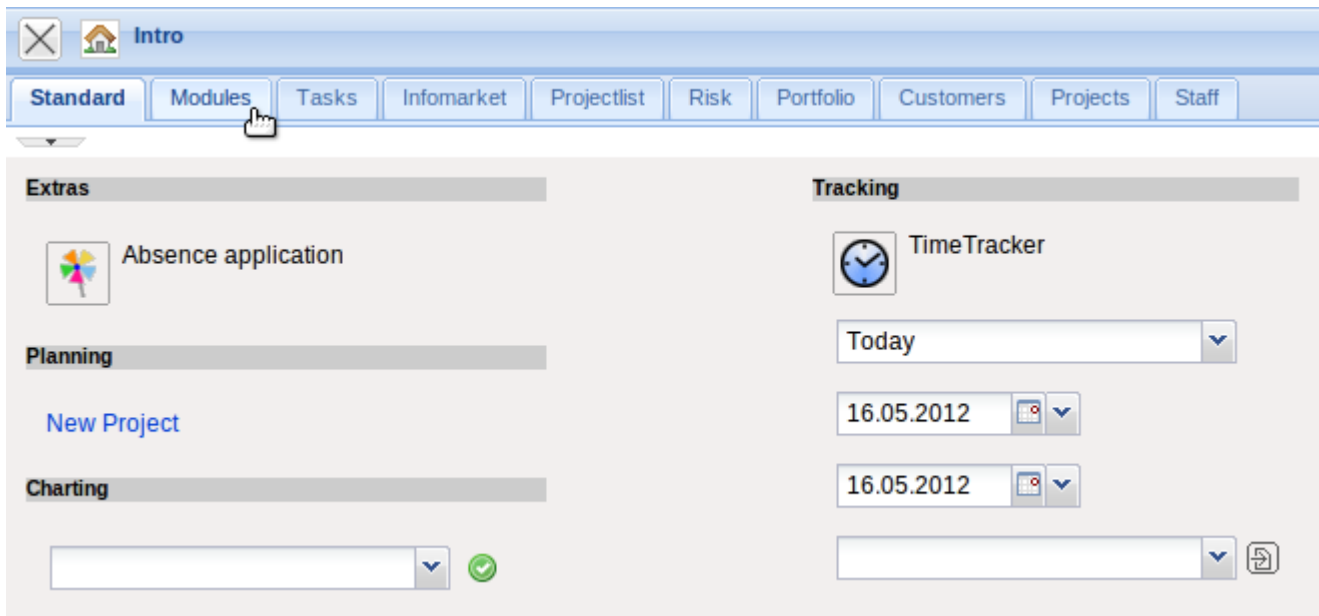


[previous](#) [Home](#) [next](#)

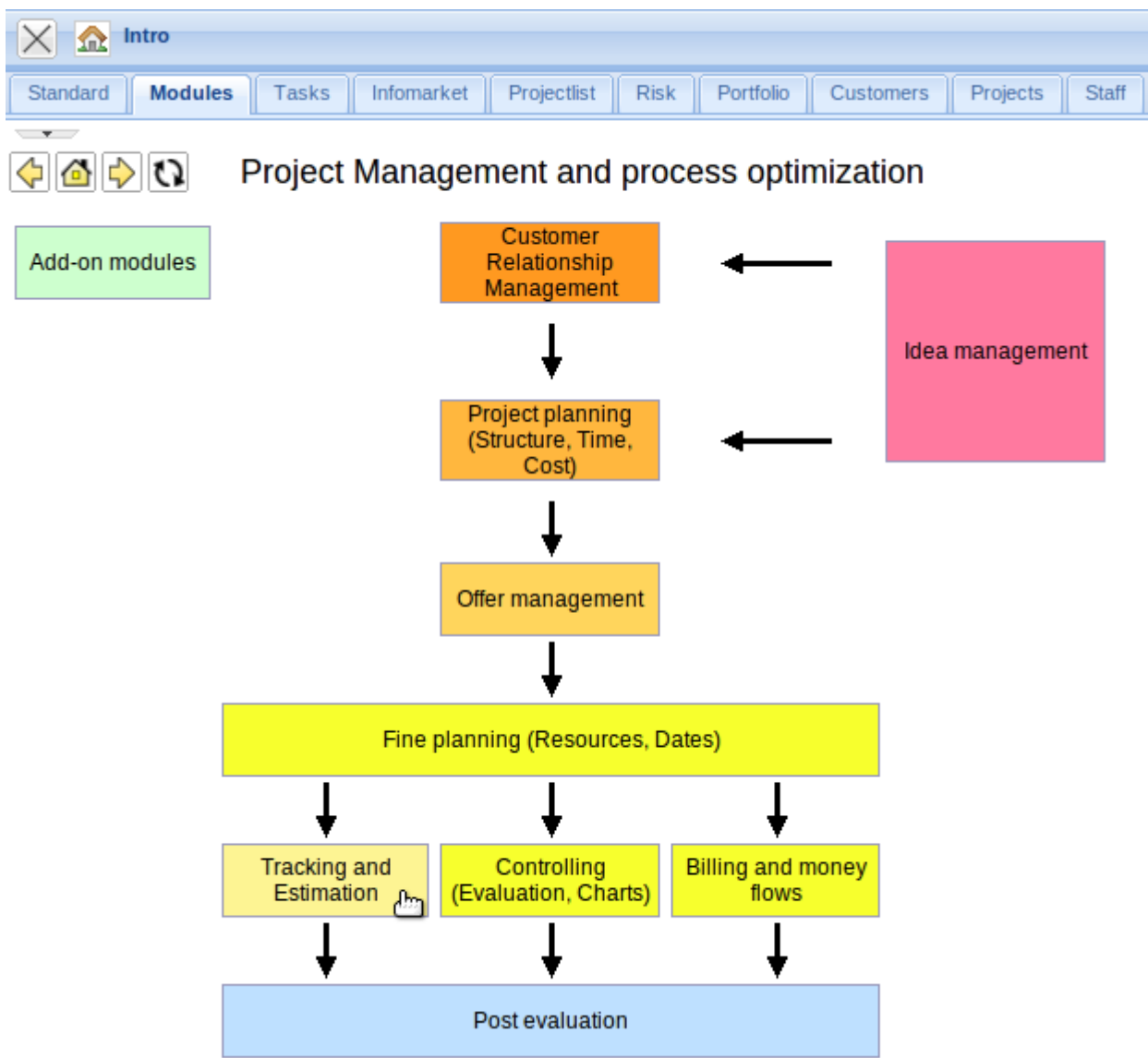
## 3.02.04 Alternative Work Areas

Projectile offers the user up to eleven intro screens. The first screen is the standard screen, the second intro screen is the module view and all further views can be configured by the user.

