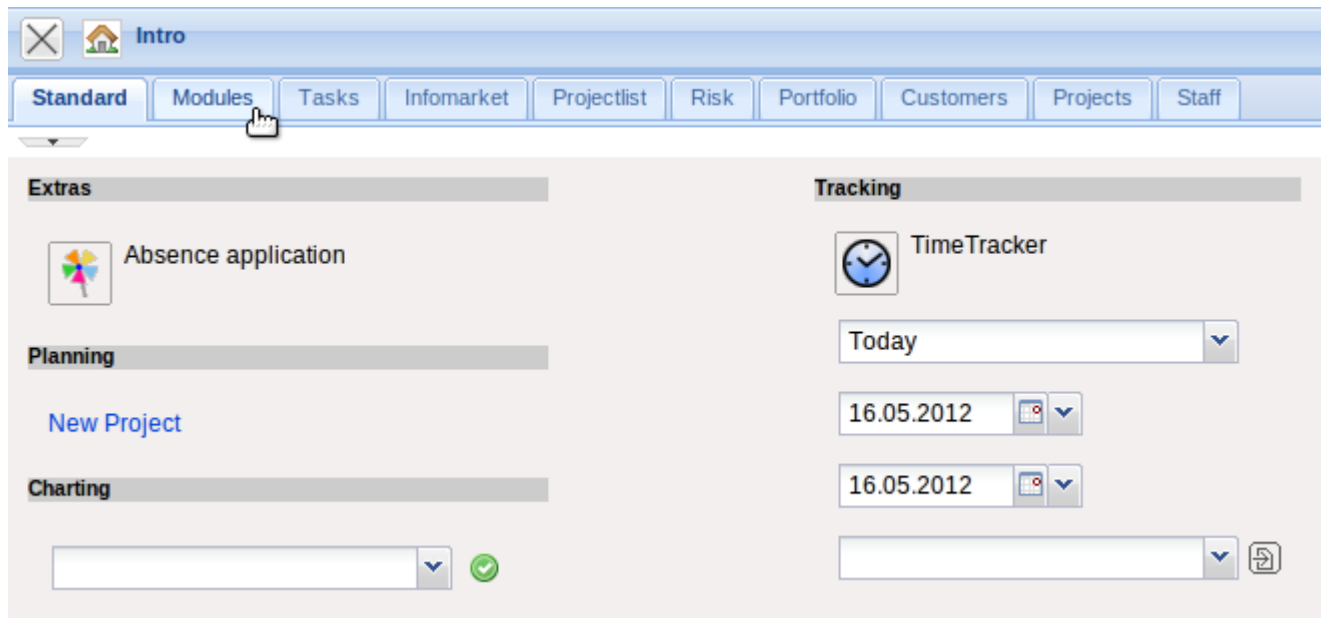


[previous](#) [Home](#) [next](#)

