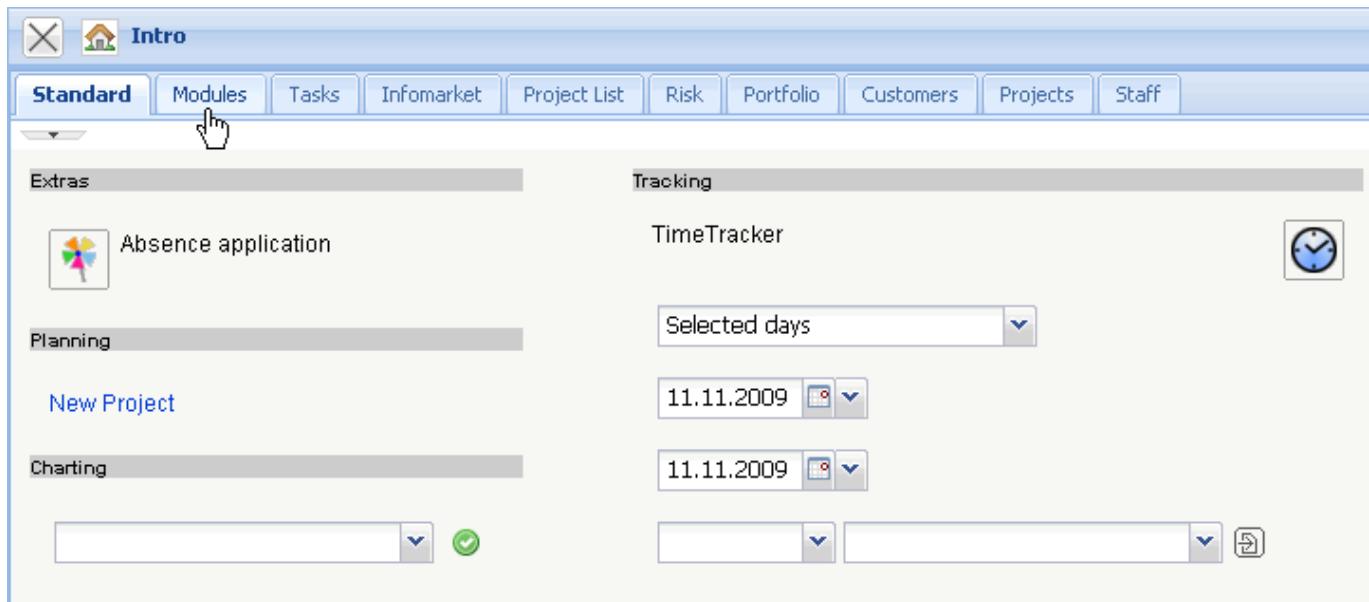


[previous](#) [Home](#) [next](#)

