

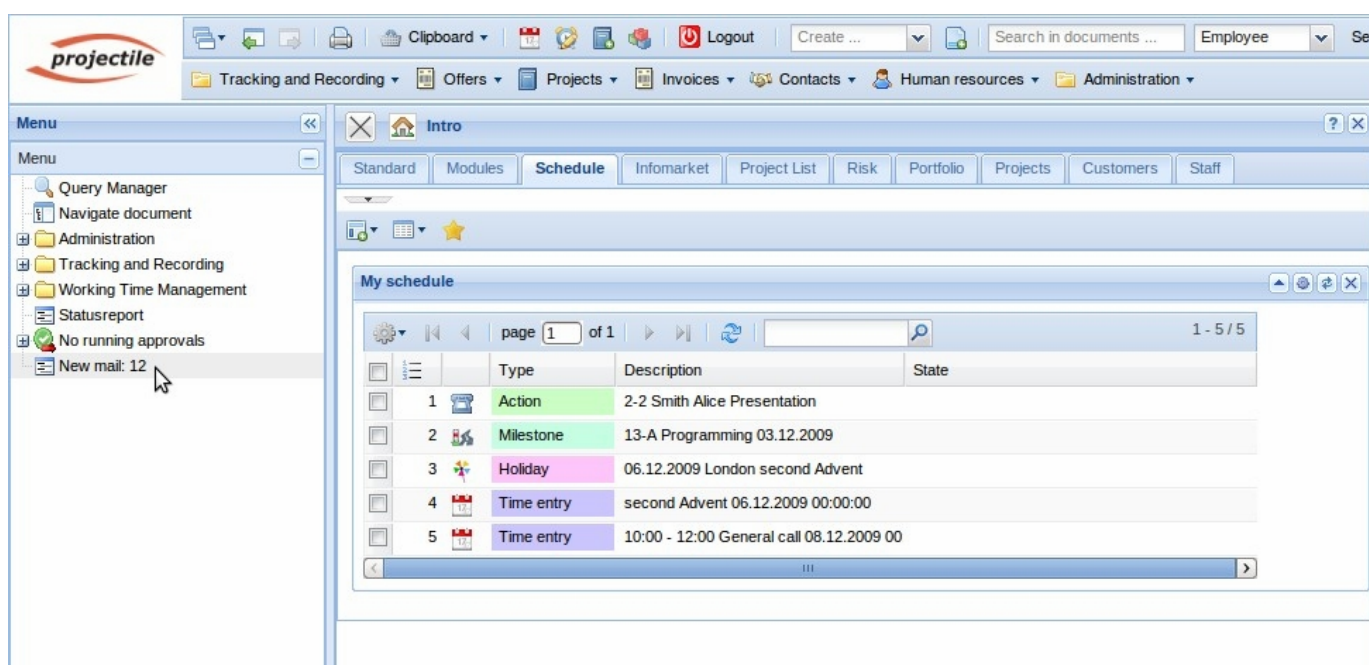
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3.04.1 Mail System "Mailer"

Projectile contains an internal and external functionality in the optional Groupware-Module. Using the integrated mail system "Mailer", e-mails and short messages (SMS) can be sent within the system. The internal e-mails can link directly to any document in the system and automatically generate messages for resubmission (see also contact system) or reminders for appointments (see also Team-Calendar). Furthermore, the mail system is integrated in the contact system and employee administration.

Opening the Mail System

The mail system is either opened in the navigation bar of the work area ...



... or opened through an e-mail. In the following example, the employee Julia Müller sent the employee Frank Schmidt an e-mail with the subject "Überprüfung der Schätzungen". Using  an e-mail can be deleted unread, using  an unread e-mail can be answered, using  an e-mail can be marked as read ...

