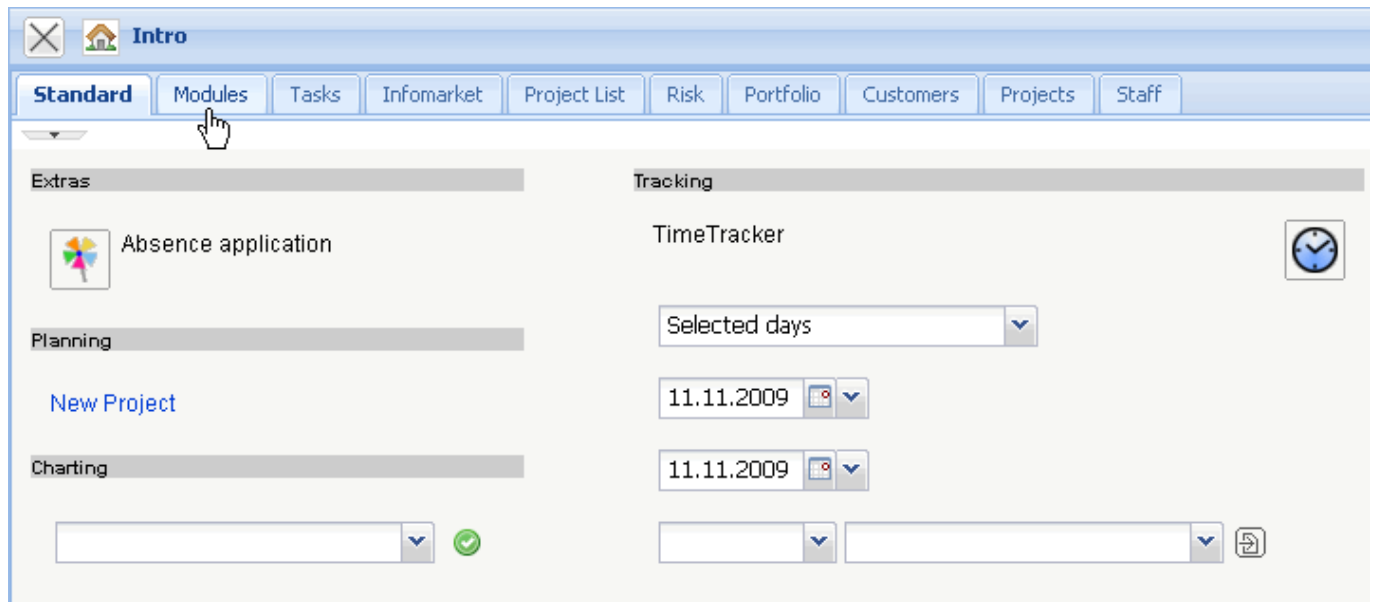


[previous](#) [Home](#) [next](#)

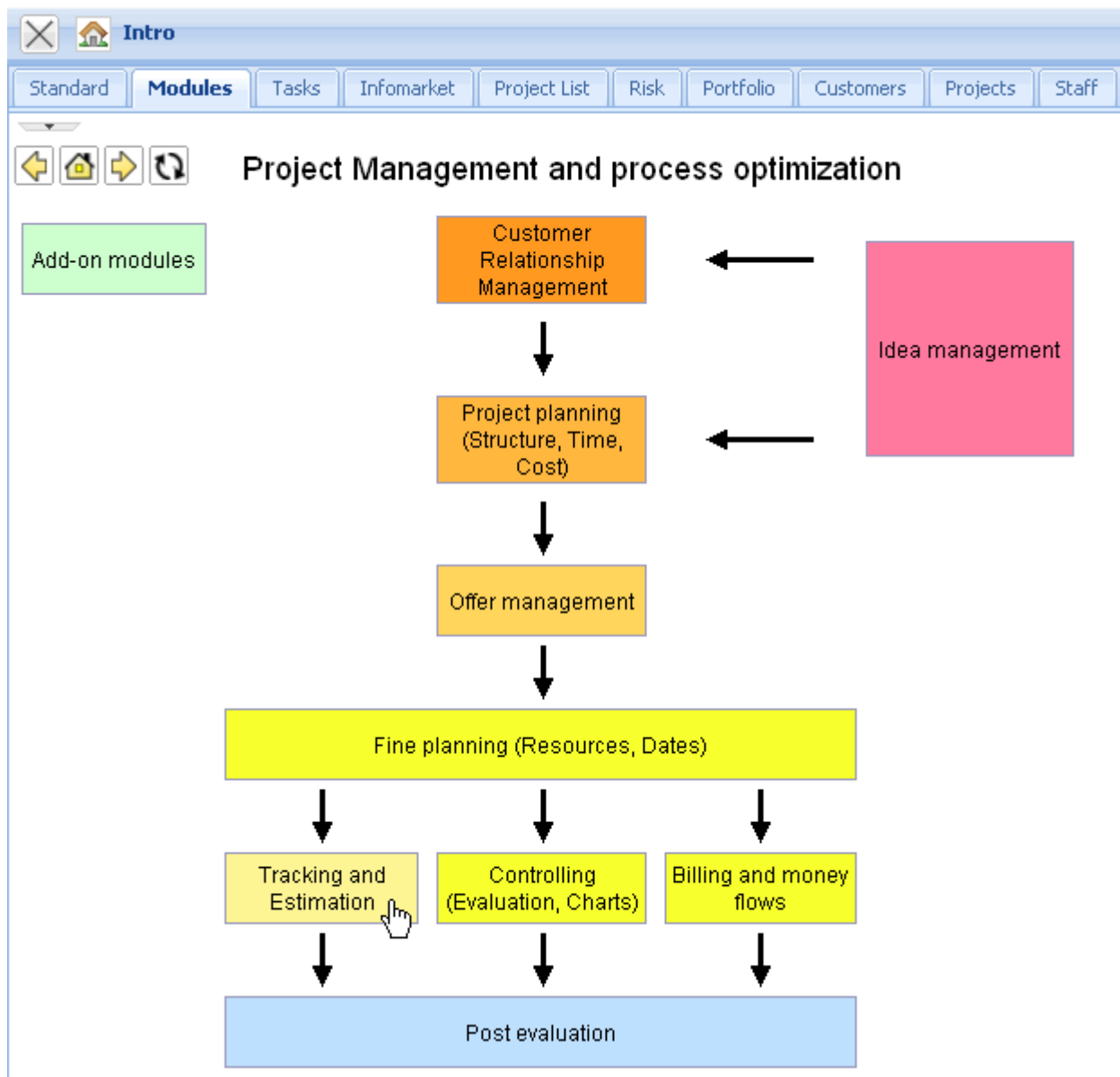
3.02.4 Alternative Work Areas

Projectile offers the user up to eleven intro screens. The first screen is the standard screen, the second intro screen is the module view and all further views can be configured by the user.