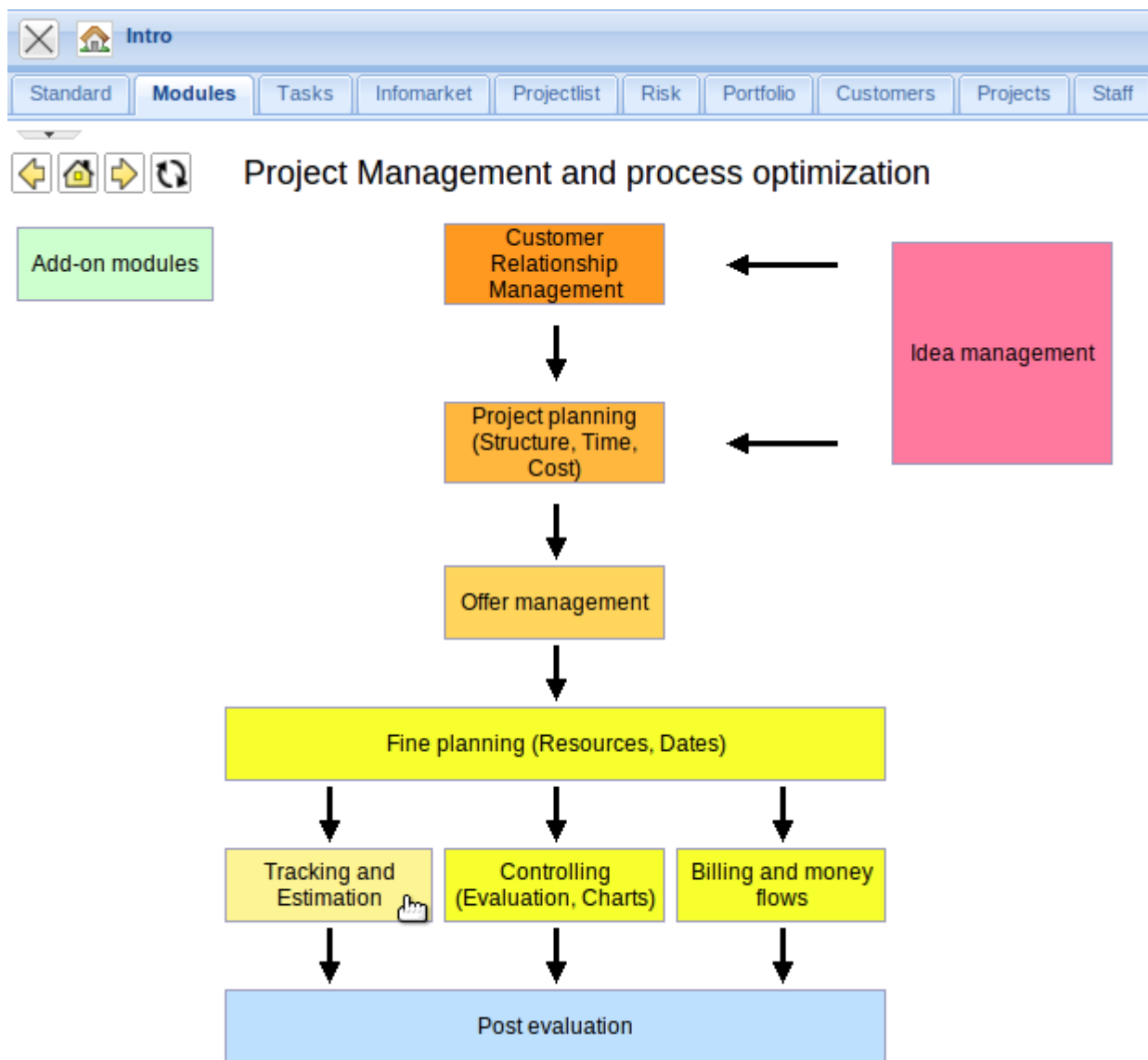
3.02.04 Alternative Work Areas

Projectile offers the user up to eleven intro screens. The first screen is the standard screen, the second intro screen is the module view and all further views can be configured by the user.

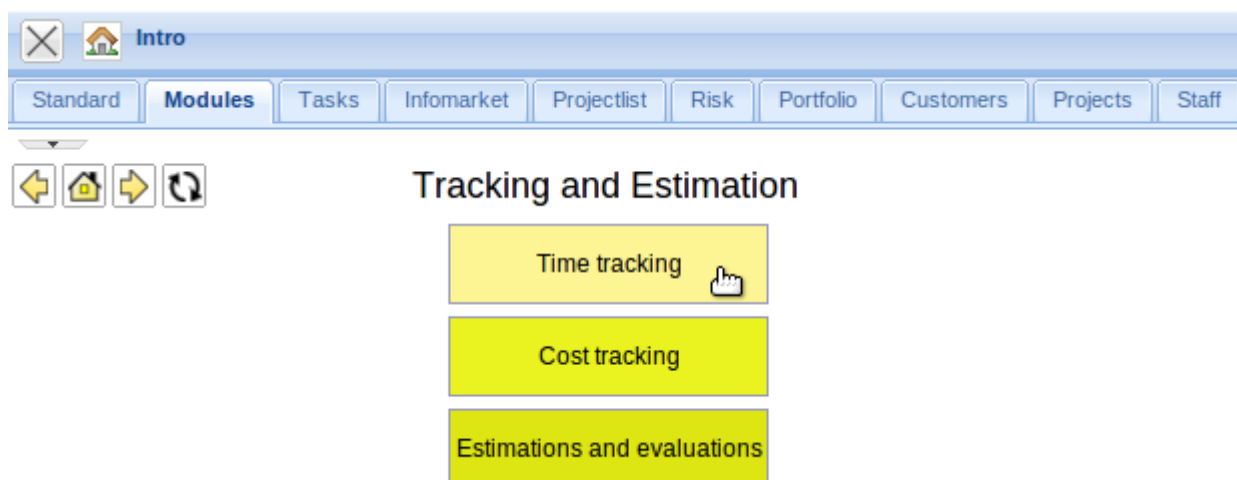


Besides the standard view, the module view is also provided. In this view all available functionalities (which are dependent on the access permissions) are displayed as processes. This view is opened through clicking the tab.

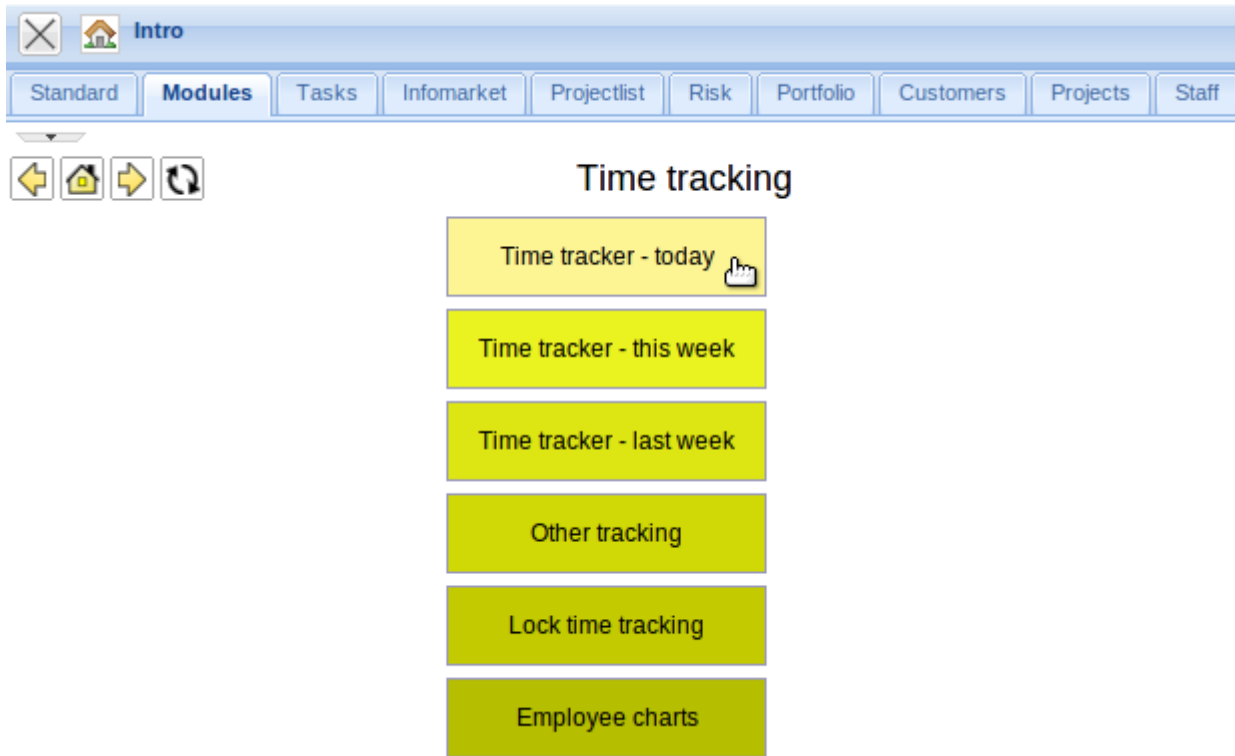
The application can then be used by clicking on the element in the process overview. In the example, the user changes to the “tracking and estimation” view ...