The screenshot displays the Projectile software interface. At the top, there is a navigation bar with icons for various functions like 'Clipboard', 'Logout', and 'Create ...'. Below this is a menu bar with options like 'Tracking and Recording', 'Offers', 'Projects', 'Invoices', 'Contacts', 'Human resources', and 'Administration'. The main window is titled 'Intro' and contains a 'Schedule' tab. The 'My schedule' window is open, showing a list of events with columns for 'Type', 'Description', and 'State'. The events include 'Action', 'Milestone', 'Holiday', and 'Time entry'. A message list is also visible, showing messages from 'Conner Jane' with a 'Warning Job End Date'.

Projectile

Clipboard Logout Create ... Search in documents ... Employee

Tracking and Recording Offers Projects Invoices Contacts Human resources Administration

Menu

Menu

Query Manager

Navigate document

Administration

Tracking and Recording

Working Time Management

Statusreport

No running approvals

New mail: 13

Intro

Standard Modules Schedule Infomarket Project List Risk Portfolio Projects Customers Staff

My schedule

page 1 of 1 1 - 5 / 5

Type	Description	State
Action	2-2 Smith Alice Presentation	
Milestone	13-A Programming 03.12.2009	
Holiday	06.12.2009 London second Advent	
Time entry	second Advent 06.12.2009 00:00:00	
Time entry	10:00 - 12:00 General call 08.12.2009 00	

