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3.02.04 Alternative Work Areas

Projectile offers the user up to eleven intro screens. The first screen is the standard screen, the second intro screen is the module view and all further views can be configured by the user.

🔀 🏡 Intro			
Standard Modules Tasks Infomarket	Projectlist Risk	Portfolio Customers	Projects Staff
Extras	1	Tracking	
Absence application		TimeTracke	۲.
Planning		Today	*
New Project		16.05.2012	3 🗸
Charting	1	16.05.2012	
 Sector 			•

Besides the standard view, the module view is also provided. In this view all available functionalities (which are dependent on the access permissions) are displayed as processes. This view is opened through clicking the tab.

The application can then be used by clicking on the element in the process overview. In the example, the user changes to the "tracking and estimation" view ...



... and to the module "Time tracking" and then ...



in the functionality "Time tracker - today".



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The TimeTracker opens to the current date:

\times	💓 TimeTrac	cker Carter Si	mon				
	⋧₽х≀	t 🌆 🏭 🗿	le 指 👔	0		v Ø	Start time tracker on login
16.0	5.2012	▼ ⊘ ◀	D 📕 🖸	ustomer	👻 🔍 🔗 Pi	oject	✓ Q Ø
	From	То	Time	Job		Note	
B D	ay 01: Wednesd	ay, 16.05.2012	2				
	2						
			0:00 h (
	- ·				 		
	Process number	er 👻	Job		Project		Due time
~	214-1		160.2-1		160.2		14.10.2012
<	212-3		Entwicklung		Entwicklung		22.03.2011
 Image: A second s	212-2		Datenbankdesign		Entwicklung		22.03.2011
V	212-1 Projektleitung		Entwicklung		22.03.2011		
√	212.2-1		Testen		Implementierung		22.03.2011
1	212.1-3		Briefing		Konzeption		22.03.2011

Intro Screens Set-Up

Using the option "My Intro" each user can directly access all important overviews and reports generated from the user. The intro screens can be configured through the properties function. Here, various intro screens can be named and the plug-ins can added. In the current Projectile version, various personalized intro screens and further functionalities for these intro screens are available, for

example, for appointments (including actions, milestones and jobs) and queries from advanced search (Profi-Suche).

🗙 🏡 Intro	
Standard Modules Tasks Infomarket	Projectlist Risk Portfolio Customers Projects Staff
Extra Properties	Tracking
Absence application	TimeTracker
Planning	Today 🗸
New Project	16.05.2012
Charting	16.05.2012
× 0	¥ (1)

In the beginning, the empty intros look like the following:

🔀 🏡 Intro								? 🗙
Standard Modules Tasks	Infomarket	Projectlist	Risk Portfoli	o Customers	Projects	Staff	Intro 1	
⊡ - 								
								@ ¢ X
free	• @ ¢ X	free			free			

Design-Modus

The individual intros can be configured. Change to the tab to be configured and then click the "properties" button:



The name can then be changed ...

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🔀 🏡 Intro	
Standard Modules My Intro Infomarket	Projectlist
Tasks	<u>R</u>

... and the entry is included after clicking the green check mark.

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🗙 🏡 Intro				
Standard Module	es Tasks	Infomarket	Projectlist	Risk
□ □ ⇒	Tasks		(>

Adding Contents

In the lower part of the intros, contents can be defined, which can then be displayed. Predefined forms as My projects, Your tasks, My dates and the modules Info market and Classic intro can be selected.

Selecting an entry, for example, "Your tasks" ...



the form is displayed on the left column:

×

The My project form is added here.

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14.09	
🗙 🔝 Intro	Y Y
Standard Module:	s Tasks Infomarket
🗖 - 🖬 - 🤺	_
My projects	
👫 Info market	
🔒 Chart	
🔍 Query	ir tasks
My dates	inished
Classic intro	
Your tasks	▼ 00:00 ■ ▼

This can be moved per Drag&Drop ...

 My projects		
		1
		1
		1

to a different area ...

×

×

Possible Settings

The 2nd button on the lower toolbar defined the amount of columns which should be displayed.

