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3.03 Forms and Form Elements

Projectile consists of many forms. The example displays a project form. All forms in the system, excluding the charts and the TimeTracker, are built in the same manner.

Project 3 Introduction Projectile

Master data | Involved persons | Portfolio | Status | Budget | Financial data | Order data | Documentation | Misc

Project number: Number **Status:** Closed live

Description:

Project start/end date: From To

Parent project:

Subprojects

	Number	Description	Status	Begin planning	End planning
1	3.1	Introduction Accounting	Closed live	09.06.2009	30.11.2009
2	3.2	Projectplanning	Closed live	09.06.2009	30.11.2009
3	3.3	Implementation	Closed live	15.08.2009	16.10.2009

Processes

	Process number	Description	Begin date planning	End date planning
1	3-1	Conception for combining Projectile and SAP CO/FI	09.06.2009	30.11.2009
2	3-2	Installation Projectile	09.06.2009	30.10.2009
3	3-3	Programming 4-3	09.06.2009	30.10.2009

Milestones

No entries

Grade of completion

	Number	State
1 %	3-A	75,00

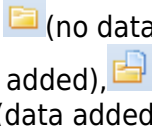
The form bar consists of elements used for closing the document  and for accessing the online help  :

Project 3 Introduction Projectile

Beneath the form bar is the menu bar for administering the data in the form (data record). Not all functionalities are always visible. Some of the functionalities are also stored in the menu bar of the form:

Document Edit View Back references Actions

	Create new document from this template
	Save the document

	Copy the document
	Delete the document (including all linked documents)
	Show document in navigator
	Copy this document to clipboard (see also chapter 3.02.1 Personal Clipboard)
	Further information for document (Additional information)
	Properties of the document which refer to the access rights (see Administration guide)
	History of the document (see also chapter 3.07.2 History)
	Check plausibility of the document
	Reload the document
 (no data added),  (data added)	Optional component "Flyer" for data administration within the system (see also chapter 3.04.2 Dokumentenverwaltung "Flyer")



Projekt EP Implementation Projectile






Dokument Bearbeiten Ansicht Aktionen

Stamblatt
Beteiligte
Portfolio
Zeiten
Budget
Finanzen
Bestellung
RK-A

Projektinfo

Nummer

EP

Bezeichnung

Implementation Projectile

Projektzeitraum

von

09.02.2004





Oberprojekt

Unterprojekte

1 - 3 / 3



	Nummer	Bezeichnung	Status
☐	EP.1	Planung	abges
☐	EP.2	Customizing	abges
☐	EP.3	Einführung	abges

Vorgänge

1 - 1 / 1



	Vorgangsnummer	Bezeichnung
☐	EP-1	Projektleitung

Meilensteine

Keine Einträge

 01 - Projektplanung und Auswertung
  02 - Projektstatus setzen
  03 - Projektweise Tätigkeiten anlegen
  04 - Projektweise Tätigkeiten anzeigen
  05 - Projektweise Mitarbeitersätze anlegen
  06 - Projektweise Mitarbeitersätze anzeigen
  07 - Angebot erstellen
  08 - Rechnung erstellen
  09 - Faktura-Dokumente anzeigen
  10 - Projektschablone erzeugen
  11 - Projektaktionen definieren
  12 - Projektaktionen anzeigen
  13 - Projektdokumentation
  14 - Arbeitspakete für Team erzeugen
  15 - Projektplan speichern
  16 - Projektpläne anzeigen