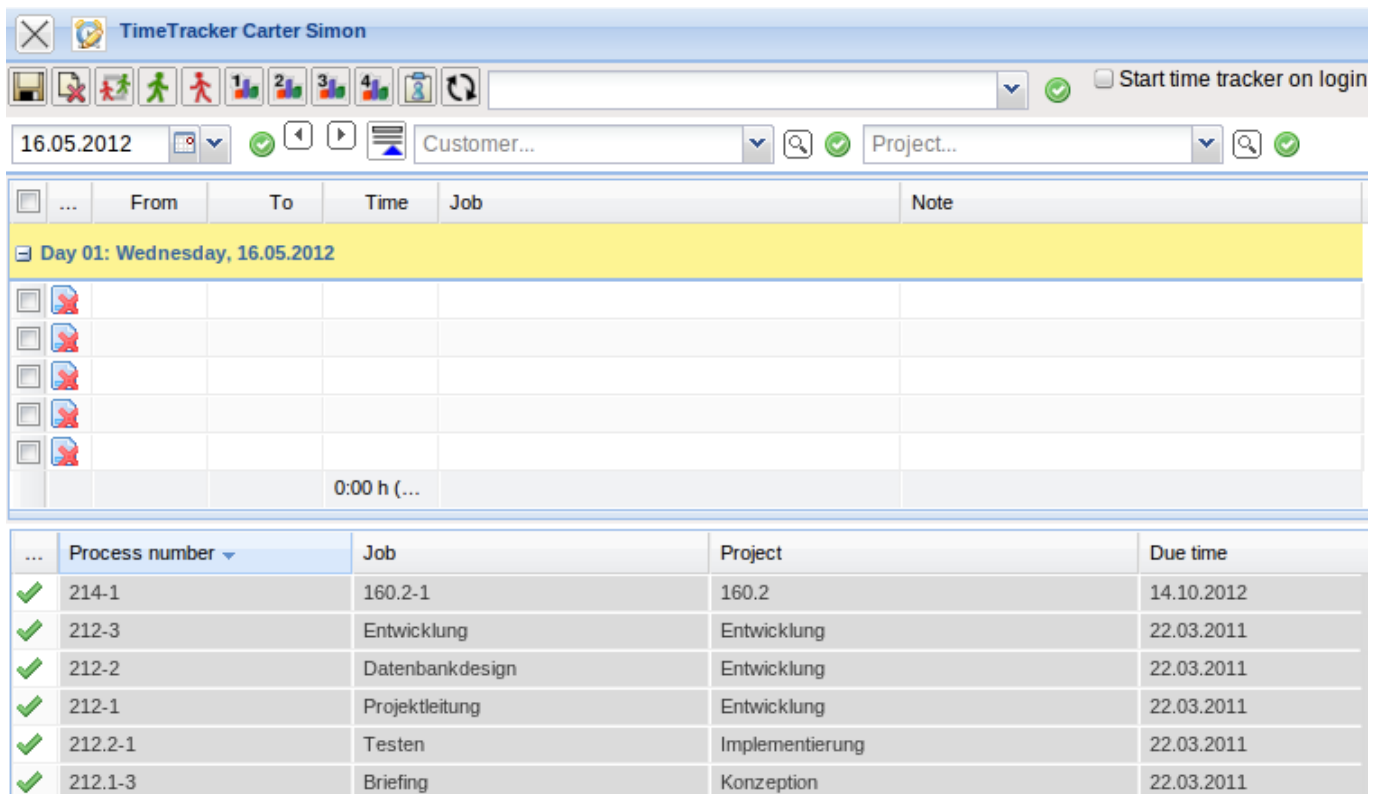
... and to the module "Time tracking" and then ...



in the functionality "Time tracker - today".