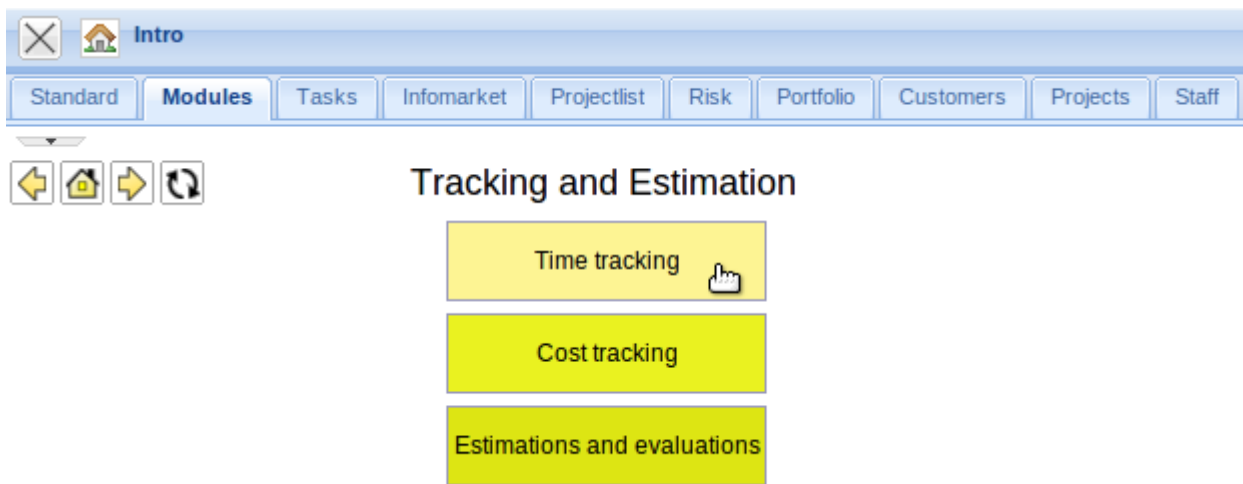


Besides the standard view, the module view is also provided. In this view all available functionalities (which are dependent on the access permissions) are displayed as processes. This view is opened through clicking the tab.

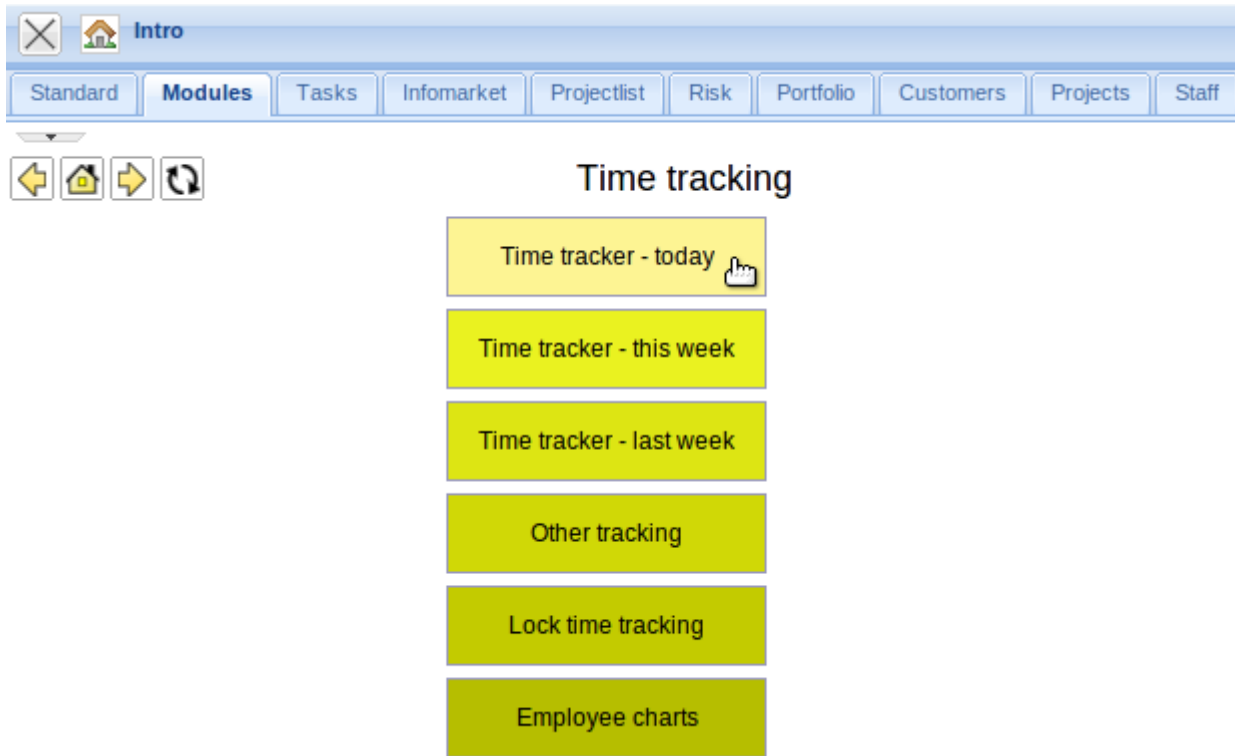
The application can then be used by clicking on the element in the process overview. In the example, the user changes to the “tracking and estimation” view ...