Project 3 Introduction Projectile






Document Edit View Back references Actions

Master data
Involved persons
Portfolio
Status
Budget
Financial data

Project number

Number

3

Description

Introduction Projectile

Project start/end date

From

09.06.2009




To

30.11.2009




Planning

Workflow

Occupations_Rates

Offers_Billing

Manage

CreateOrder

Misc

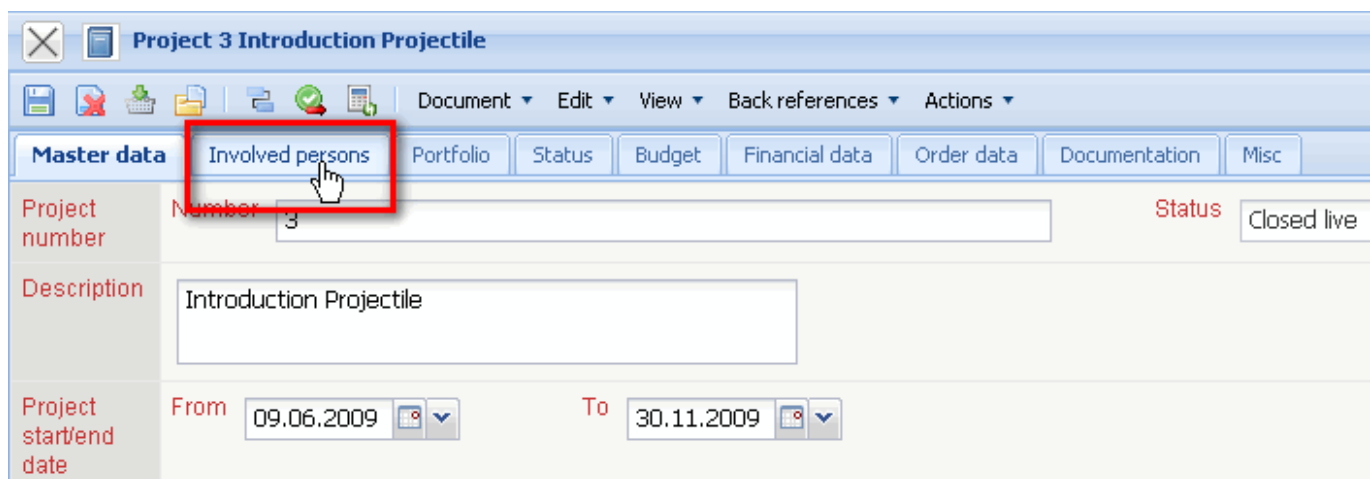
Closed live

11 - Generate new offer

12 - Generate new invoice

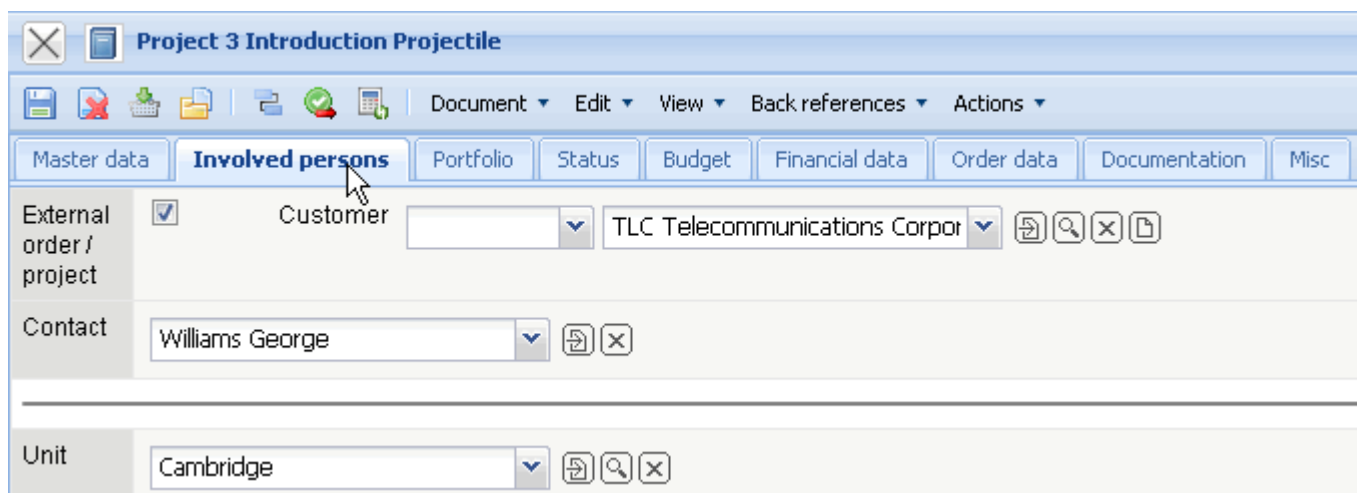
NewContract

Several forms have tabs. The tabs structure the forms better and provide a better overview, especially for forms with many elements. The tabs can be configured in the xml templates by the administrator (see Administration Guide).



The screenshot shows a web application window titled "Project 3 Introduction Projectile". At the top, there is a menu bar with options: Document, Edit, View, Back references, and Actions. Below the menu bar is a tabbed interface. The "Master data" tab is currently selected, and a red rectangular box highlights the "Involved persons" tab, with a mouse cursor pointing at it. Other tabs visible include Portfolio, Status, Budget, Financial data, Order data, Documentation, and Misc. The form content includes a "Project number" field with the value "3", a "Description" field with the text "Introduction Projectile", and a "Project start/end date" section with "From" date "09.06.2009" and "To" date "30.11.2009". A "Status" field on the right shows "Closed live".

To change tabs, click on the tab.



This screenshot shows the same application window with the "Involved persons" tab now selected. The "Master data" tab is no longer active. The form displays fields for "External order / project" (checked), "Customer" (TLC Telecommunications Corpor), "Contact" (Williams George), and "Unit" (Cambridge). Each field has a dropdown arrow and a search icon. The "Customer" field also includes a "X" icon for clearing the selection.

... Continue

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