Description

1	Project 7 Update Projectile
2	Project 3 Introduction Projectile
3	Project 3.3 Implementation
4	Employee Conner Jane

Conner Jane, 25.11.2009 10:35:32

Warning Job End Date

Conner Jane, 25.11.2009 10:35:32

Warning Job End Date

Conner Jane, 25.11.2009 10:35:32

Warning Job End Date

Conner Jane, 25.11.2009 10:35:32

Warning Job End Date

Conner Jane, 25.11.2009 10:35:32

Warning Job End Date

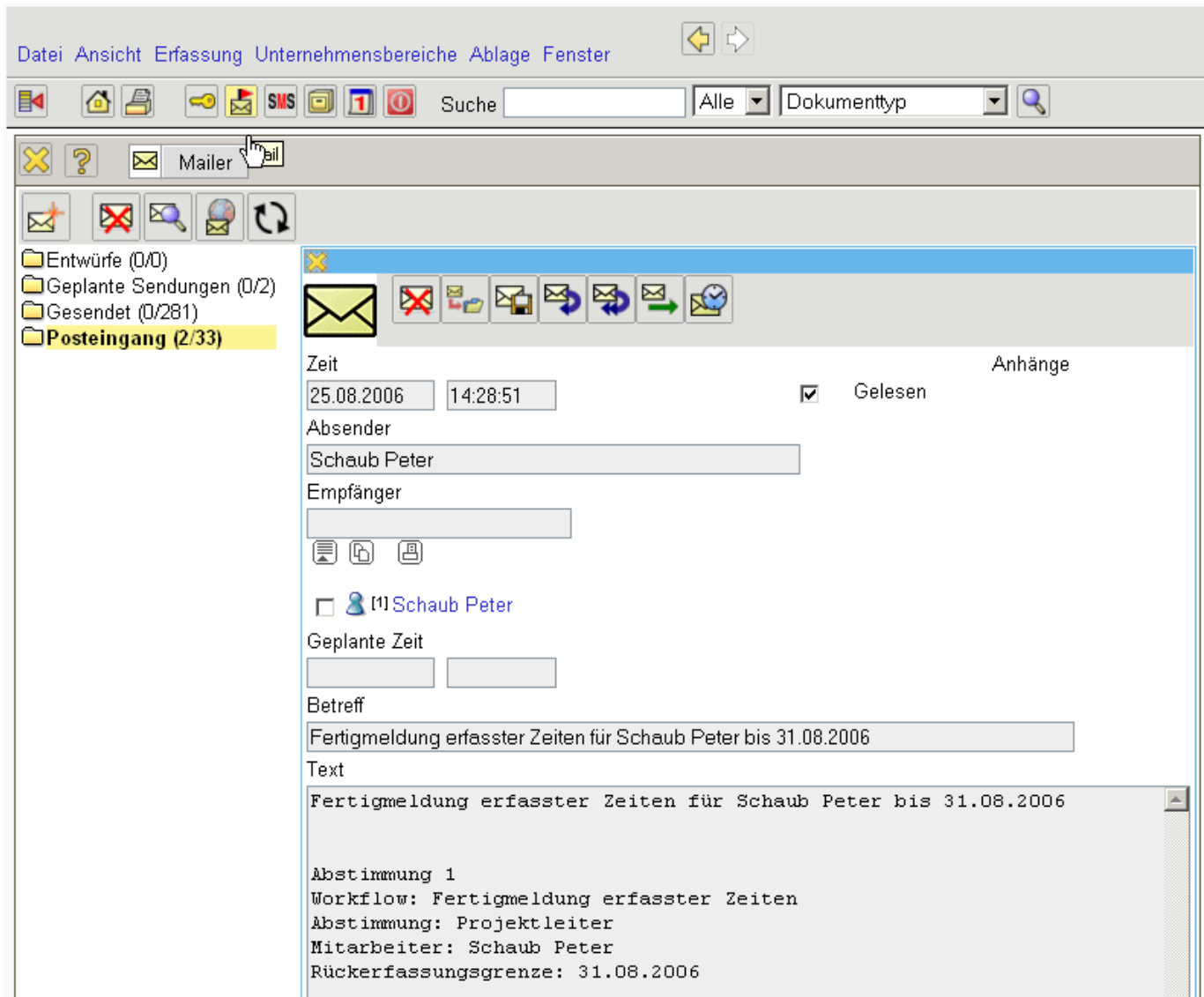
8 further unread messages

01.12.2009 (CW 49) Conner Jane 13 Messages 0

Search manual...

... using  the e-mail can be opened.

The mail system can also be directly opened through the function bar. If there are no new (unread) incoming e-mails, the mailer is displayed with the  button and otherwise displayed with the  button. In the example, there are unread e-mails in the mail system and after clicking the button, the mailer is opened with the newest unread message in the inbox folder.



Using  the e-mail can be set to resubmit. In the dialog, resubmit can be set to minutes, hours or days, as well as an absolute date element.

✕ ?

Wiedervorlage

Wiedervorlage in

Minuten ▾

Wiedervorlage am

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Zeit

25.08.2006 13:06:15

☒ Gelesen

Anhänge

Absender

Schaub Peter

Empfänger

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☐

👤 [1] Schaub Peter

Geplante Zeit

25.08.2006 09:45:00

Betreff

Termin 25.08.2006 10:00:00 Projekt-Meeting mit Herrn Jahl

Text

In the example, resubmit is set to 10 minutes, ...

✕ ?