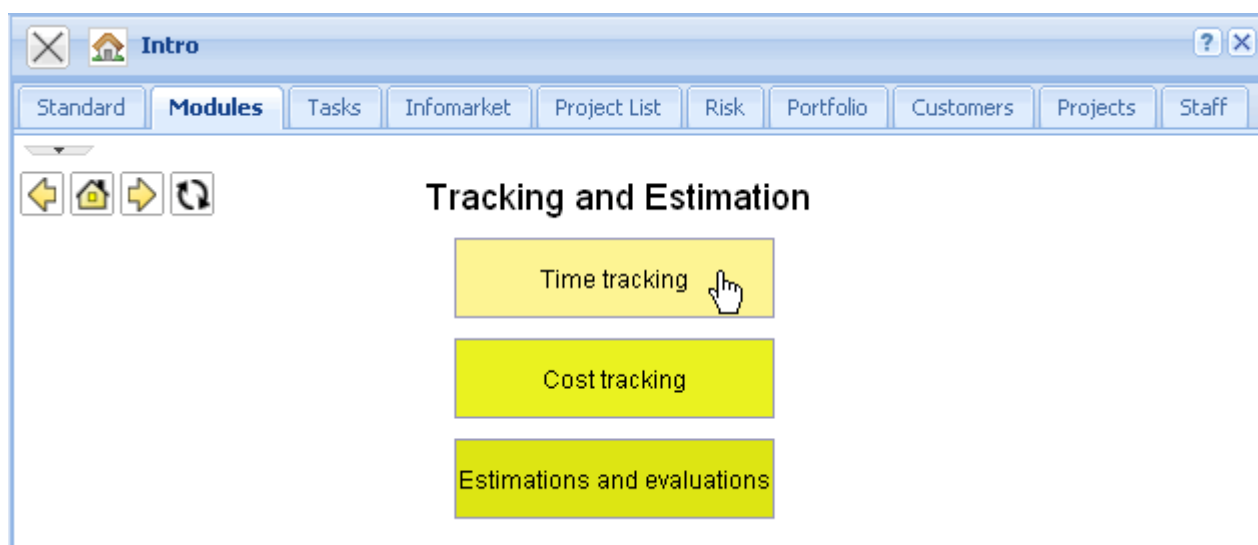


Besides the standard view, the module view is also provided. In this view all available functionalities (which are dependent on the access permissions) are displayed as processes. This view is opened through clicking the tab.

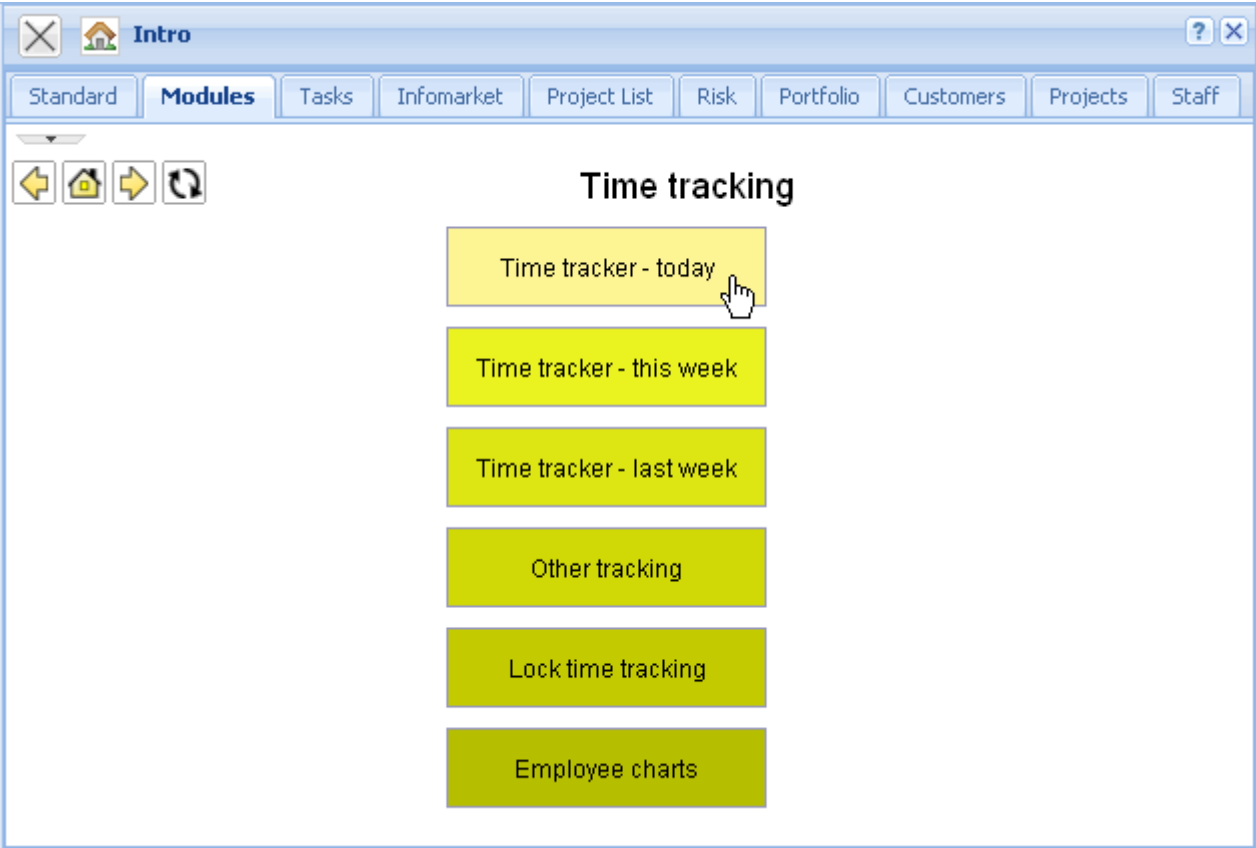
The application can then be used by clicking on the element in the process overview. In the example, the user changes to the “tracking and estimation” view ...