$\times \Delta$	Intro											?
Standard	Modules	Tasks	Infomarket	Projectlist	Risk	Portfolio	Customers	Projects	Staff	Intro 1		
🗖 - 🔲 -	*											
	1 Column											3 ¢ ×
You	2 Columns				Mv	projects				aav	free	
	3 Columns	-			,	projecto						
	4 Columns	tas	sks		1	≱- 14 4	page 1	of 2 🕨 🕨	M 🍭			
						1	Number		Descripti	on		
	Show finish	ed				1	55		320 Stun	den		
New entry						2	56		Schnittste	ellen		
17.05.20	012 📑 🗸	00:00	•			3	59		Datenins	tallation		
Overdue	Show					4	58		Novembe	er		
B≰ Mon,	27.09.2010		3-A				60		D 20250			
🚐 🕞 Fri, 1	5.10.2010		test				- 00		P 30350			
Eri, 1	5.10.2010		T1			6	61		Analyse			
Tue,	30.11.2010 30.11.2010		Job 45-1 45 Job 45-2 45	5-1 - End date p 5-2 - End date p	ok 🔳	7	62		P 38360			

By changing the columns from 3 to 2, the view changes the existing modules:

×

By clicking the favorite button ...



the current tab becomes the standard tab, i.e. when logging in, this tab is always opened first.

🗙 🏡 Intro Standard Modules Tasks Infomarket Project List Risk Portfolio Customers Projects Staff Save as template Load from template Delete IntroTemplate __ ⇒ ,fh Tasks \odot Add tab

In the top menu bar, further tabs can be added ...

which are included on the right.

🔀 🏡 Intro		? ×
Standard Modules Tasks Infomarket Project L	ist Risk Portfolio Customers Projects Staff Intro 10	
□ □ ← → Intro 10	Save as template Load from template Delete IntroTemplate	
] ⁻	
free	Image: state	

Tabs can also be either deleted ...,

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🗙 🏡 Intro							? 🗙
Standard Modules 1	asks Infomarket	Project List Risk	Portfolio Customers	Projects Staff	Intro 10		
	ntro 10	0	Save as template	Load from ten	nplate Del	ete IntroTemplate	
free		▲ @ ¢ × fr	ее			free	▲ @ ¢ X
🗙 🏡 Intro							
	Deally de	lete Intro 10-2					

i	Really delete intro 10 ?
	Yes

🔀 🔝 Intro										
Standard Modules	Tasks I	infomarket	Project List	Risk	Portfolio	Customers	Projects	Staff		

moved to the left ...

🔀 🔝 Intro			
Standard Modules Tasks Infomarket Project List	Risk Portfolio Customers	Projects Staff	
Projects Move left	Save as template	Load from template	Delete IntroTemplate
🔀 🏡 Intro			
Standard Modules Tasks Infomarket Project	ect List Risk Portfolio I	Projects Customers	Staff

or moved to the right.

🔀 🔝 Intro		
Standard Modules Tasks Infomarket Project List	Risk	Portfolio Projects Customers Staff
Customers	٢	Save as template Load from template Delete IntroTemplate

The intro configuration can be saved ...

i	Please enter Name
	Existing Names
	MyIntro
	Template for project manager
	F

and existing configurations can be loaded ...

Ð	Please select: IntroTemplate
	~
	MyIntro
	📧 Template for Project manager
	— 🔤 Template for project manager الس

Adding Charts

On the intro screens, charts can be displayed. In the configuration of the intro screen, "Chart" can be selected in the menu bar.



An empty chart screen is then displayed on the left.

Chart			@ # X
Chart 1	Show original document:	9 🖻 🗙 🗅 📀	

Using the function "Find available documents" all saved charts are displayed ...

Chart			•@\$X
Chart 1	Show original document:	<u>R</u> ®×b Ø	
		Find available Documents	

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				×
Current s	selectio	on: Chart		
Please s	elect e	ntry from list below		
;;;; -	M 4	page 1 of 1	▶ ▶ 2 2 × 2 1 - 46 / 46 show 100 ▼ entries	
1 22 23		Entries		
1		Assessment chart 1		
2		Assessment chart 2		
3		Assessment chart 3		
4		CapacityChart 004		
5		CapacityChart 004		
6		CapacityChart 004		=
7		CapacityChart 1		
8		CapacityChart 2		
9		CapacityChart 3		
10		CapacityChart 4		
11		CapacityChart 5		
12		CapacityChart 6		
13		CapacityChart 7 Ca		
14		CapacityChart Kapa		
15		CapacityChart Test		
16		Contact chart 1		▼

and assigned.