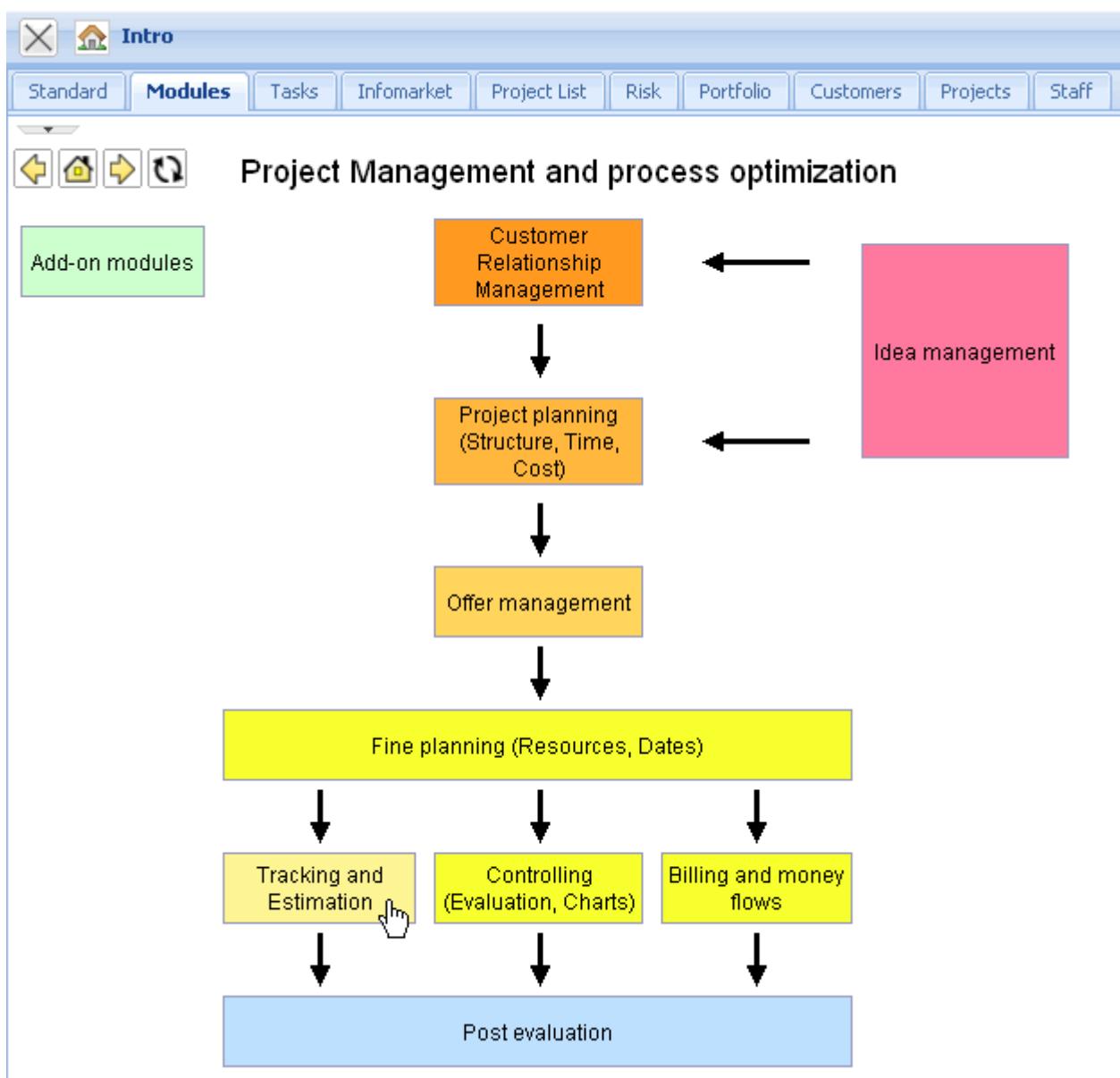
3.02.4 Alternative Work Areas

Projectile offers the user up to eleven intro screens. The first screen is the standard screen, the second intro screen is the module view and all further views can be configured by the user.

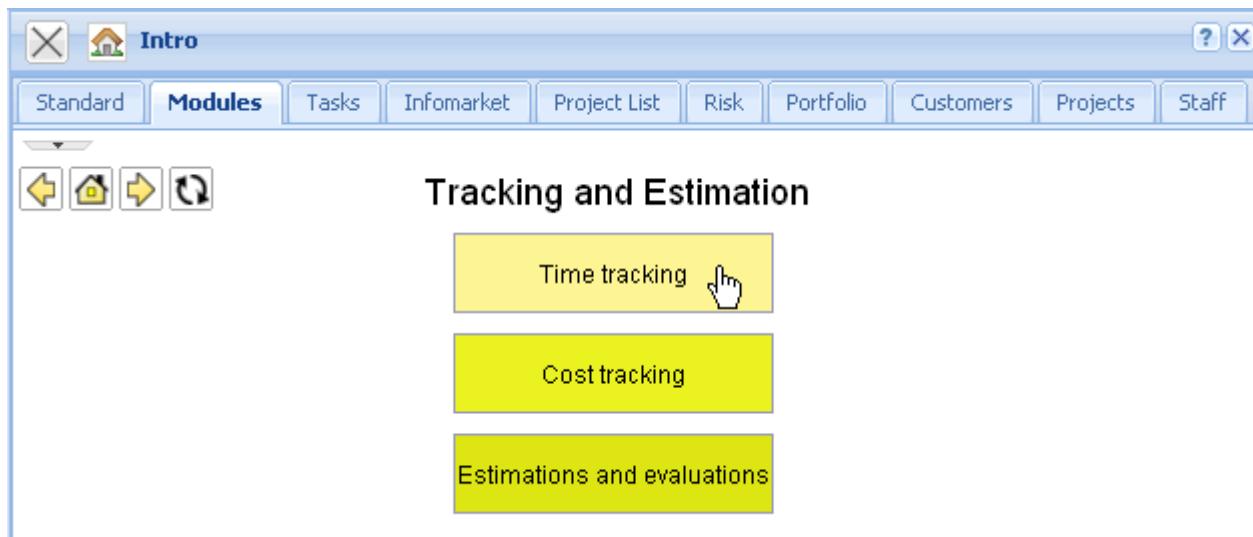


Besides the standard view, the module view is also provided. In this view all available functionalities (which are dependent on the access permissions) are displayed as processes. This view is opened through clicking the tab.