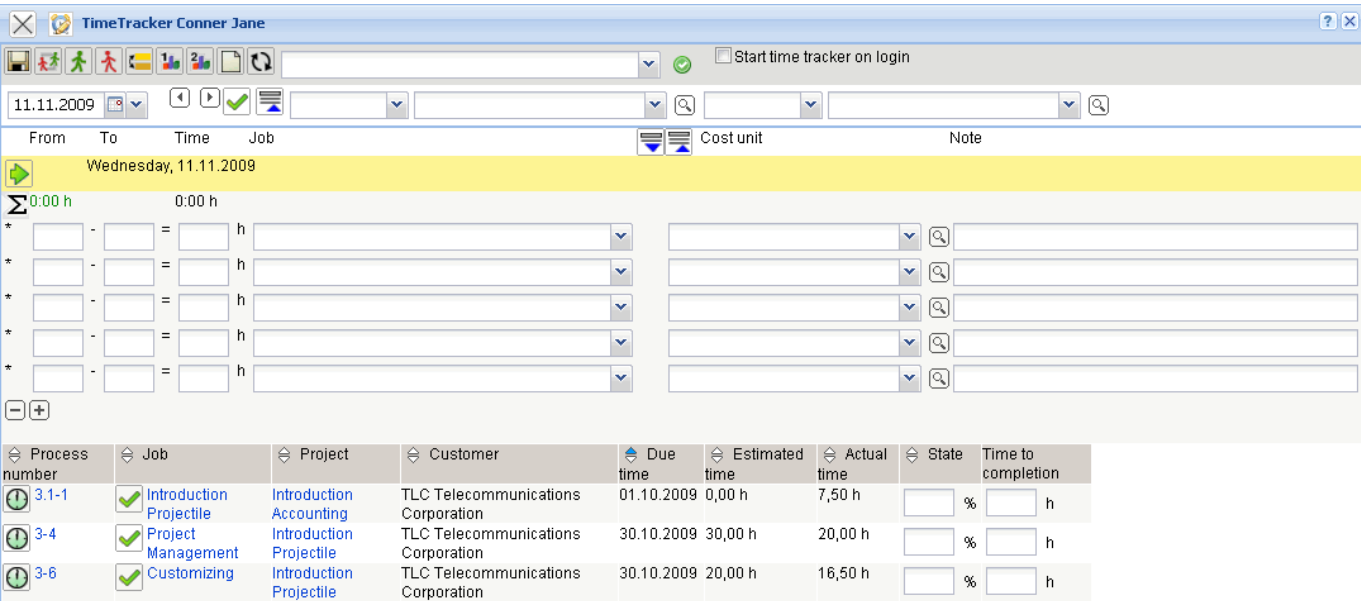
... and to the module "Time tracking" and then ...



in the functionality "Time tracker - today".

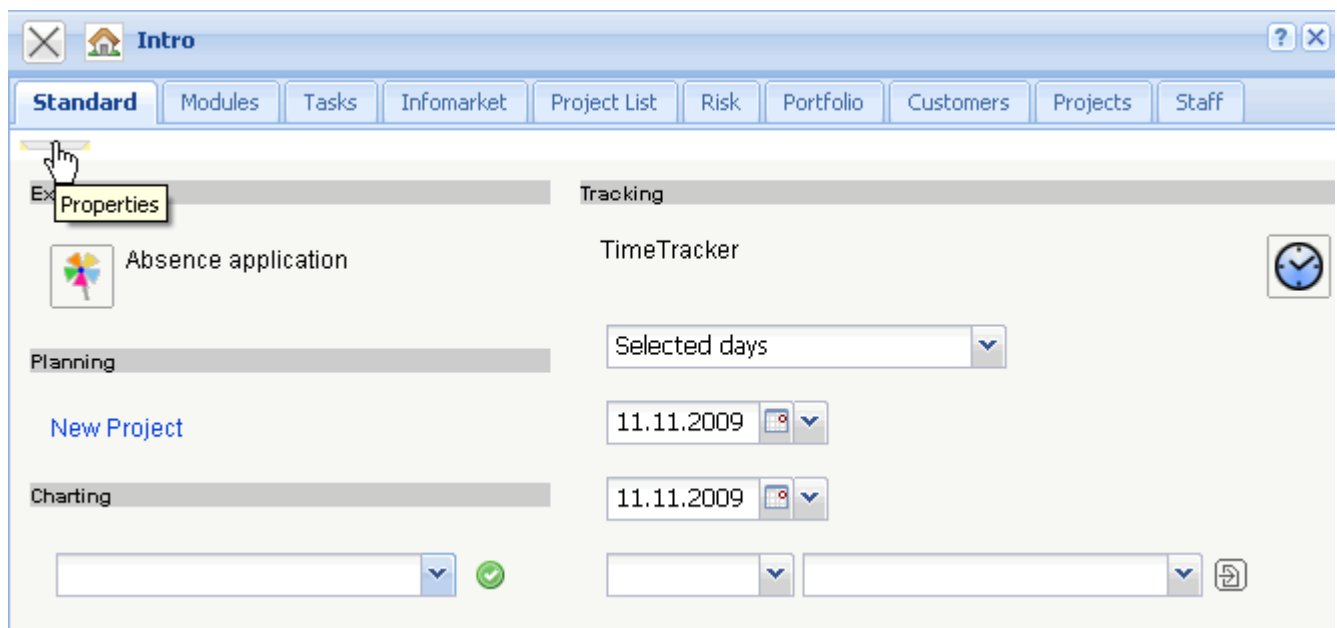


The TimeTracker opens to the current date:



Intro Screens Set-Up

Using the option “My Intro” each user can directly access all important overviews and reports generated from the user. The intro screens can be configured through the properties function. Here, various intro screens can be named and the plug-ins can added. In the current Projectile version, various personalized intro screens and further functionalities for these intro screens are available, for example, for appointments (including actions, milestones and jobs) and queries from advanced search (Profi-Suche).

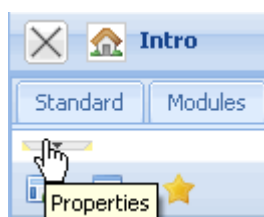


In the beginning, the empty intros look like the following:

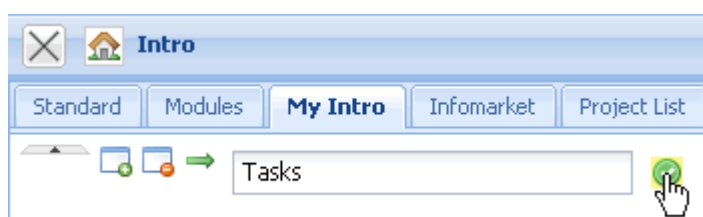


Design-Modus

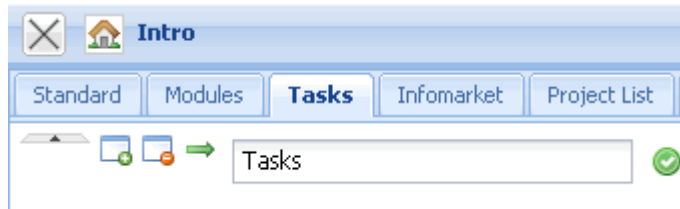
The individual intros can be configured. Change to the tab to be configured and then click the “properties” button:



The name can then be changed ...



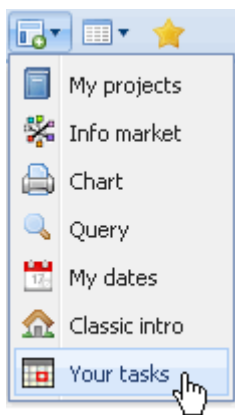
... and the entry is included after clicking the green check mark.



Adding Contents

In the lower part of the intros, contents can be defined, which can then be displayed. Predefined forms as My projects, Your tasks, My dates and the modules Info market and Classic intro can be selected.

Selecting an entry, for example, "Your tasks" ...



