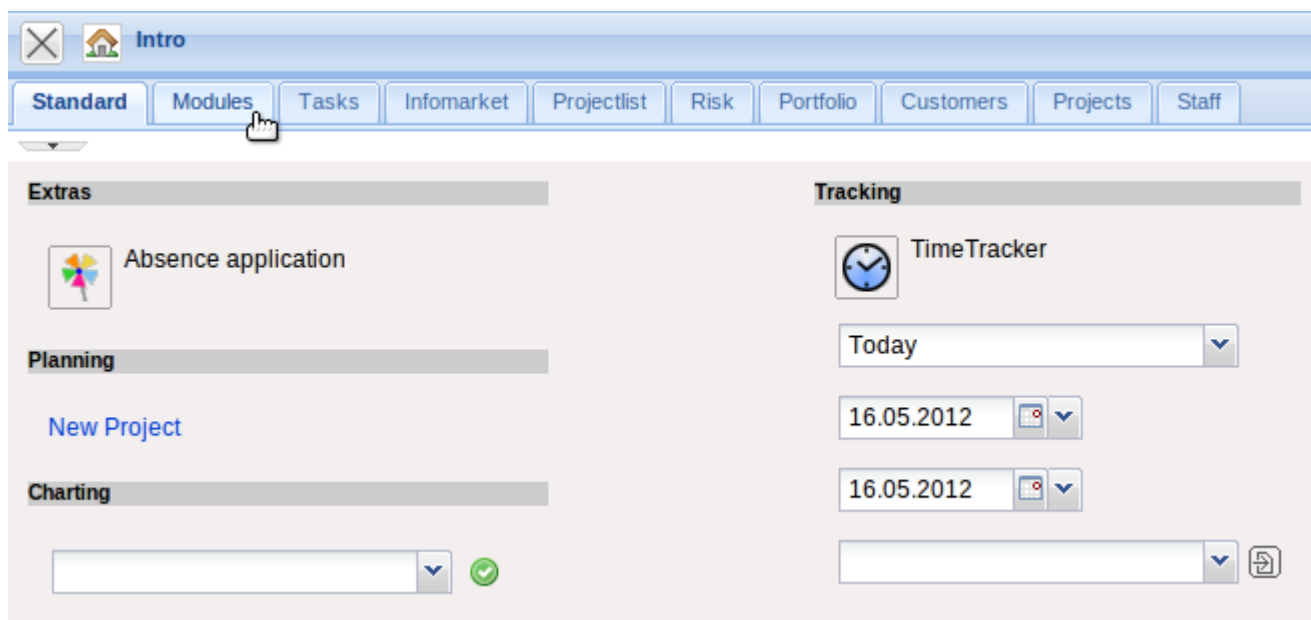


[previous](#) [Home](#) [next](#)

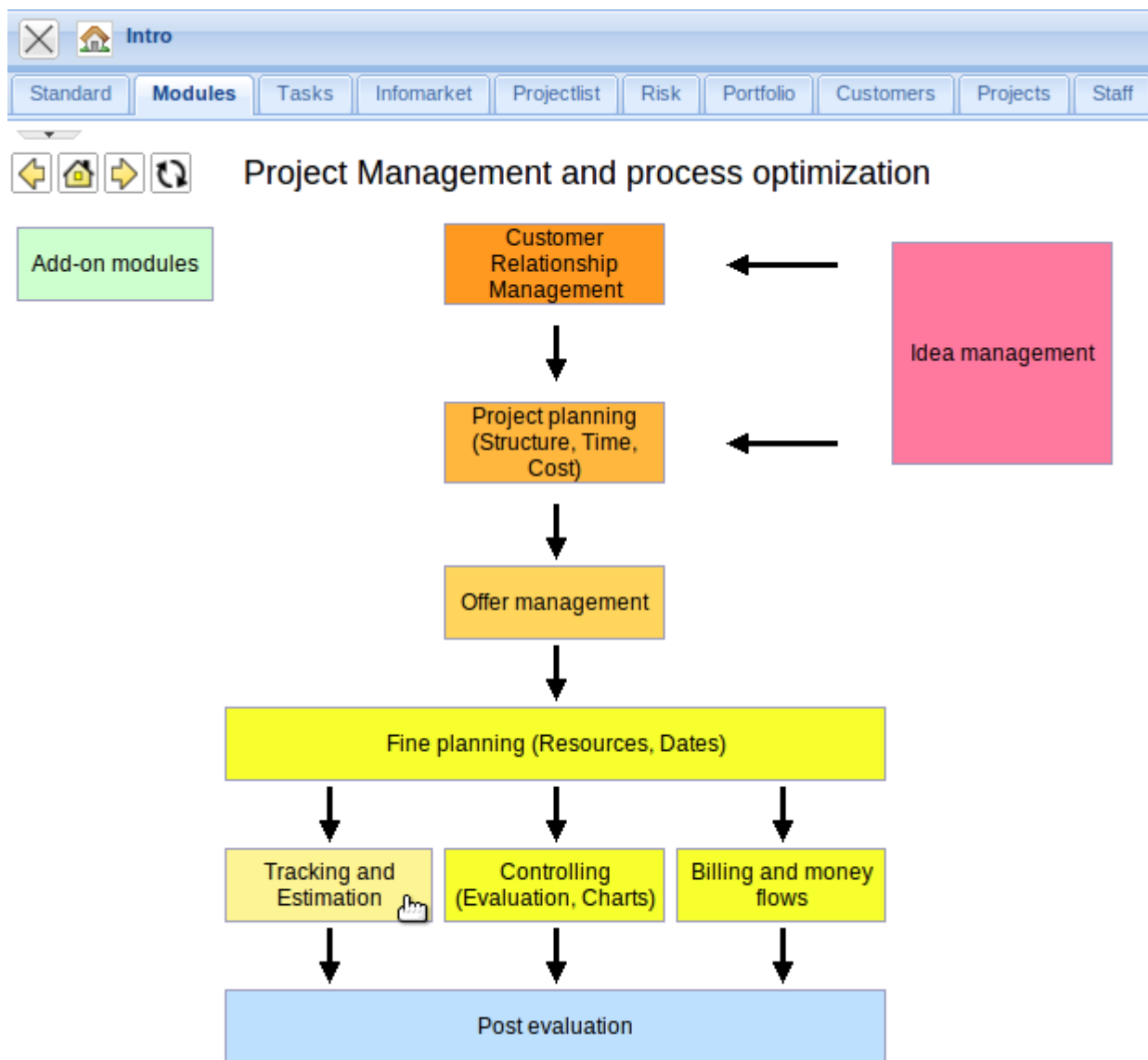
3.02.04 Alternative Work Areas

Projectile offers the user up to eleven intro screens. The first screen is the standard screen, the second intro screen is the module view and all further views can be configured by the user.