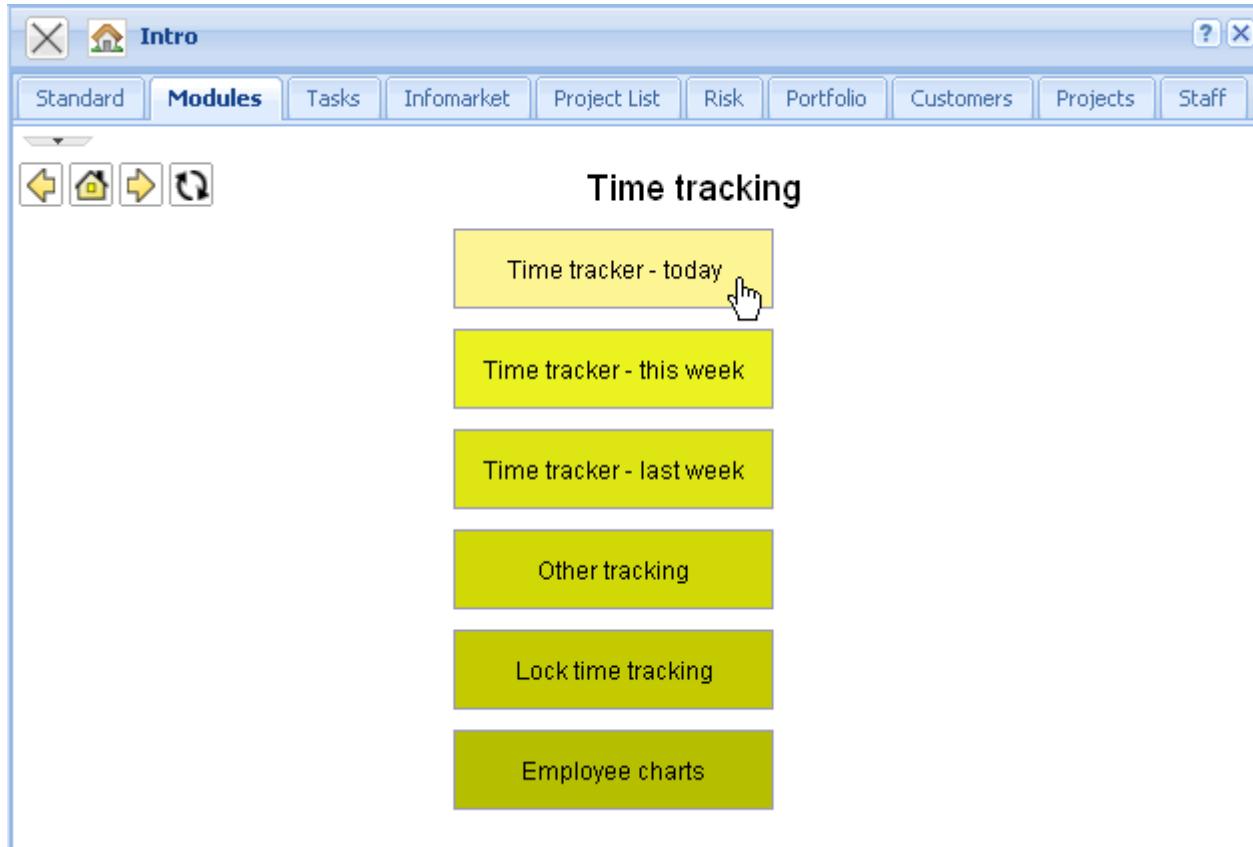
The application can then be used by clicking on the element in the process overview. In the example, the user changes to the “tracking and estimation” view ...



... and to the module “Time tracking” and then ...



in the functionality “Time tracker - today”.