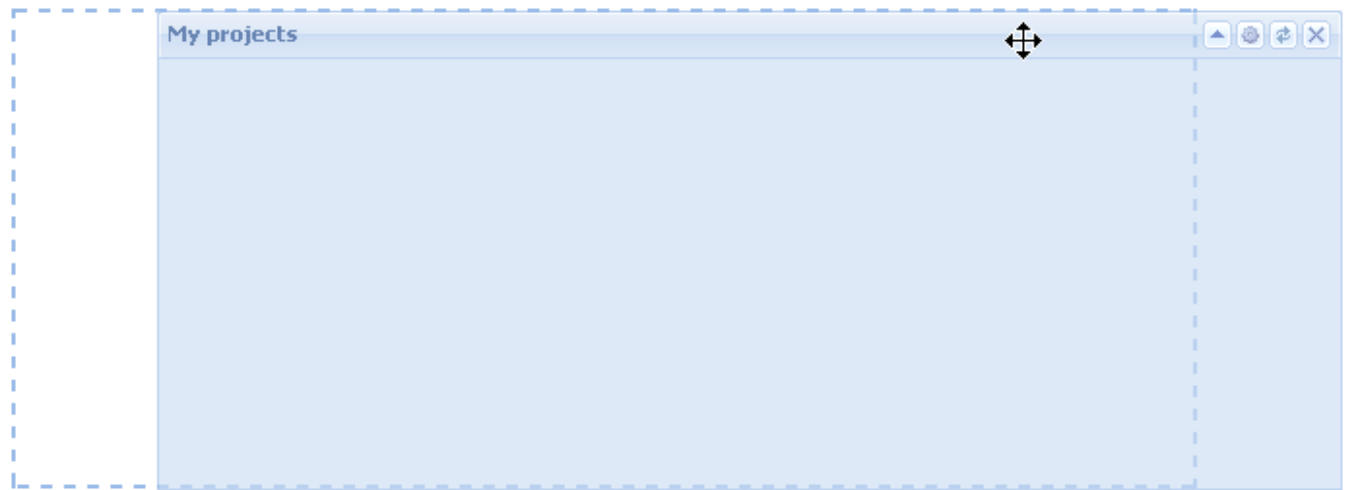
the form is displayed on the left column:

The screenshot shows the 'Intro' application interface. The top navigation bar includes tabs for 'Standard', 'Modules', 'Tasks', 'Infomarket', 'Project List', 'Risk', 'Portfolio', 'Customers', 'Projects', and 'Staff'. Below the navigation bar, there are buttons for 'Save as template', 'Load from template', and 'Delete IntroTemplate'. The main content area displays a 'Your tasks' window with a calendar view. The calendar shows a list of tasks under the 'Overdue' section, including 'Meeting Williams George TLC Telecommunication' on Fri, 09.10.2009 13:00, 'To-do list for introduction' on Mon, 12.10.2009, 'Test journal 1 - Recorded 16.10.2009 00:00:00' on Fri, 16.10.2009, 'Action completed: Project chart 5 Project chart' on Fri, 23.10.2009 15:00, 'Time entry Information from VW-AG 28.10.2009' on Tue, 27.10.2009 23:46, 'Time entry 09:00 - 10:30 Interview Luis Gate 2' on Wed, 28.10.2009 23:45, 'Action 1-8 Williams George Reminder offer' on Thu, 29.10.2009 23:45, and 'Reminder offer Williams George TLC Telecommu' on Fri, 30.10.2009. The 'Today' section is highlighted in yellow, and the 'Tomorrow' section shows 'Project - End planning : 9 Project planning'. The 'Next' section shows '7 Days'.

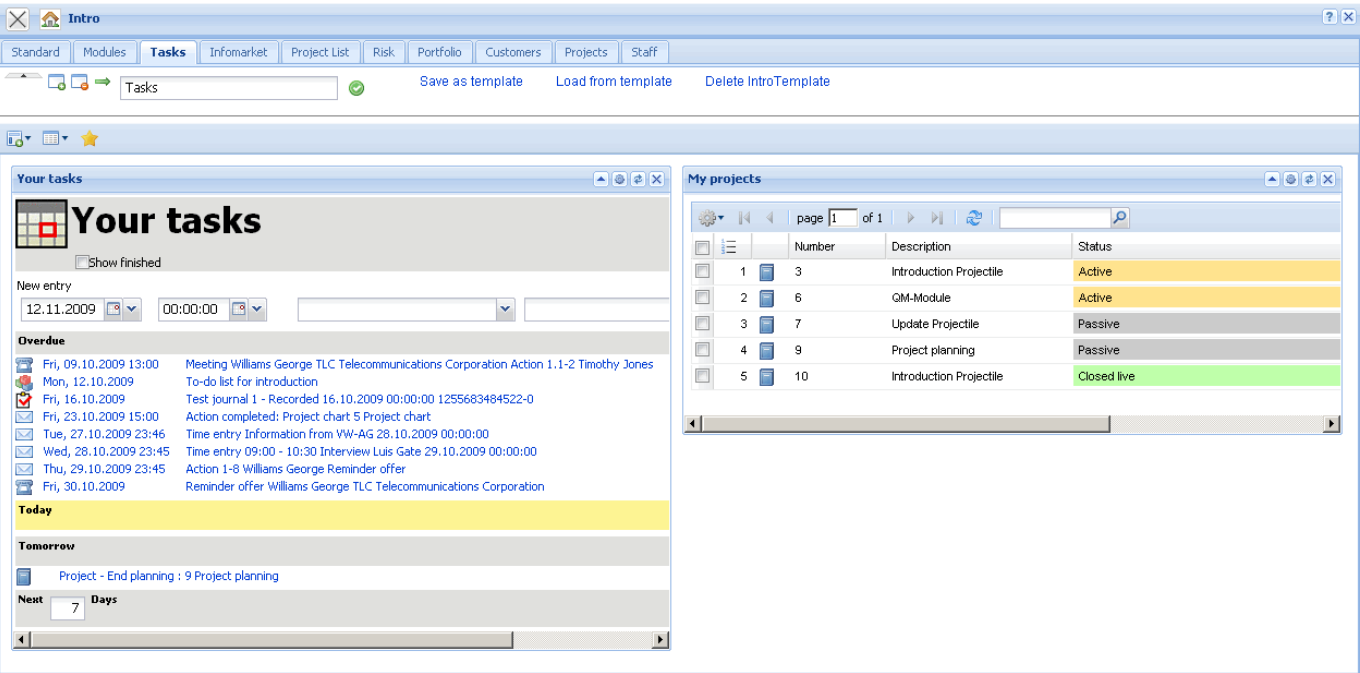
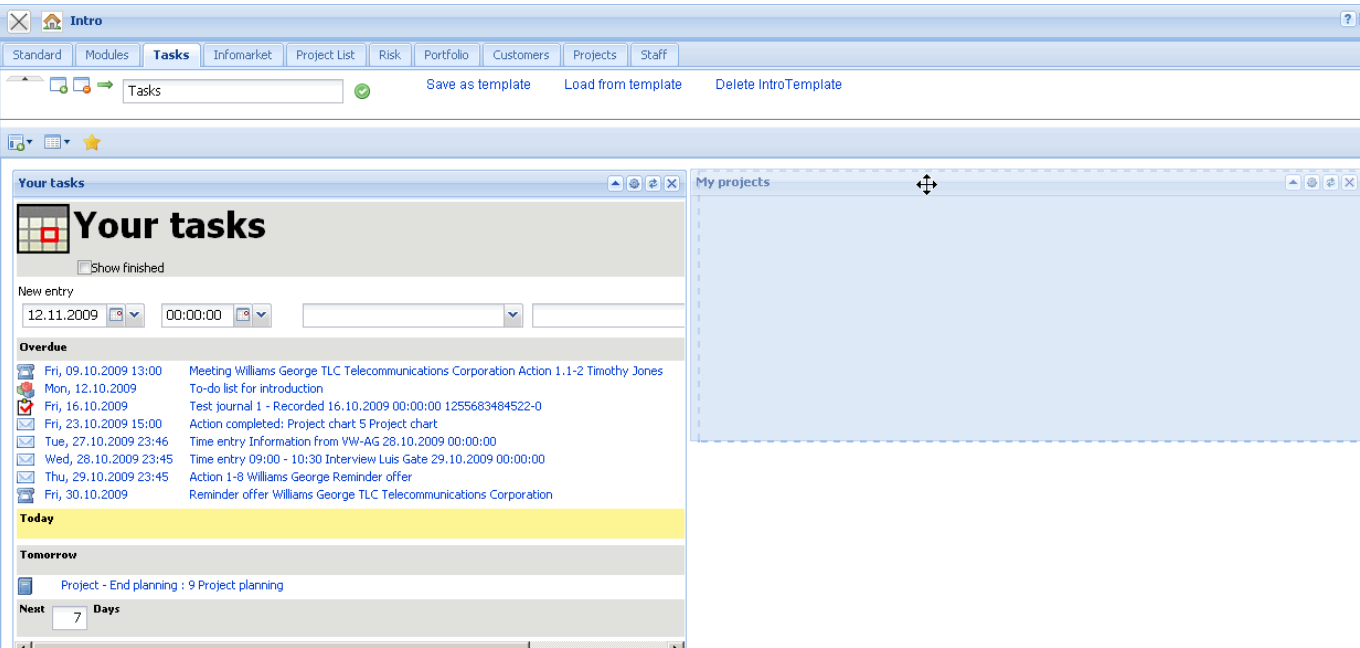
The My project form is added here.

