	10.218,25	11.750,99
8	TLC-09-10-8	3 Introduction Projectile	Cancelled	Expense	3.785,00	4.352,75
9	TLC-09-10-9	3 Introduction Projectile	No invoice	Partial	0,00	0,00
10	TLC-09-10-10	3 Introduction Projectile	Billed	Final Account based on Offer	8.500,00	9.775,00
11	TLC-09-10-11	3 Introduction Projectile	No invoice	Expense	7.263,31	8.352,81
12	CS-09-10-12	2 Introduction Projectile 2.7	No invoice	Partial	5.250,00	6.090,00
13	CS-09-11-13	2 Introduction Projectile 2.7	No invoice	Fixed Price based on Offer	0,00	0,00
						57.849,04

More information about the ReportMaker can be found in [Chapter 3.06 ReportMaker](#).

The queries of the advanced search can also be more complex. The following example finds all the billed invoices during the period of start (\geq \$Start) to end (\leq \$End):

The screenshot shows a 'Search' dialog box with the following fields:

- Selection:** Rechnungen [Dat]
- Name:** Invoice_header [Dat]
- Query:** Invoice_header : ((Invoice_status = "Billed") AND ((Invoice_date \geq \$Start) AND (Invoice_date \leq \$End))) SORT Invoice_date

The following extension of the query searches for the assigned customer (element customer in the document project) through assigning the invoice to the project (the element "project" is part of the document "invoice header"). This customer should then contain the variable \$Customer in company name.

The screenshot shows a 'Search' dialog box with the following fields:

- Selection:** Invoice header [Dat, Cust]
- Name:** Invoice header [Dat, Cust]
- Query:** Invoice_header : ((Invoice_status = "Billed") AND ((Invoice_date \geq \$Start) AND ((Invoice_date \leq \$End) AND ((Project->Project) AND ((Project.Customer -> Customer) AND (Customer.Company_name LIKE \$Contact)))))) SORT Invoice_date

After performing the query, the variables start and end and contact can be queried ...

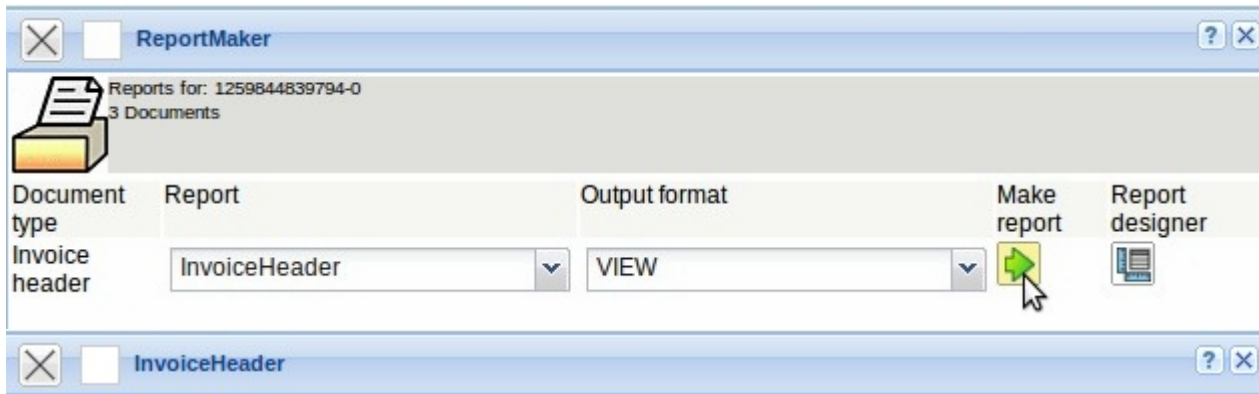
The screenshot shows a 'Query parameters' dialog box with the following fields:

- Start:** 01.07.2009
- End:** 31.12.2009
- Contact:** TLC

At the bottom, there are buttons for a green checkmark, a red X, and an 'OK' button.

... and then all billed invoices between 01.07.2009 and 31.12.2009 prepared for all customers with

“TLC” in the report.



Invoice header overview

Invoiceld	Invoice Number	Project	Invoice status	Billing period	Invoice amount	Invoice total
3	TLC-09-10-5	3 Introduction Projectile	Billed	Expense	600,00	690,00
6	TLC-09-10-6	3.1 Introduction Accounting	Billed	Expense	50,00	57,50
10	TLC-09-10-10	3 Introduction Projectile	Billed	Final Account based on Offer	8.500,00	9.775,00
						10.522,50

... continued page 3

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