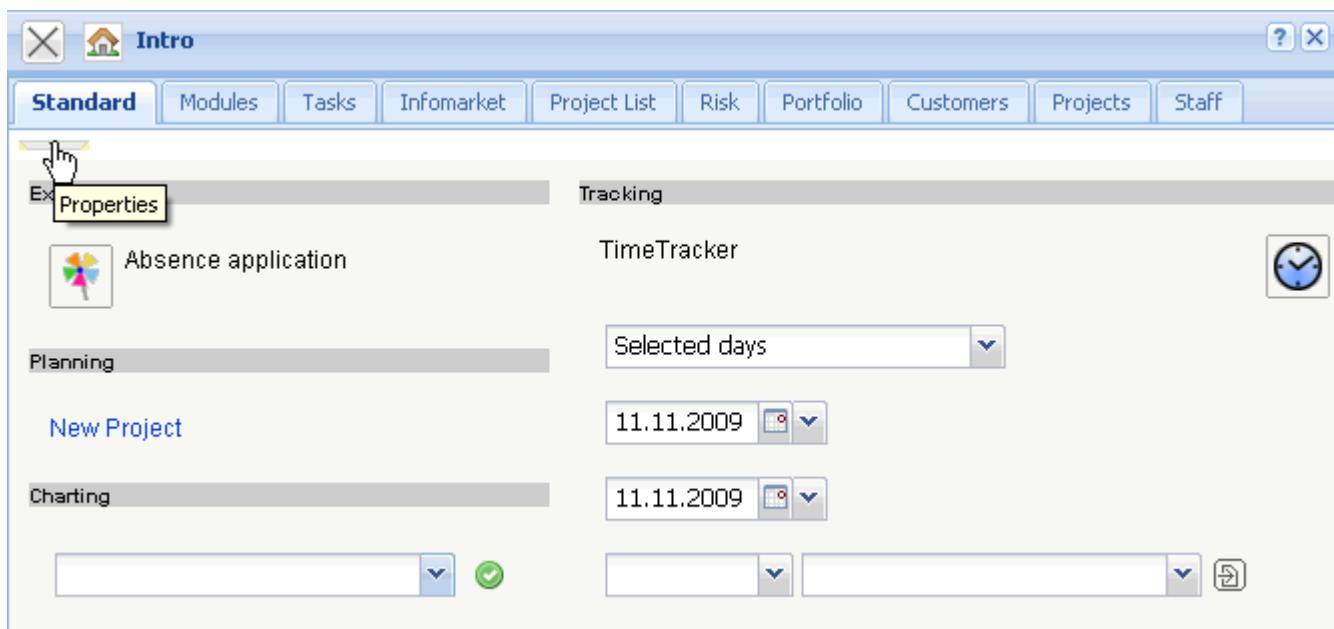
The TimeTracker opens to the current date:

The screenshot shows the "TimeTracker Conner Jane" application window. The top bar includes standard icons and a checkbox for "Start time tracker on login". The main area has a toolbar with various icons. Below the toolbar, there are filters for "From", "To", "Time", and "Job", and a date field set to "Wednesday, 11.11.2008". A summary section shows "Σ 0:00 h" and a breakdown of time entries. A table below lists tasks with columns for Process number, Job, Project, Customer, Due time, Estimated time, Actual time, State, and Time to completion.

Process number	Job	Project	Customer	Due time	Estimated time	Actual time	State	Time to completion
3.1-1	Introduction Projectile	Introduction Accounting	TLC Telecommunications Corporation	01.10.2009 0,00 h		7,50 h		
3-4	Project Management	Introduction Projectile	TLC Telecommunications Corporation	30.10.2009 30,00 h		20,00 h		
3-6	Customizing	Introduction Projectile	TLC Telecommunications Corporation	30.10.2009 20,00 h		16,50 h		

Intro Screens Set-Up

Using the option "My Intro" each user can directly access all important overviews and reports generated from the user. The intro screens can be configured through the properties function. Here, various intro screens can be named and the plug-ins can added. In the current Projectile version, various personalized intro screens and further functionalities for these intro screens are available, for example, for appointments (including actions, milestones and jobs) and queries from advanced search (Profi-Suche).

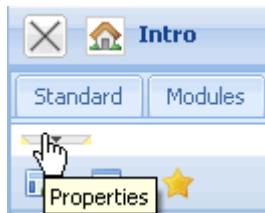


In the beginning, the empty intros look like the following:

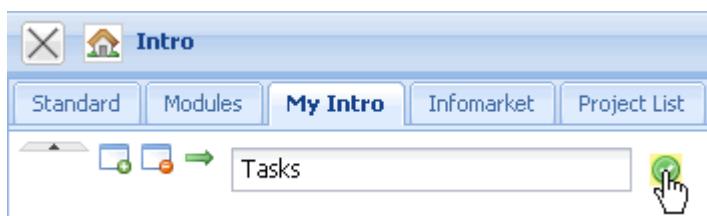


Design-Modus

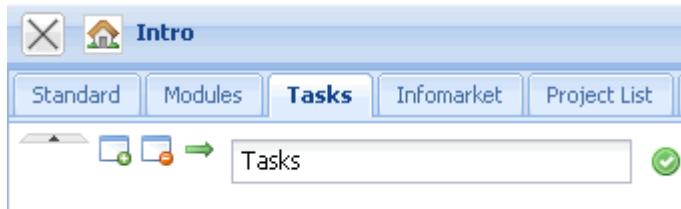
The individual intros can be configured. Change to the tab to be configured and then click the "properties" button:



The name can then be changed ...