The screenshot shows the 'Intro' application interface. The top navigation bar includes tabs for 'Standard', 'Modules', 'Tasks', 'Infomarket', 'Project List', 'Risk', 'Portfolio', 'Customers', 'Projects', and 'Staff'. Below the navigation bar, there are buttons for 'Save as template', 'Load from template', and 'Delete IntroTemplate'. The main content area displays a 'My projects' window with a calendar view. The calendar shows a list of tasks under the 'Overdue' section, including 'Meeting Williams George TLC Telecommunication' on Fri, 09.10.2009 13:00, 'To-do list for introduction' on Mon, 12.10.2009, 'Test journal 1 - Recorded 16.10.2009 00:00:00' on Fri, 16.10.2009, 'Action completed: Project chart 5 Project chart' on Fri, 23.10.2009 15:00, 'Time entry Information from VW-AG 28.10.2009' on Tue, 27.10.2009 23:46, 'Time entry 09:00 - 10:30 Interview Luis Gate 2' on Wed, 28.10.2009 23:45, 'Action 1-8 Williams George Reminder offer' on Thu, 29.10.2009 23:45, and 'Reminder offer Williams George TLC Telecommu' on Fri, 30.10.2009. The 'Today' section is highlighted in yellow, and the 'Tomorrow' section shows 'Project - End planning : 9 Project planning'. The 'Next' section shows '7 Days'.

This can be moved per Drag&Drop ...

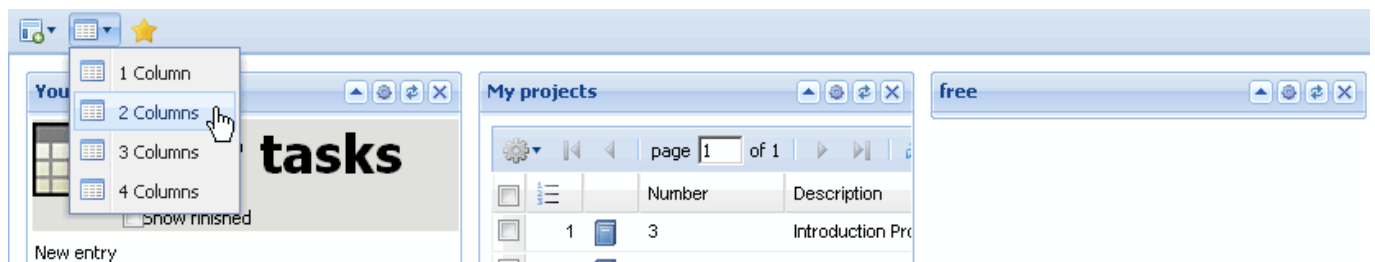


to a different area ...