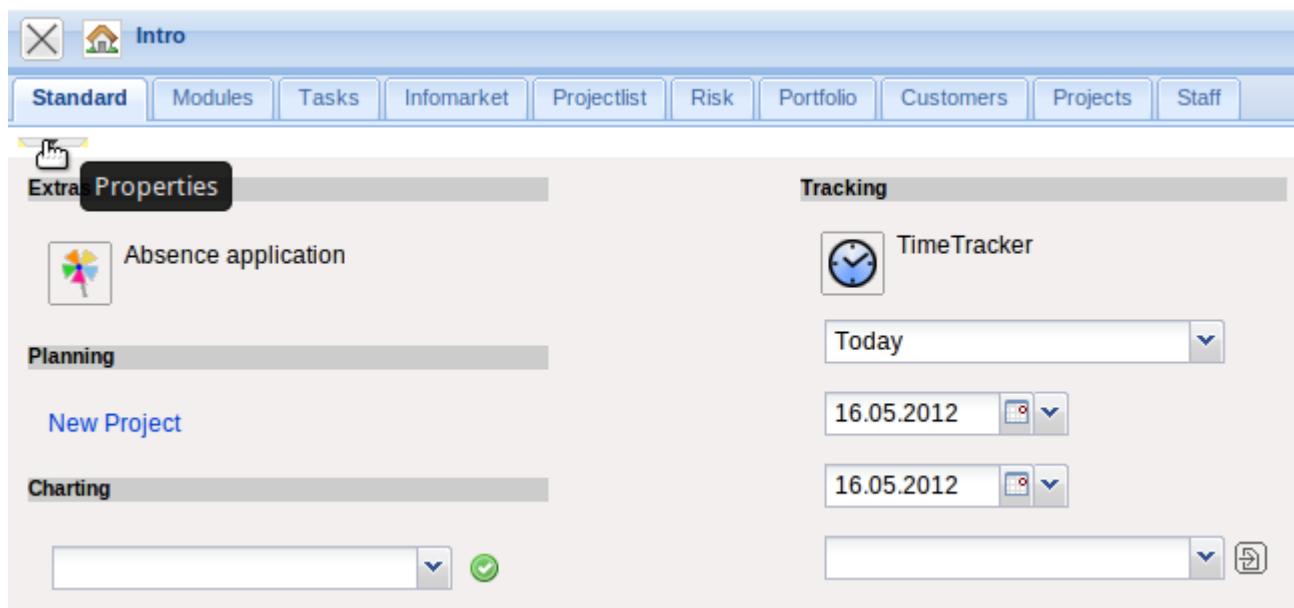
The TimeTracker opens to the current date:



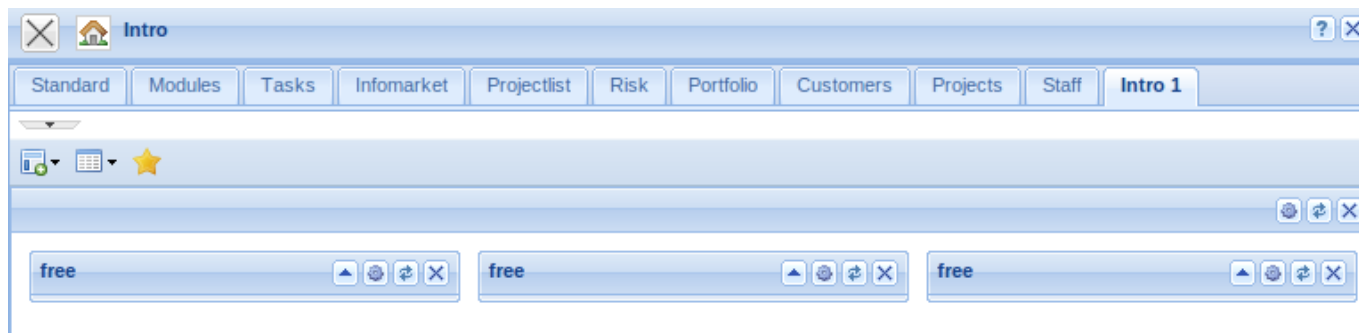
Intro Screens Set-Up

Using the option “My Intro” each user can directly access all important overviews and reports generated from the user. The intro screens can be configured through the properties function. Here, various intro screens can be named and the plug-ins can added. In the current Projectile version, various personalized intro screens and further functionalities for these intro screens are available, for

example, for appointments (including actions, milestones and jobs) and queries from advanced search (Profi-Suche).

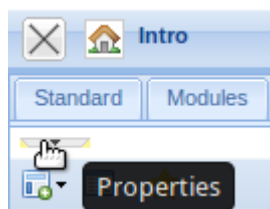


In the beginning, the empty intros look like the following:

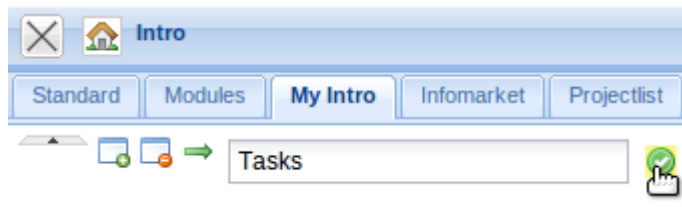


Design-Modus

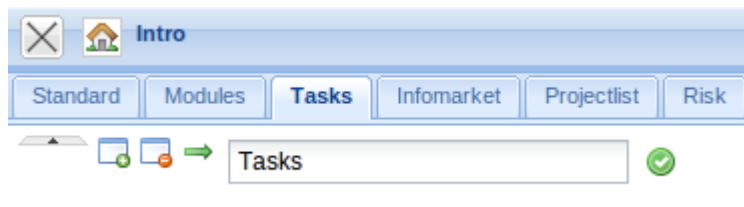
The individual intros can be configured. Change to the tab to be configured and then click the “properties” button:



The name can then be changed ...