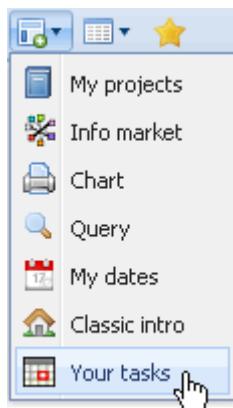
... and the entry is included after clicking the green check mark.



Adding Contents

In the lower part of the intros, contents can be defined, which can then be displayed. Predefined forms as My projects, Your tasks, My dates and the modules Info market and Classic intro can be selected.

Selecting an entry, for example, "Your tasks" ...



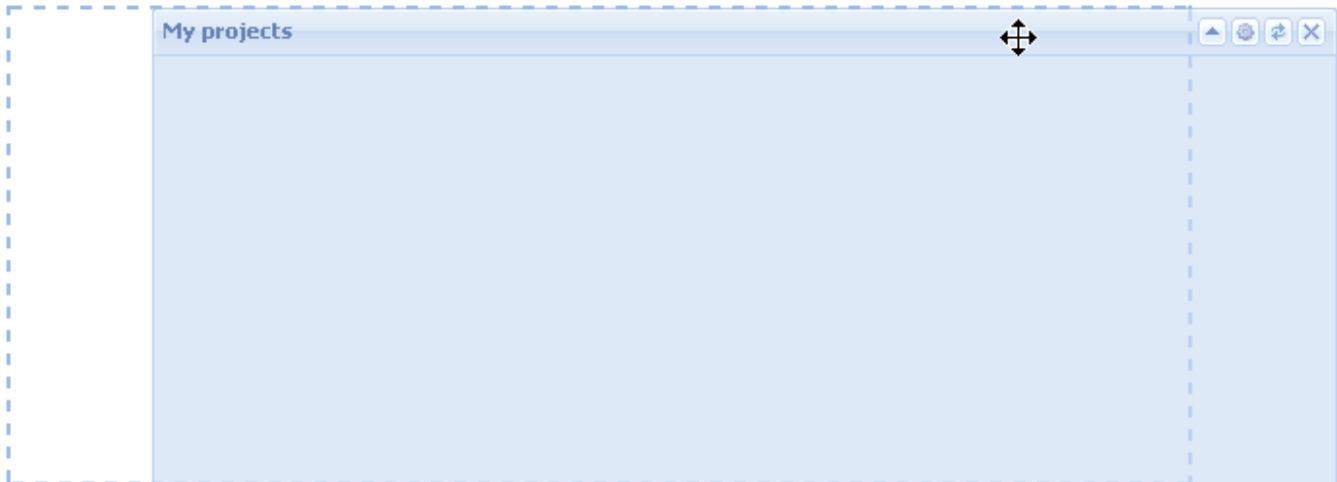
the form is displayed on the left column:

The screenshot shows the Infodesire software interface with the 'Tasks' module selected in the top navigation bar. The main area displays a 'Your tasks' list. On the left, there's a sidebar with sections for 'Overdue', 'Today', and 'Tomorrow'. A 'New entry' form is visible at the top. The 'Overdue' section lists several tasks with due dates and descriptions. The 'Today' section has one task listed. The 'Tomorrow' section has one task listed. A 'Next 7 Days' button is also present.

The My project form is added here.

This screenshot shows the same software interface as above, but with a 'My projects' item highlighted in the sidebar. The main area still displays the 'Your tasks' list.

This can be moved per Drag&Drop ...



to a different area ...

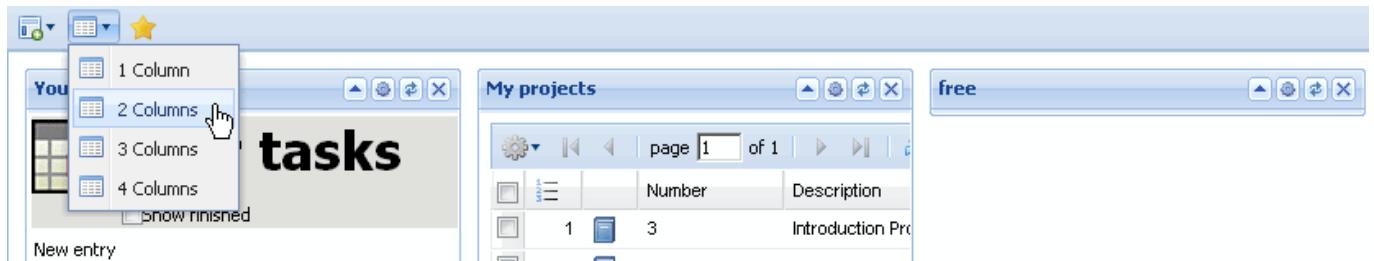
The software interface has been modified to show a two-column layout. The left column contains the 'Your tasks' workspace, which includes a title bar, a search bar, and a detailed task list. The right column contains the 'My projects' workspace, which is now a smaller window within the main frame. The 'Your tasks' workspace is currently active, displaying a list of tasks for the week, including meetings and project planning items.

