

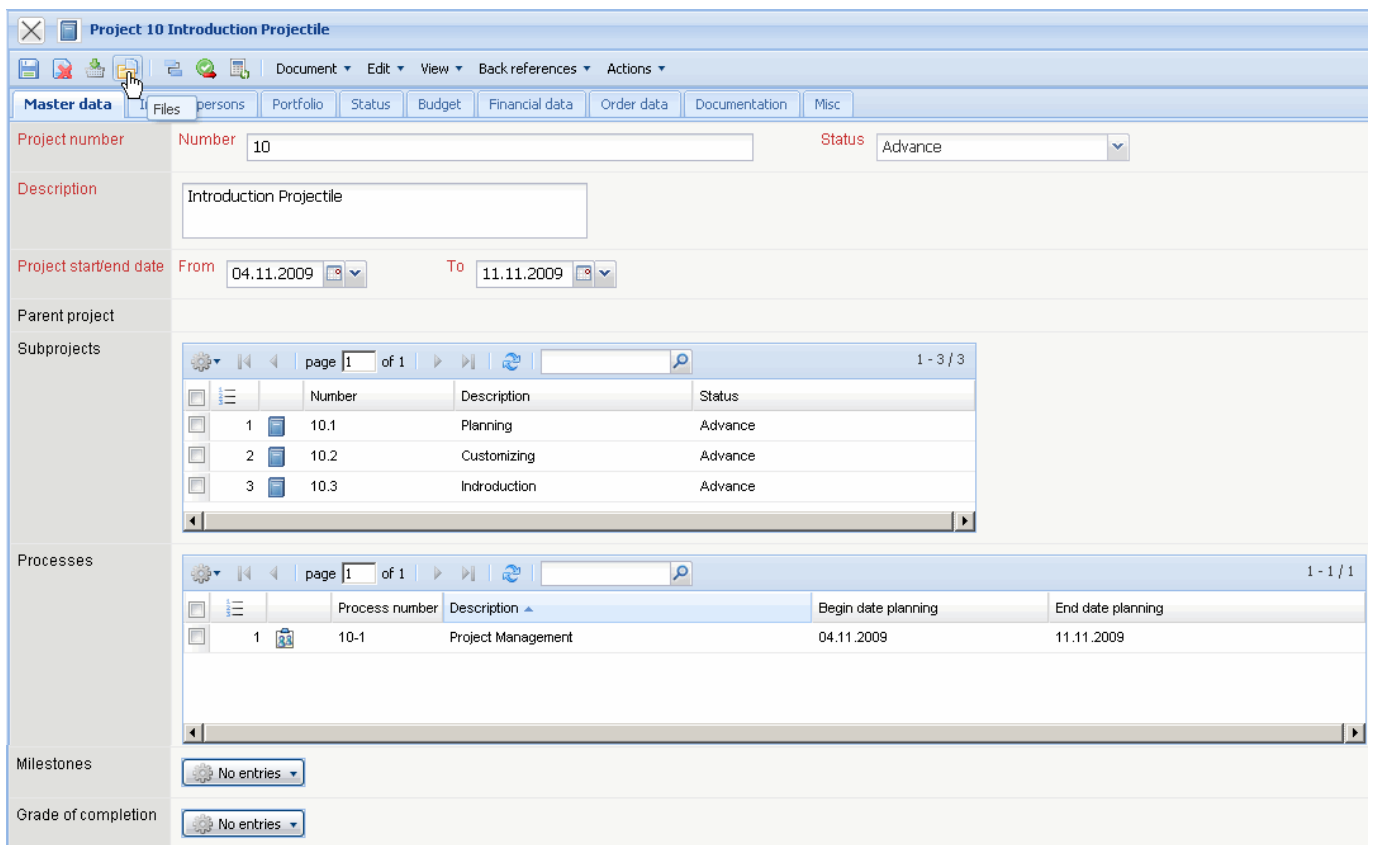
[previous](#) [Home](#) [next](#)

3.04.02 Document Administration "Files"

Projectile contains in the optional Groupware-Module an integrated document administration. By using document administration, index structure can be created in the web-server and files can also be transferred and administrated. The document administration contains personal folders and project folders. This folder-structures are completely liable to the authority of the system.