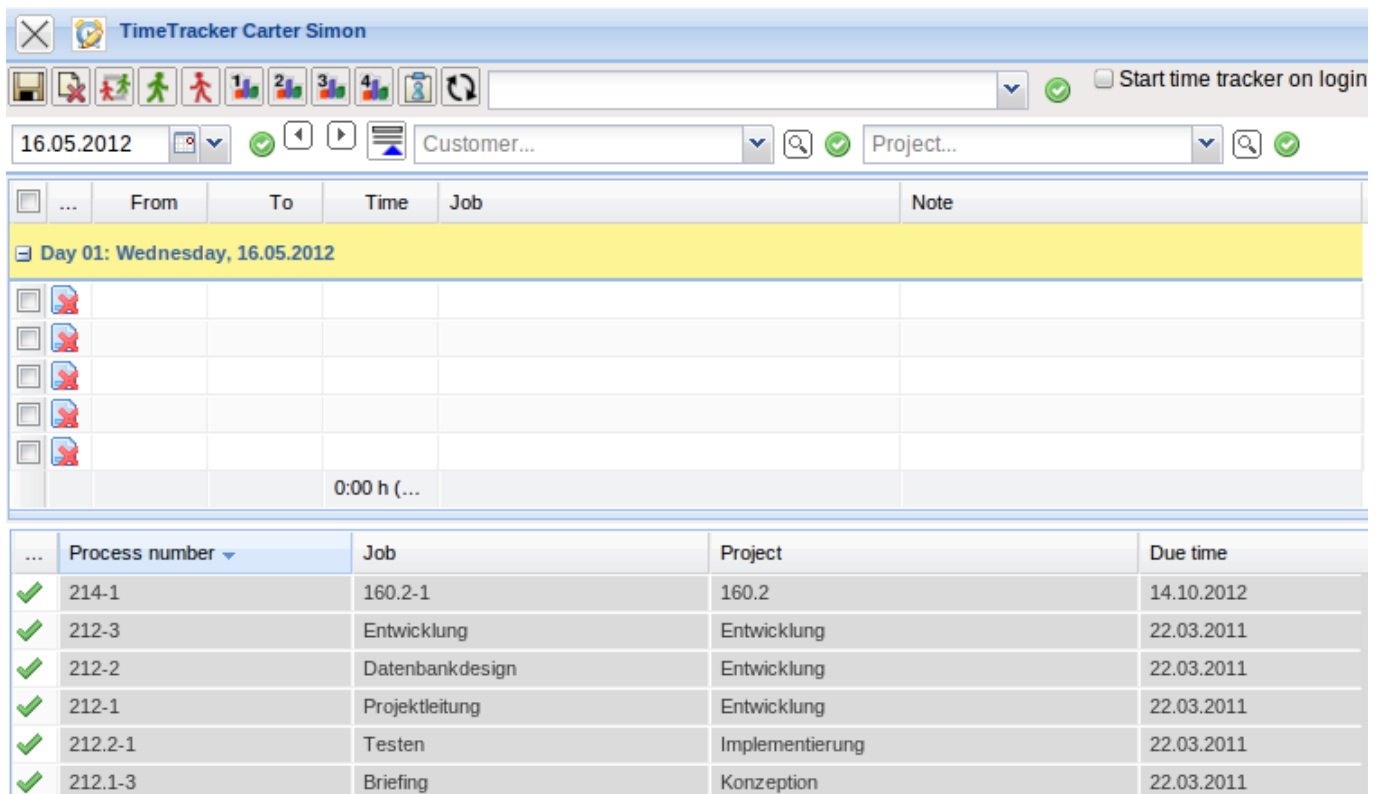
... and to the module "Time tracking" and then ...



in the functionality "Time tracker - today".



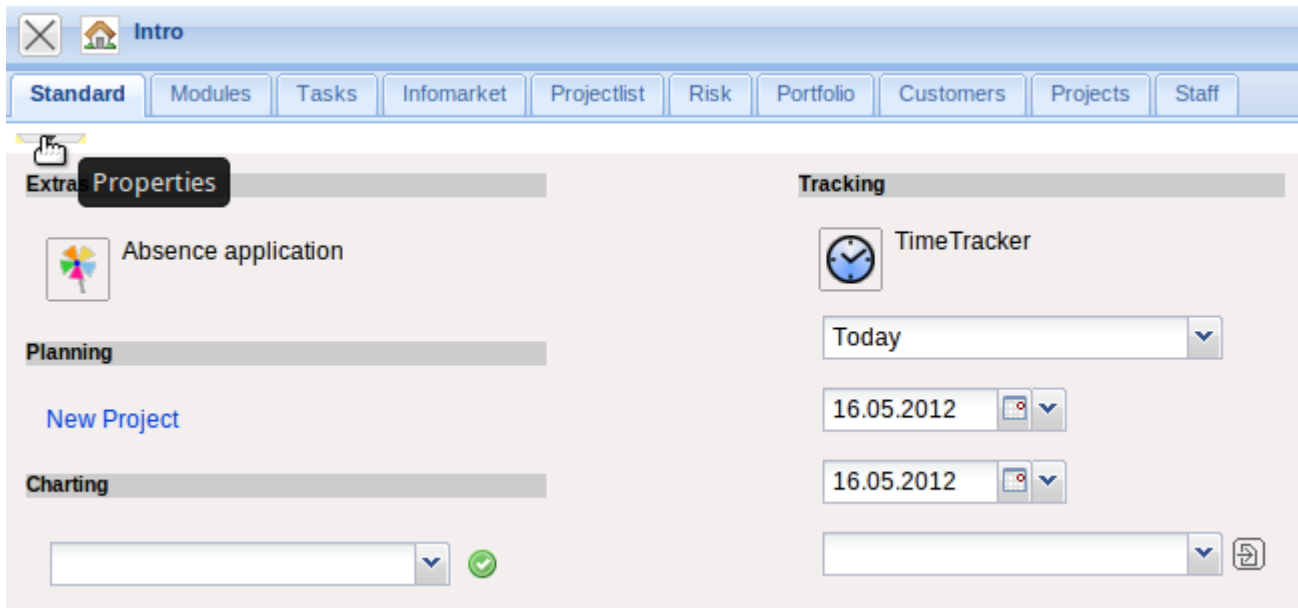
The TimeTracker opens to the current date:



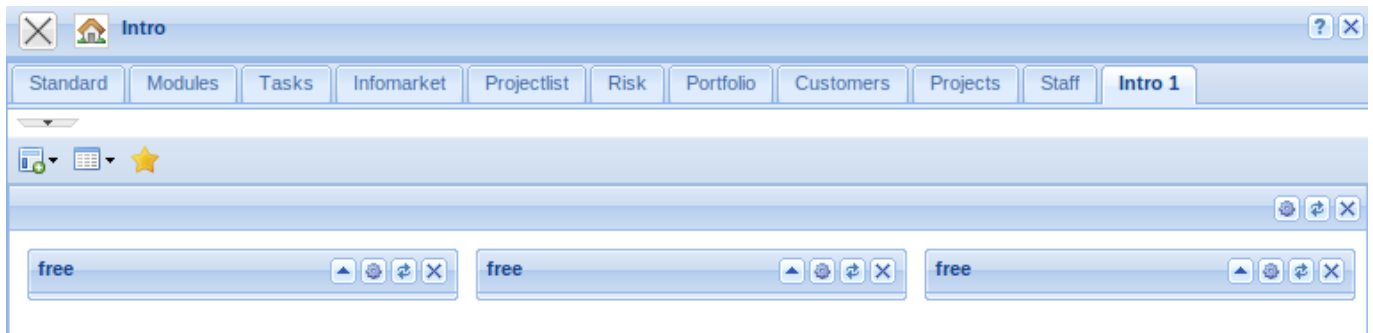
## Intro Screens Set-Up

Using the option “My Intro” each user can directly access all important overviews and reports generated from the user. The intro screens can be configured through the properties function. Here, various intro screens can be named and the plug-ins can added. In the current Projectile version, various personalized intro screens and further functionalities for these intro screens are available, for

example, for appointments (including actions, milestones and jobs) and queries from advanced search (Profi-Suche).

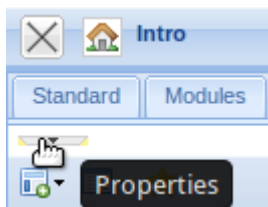


In the beginning, the empty intros look like the following:

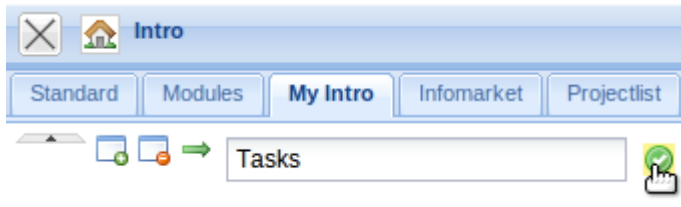


## Design-Modus

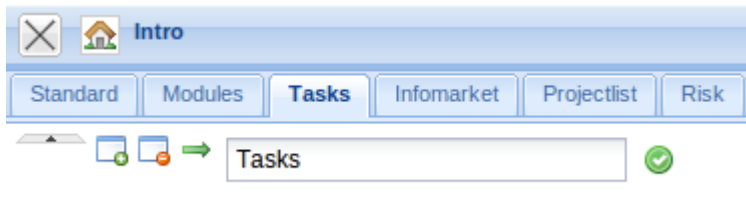
The individual intros can be configured. Change to the tab to be configured and then click the “properties” button:



The name can then be changed ...



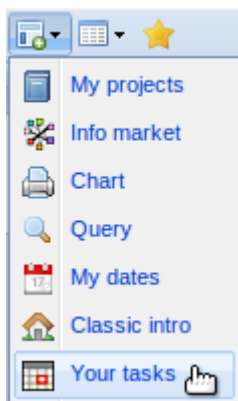
... and the entry is included after clicking the green check mark.



## Adding Contents

In the lower part of the intros, contents can be defined, which can then be displayed. Predefined forms as My projects, Your tasks, My dates and the modules Info market and Classic intro can be selected.

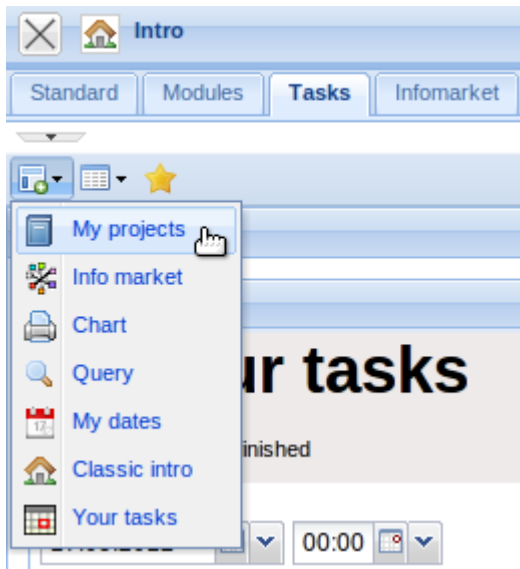
Selecting an entry, for example, "Your tasks" ...



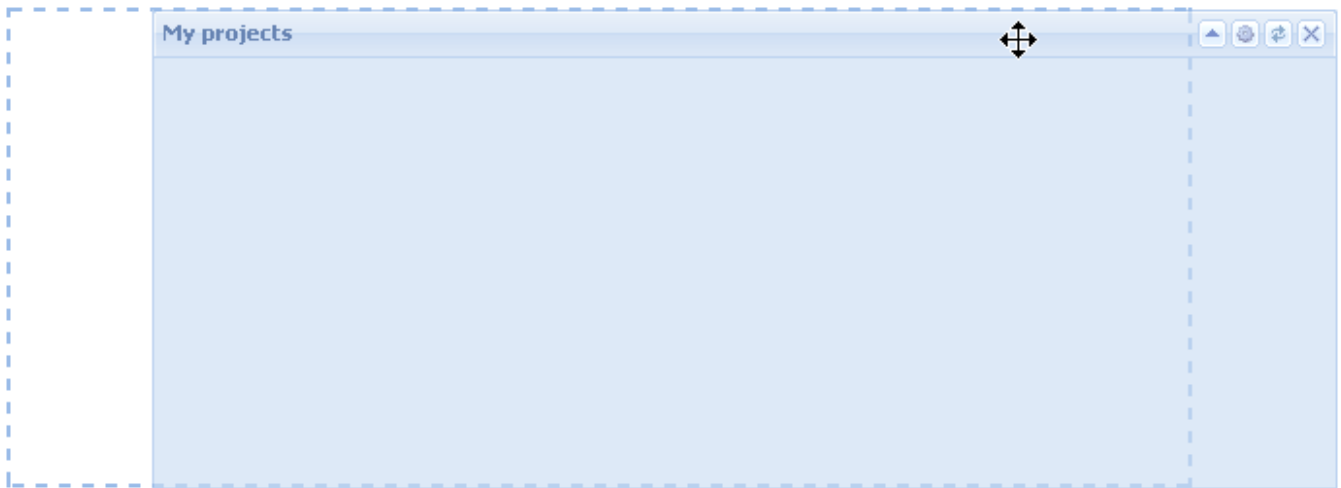
the form is displayed on the left column:



The My project form is added here.