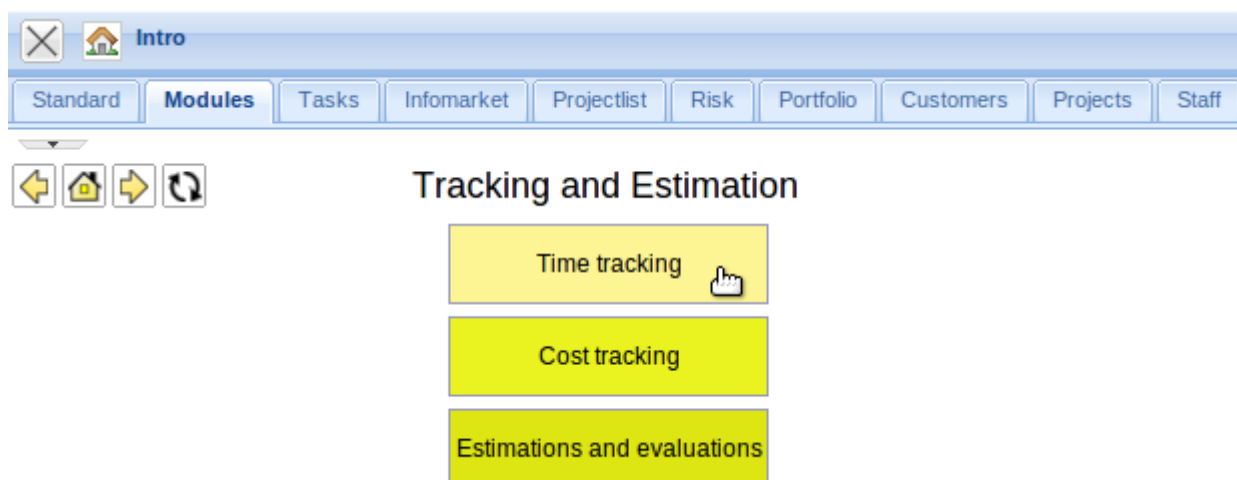


Besides the standard view, the module view is also provided. In this view all available functionalities (which are dependent on the access permissions) are displayed as processes. This view is opened through clicking the tab.

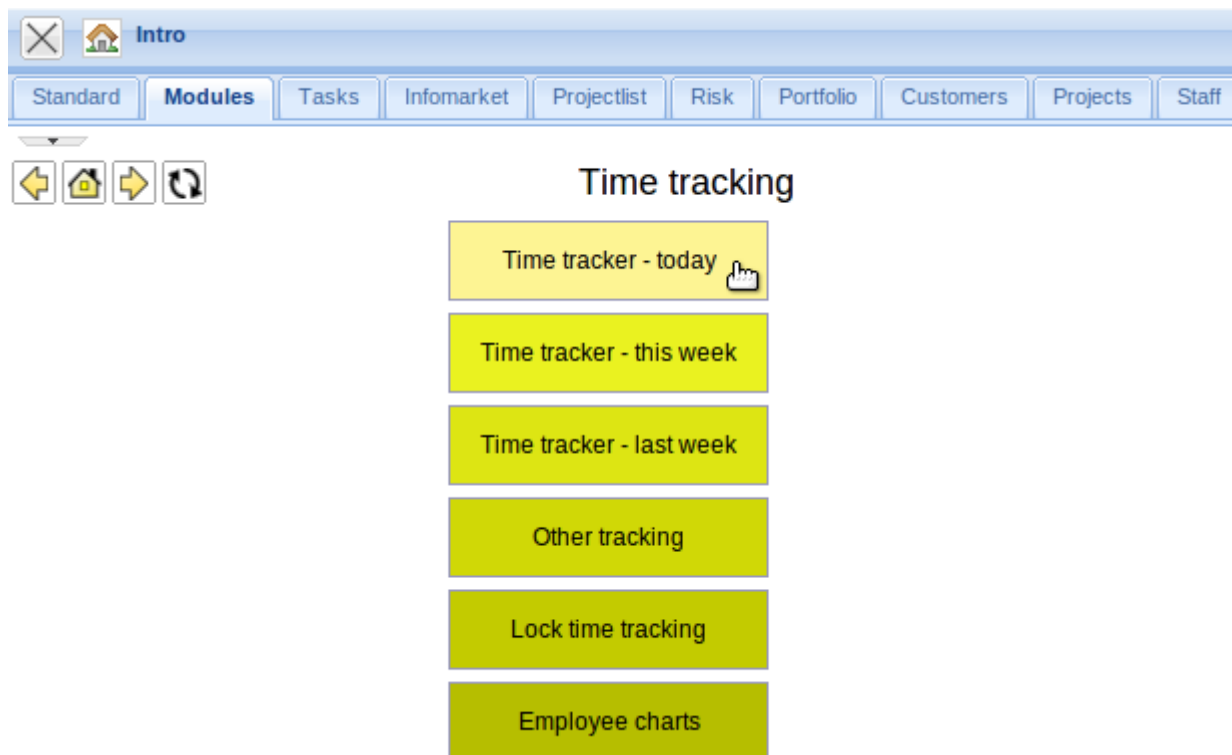
The application can then be used by clicking on the element in the process overview. In the example, the user changes to the “tracking and estimation” view ...