The software interface has been modified to show a two-column layout. The left column contains the 'Your tasks' workspace, which includes a title bar, a search bar, and a detailed task list. The right column contains the 'My projects' workspace, which is now a larger window within the main frame. The 'Your tasks' workspace is currently active, displaying a list of tasks for the week, including meetings and project planning items. The 'My projects' workspace shows a table with five rows of project data:

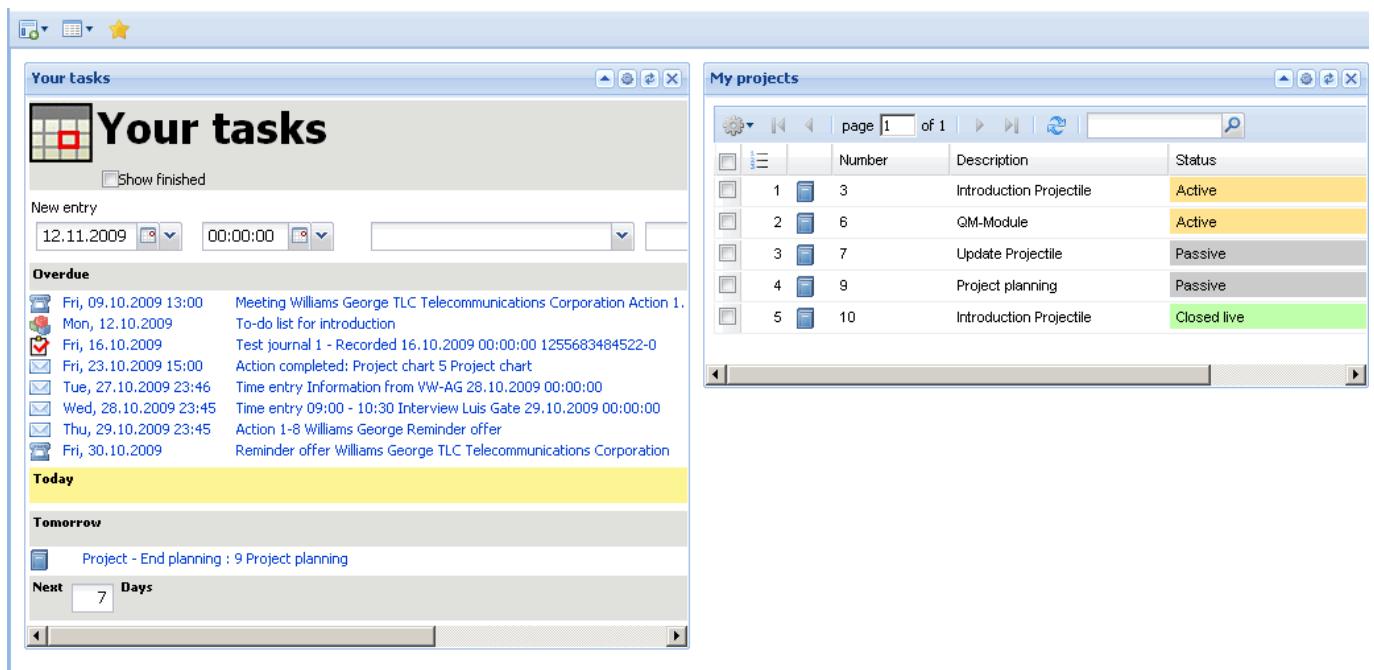
Number	Description	Status
1	Introduction Projectile	Active
2	QM-Module	Active
3	Update Projectile	Passive
4	Project planning	Passive
5	Introduction Projectile	Closed live

Possible Settings

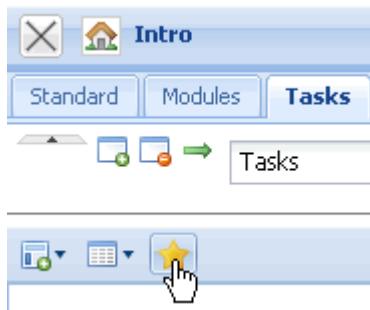
The 2nd button on the lower toolbar defined the amount of columns which should be displayed.