This can be moved per Drag&Drop ...

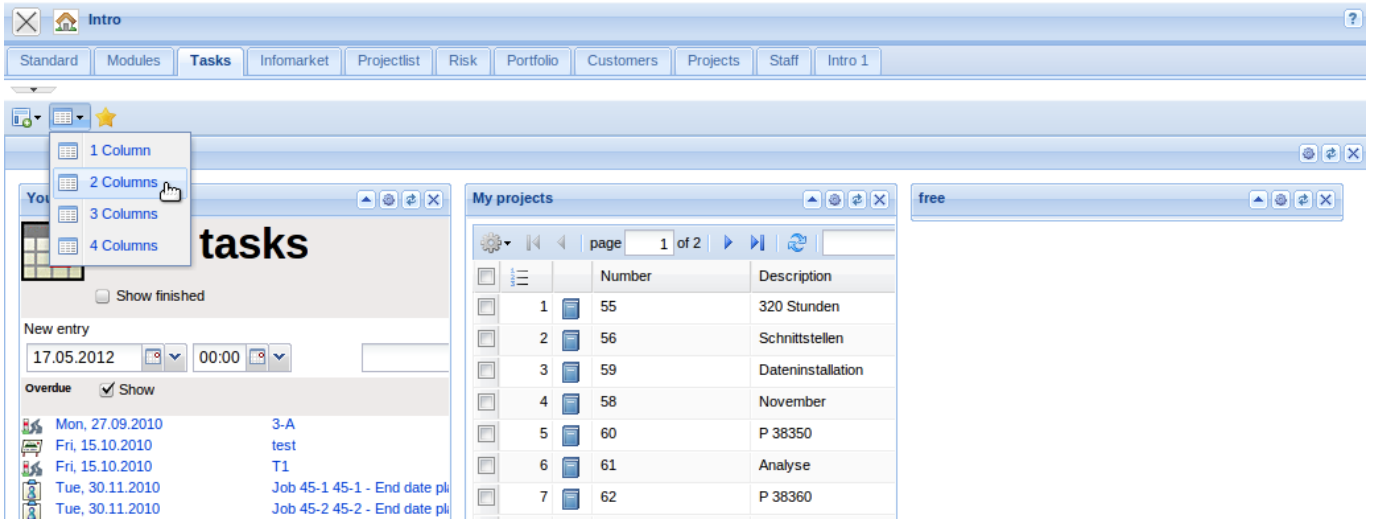


to a different area ...



## Possible Settings

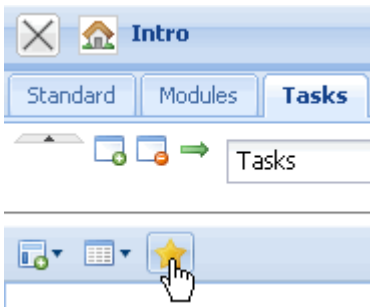
The 2nd button on the lower toolbar defined the amount of columns which should be displayed.



By changing the columns from 3 to 2, the view changes the existing modules:

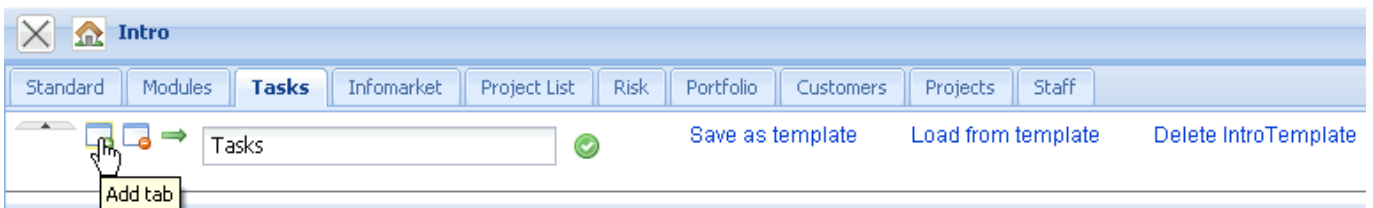


By clicking the favorite button ...

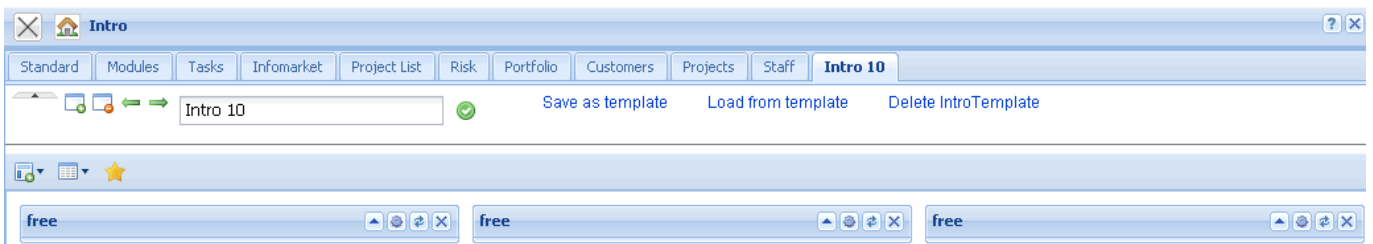


the current tab becomes the standard tab, i.e. when logging in, this tab is always opened first.

