previous Home next

3.05 Using the Advanced Search

Syntax Description of the Advanced Search

Document Type: or **Document Type** Finds all the information for the document type **Document type: Field Content {Comparison Operator} "Value"** Finds all the information for the document type based on the expression of the field's contents.

The field content refers to the description of the field and can be loaded in the assistant of the advanced search or can be viewed in the document. Currently The following expressions are supported as comparison operators:

No.	Operator	Description	Example	
1	=	Check field content to equality	Status = "active"	
2	!=	Check field content to inequality	Status != "active"	
3	<	Check, whether field content is smaller than the value	Date < "1.03.2007"	
4	< =	Check, whether field content is smaller or equal to the value	Date ← "1.03.2007"	
5	>	Check, whether field content is larger than the value	Date > "1.03.2007"	
6	>=	Check, whether field content is larger or equal to the value	Date >= "1.03.2007"	
7	LIKE	Check, whether the field content contains the value	Employee LIKE "Meier"	
8	CONTAINS	Check, whether the field content of a multiple choice contains the value	Project manager CONTAINS "Meier"	
9	STARTS_WITH	Check, whether the field content starts with the value	Employee STARTS_WITH "Peter"	
10	ENDS_WITH	Check, whether the field content ends with the value	Employee ENDS_WITH "Meier"	
11	- >	Field points to the document	Employee LIKE "Meier" AND Project. Project manager → Employee	

Note: The operators ignore upper and lower case, like and LIKE are therefore both valid.

Query 1 finds all the documents, where the field content status is exactly "active" and Query 2 finds all documents, where this content is not equal. The queries 3 to 6 compare the field content date, where the equal sign considers the date itself. Query 7 compares, whether the value is in the field content (for example, employee LIKE "Meier" finds all employees with Meier \Rightarrow Klaus Meier, Monika Meyer-Grund, ...). Query 9 finds all the documents, where the field content starts with the value and query 10 finds all documents, where the field content ends with the value. Query 11 finds all the information, where the employee Meier is listed as a project manager. This query points to a document and must be used whenever the requested field content a multiple selection is

Queries can also contain a number of associated conditions or be inverted. Currently the following operators are supported:

No.	Operator	Description	Example		
1	AND	And-Operator (both values must be met)	Status = "active" AND Status "Advanced Effort"		
2	OR	Or-Operator (one of the values must be met)	Status = "active" OR Status "Advanced Effort"		
3	NOT	Negation	NOT (Status = "passive")		

By adding SORT the results can additionally be sorted. Example: SORT 'Description' sorts in the field "description" in ascending order. Ascending (ASC) is the standard setting for sorting and must not be indicated explicitly. DESC sorts in descending order. Example: SORT 'Description' DESC sorts in the field "description" in descending order.

In the Advanced Search, as of version 2.5, fixed variables can also be used, for example if the logged on user or the current date is needed:

No.	Variable Description		Example		
1	\$today current day		Date = \$today		
2	\$now	current day and current time	Date ← \$now		
3	\$user Link to current (registered) employee		Employee = \$user (Example Link in jobs on employees; comparison to LIKE not possible)		
4	\$username key of the current employee		Employee LIKE \$username; Employee = \$username;		
5	\$userfirstname	First name of the current employee	Employee.Firstname LIKE \$userfirstname; Employee.Firstname = \$userfirstname;		
6	\$userlastname	Last name of the current employee	Employee.Name LIKE \$userlastname; Employee.Name = \$userlastname;		

Using the Advanced-Search

The Advanced Search is located in the functional area of the query manager (left part of the application).