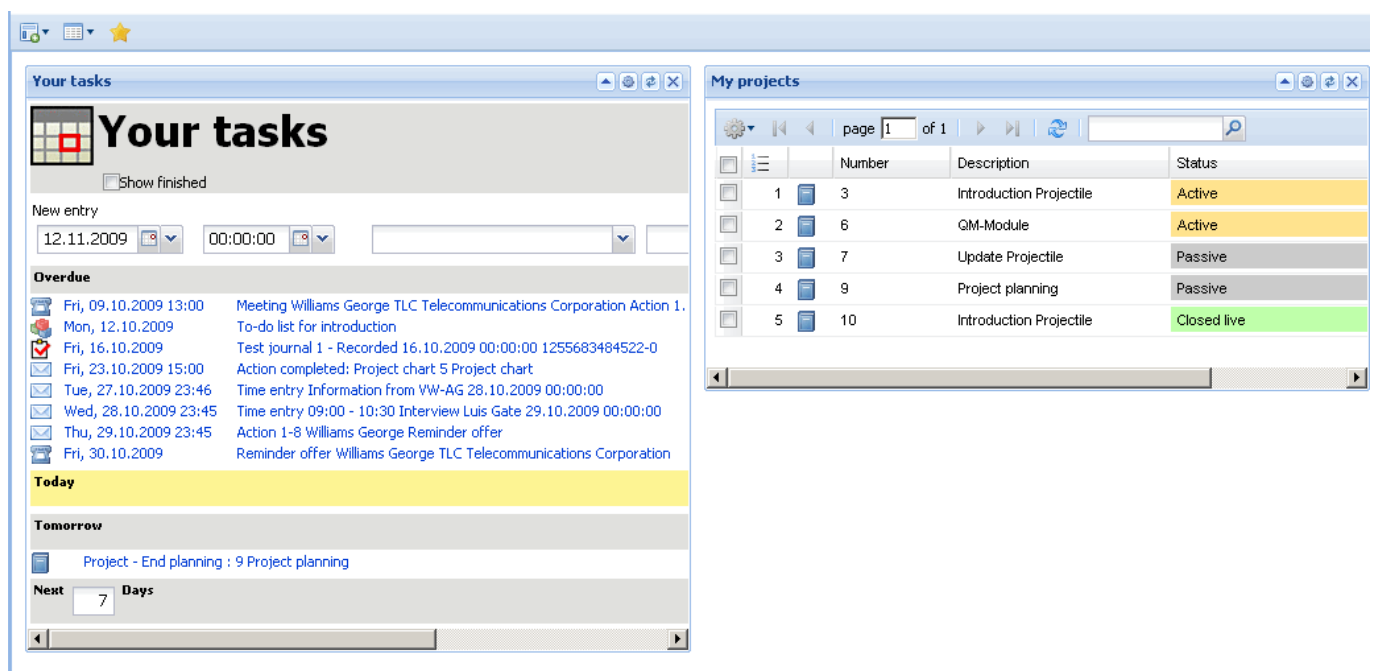


Possible Settings

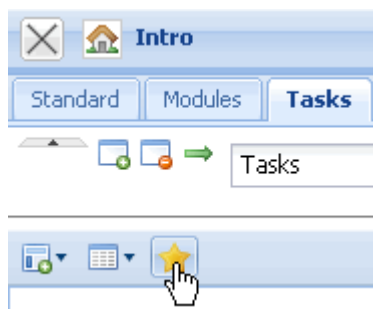
The 2nd button on the lower toolbar defined the amount of columns which should be displayed.



By changing the columns from 3 to 2, the view changes the existing modules:

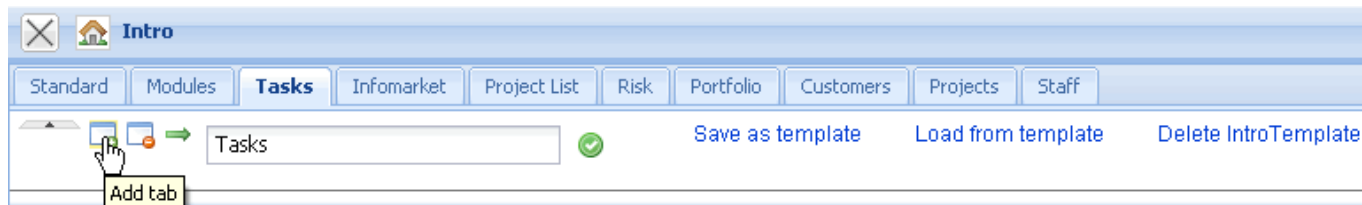


By clicking the favorite button ...

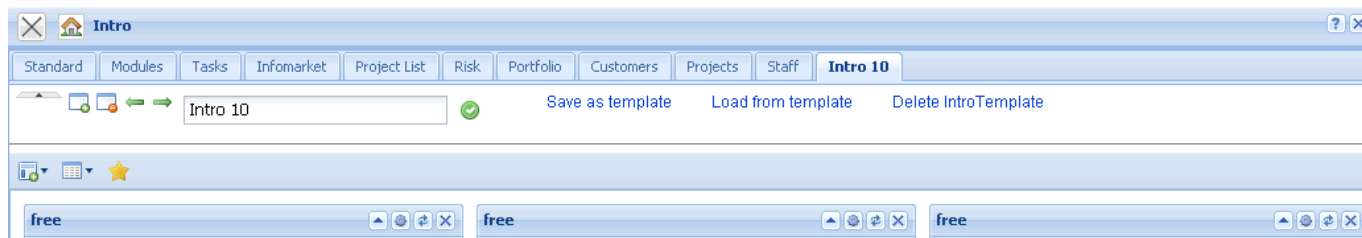


the current tab becomes the standard tab, i.e. when logging in, this tab is always opened first.

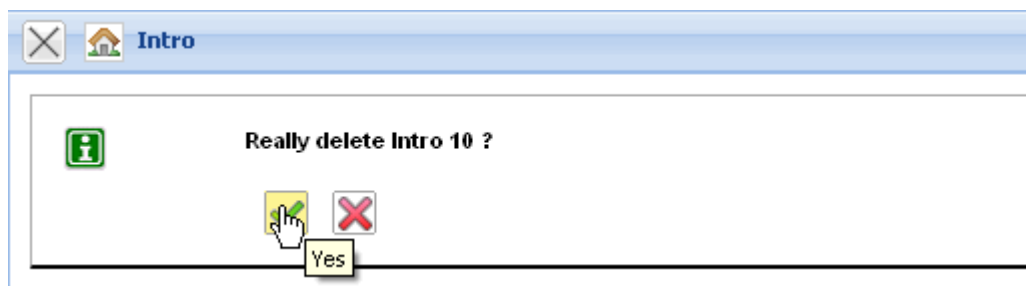
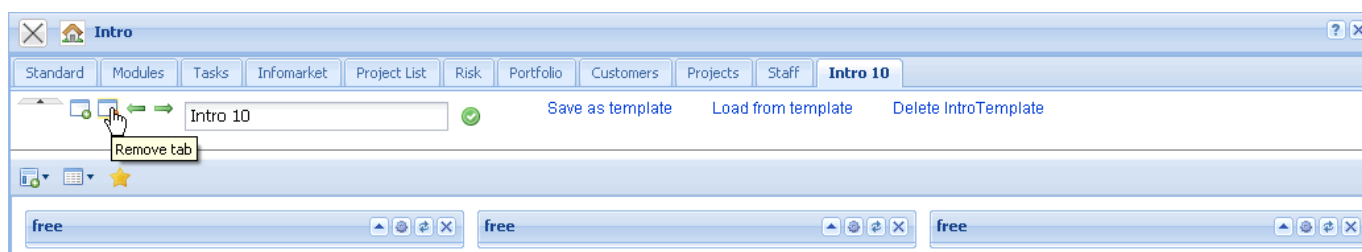
In the top menu bar, further tabs can be added ...



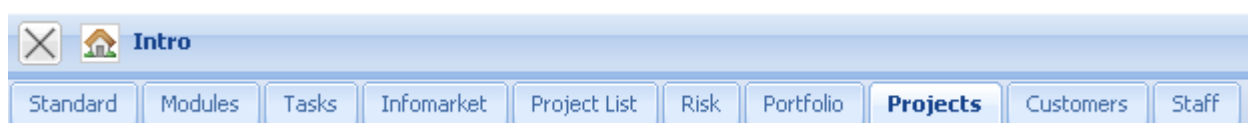
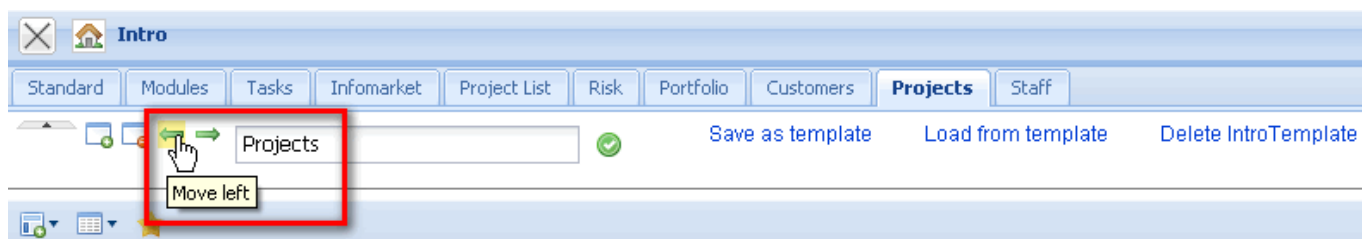
which are included on the right.