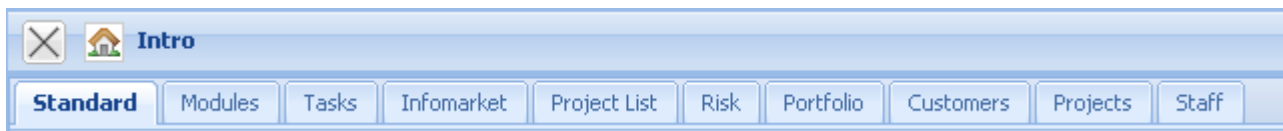
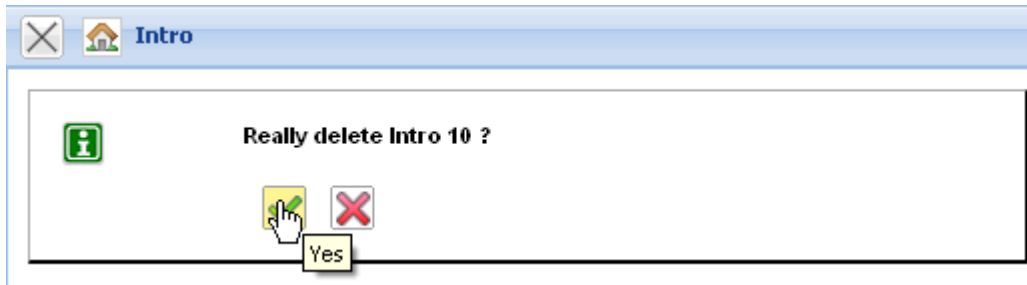
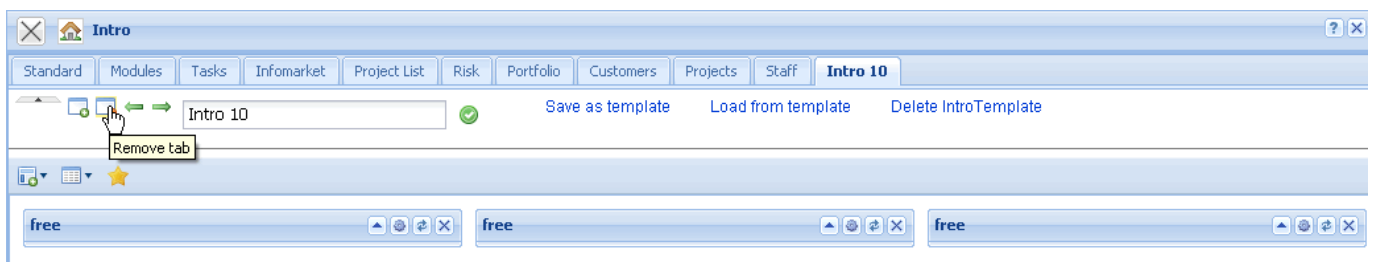
In the top menu bar, further tabs can be added ...



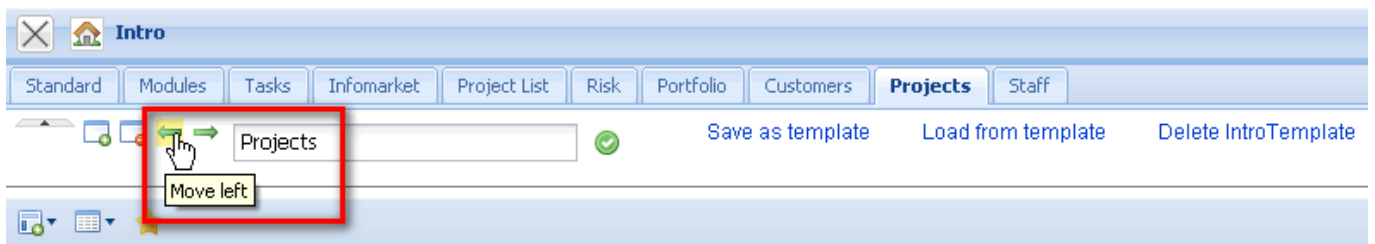
which are included on the right.



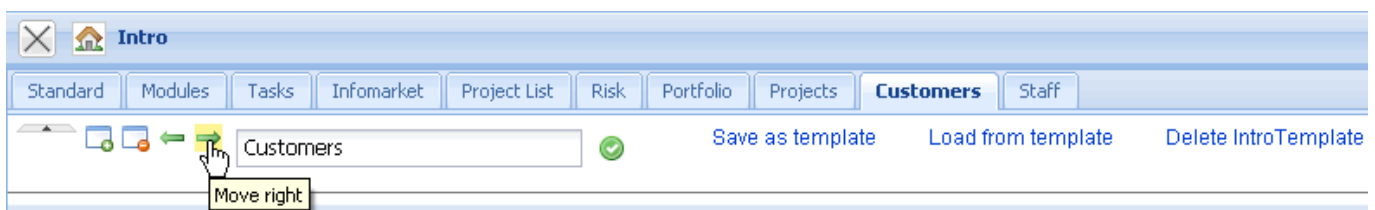
Tabs can also be either deleted ...



moved to the left ...

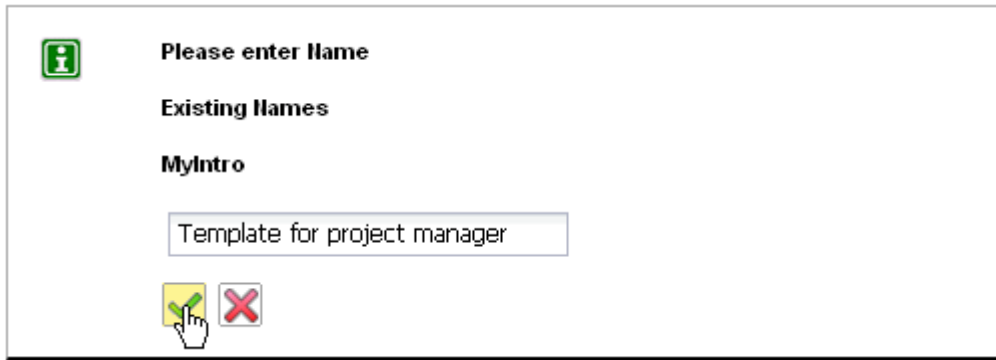


or moved to the right.

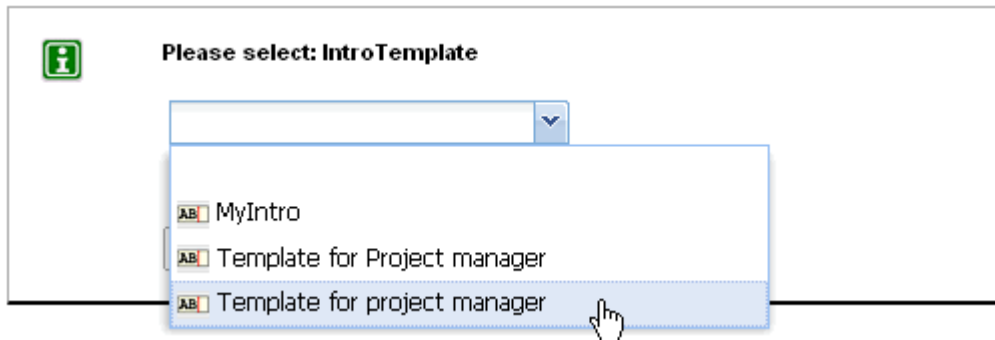


The intro configuration can be saved ...