Accessing Document Administration

Files are either accessed directly from the function bar in the work area or over a project by using the button  (if there are no files in the project folder) or  (if there are files).



The screenshot shows the 'Project 10 Introduction Projectile' web interface. The 'Files' tab is selected in the top navigation bar. The main content area displays project details and a list of subprojects.

Master data

- Project number: 10
- Status: Advance
- Description: Introduction Projectile
- Project start/end date: From 04.11.2009 To 11.11.2009
- Parent project
- Subprojects

	Number	Description	Status
1	10.1	Planning	Advance
2	10.2	Customizing	Advance
3	10.3	Introduction	Advance

Processes

	Process number	Description	Begin date planning	End date planning
1	10-1	Project Management	04.11.2009	11.11.2009

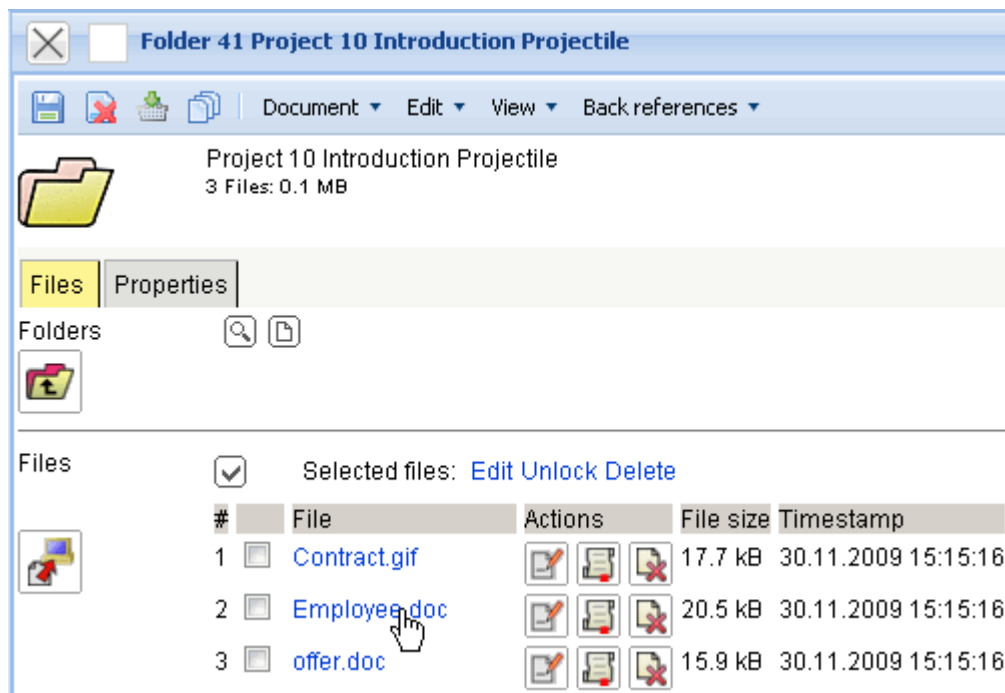
Milestones

No entries

Grade of completion

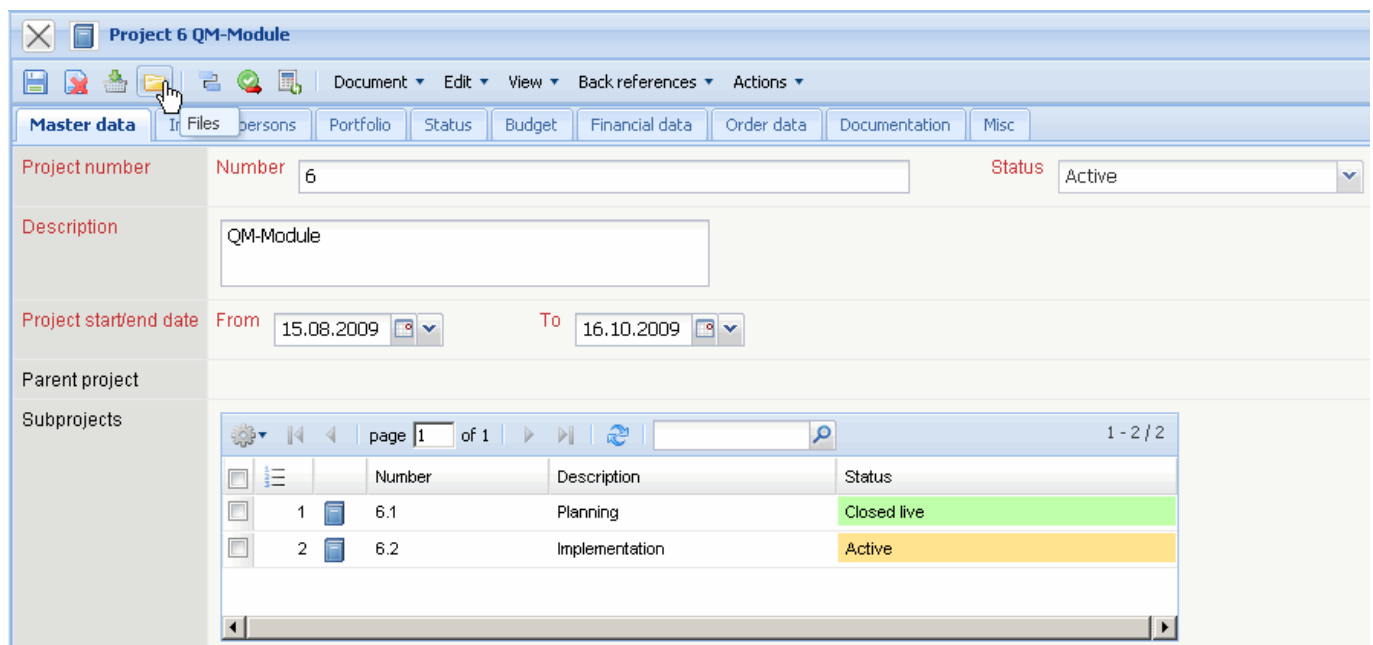
No entries

In the example the project folder for the project 10 (Introduction Projectile) opens with three documents.