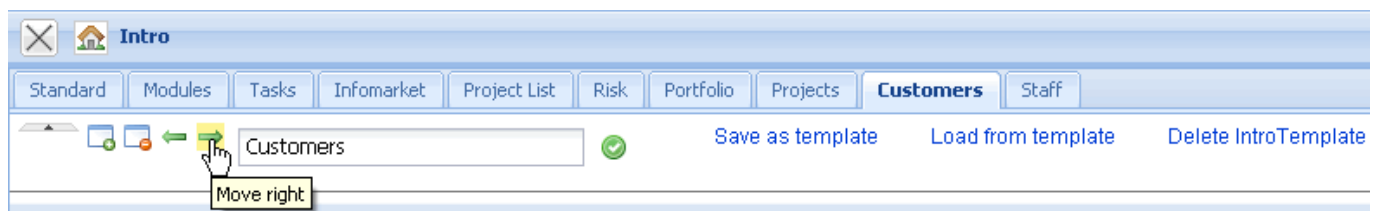
Tabs can also be either deleted ...,



moved to the left ...



or moved to the right.



The intro configuration can be saved ...

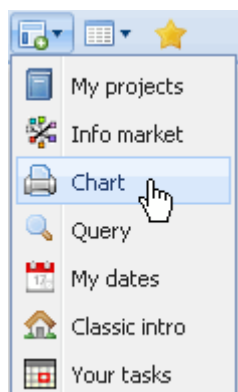
A screenshot of a dialog box titled 'Please enter Name'. It has a green information icon in the top left. Below the title, it says 'Existing Names'. Underneath, 'MyIntro' is listed. There is a text input field containing 'Template for project manager'. At the bottom, there are two buttons: a green checkmark icon (OK) and a red 'x' icon (Cancel). A mouse cursor is pointing at the OK button.

and existing configurations can be loaded ...

A screenshot of a dialog box titled 'Please select: IntroTemplate'. It has a green information icon in the top left. Below the title, there is a dropdown menu. The dropdown is open, showing a list of templates: 'MyIntro', 'Template for Project manager', and 'Template for project manager'. A mouse cursor is pointing at the last item, 'Template for project manager'.

Adding Charts

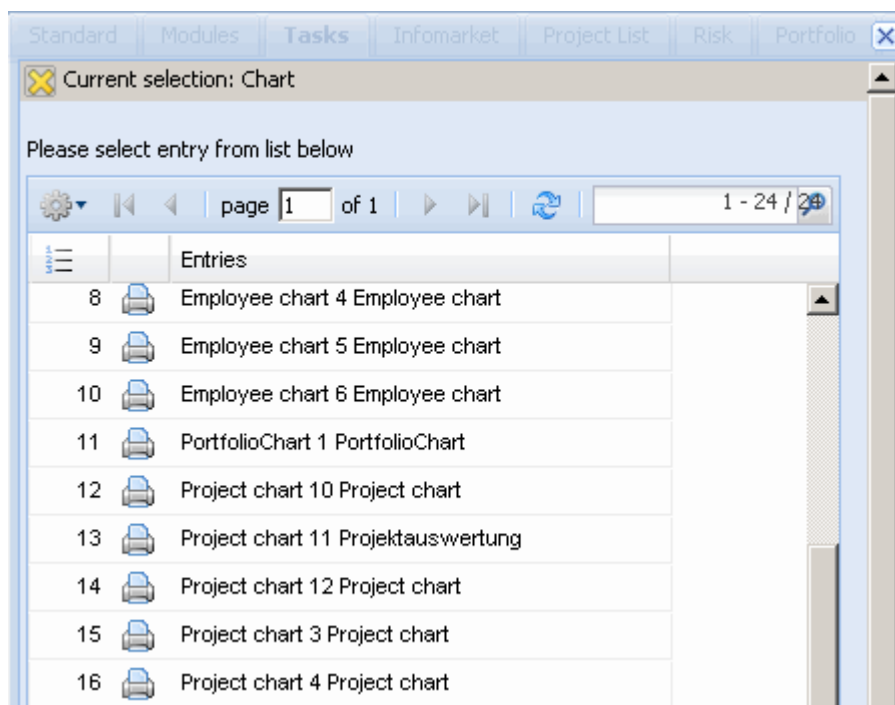
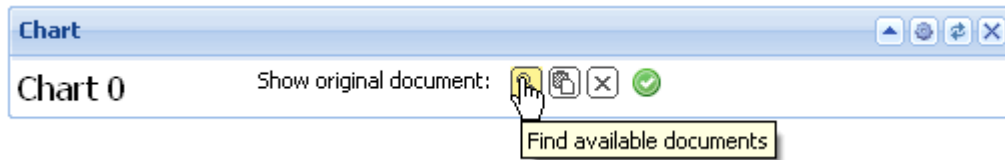
On the intro screens, charts can be displayed. In the configuration of the intro screen, "Chart" can be selected in the menu bar.



An empty chart screen is then displayed on the left.



Using the function “Find available documents” all saved charts are displayed ...



and assigned.