Wiedervorlage

Wiedervorlage in

Minuten ▾

Wiedervorlage am

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Zeit

25.08.2006 13:06:15

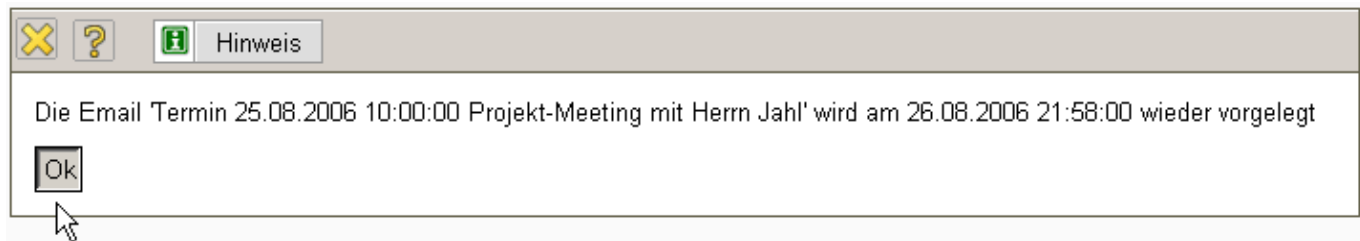
☒ Gelesen

Anhänge

Absender

Schaub Peter

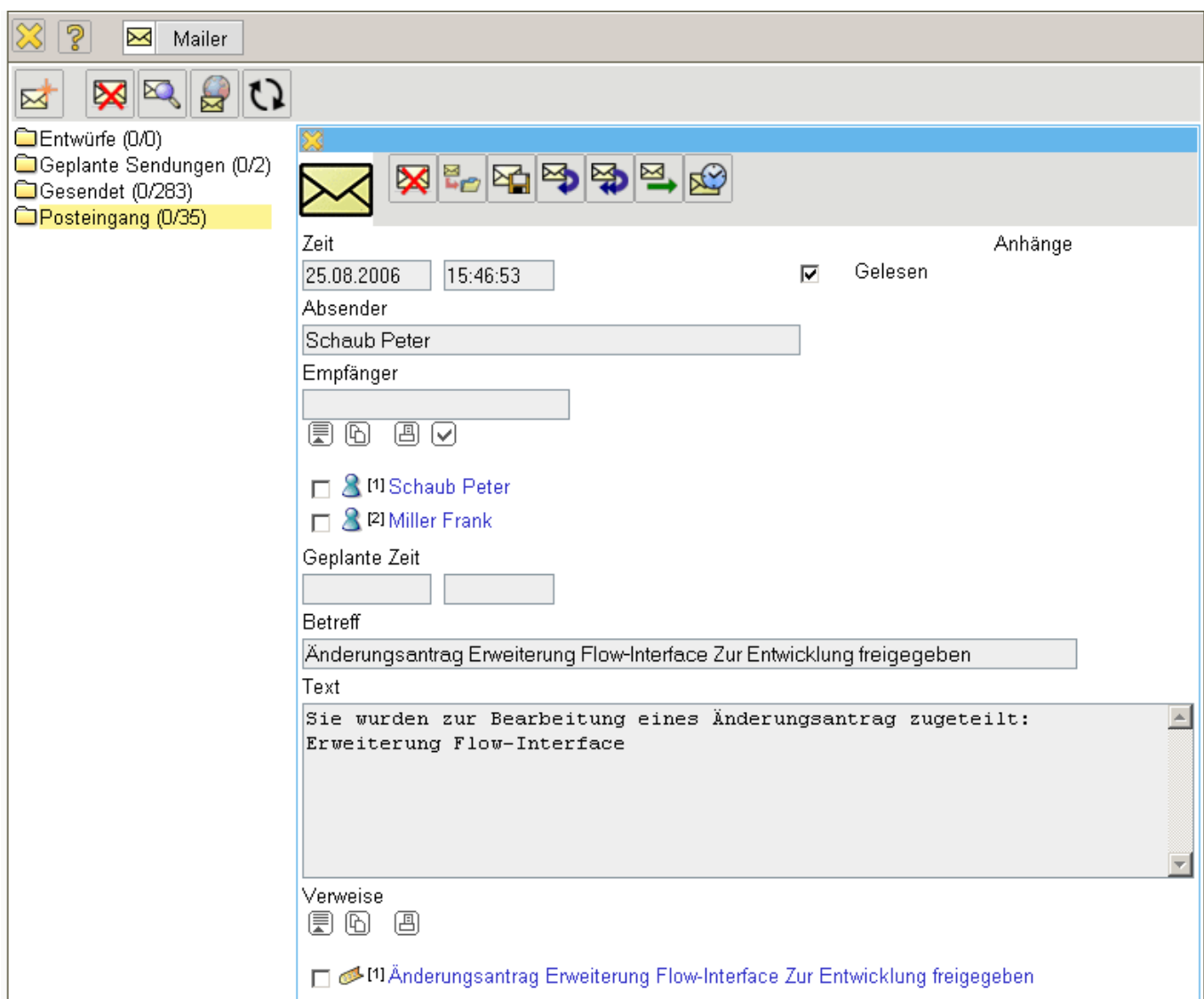
the user is then informed and ...



... the message is then displayed ten minutes later.

Note: The message is displayed with the first action in the system using this time, because the screen is not automatically updated.