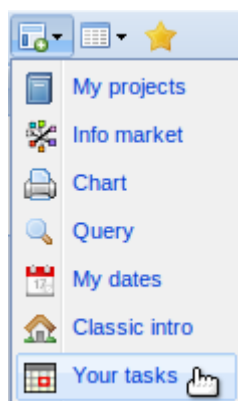
... and the entry is included after clicking the green check mark.



Adding Contents

In the lower part of the intros, contents can be defined, which can then be displayed. Predefined forms as My projects, Your tasks, My dates and the modules Info market and Classic intro can be selected.

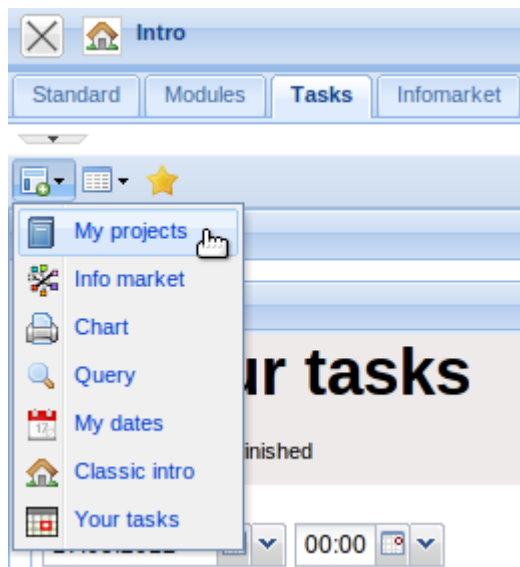
Selecting an entry, for example, "Your tasks" ...



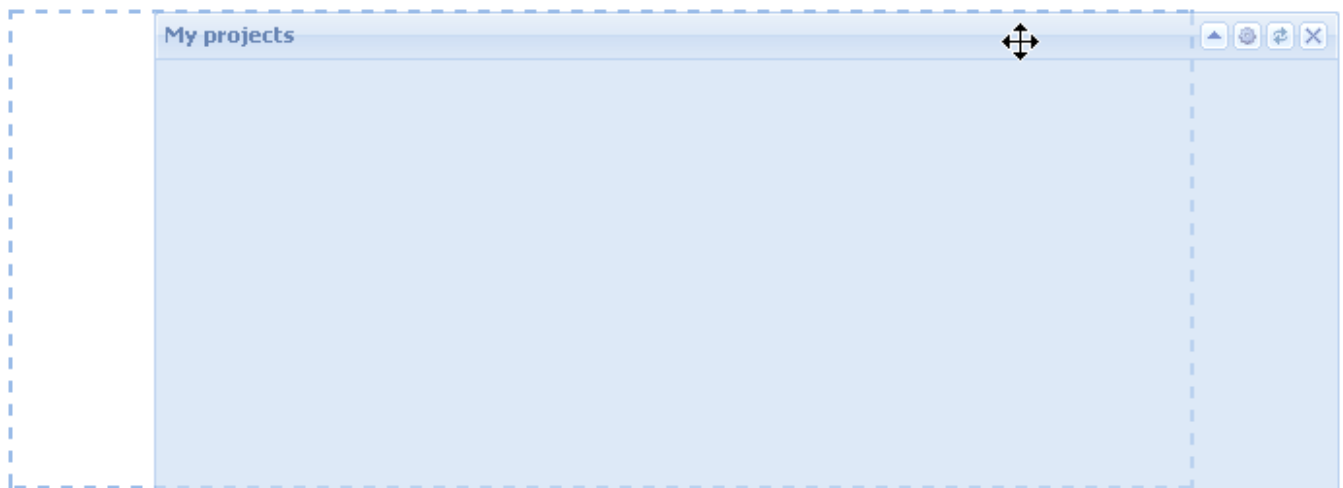
the form is displayed on the left column:



The My project form is added here.



This can be moved per Drag&Drop ...



to a different area ...



Possible Settings

The 2nd button on the lower toolbar defined the amount of columns which should be displayed.

Number	Description
1	320 Stunden
2	Schnittstellen
3	Dateninstallation
4	November
5	P 38350
6	Analyse
7	P 38360

By changing the columns from 3 to 2, the view changes the existing modules:



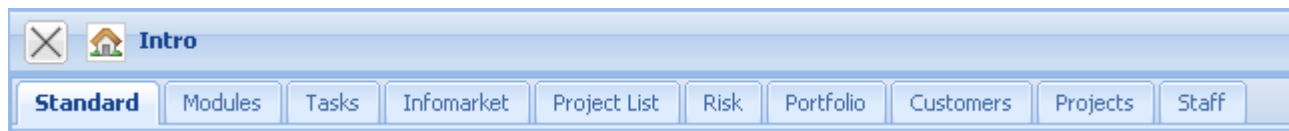
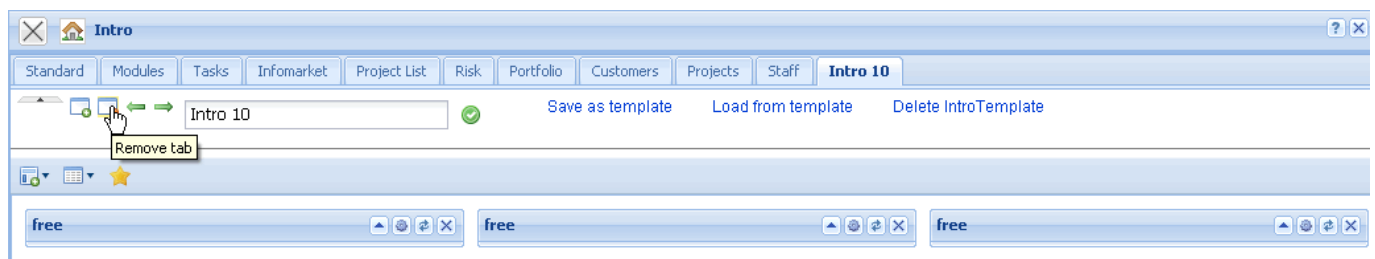
By clicking the favorite button ...

the current tab becomes the standard tab, i.e. when logging in, this tab is always opened first.

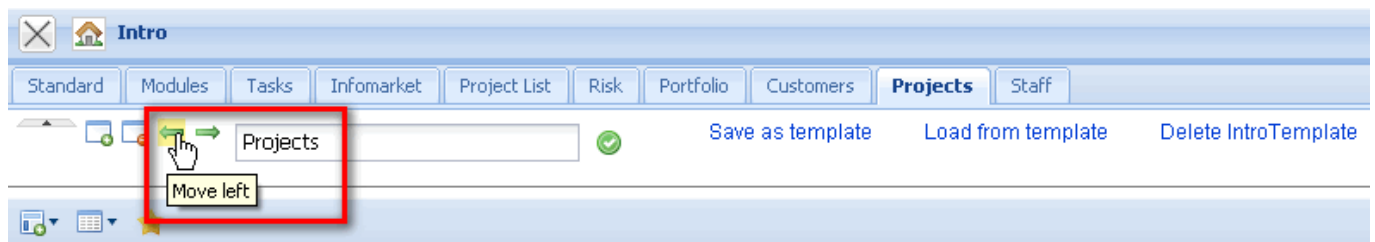
In the top menu bar, further tabs can be added ...

which are included on the right.

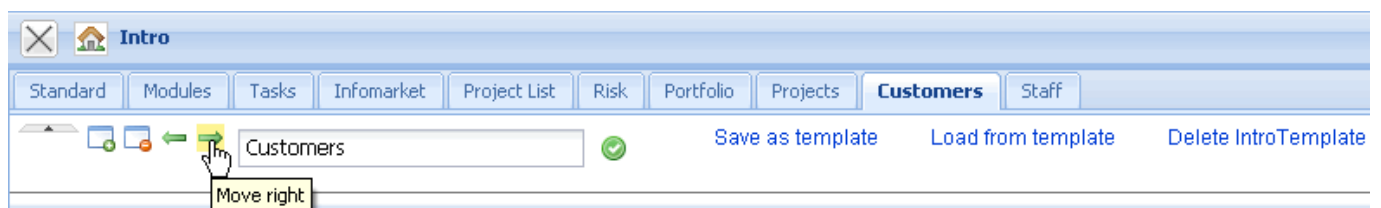
Tabs can also be either deleted ...,



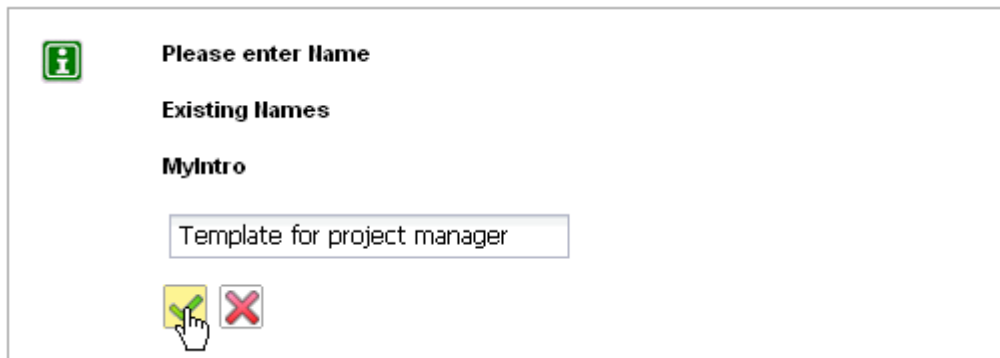
moved to the left ...



or moved to the right.



The intro configuration can be saved ...