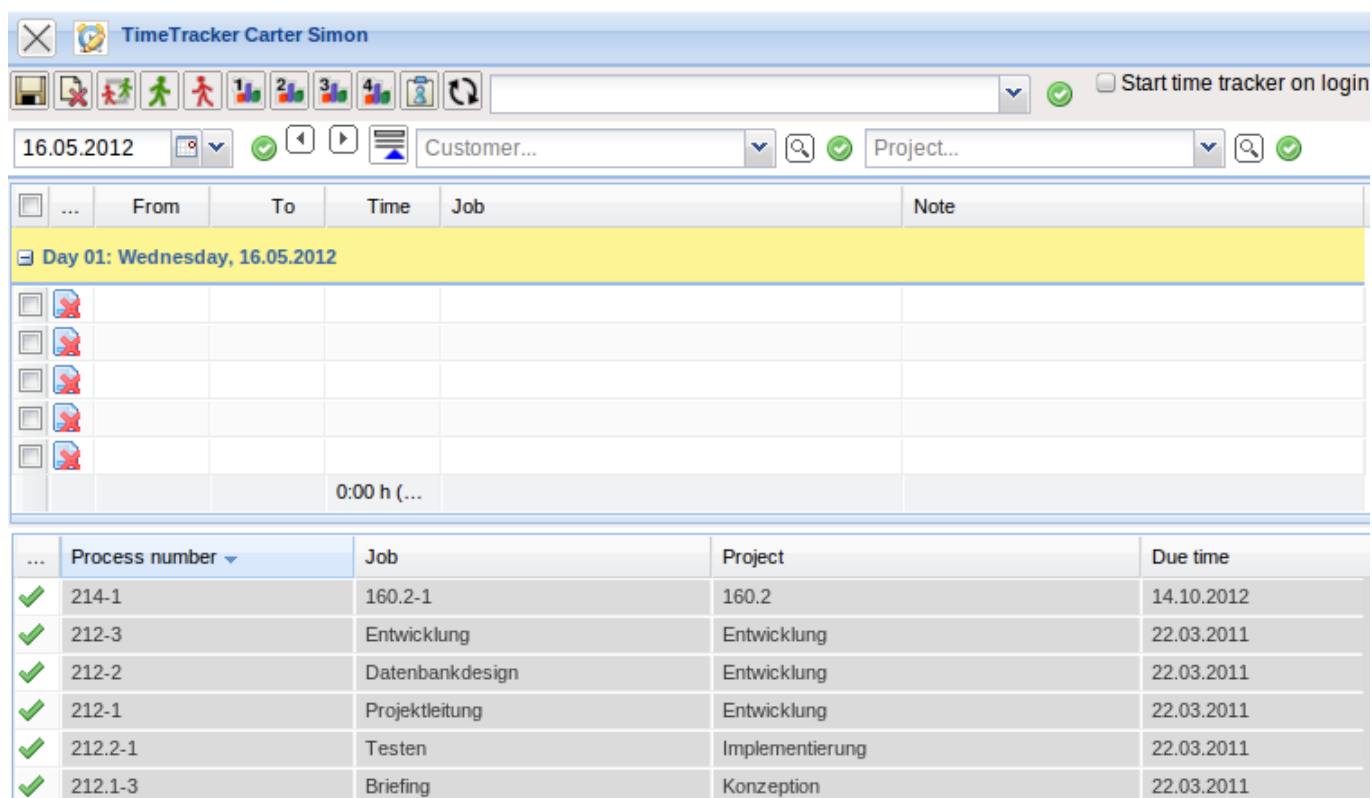
... and to the module "Time tracking" and then ...



in the functionality "Time tracker - today".



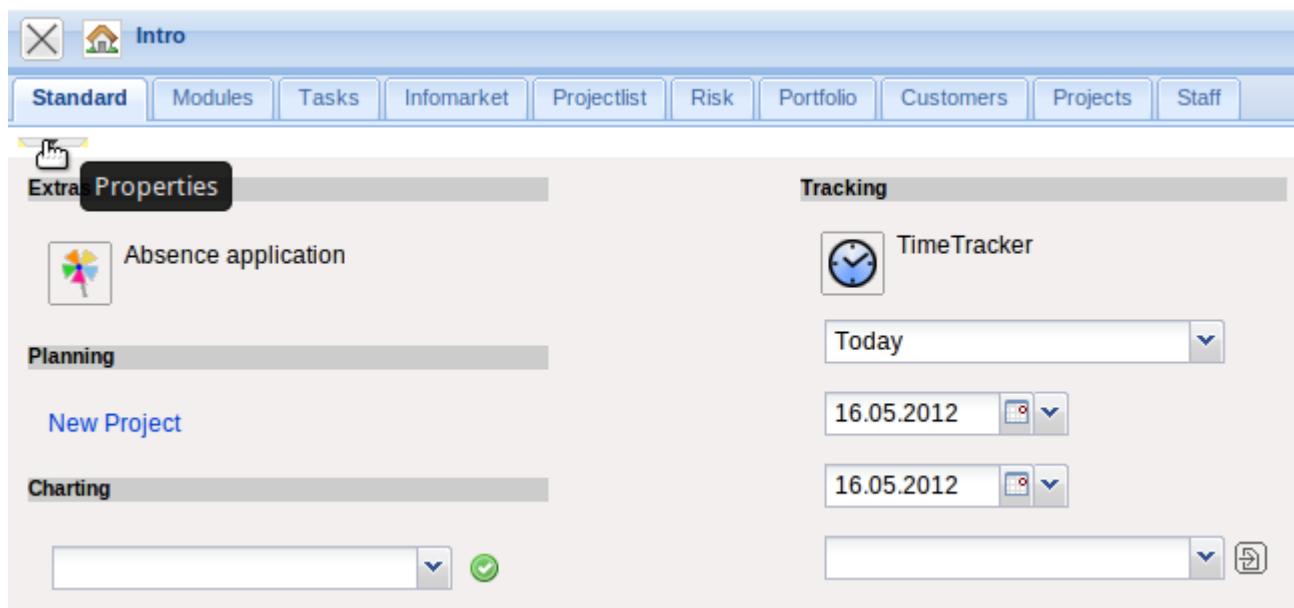
The TimeTracker opens to the current date:



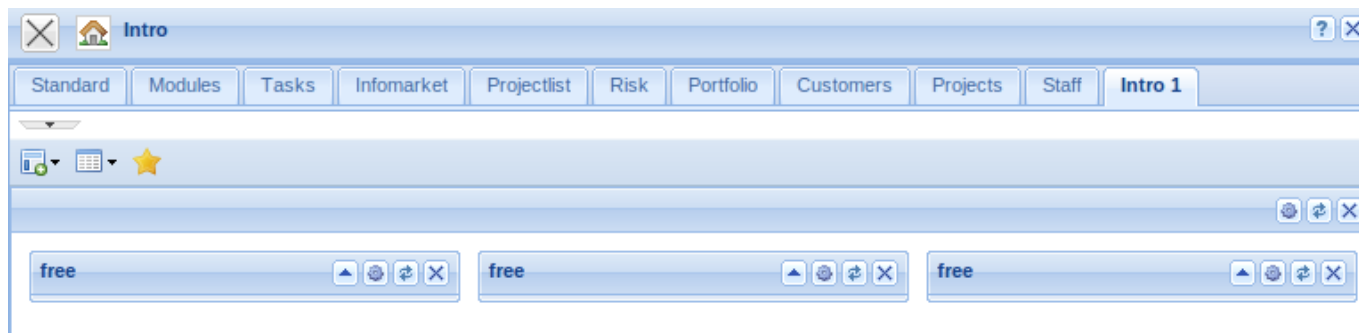
Intro Screens Set-Up

Using the option “My Intro” each user can directly access all important overviews and reports generated from the user. The intro screens can be configured through the properties function. Here, various intro screens can be named and the plug-ins can added. In the current Projectile version, various personalized intro screens and further functionalities for these intro screens are available, for

example, for appointments (including actions, milestones and jobs) and queries from advanced search (Profi-Suche).

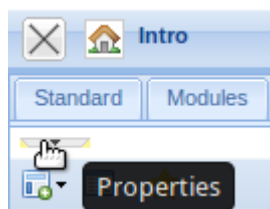


In the beginning, the empty intros look like the following:

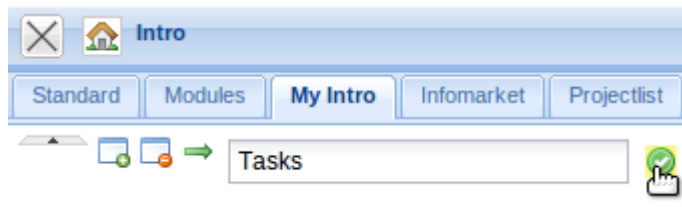


Design-Modus

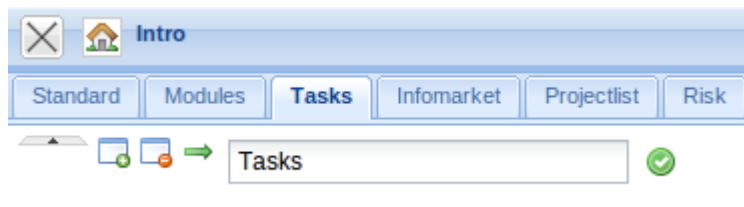
The individual intros can be configured. Change to the tab to be configured and then click the “properties” button:



The name can then be changed ...



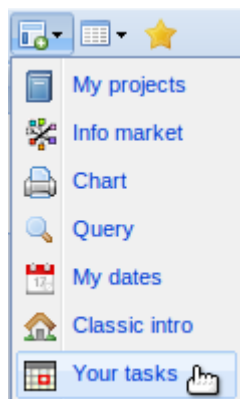
... and the entry is included after clicking the green check mark.



Adding Contents

In the lower part of the intros, contents can be defined, which can then be displayed. Predefined forms as My projects, Your tasks, My dates and the modules Info market and Classic intro can be selected.

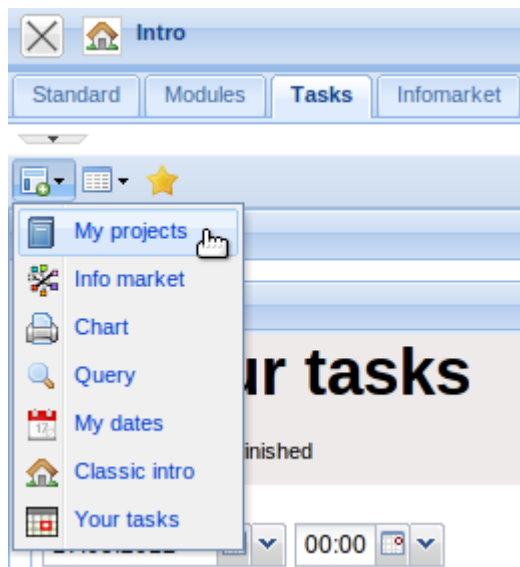
Selecting an entry, for example, "Your tasks" ...



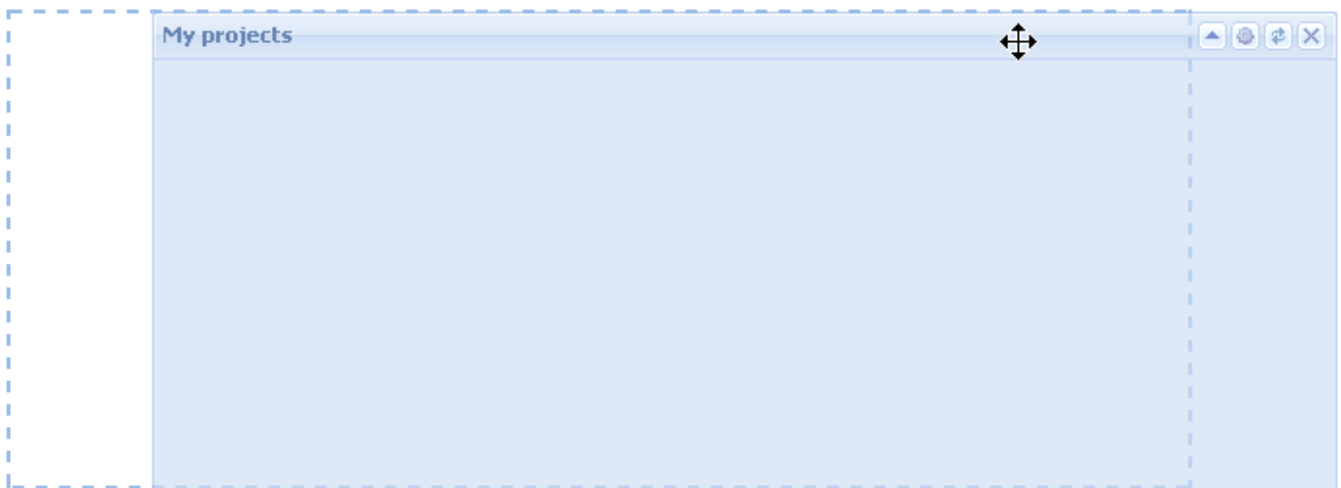
the form is displayed on the left column:



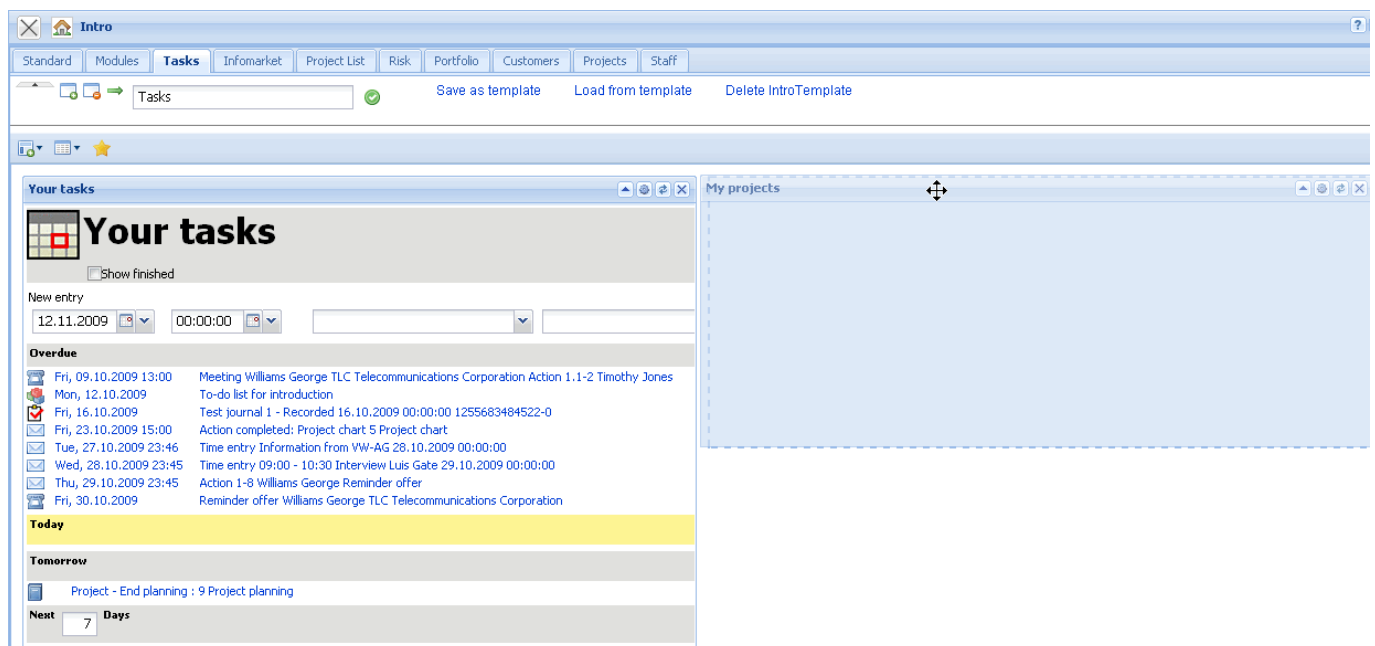
The My project form is added here.



This can be moved per Drag&Drop ...



to a different area ...



The screenshot shows the 'Intro' application window with a menu bar (Standard, Modules, Tasks, Infomarket, Project List, Risk, Portfolio, Customers, Projects, Staff) and a toolbar (Tasks, Save as template, Load from template, Delete IntroTemplate). The 'Your tasks' module on the left displays a calendar view with tasks categorized by 'Overdue', 'Today', and 'Tomorrow'. The 'My projects' module on the right shows a table of projects.

Number	Description	Status	
1	3	Introduction Projectile	Active
2	6	QM-Module	Active
3	7	Update Projectile	Passive
4	9	Project planning	Passive
5	10	Introduction Projectile	Closed live

Possible Settings

The 2nd button on the lower toolbar defined the amount of columns which should be displayed.

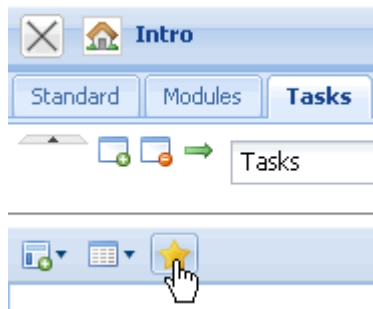
This screenshot shows the 'Your tasks' module with a dropdown menu open, displaying options for the number of columns: 1 Column, 2 Columns, 3 Columns, and 4 Columns. The '2 Columns' option is selected. The 'My projects' module is also visible in the background.

By changing the columns from 3 to 2, the view changes the existing modules:

This screenshot shows the 'Your tasks' and 'My projects' modules after changing the column settings from 3 to 2. The 'Your tasks' module now displays a list of tasks with dates and descriptions. The 'My projects' module displays a table of projects with columns for Number, Description, and Status.

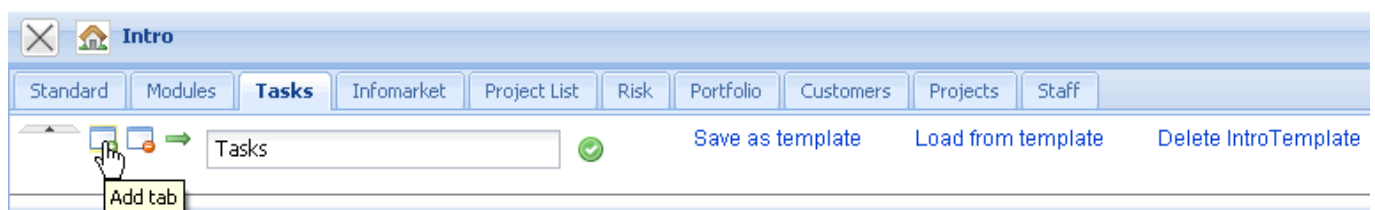
Number	Description	Status	
1	3	Introduction Projectile	Active
2	6	QM-Module	Active
3	7	Update Projectile	Passive
4	9	Project planning	Passive
5	10	Introduction Projectile	Closed live

By clicking the favorite button ...