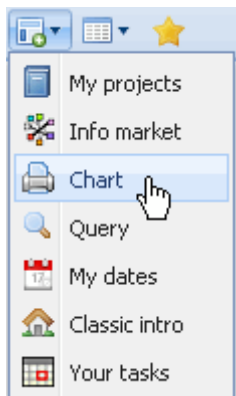


and existing configurations can be loaded ...



## Adding Charts

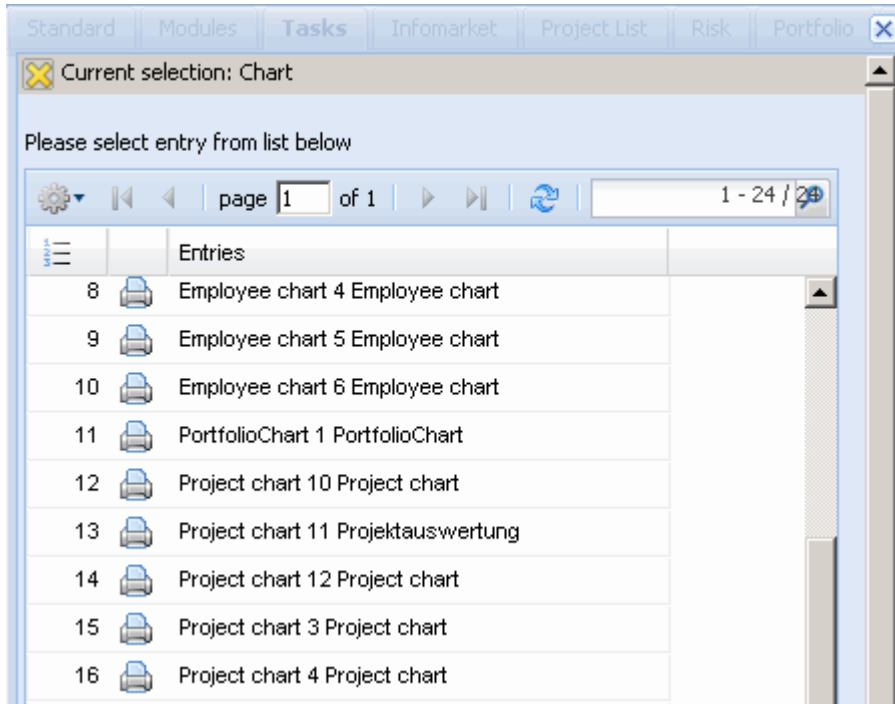
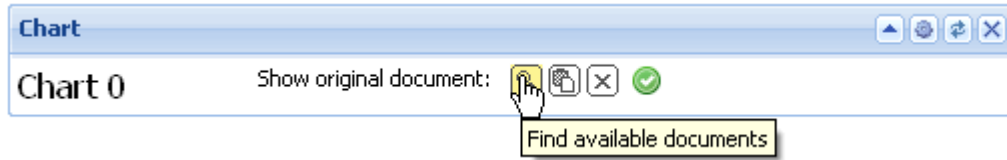
On the intro screens, charts can be displayed. In the configuration of the intro screen, "Chart" can be selected in the menu bar.



An empty chart screen is then displayed on the left.



Using the function "Find available documents" all saved charts are displayed ...



and assigned.

Intro

Standard Module Intro 1 Intro 2 Intro 3 **Intro 4** Intro 5 Intro 6 Intro 7 Intro 8

Intro 4 Save as template Load from template Delete IntroTemplate

3 Employee chart

Perform now Show last result Perform in background  
Planned execution Change chart

Chart: 13 - Time sheet Chart period: Last calendar month

Idq: Chart period dates: 01.09.2009 to 30.09.2009

Quick search: Category

Input data

page 1 of 1 1 - 4

1	Employee Conner Jane
2	Employee Tate Adam
3	Employee Jones Timothy
4	Employee Müller Georg

3 Employee chart

Perform now Show last result Perform in background  
Planned execution Change chart