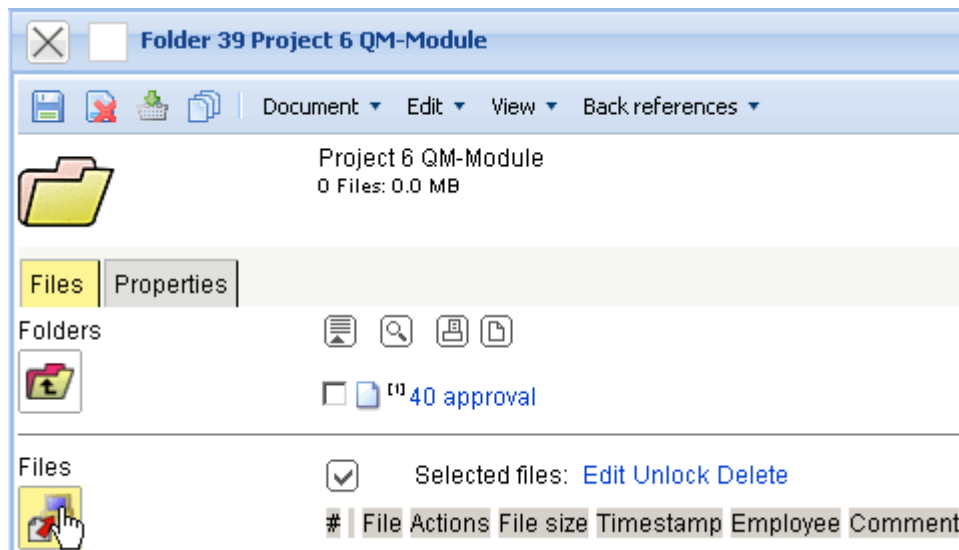


Using document administration

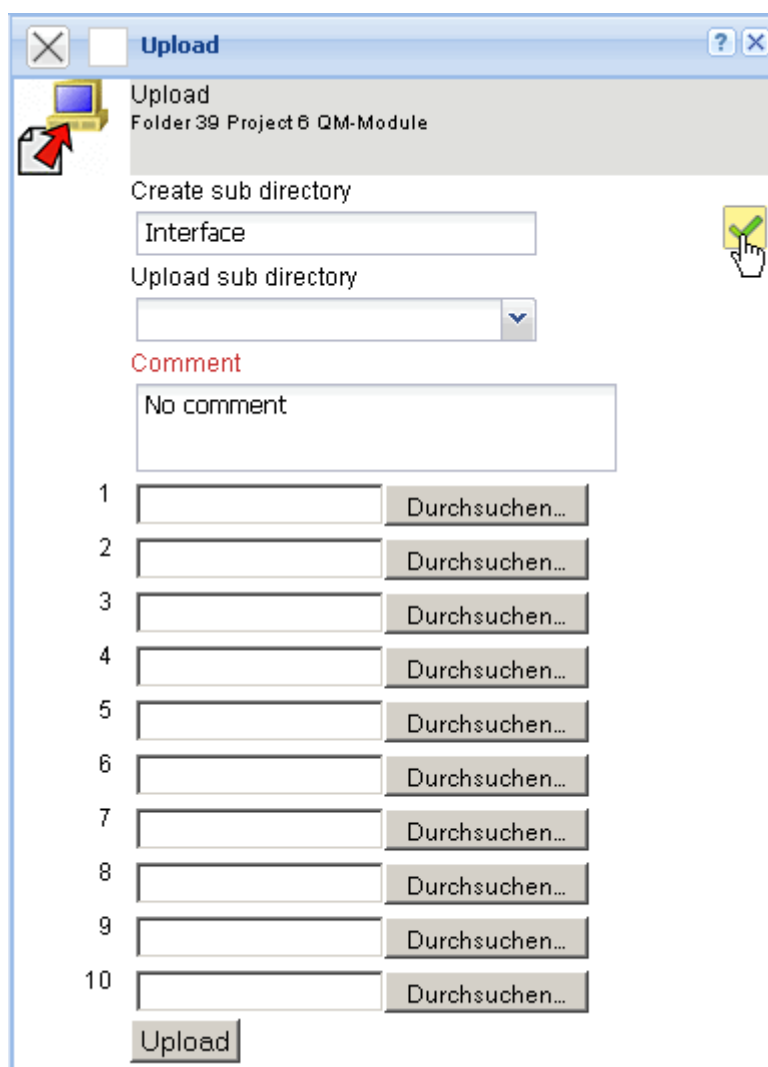
In the following example, four files are copied in the web-server for the project QM-Module by using File .



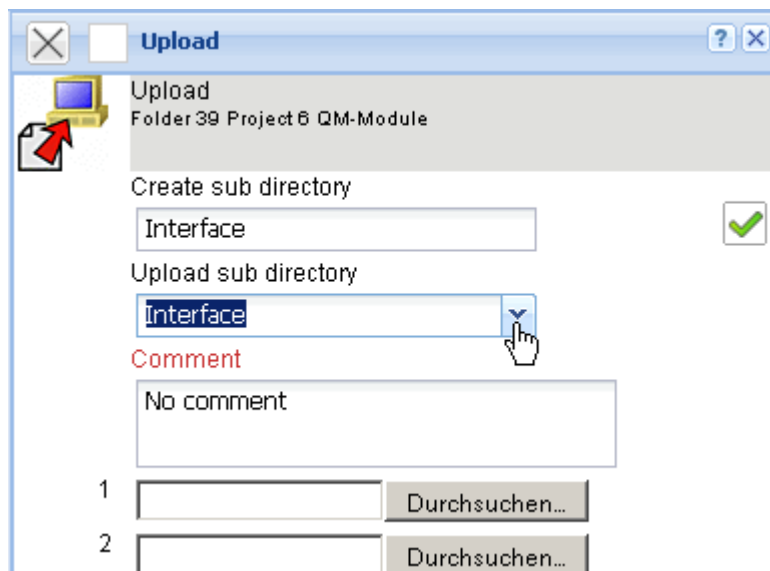
The button "Upload" opens a dialog ...