Elements of the Mail System



The mail system contains the following buttons in the function bar:

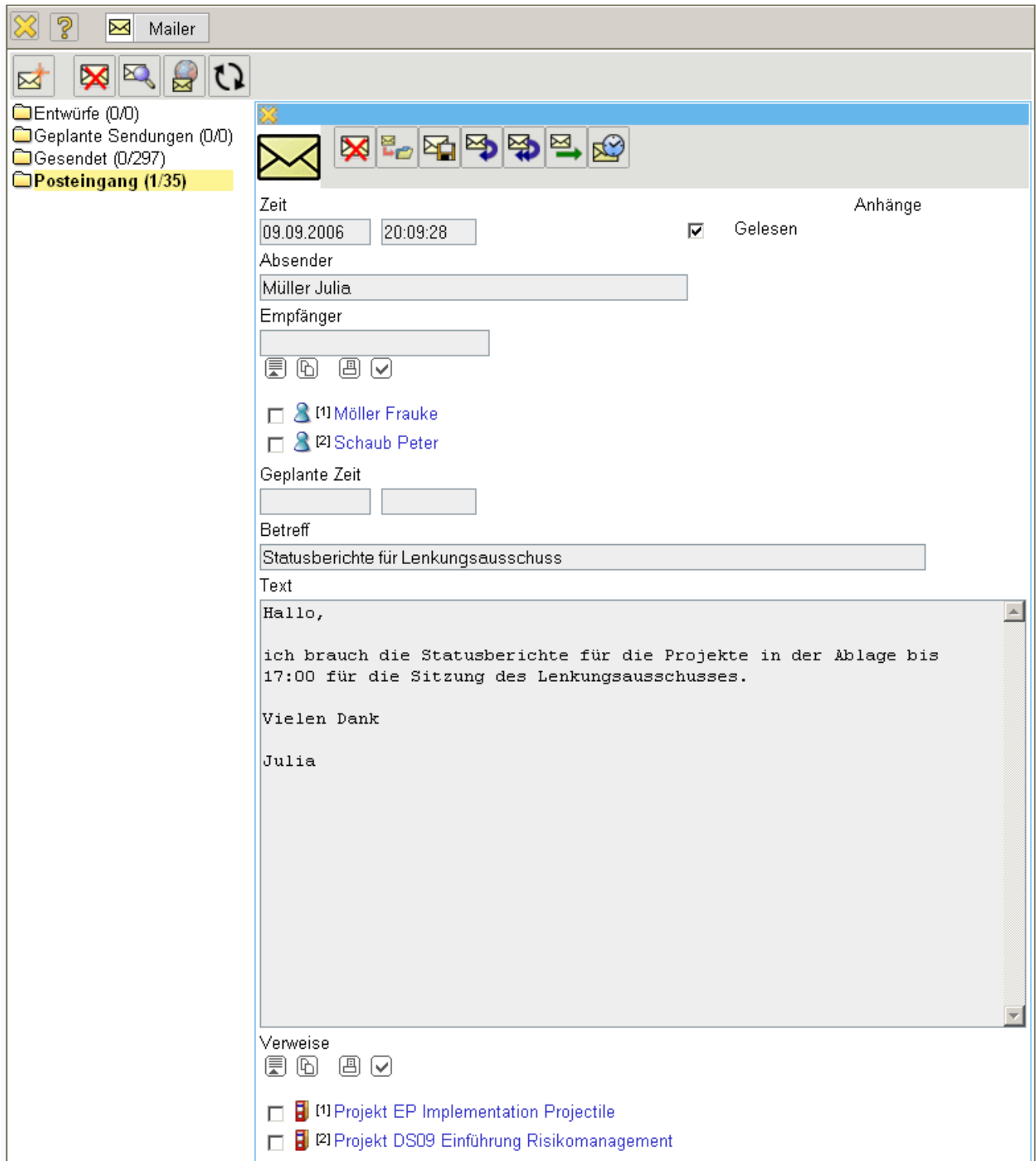
Function	Term	Description
	Send Message	Using this function, the opened message is sent to the recipient. After the message is sent, a transition report is displayed.