Please enter Name

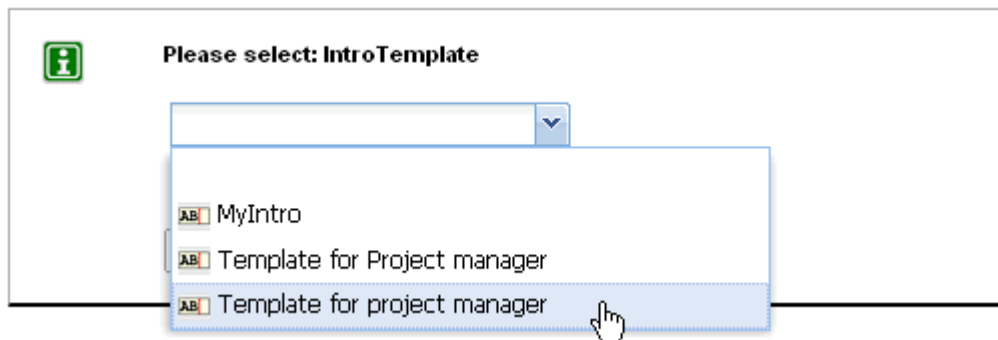
Existing Names

MyIntro

Template for project manager

and existing configurations can be loaded ...



Please select: IntroTemplate

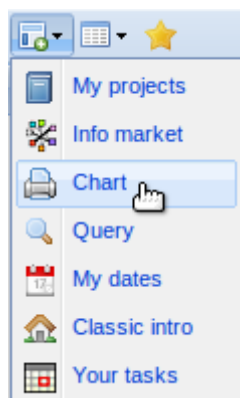
MyIntro

Template for Project manager

Template for project manager

Adding Charts

On the intro screens, charts can be displayed. In the configuration of the intro screen, “Chart” can be selected in the menu bar.



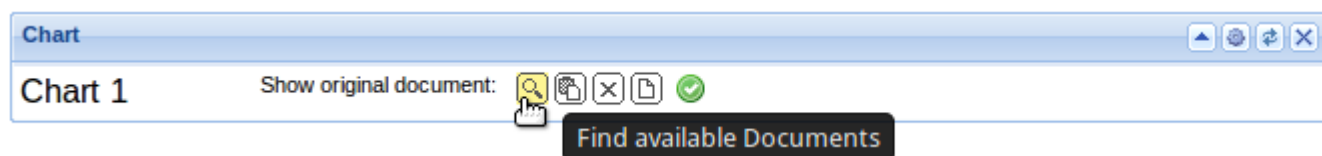
An empty chart screen is then displayed on the left.



Chart

Chart 1 Show original document:     

Using the function “Find available documents” all saved charts are displayed ...



Chart

Chart 1 Show original document:     

Find available Documents

Current selection: Chart

Please select entry from list below

page 1 of 1 1 - 46 / 46 show 100 entries

	Entries
1	Assessment chart 1...
2	Assessment chart 2
3	Assessment chart 3
4	CapacityChart 004
5	CapacityChart 004
6	CapacityChart 004
7	CapacityChart 1
8	CapacityChart 2
9	CapacityChart 3
10	CapacityChart 4
11	CapacityChart 5
12	CapacityChart 6
13	CapacityChart 7 Ca...
14	CapacityChart Kapa...
15	CapacityChart Test ...
16	Contact chart 1

and assigned.

Intro

StandardModulesTasksInfomarketProjectlistRiskPortfolioCustomersProjectsStaffIntro 1

Intro 1Save as templateLoad from templatedelete IntroTemplate

1-Kosten

Perform nowPlanned execution

Show last resultChange chart

Perform in background

Chart01 - Cost evaluation

Chart periodLast Month

Advanced search

01.04.201230.04.2012

Quick search

Category

Input data

page 1 of 11 - 8 / 8

1	Adoro Luca
2	Carter Simon
3	Forster David
4	Jacobs Marcel
5	Jakobs Harry
6	Miles Sarah
7	Smith Melissa
8	Sommer Chris

3 Employee chart

Perform nowPlanned execution

Show last resultChange chart

Perform in background

3 Employee chart

CreatedAt: 19.11.2009 15:14:02

EmployeeOccupation

EmployeeOccupationSumJob

Job	Project	Employee	Occupation	PlannedTime	PlannedBegin	PlannedEnd
3-4 Project Management	3 Introduction Projectile	Conner Jane	Customizing	30,00	19.10.2009	30.10.2009
3-6 Customizing	3 Introduction Projectile	Conner Jane	Schulung	20,00	02.10.2009	30.10.2009
3.1-1 Introduction Projectile	3.1 Introduction Accounting	Conner Jane	Allgemeine Tätigkeit	0,00	09.06.2009	01.10.2009
				50,00		

Settings

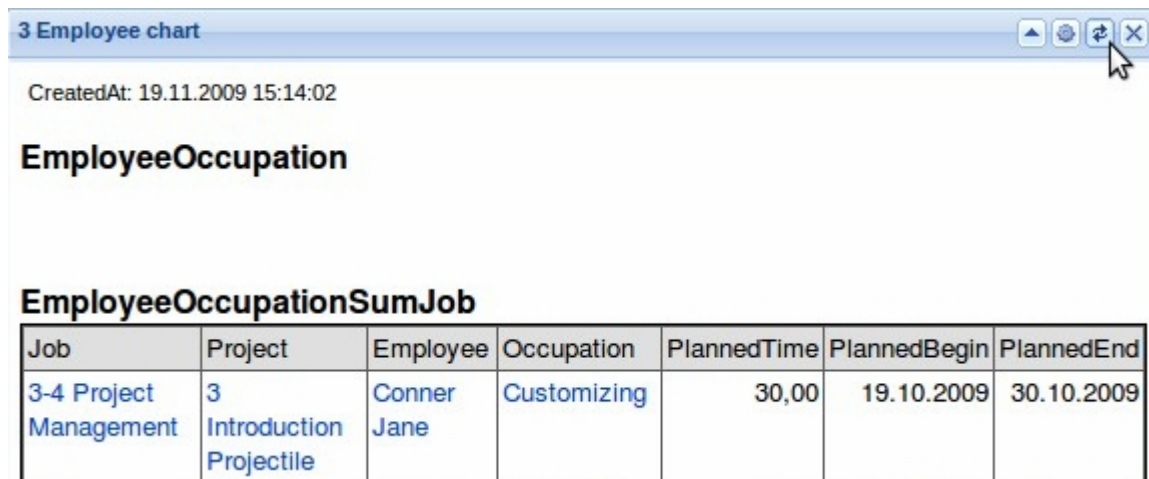
Click on the gear wheel symbol on the screen at the right ...