... to choose local files and to copy and administrate them in the web-server. In the upload dialog indexes can be created. In the following example, in the folder of the project ...



... an index "Interface" is created.



Upload
Folder 39 Project 6 QM-Module

Create sub directory
Interface ☒

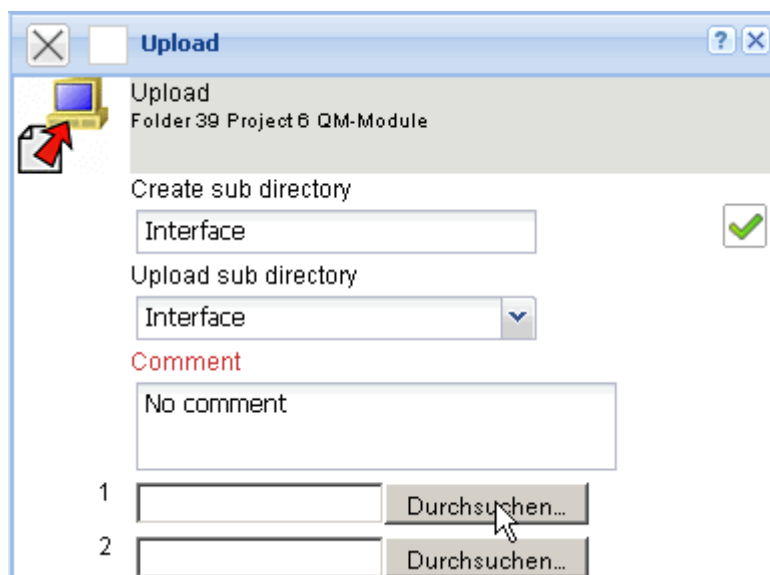
Upload sub directory
Interface

Comment
No comment

1

2

In the new index (Element Upload Directory) any files can be now copied. If this index is not chosen, the selected files are directly copied in the folder. By using the button "Search", files for the upload can be selected in the following step.