Function	Term	Description
	New Message	Using this function, a new message is generated.
	Check Address	Using this function, the addresses of the recipient is checked.
	Save Message	Using this function, the opened message (usually a draft) is saved.
	Delete Message	Using this function, an opened message is deleted.
	Add Attachment	Using this function, one or more attachments can be assigned to an opened message.
	Move Message to Folder	Using this function, an opened message can be moved to a (existing or new) folder.
	Reply to Sender	Using this function, an opened message can be answered for the sender only.
	Reply All	Using this function, an opened message can be answered for the sender and further recipients.
	Forward	Using this function, an opened message can be forwarded to a further recipient.
	Resubmit	Using this function, the incoming messages can be displayed in n minutes, hours or days or for defined times again.
	Address Book	Using this function, the address book is opened.
	Find Message	Using this function, the mail folder is searched.
	Import Mail from External Server	Using this function, external e-mails can be called through the configured POP3-Server in "employee".

In addition, the system consists of folders for drafts, scheduled messages and reminders, sent e-mails and received e-mails and/or inbox, and possibly user-defined folders.

 Entwürfe (0/0)
 Geplante Sendungen (0/0)
 Gesendet (0/318)
 Posteingang (0/34)

In the central area of the mail system an active message is illustrated and ...



... in the bottom area the active folder with the corresponding message is illustrated (!!!!!!hier ist der aktive Ordner der Eingangsordner und es werden alle empfangenen Mails aufgelistet).

Gesendet				
1 - 15 / 297				
	Zeit	Absender	Gelesen	Betreff
1	07.09.2006 11:45:20	Schaub Peter	☒	Abwesenheit beantragen Schaub Peter, Urlaub von 01.12.2006 bis 06.12.2006
2	07.09.2006 11:41:45	Schaub Peter	☒	Fertigmeldung erfasster Zeiten für Schaub Peter bis 31.08.2006
3	06.09.2006 11:13:07	Schaub Peter	☒	Abwesenheit beantragen Schaub Peter, Urlaub von 01.11.2006 bis 15.11.2006
4	06.09.2006 10:52:09	Schaub Peter	☒	Reise zur Bestätigung vorlegen Reise 122 Schaub Peter WS
5	06.09.2006 10:45:05	Schaub Peter	☒	Aktion 12.1-1 Meier Gabi Informationsmaterial
6	06.09.2006 09:05:02	Schaub Peter	☒	Termin 06.09.2006 09:00:00 PT Fichtner, Stuttgart
7	05.09.2006 15:05:38	Schaub Peter	☒	Fertigmeldung erfasster Zeiten für Schaub Peter bis 31.08.2006
8	05.09.2006 10:04:52	Schaub Peter	☒	Abwesenheit beantragen Schaub Peter, Urlaub von 20.12.2006 bis 10.01.2007
9	05.09.2006 09:45:36	Schaub Peter	☒	Termin 05.09.2006 10:00:00 Projekt-Meeting mit Herrn Jahl
10	05.09.2006 09:45:36	Schaub Peter	☒	Aktion 1.1-11 Nahl Lisa Informationsmaterial
11	05.09.2006 08:45:34	Schaub Peter	☒	Aktion 1.1-12 Nahl Lisa Wiedervorlage
12	03.09.2006 21:35:40	Schaub Peter	☒	Abwesenheit beantragen Schaub Peter, Urlaub von 04.09.2006 bis 15.09.2006
13	01.09.2006 12:02:20	Schaub Peter	☒	Aktion 1.1-13 Nahl Lisa Wiedervorlage
14	28.08.2006 14:05:31	Schaub Peter	☒	Aktion 12.1-1 Meier Gabi Informationsmaterial
15	26.08.2006 21:58:54	Schaub Peter	☒	Termin 25.08.2006 10:00:00 Projekt-Meeting mit Herrn Jahl
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