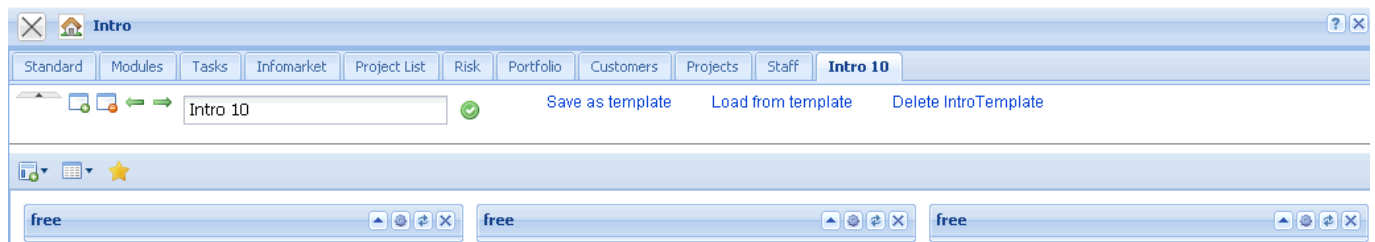


the current tab becomes the standard tab, i.e. when logging in, this tab is always opened first.

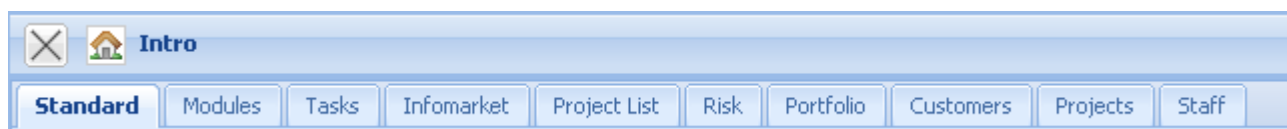
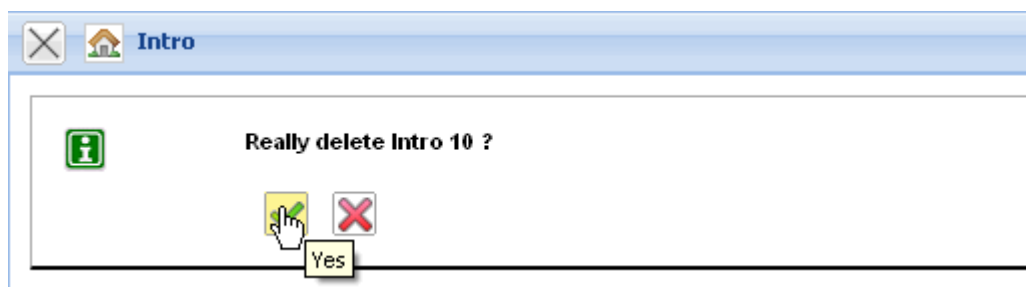
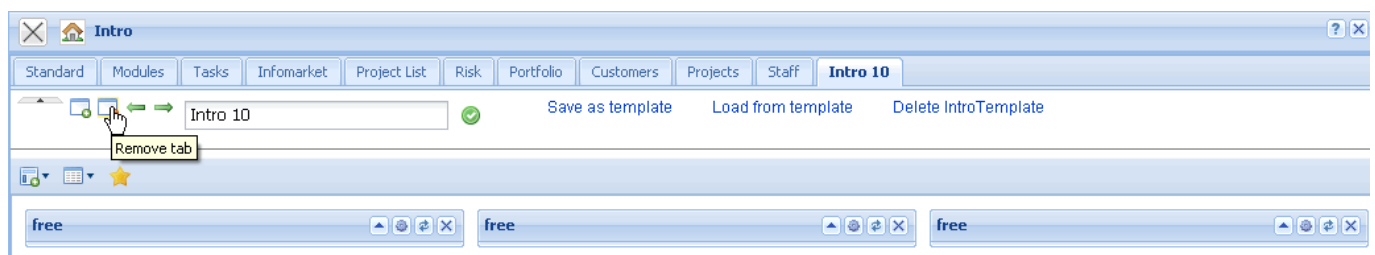
In the top menu bar, further tabs can be added ...



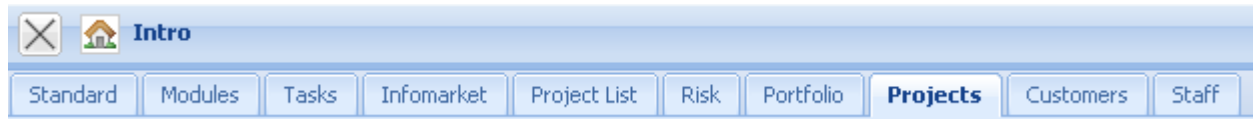
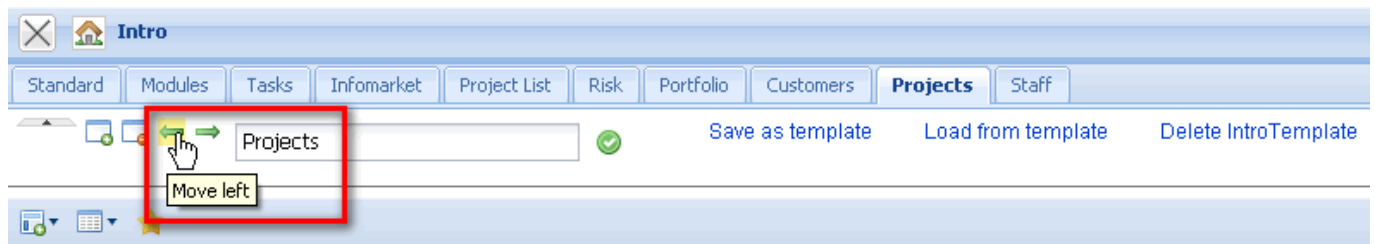
which are included on the right.