Upload
Folder 39 Project 6 QM-Module

Create sub directory
Interface ☒

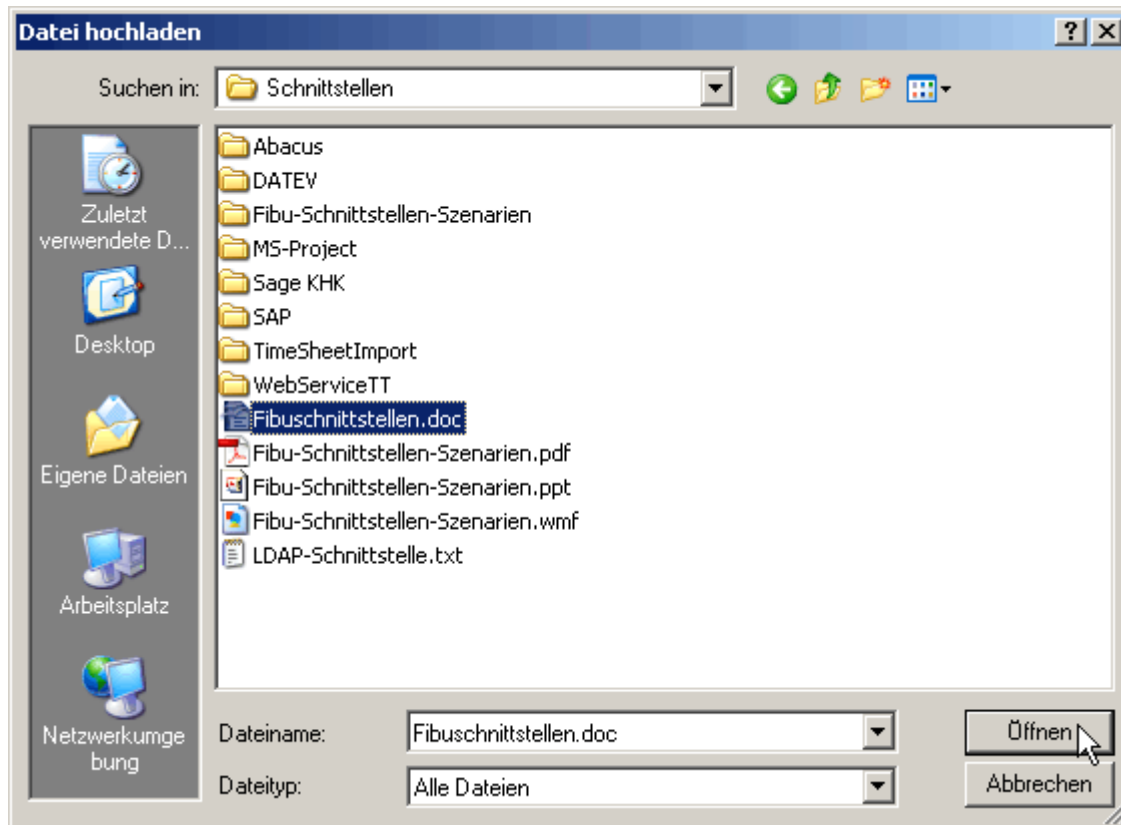
Upload sub directory
Interface

Comment
No comment

1

2

At first a standard dialog for opening files is opened.



Afterwards the desired file is marked and it is transferred by clicking on "Open". In the example the file exchange-interface.doc is chosen. Further files can be analogously selected for the upload.

Upload

Folder 39 Project 6 QM-Module

Create sub directory

Interface

Upload sub directory

Interface

Comment

No comment

1 Fibuschnittstellen.doc Durchsuchen...

2 Durchsuchen...

3 Durchsuchen...

4 Durchsuchen...

5 Durchsuchen...

6 Durchsuchen...

7 Durchsuchen...

8 Durchsuchen...

9 Durchsuchen...

10 Durchsuchen...

Upload

After this selection, the copying process is operated with "Upload". The selected files are transferred by the system into the web-server in the folder (or into the associated index).

Upload

Folder 39 Project 6 QM-Module

Create sub directory

Interface

Upload sub directory

Interface

Comment

No comment

1	Fibuschnittstellen.doc	Durchsuchen...
2	LDAP-Schnittstelle.txt	Durchsuchen...
3	Schnittstelle-Sage.doc	Durchsuchen...
4	SAP-Schnittstelle.doc	Durchsuchen...
5		Durchsuchen...
6		Durchsuchen...
7		Durchsuchen...
8		Durchsuchen...
9		Durchsuchen...
10		Durchsuchen...

Upload