By changing the columns from 3 to 2, the view changes the existing modules:

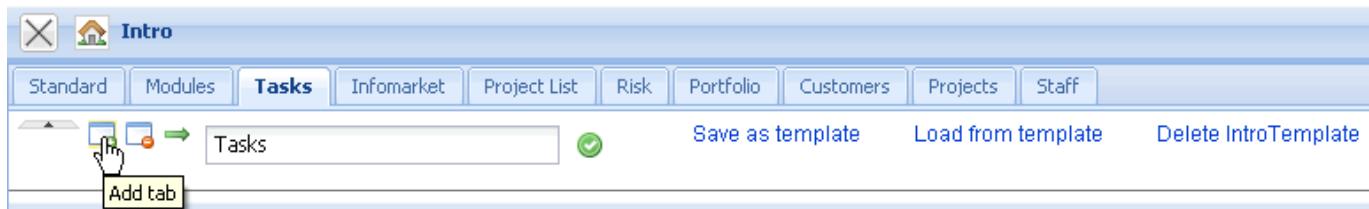


By clicking the favorite button ...

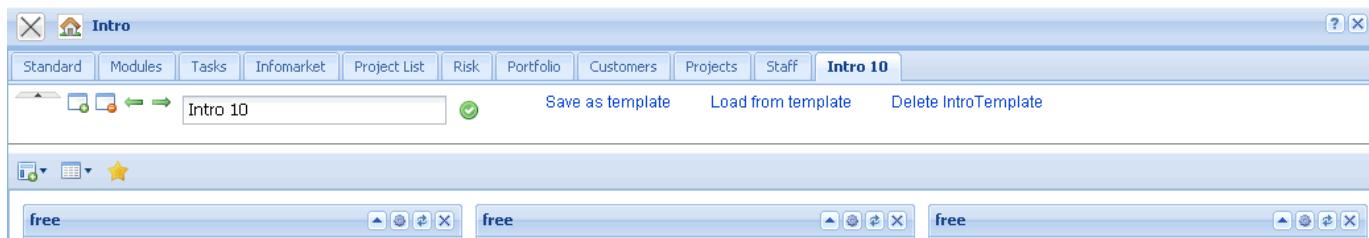


the current tab becomes the standard tab, i.e. when logging in, this tab is always opened first.

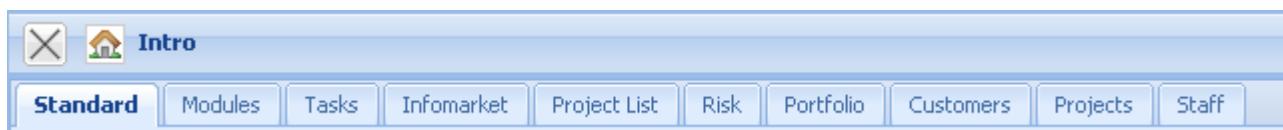
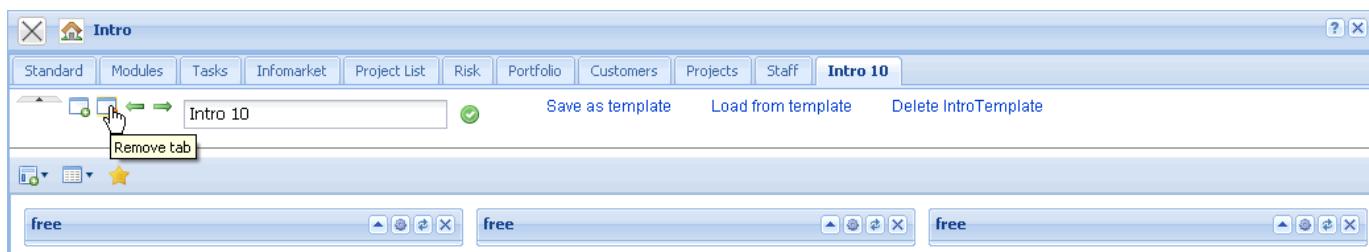
In the top menu bar, further tabs can be added ...



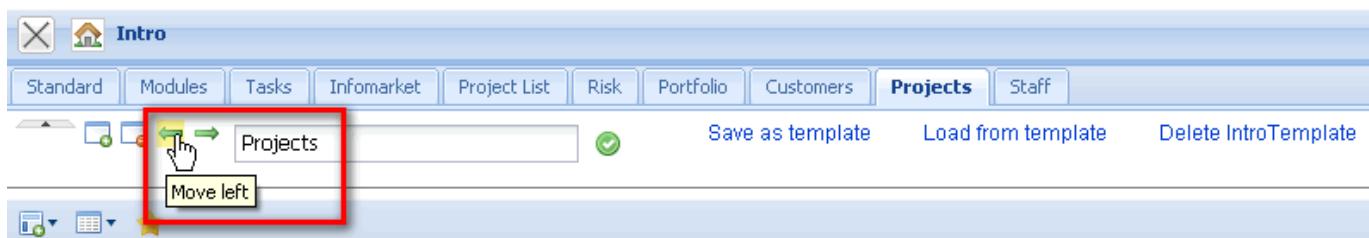
which are included on the right.