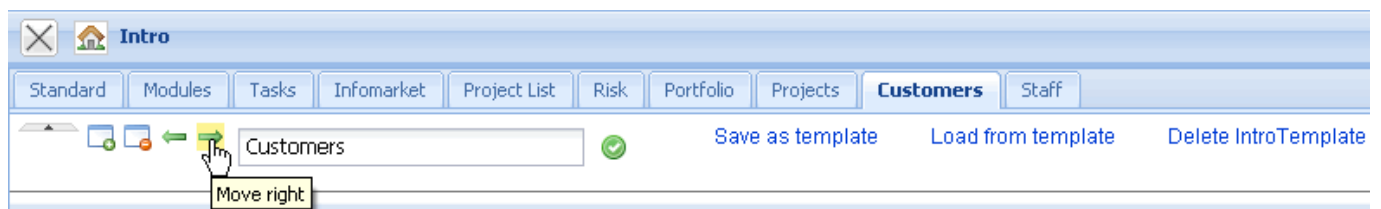
Tabs can also be either deleted ...



moved to the left ...



or moved to the right.



The intro configuration can be saved ...



**Please enter Name**

Existing Names

MyIntro

and existing configurations can be loaded ...

**Please select: IntroTemplate**

 MyIntro

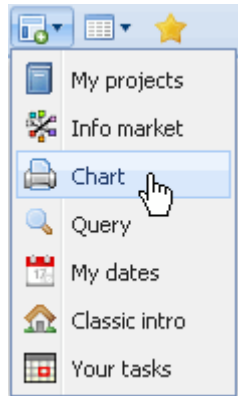
 Template for Project manager

 Template for project manager



Adding Charts

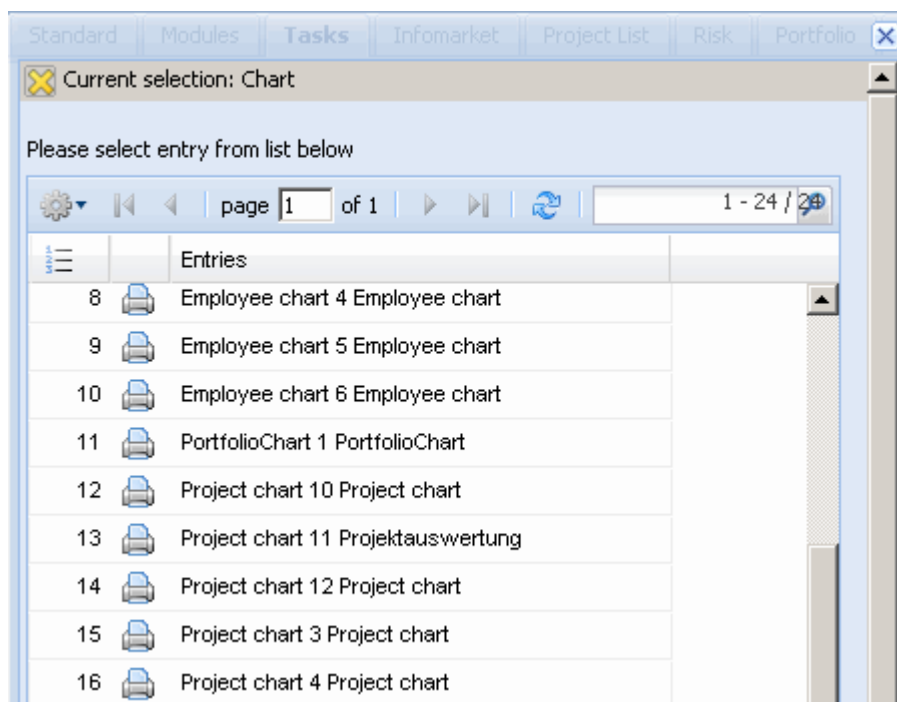
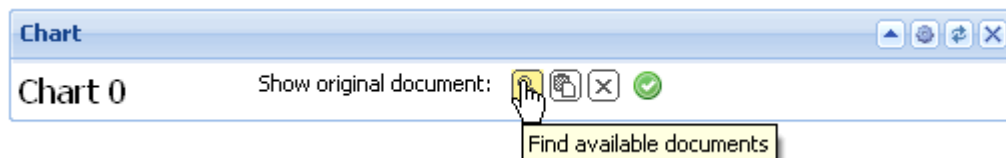
On the intro screens, charts can be displayed. In the configuration of the intro screen, "Chart" can be selected in the menu bar.



An empty chart screen is then displayed on the left.



Using the function "Find available documents" all saved charts are displayed ...



and assigned.

Intro

StandardModuleIntro 1Intro 2Intro 3Intro 4Intro 5Intro 6Intro 7Intro 8

Intro 4

Save as templateLoad from templateDelete IntroTemplate

3 Employee chart

Perform nowPlanned execution

Show last resultChange chart

Perform in background

Chart13 - Time sheet

Chart periodLast calendar month

Idq1

01.09.200930.09.2009

Quick search

Category

Input data

page 1 of 1

1 - 4

1Employee Conner Jane

2Employee Tate Adam

3Employee Jones Timothy

4Employee Müller Georg

3 Employee chart

Perform nowPlanned execution

Show last resultChange chart

Perform in background

3 Employee chart

CreatedAt: 19.11.2009 15:14:02

EmployeeOccupation

EmployeeOccupationSumJob

Job	Project	Employee	Occupation	PlannedTime	PlannedBegin	PlannedEnd
3-4 Project Management	3 Introduction Projectile	Conner Jane	Customizing	30,00	19.10.2009	30.10.2009
3-6 Customizing	3 Introduction Projectile	Conner Jane	Schulung	20,00	02.10.2009	30.10.2009
3.1-1 Introduction Projectile	3.1 Introduction Accounting	Conner Jane	Allgemeine Tätigkeit	0,00	09.06.2009	01.10.2009
				50,00		