The folder of the project 6 QM-Module contains four files now. The transfer of the files into the web-server is journalized accordingly .

Folder 39 Project 6 QM-Module

4 Files were successfully uploaded

Hide these messages

File 'Fibuschchnittstellen.doc' was successfully loaded up and renamed to 'Interface/Fibuschchnittstellen.doc'

File 'LDAP-Schnittstelle.txt' was successfully loaded up and renamed to 'Interface/LDAP-Schnittstelle.txt'

File 'Fibu-Schnittstelle-Sage.doc' was successfully loaded up and renamed to 'Interface/Fibu-Schnittstelle-Sage.doc'

File 'Beispiele SAP-Schnittstelle.doc' was successfully loaded up and renamed to 'Interface/Beispiele SAP-Schnittstelle.doc'

Document Edit View Back references

Project 6 QM-Module
4 Files: 0.6 MB

Files

Properties

Folders

40 approval

Files

Selected files: Edit Unlock Delete

#	File	Actions	File size	Timestamp	Employee	Comment
1	Interface/Beispiele SAP-Schnittstelle.doc	  	259.0 kB	30.11.2009 16:48:06	Conner Jane	No comment
2	Interface/Fibu-Schnittstelle-Sage.doc	  	77.5 kB	30.11.2009 16:48:06	Conner Jane	No comment
3	Interface/Fibuschchnittstellen.doc	  	219.5 kB	30.11.2009 16:48:06	Conner Jane	No comment
4	Interface/LDAP-Schnittstelle.txt	  	9.9 kB	30.11.2009 16:48:06	Conner Jane	No comment

Files, which are not needed in Files, can be deleted with . In the example the file Interface/Fibu-Schnittstelle-Sage.doc ist marked and ...