3 Employee chart

CreatedAt: 19.11.2009 15:14:02

**EmployeeOccupation**

**EmployeeOccupationSumJob**

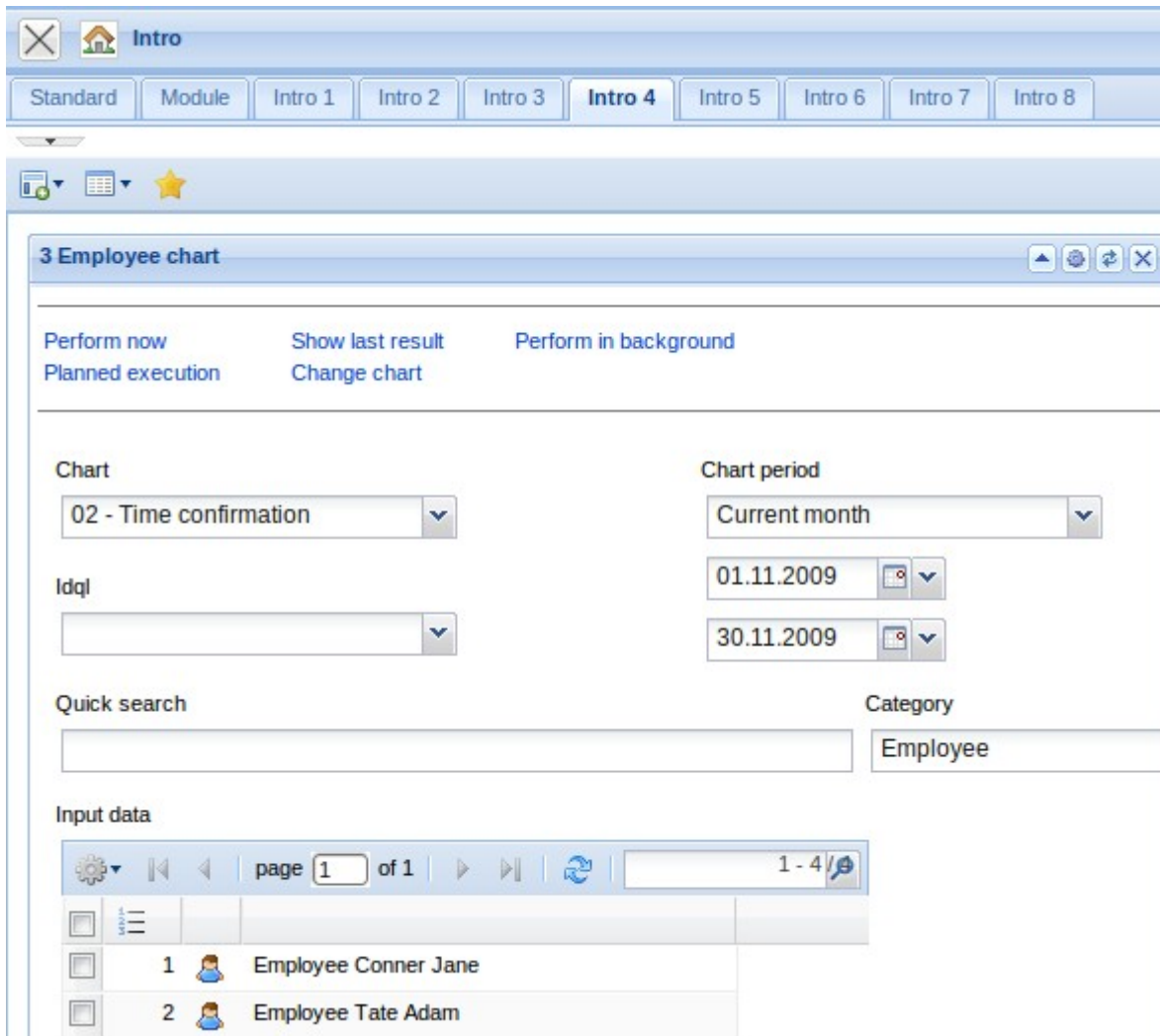
Job	Project	Employee	Occupation	PlannedTime	PlannedBegin	PlannedEnd
3-4 Project Management	3 Introduction Projectile	Conner Jane	Customizing	30,00	19.10.2009	30.10.2009
3-6 Customizing	3 Introduction Projectile	Conner Jane	Schulung	20,00	02.10.2009	30.10.2009
3.1-1 Introduction Projectile	3.1 Introduction Accounting	Conner Jane	Allgemeine Tätigkeit	0,00	09.06.2009	01.10.2009
				50,00		

## Settings

Click on the gear wheel symbol on the screen at the right ...



... shows the chart configuration screen again.



Clicking on the reload button directly next to the right ...

CreatedAt: 19.11.2009 15:14:02

### EmployeeOccupation

#### EmployeeOccupationSumJob

Job	Project	Employee	Occupation	PlannedTime	PlannedBegin	PlannedEnd
3-4 Project Management	3 Introduction Projectile	Conner Jane	Customizing	30,00	19.10.2009	30.10.2009

generates the chart newly. The x closes the window.

CreatedAt: 19.11.2009 15:14:02

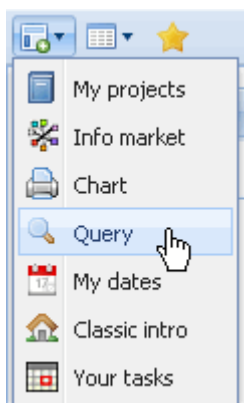
### EmployeeOccupation

#### EmployeeOccupationSumJob

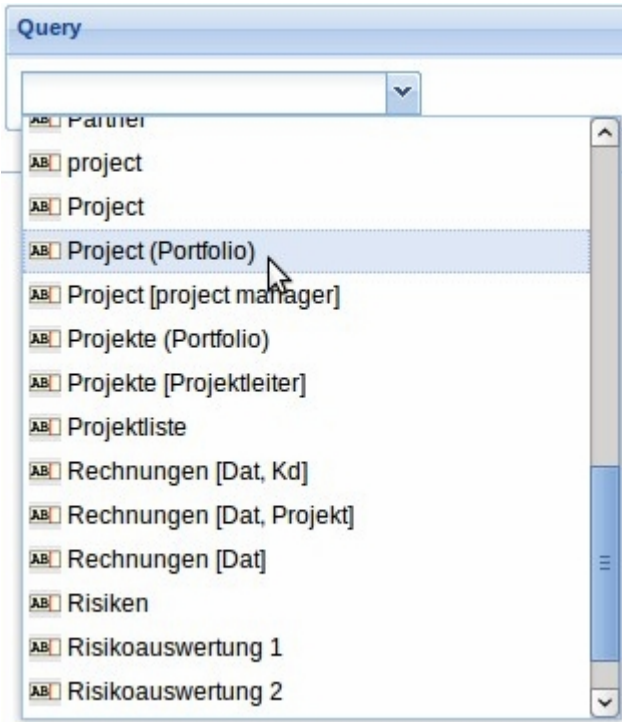
Job	Project	Employee	Occupation	PlannedTime	PlannedBegin	PlannedEnd
3-4 Project Management	3 Introduction Projectile	Conner Jane	Customizing	30,00	19.10.2009	30.10.2009

## Queries

Using the query selection ...



a new screen opens which displays the queries. Here, all existing queries can be directly allocated for which the logged on user has permissions.



After selecting the query the result is immediately displayed.

Number	Description	Begin planning	End planning	External order / project	ProductionEffort	Customer	Co
1	Introduction Projectile 2.5	08.09.2009	09.09.2009	1	0	CONSULT GmbH	Ne Li
10	Introduction Projectile	04.11.2009	11.11.2009	0	0		
9	Project planning	02.11.2009	12.11.2009	0	0		
5	QM-Module	15.08.2009	16.10.2009	0	0		
7	Update Projectile	16.10.2009	30.11.2009	1	0	TLC Telecommunications Corporation	W G

From: <https://infodesire.net/dokuwiki/> - **Projectile-Online-Handbuch**

Permanent link: [https://infodesire.net/dokuwiki/doku.php?id=en:handbuch:kapitel\\_3:3.02.4\\_alternative\\_arbeitsbereiche&rev=1337176737](https://infodesire.net/dokuwiki/doku.php?id=en:handbuch:kapitel_3:3.02.4_alternative_arbeitsbereiche&rev=1337176737)

Last update: **2019/10/25 14:09**