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Standard Modules	Tasks Informar	ket Projectlist	Risk	Portfolio	Customers	Projects	Staff	Intro 1		
□ □ ← →	Intro 1			Save	e as template	Load fr	rom temp	olate	delete IntroTemplate	
🕞 • 💷 • 🌟										
										3 ¢ X
1-Kosten										- @ ¢ X
									_	
Perform now Planned execution	Show last result Change chart	Perform in bac	kground							
									_	
Chart			Cha	rt period						
01 - Cost evaluati	on 💌	\bigcirc	La	st Month		× (>			
Advanced search			01	.04.2012	•					
	•	\bigcirc	30	.04.2012	•					
Quick search					Category					
								~		
Input data										
∰- 4 4 pa	ige 1 of 1 🕨	N 1 & 1		×Р	1 - 8	/8				
🗖 1 🧟 🖡	Adoro Luca									
2 🚨 🤇	Carter Simon									
🔲 3 🧸 F	Forster David									
🗖 4 🧸 J	Jacobs Marcel									
🗖 5 🧟 J	Jakobs Harry									
6 <u>6</u>	Miles Sarah									
	Sommer Chris									
·										
3 Employee chart										
Perform now	Show last	result P	erform	in backgr	round					
Planned execution	Change c	hart 3								

3 Employee chart

CreatedAt: 19.11.2009 15:14:02

EmployeeOccupation

EmployeeOccupationSumJob

Job	Project	Employee	Occupation	PlannedTime	PlannedBegin	PlannedEnd
3-4 Project Management	3 Introduction Projectile	Conner Jane	Customizing	30,00	19.10.2009	30.10.2009
3-6 Customizing	3 Introduction Projectile	Conner Jane	Schulung	20,00	02.10.2009	30.10.2009
3.1-1 Introduction Projectile	3.1 Introduction Accounting	Conner Jane	Allgemeine Tätigkeit	0,00	09.06.2009	01.10.2009
				50,00		

Settings

Click on the gear wheel symbol on the screen at the right ...



... shows the chart configuration screen again.

🗙 🏡 Intro	
Standard Module Intro 1 Intro 2 Intro 3 Intro 4	Intro 5 Intro 6 Intro 7 Intro 8
3 Employee chart	▲ @ ¢ >
Perform now Show last result Perform in bac Planned execution Change chart	skground
Chart	Chart period
02 - Time confirmation	Current month 👻
ldql	01.11.2009
×	30.11.2009 💌 🗸
Quick search	Category
	Employee
Input data	
🔅 🔹 🛛 🔄 🖓 🖓 🖓 🖓 🖓 🖓 👔	1 - 4/19
1 Semployee Conner Jane	
Employee Late Adam	

Clicking on the reload button directly next to the right ...

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- @ # X

3 Employee chart

CreatedAt: 19.11.2009 15:14:02

EmployeeOccupation

EmployeeOccupationSumJob

Job	Project	Employee	Occupation	PlannedTime	PlannedBegin	PlannedEnd
3-4 Project Management	3 Introduction Projectile	Conner Jane	Customizing	30,00	19.10.2009	30.10.2009

gernerates the chart newly. The x closes the window.

3 Employee cha	rt					
CreatedAt: 19.11	1. <mark>2009 15:14:0</mark> 2					h
Employee	Occupation					
Employee	Occupation	SumJob				
EmployeeC	Project	SumJob Employee	Occupation	PlannedTime	PlannedBegin	PlannedEnd

Queries

Using the query selection ...



a new screen opens which displays the queries. Here, all existing queries can be directly allocated for which the logged on user has permissions.

Last	
update:	ndhuch-kanitel 3:3.02.4 alternative arbeitsbereiche&rev-1337585158
2019/10/25	abden.kapitei_5.5.02.4_aitemative_arbeitsbereiene&rev=1557505150
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	*	
Parmer		
B project		
Project		
Project (Portfolio)		
📲 Project [project manager]		
Projekte (Portfolio)		
Projekte [Projektleiter]		
Projektliste		
📧 Rechnungen [Dat, Kd]		
📧 Rechnungen [Dat, Projekt	1	
📧 Rechnungen [Dat]		
Risiken		
Risikoauswertung 1		
Risikoauswertung 2		

After selecting the query the result is immediately displayed.

Y

•@#X

Projekte (Portfolio)

Projekte (Portfolio)

Project

Number	Description	Begin planning	End planning	External order / project	ProductionEffort	Customer	C
1	Introduction Projectile 2.5	08.09.2009	09.09.2009	1	0	CONSULT GmbH	Na Li:
10	Introduction Projectile	04.11.2009	11.11.2009	0	0		
9	Project planning	02.11.2009	12.11.2009	0	0		
5	QM-Module	15.08.2009	16.10.2009	0	0		
7	Update Projectile	16.10.2009	30.11.2009	1	0	TLC Telecommunications Corporation	W

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