Folder 39 Project 6 QM-Module

4 Files were successfully uploaded

Hide these messages

File 'Fibuschchnittstellen.doc' was successfully loaded up and renamed to 'Interface/Fibuschchnittstellen.doc'

File 'LDAP-Schnittstelle.txt' was successfully loaded up and renamed to 'Interface/LDAP-Schnittstelle.txt'

File 'Fibu-Schnittstelle-Sage.doc' was successfully loaded up and renamed to 'Interface/Fibu-Schnittstelle-Sage.doc'

File 'Beispiele SAP-Schnittstelle.doc' was successfully loaded up and renamed to 'Interface/Beispiele SAP-Schnittstelle.doc'

Document Edit View Back references

Project 6 QM-Module
4 Files: 0.6 MB

Files

Properties

Folders

40 approval

Files

Selected files: Edit Unlock Delete

#	File	Actions	File size	Timestamp	Employee	Comment
1	Interface/Beispiele SAP-Schnittstelle.doc	  	259.0 kB	30.11.2009 16:48:06	Conner Jane	No comment
2	Interface/Fibu-Schnittstelle-Sage.doc	  	77.5 kB	30.11.2009 16:48:06	Conner Jane	No comment
3	Interface/Fibuschchnittstellen.doc	  	219.5 kB	30.11.2009 16:48:06	Conner Jane	No comment
4	Interface/LDAP-Schnittstelle.txt	  	9.9 kB	30.11.2009 16:48:06	Conner Jane	No comment

... deleted out of the File.

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Folder 39 Project 6 QM-Module

Project 6 QM-Module
3 Files: 0.5 MB

Files | Properties

Folders

Files

Selected files: [Edit](#) [Unlock](#) [Delete](#)

#	File	Actions	File size	Timestamp	Employee	Comment
1	Interface/Beispiele SAP-Schnittstelle.doc		259.0 kB	30.11.2009 16:48:06	Conner Jane	No comment
2	Interface/Fibuschnittstellen.doc		219.5 kB	30.11.2009 16:48:06	Conner Jane	No comment
3	Interface/LDAP-Schnittstelle.txt		9.9 kB	30.11.2009 16:48:06	Conner Jane	No comment

In the link characteristics the files can be provided and described with keywords.

Folder 39 Project 6 QM-Module

Project 6 QM-Module
3 Files: 0.5 MB

Files | **Properties**

Description:

Document: [6 QM-Module](#)

Keywords:

Text1:

Text2:

Text3:

SeeAlso:

MaxSpace: MB

MaxFiles:

Moreover, so-called quotas can be assigned. Quotas limit the number of files per folder and the disk space