Intro

StandardModuleIntro 1Intro 2Intro 3Intro 4Intro 5Intro 6Intro 7Intro 8

Intro 4Save as templateLoad from templateDelete IntroTemplate

3 Employee chart

Perform nowPlanned execution

Show last resultChange chart

Perform in background

Chart13 - Time sheet

Chart periodLast calendar month

Idql

01.09.200930.09.2009

Quick search

Category

Input data

page 1 of 11 - 4

1	Employee Conner Jane
2	Employee Tate Adam
3	Employee Jones Timothy
4	Employee Müller Georg

3 Employee chart

Perform nowPlanned execution

Show last resultChange chart

Perform in background

3 Employee chart

CreatedAt: 19.11.2009 15:14:02

EmployeeOccupation

EmployeeOccupationSumJob

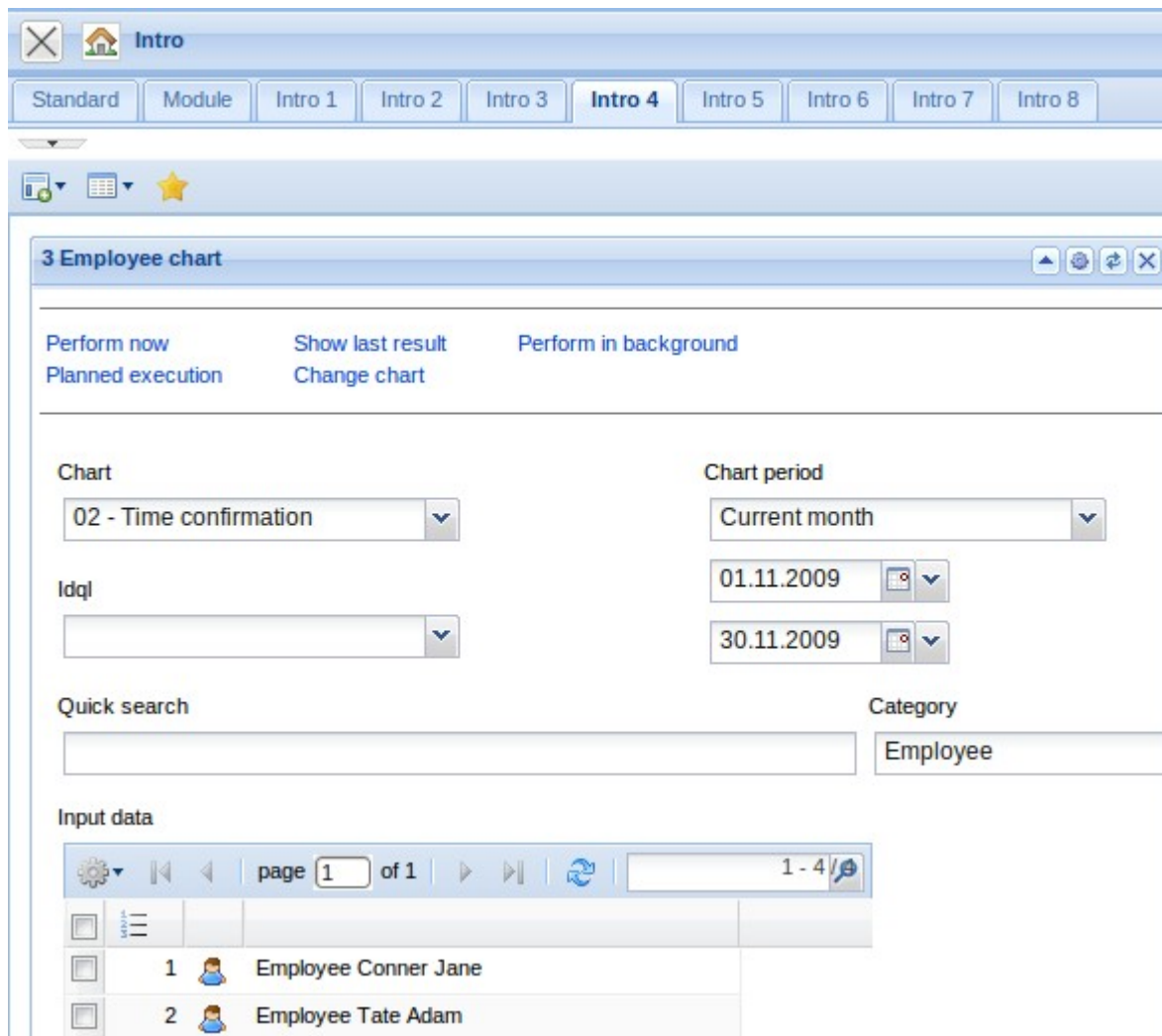
Job	Project	Employee	Occupation	PlannedTime	PlannedBegin	PlannedEnd
3-4 Project Management	3 Introduction Projectile	Conner Jane	Customizing	30,00	19.10.2009	30.10.2009
3-6 Customizing	3 Introduction Projectile	Conner Jane	Schulung	20,00	02.10.2009	30.10.2009
3.1-1 Introduction Projectile	3.1 Introduction Accounting	Conner Jane	Allgemeine Tätigkeit	0,00	09.06.2009	01.10.2009
				50,00		

Settings

Click on the gear wheel symbol on the screen at the right ...



... shows the chart configuration screen again.



Clicking on the reload button directly next to the right ...

3 Employee chart

CreatedAt: 19.11.2009 15:14:02

EmployeeOccupation

EmployeeOccupationSumJob

Job	Project	Employee	Occupation	PlannedTime	PlannedBegin	PlannedEnd
3-4 Project Management	3 Introduction Projectile	Conner Jane	Customizing	30,00	19.10.2009	30.10.2009

generates the chart newly. The x closes the window.

3 Employee chart

CreatedAt: 19.11.2009 15:14:02

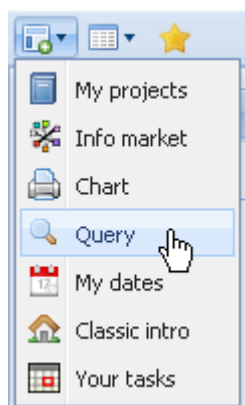
EmployeeOccupation

EmployeeOccupationSumJob

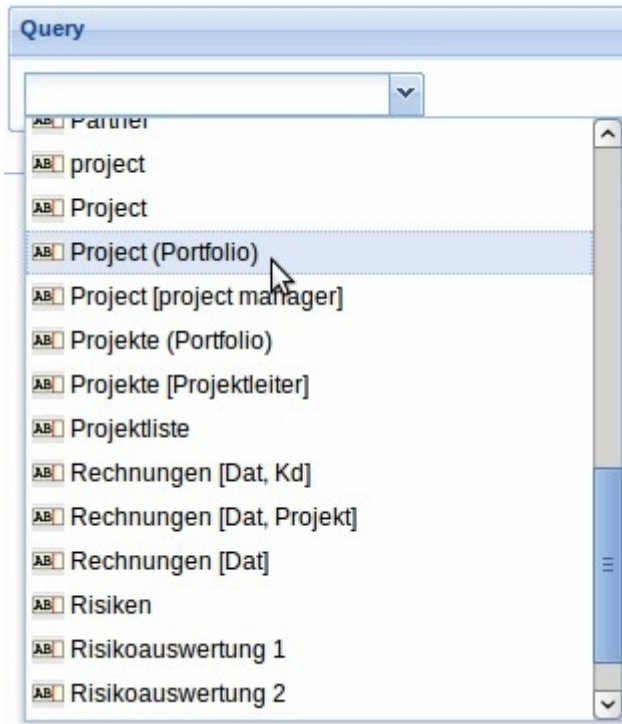
Job	Project	Employee	Occupation	PlannedTime	PlannedBegin	PlannedEnd
3-4 Project Management	3 Introduction Projectile	Conner Jane	Customizing	30,00	19.10.2009	30.10.2009

Queries

Using the query selection ...



a new screen opens which displays the queries. Here, all existing queries can be directly allocated for which the logged on user has permissions.



After selecting the query the result is immediately displayed.

Projekte (Portfolio)							
Projekte (Portfolio) ▼							
Project							
Number	Description	Begin planning	End planning	External order / project	ProductionEffort	Customer	Co
1	Introduction Projectile 2.5	08.09.2009	09.09.2009	1	0	CONSULT GmbH	Na Li:
10	Introduction Projectile	04.11.2009	11.11.2009	0	0		
9	Project planning	02.11.2009	12.11.2009	0	0		
5	QM-Module	15.08.2009	16.10.2009	0	0		
7	Update Projectile	16.10.2009	30.11.2009	1	0	TLC Telecommunications Corporation	W G

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Permanent link: https://infodesire.net/dokuwiki/doku.php?id=en:handbuch:kapitel_3:3.02.4_alternative_arbeitsbereiche&rev=1258643131

Last update: 2019/10/25 14:09