2025/06/30 07:04

Server-Zeit 2.1.2007, 15:26	🔀 🦻 🤍 Profi-S	uche					
Mini-Kalender	Profi-Suche						
1 - 15 / 27 - 1 - + > >							
→ Profi-Suche ^Q Accounts	Auswahl	•	✓				
Aufgaben	Name						
Aufgabenliste Alauptprojekte	Abfrage						_ <
Hauptprojekte (aktive)							×
Kampagnen							
Kundenliste Managementreport							
Mitarbeiterliste							-
Soffene Aktionen [Ma, Dat]	Nachschlagen Dokume	nttypen	D	okumentfelder Feld	dwerte		
Projekte (Portfolio)			 	- 🖌 🏹 🗖			
Projekte [Projektleiter] B la Dokument navigieren	Report						
Administration Schnittstellen							
	Report	•					
Arbeitszeitverwaltung Arbeitszeitverwaltung Arbeitszeitverwaltung	Format	traum					
Kinfomarktplatz	Start			I Ende	• •		
Abstimmungen: 0	Periode		•				
Menu	Query Manager						
Ouery Manager Ouery Manager Navigate document Administration Tracking and Recording Working Time Management	Edit queries	All queries	Latest queries	Reload			
E Statusreport	Customer	Project	Action	Risk	Invoice header	P ayment	Employee
<u>ب</u>	Latest queries						
Description Project 7 Update Projectile	↓ ↓ page 1 of 1	> N 2	2		- ·		
2 Project 3 Introduction Projectile	1 Q Mitarbeiterliste		Report		Format	5	lart
3 Project 3.3 implementation 4 2 Employee Conner Jane	2 Q Open Actions						
5 Folder 40 approval	4 🔍 AllClosedActions						
	5 🔍 AllOpenActions 6 🔍 Aktionen						
	7 🔍 Projektliste		Projekte		VIEW		
X Search							? ×
Search							^
X Search							? ×
Search							<u>*</u>

The Advanced Search allows you to either revert saved searches or define your own queries.

Using Saved Queries

A list of all saved searches can be accessed via the list field with the item "selection".

For example, if the search query "main projects (active)" should be invoked, only the relevant entry

from the list has to be selected. By clicking on the green check mark, the corresponding query is loaded (if Java Script is not activated).

🔀 🍃	Refi-Suche		
Q	Profi-Suche		
Auswahl	Hauptprojekte (aktive)		
Name	Hauptprojekte (aktive)		
Abfrage	Projekt : ((Ober	projekt = "") AND ((Status	s = "Active") OR (Status = "Advance"))) A
Nacrisc	magen Dokumenttypen		
	<u> </u>		
	Report		
	Report	•	
	Format	•	
	Auswertungszeitraum		
	Start		Ende 🕢 🕨 🕅 🕅
	Periode		

In the field "Query", the input for this query appears. The query

Project : ((Top Project = "") AND ((Status = "Active") OR (Status = "Advance"))) finds all running main projects (top project must be empty and the status must be set to active or advance.



Sperforms then the search query ...

🔀 🄋	Refi-Suche
	Profi-Suche
Auswahl	Hauptprojekte (aktive)
Name	Hauptprojekte (aktive)
Abfrage	Projekt : ((Oberprojekt = "") AND ((Status = "Active") OR (Status = "Advance"))) 🔤 📿

... and lists the following search results:

X ? Liste 02.01.2007 15:37:02							
Liste bearbeiten ablegen Report	Liste bearbeiten ablegen Report						
E 1-9/9							
✓ + -		Nummer	Bezeichnung 🔤	Status 🛛 😂			
1 🗖 🖿 📒 BMW06 Implementation	FransportManager	BMW06	Implementation TransportManager	aktiv			
2 🗖 👎 🚦 BMW03 SAP Add-ons Bl	WW	BMW03	SAP Add-ons BMW	aktiv			
3 🗖 👎 🚦 VF09 Einführung Projecti	е	VF09	Einführung Projectile	aktiv			
4 🗖 👎 📒 DS09 Einführung Risikom	anagement	DS09	Einführung Risikomanagement	aktiv			
5 🗖 👎 🚦 CS07 Einführung Projecti	le	CS07	Einführung Projectile	aktiv			
6 🗖 👎 🚦 106 Einführung Projectile		106	Einführung Projectile	Vorleistung			
7 🗖 👎 🚦 92 QM-Modul		92	QM-Modul	aktiv			
8 🗖 👎 🚦 93 RM-Modul		93	RM-Modul	aktiv			
9 🗖 🗉 🚦 100 Einführung Fibu		100	Einführung Fibu	aktiv			

... Continued

From: https://infodesire.net/dokuwiki/ - Projectile-Online-Handbuch

Permanent link: https://infodesire.net/dokuwiki/doku.php?id=en:handbuch:kapitel_3:3.05_bedienung_der_profi-suche&rev=1259741478

Last update: 2019/10/25 14:09