Folder 39 Project 6 QM-Module

Save the document 6 QM-Module

3 Files: 0.5 MB

Document Edit View Back references

Files

Properties

Description

Project 6 QM-Module

Document

6 QM-Module

Keywords

CO, SD, FI, HR, PS, Contacts, Costs, Invoices, Applications, Appointment

Text1

Documents for the MS Exchange-Server- and SAP-Interfaces

Text2

Text3

SeeAlso

MaxSpace

5 MB

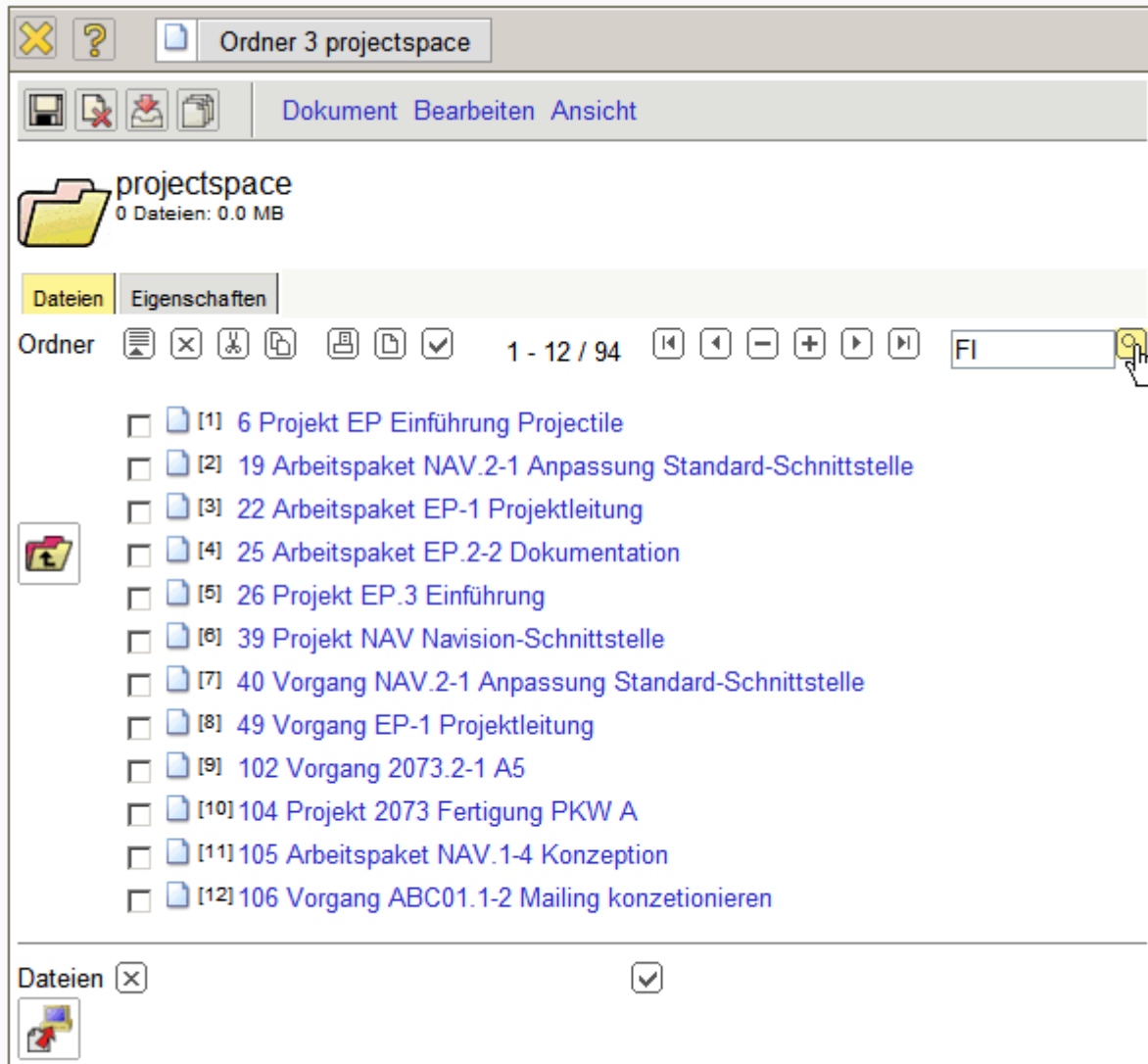
MaxFiles

20

The documents, which are administrated in the Files, can usually be opened directly or stored locally.

Note: Depending on the operating system and used browser, some file types can not be displayed usefully (in MS Internet Explorer for example CSV- and MS Project-Files).

In Files a folder-structure can also be searched by using the magnifying glass.



All file names and characteristics (key-words, descriptions,...) are searched. The administrated files can not be searched by the contents.

Liste bearbeiten ablegen Report			
1 - 2 / 2			
☒		Nummer	Bezeichnung
1	☐ 162 Projekt 36 Einführung Fibu	162	Projekt 36 Einführung Fibu
2	☐ 234 Projekt 92 QM-Modul	234	Projekt 92 QM-Modul
=		396	

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