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Settings

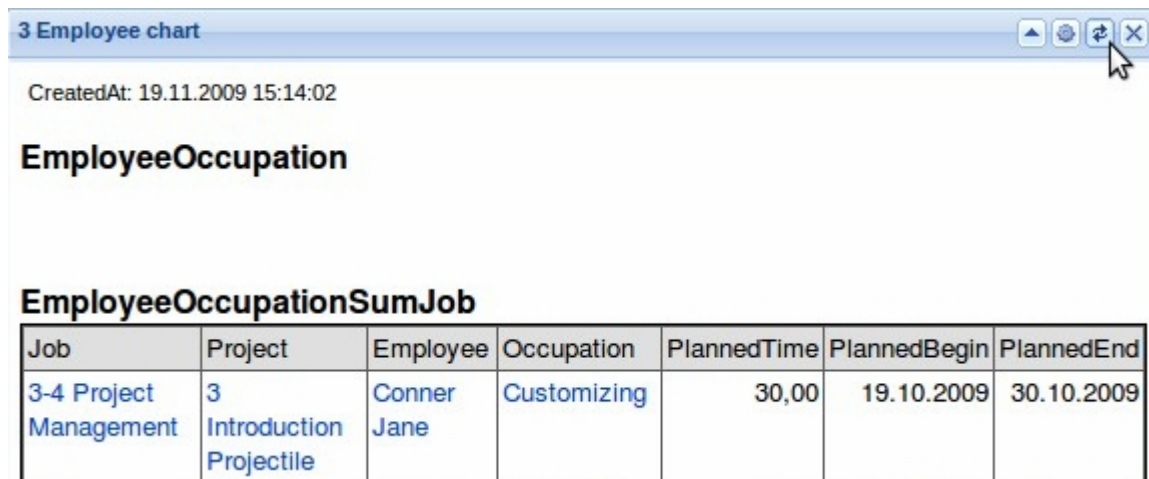
Click on the gear wheel symbol on the screen at the right ...



... shows the chart configuration screen again.

A screenshot of the "3 Employee chart" configuration screen. The window has a title bar with a close button and a home icon labeled "Intro". Below the title bar is a navigation bar with tabs: "Standard", "Module", "Intro 1", "Intro 2", "Intro 3", "Intro 4" (selected), "Intro 5", "Intro 6", "Intro 7", and "Intro 8". Below the navigation bar is a toolbar with icons for a document, a calendar, and a star. The main content area is titled "3 Employee chart" and contains several sections. At the top, there are three buttons: "Perform now", "Show last result", and "Perform in background". Below these are two buttons: "Planned execution" and "Change chart". The "Chart" section has a dropdown menu set to "02 - Time confirmation". The "Chart period" section has a dropdown menu set to "Current month". Below these are two date pickers: "01.11.2009" and "30.11.2009". The "Idql" section has a dropdown menu. The "Quick search" section has a text input field. The "Category" section has a dropdown menu set to "Employee". The "Input data" section has a table with two rows: "1 Employee Conner Jane" and "2 Employee Tate Adam". The table has a toolbar with a gear icon, a left arrow, a right arrow, a refresh icon, and a page indicator "page 1 of 1".

Clicking on the reload button directly next to the right ...



3 Employee chart

CreatedAt: 19.11.2009 15:14:02

EmployeeOccupation

EmployeeOccupationSumJob

Job	Project	Employee	Occupation	PlannedTime	PlannedBegin	PlannedEnd
3-4 Project Management	3 Introduction Projectile	Conner Jane	Customizing	30,00	19.10.2009	30.10.2009

generates the chart newly. The x closes the window.



3 Employee chart

CreatedAt: 19.11.2009 15:14:02

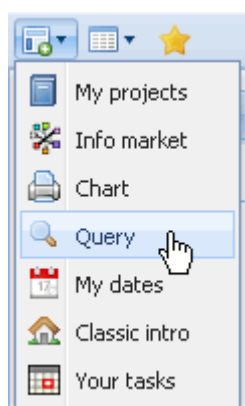
EmployeeOccupation

EmployeeOccupationSumJob

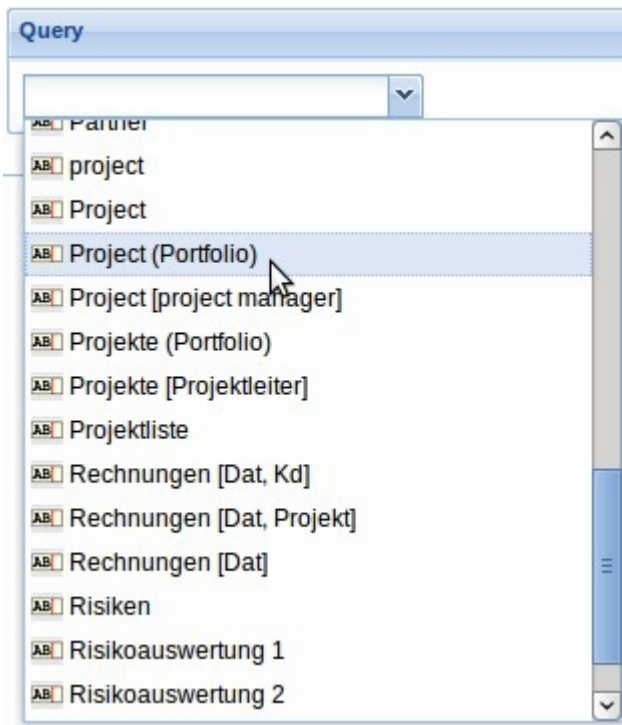
Job	Project	Employee	Occupation	PlannedTime	PlannedBegin	PlannedEnd
3-4 Project Management	3 Introduction Projectile	Conner Jane	Customizing	30,00	19.10.2009	30.10.2009

Queries

Using the query selection ...



a new screen opens which displays the queries. Here, all existing queries can be directly allocated for which the logged on user has permissions.



After selecting the query the result is immediately displayed.

Projekte (Portfolio)							
Projekte (Portfolio) ▼							
Project							
Number	Description	Begin planning	End planning	External order / project	ProductionEffort	Customer	Co
1	Introduction Projectile 2.5	08.09.2009	09.09.2009	1	0	CONSULT GmbH	Ne Li:
10	Introduction Projectile	04.11.2009	11.11.2009	0	0		
9	Project planning	02.11.2009	12.11.2009	0	0		
5	QM-Module	15.08.2009	16.10.2009	0	0		
7	Update Projectile	16.10.2009	30.11.2009	1	0	TLC Telecommunications Corporation	W G

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