... shows the chart configuration screen again.

A screenshot of the "3 Employee chart" configuration screen. The window has a title bar with "Intro" and a navigation bar with tabs "Standard", "Module", "Intro 1", "Intro 2", "Intro 3", "Intro 4" (selected), "Intro 5", "Intro 6", "Intro 7", and "Intro 8". Below the tabs, there are icons for a document, a calendar, and a star. The main content area is titled "3 Employee chart" and contains several sections: "Perform now" with a sub-link "Planned execution", "Show last result" with a sub-link "Change chart", and "Perform in background". Below these are two columns of settings. The left column has "Chart" set to "02 - Time confirmation" and "Idql" set to an empty dropdown. The right column has "Chart period" set to "Current month" and two date pickers for "01.11.2009" and "30.11.2009". Below these is a "Quick search" text field and a "Category" dropdown set to "Employee". At the bottom, there is an "Input data" section with a table. The table has a header row with a gear icon, a left arrow, a right arrow, and a refresh icon. The table body contains two rows: "1 Employee Conner Jane" and "2 Employee Tate Adam". The table is on "page 1 of 1" and shows "1 - 4" items.

Clicking on the reload button directly next to the right ...



3 Employee chart

CreatedAt: 19.11.2009 15:14:02

EmployeeOccupation

EmployeeOccupationSumJob

Job	Project	Employee	Occupation	PlannedTime	PlannedBegin	PlannedEnd
3-4 Project Management	3 Introduction Projectile	Conner Jane	Customizing	30,00	19.10.2009	30.10.2009

generates the chart newly. The x closes the window.



3 Employee chart

CreatedAt: 19.11.2009 15:14:02

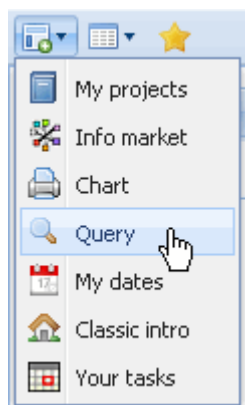
EmployeeOccupation

EmployeeOccupationSumJob

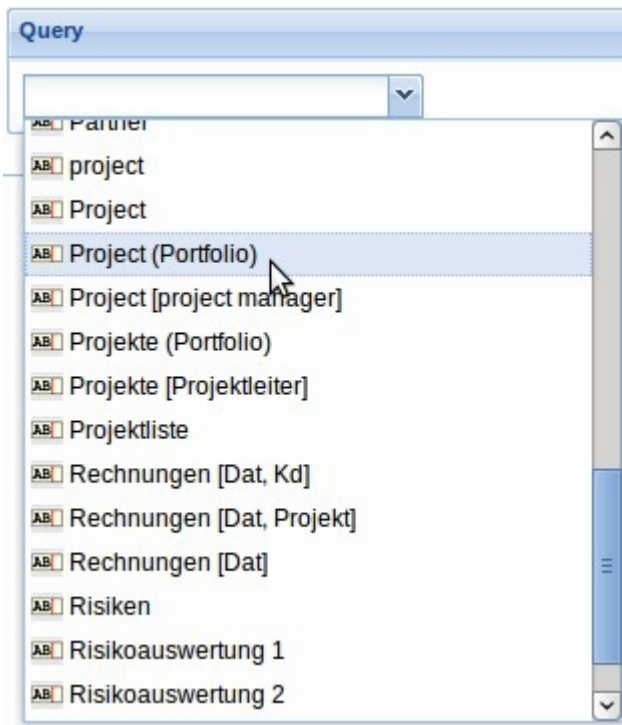
Job	Project	Employee	Occupation	PlannedTime	PlannedBegin	PlannedEnd
3-4 Project Management	3 Introduction Projectile	Conner Jane	Customizing	30,00	19.10.2009	30.10.2009

Queries

Using the query selection ...



a new screen opens which displays the queries. Here, all existing queries can be directly allocated for which the logged on user has permissions.



After selecting the query the result is immediately displayed.

Projekte (Portfolio)							
Projekte (Portfolio) ▼							
Project							
Number	Description	Begin planning	End planning	External order / project	ProductionEffort	Customer	Co
1	Introduction Projectile 2.5	08.09.2009	09.09.2009	1	0	CONSULT GmbH	Ne Li:
10	Introduction Projectile	04.11.2009	11.11.2009	0	0		
9	Project planning	02.11.2009	12.11.2009	0	0		
5	QM-Module	15.08.2009	16.10.2009	0	0		
7	Update Projectile	16.10.2009	30.11.2009	1	0	TLC Telecommunications Corporation	W G

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