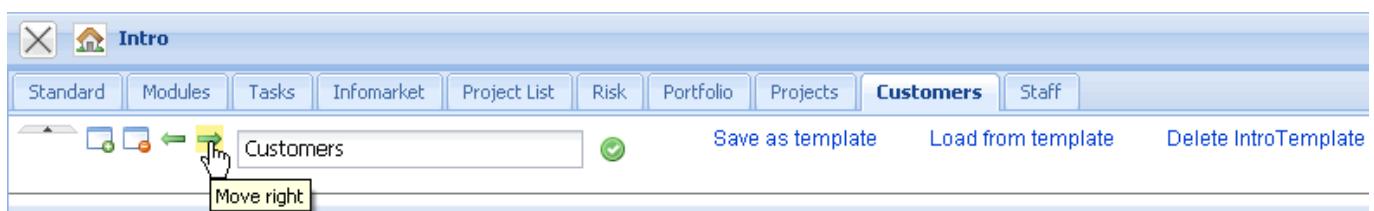
Tabs can also be either deleted ...,



moved to the left ...



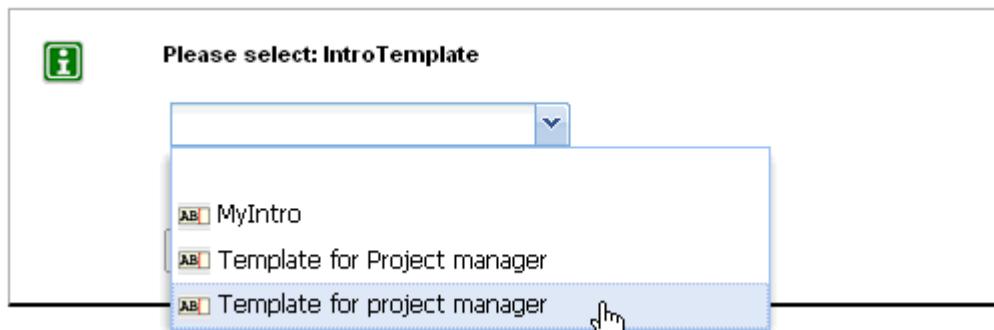
or moved to the right.



The intro configuration can be saved ...

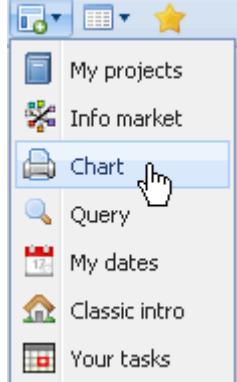


and existing configurations can be loaded ...



Adding Charts

On the intro screens, charts can be displayed. In the configuration of the intro screen, "Chart" can be selected in the menu bar.



An empty chart screen is then displayed on the left.



Using the function "Find available documents" all saved charts are displayed ...

A screenshot of a software interface showing a list of saved charts. The title bar includes tabs for Standard, Modules, Tasks, Infomarket, Project List, Risk, and Portfolio. A sub-menu window titled "Current selection: Chart" is open, showing a list of entries from 8 to 16. The list includes "Employee chart 4 Employee chart", "Employee chart 5 Employee chart", "Employee chart 6 Employee chart", "PortfolioChart 1 PortfolioChart", "Project chart 10 Project chart", "Project chart 11 Projektauswertung", "Project chart 12 Project chart", "Project chart 3 Project chart", and "Project chart 4 Project chart".

Entries
8 Employee chart 4 Employee chart
9 Employee chart 5 Employee chart
10 Employee chart 6 Employee chart
11 PortfolioChart 1 PortfolioChart
12 Project chart 10 Project chart
13 Project chart 11 Projektauswertung
14 Project chart 12 Project chart
15 Project chart 3 Project chart
16 Project chart 4 Project chart

and assigned.

Intro

Standard Module Intro 1 Intro 2 Intro 3 **Intro 4** Intro 5 Intro 6 Intro 7 Intro 8

Intro 4 Save as template Load from template Delete IntroTemplate

3 Employee chart

Perform now Show last result Perform in background
Planned execution Change chart

Chart Chart period
13 - Time sheet Last calendar month
Idql
01.09.2009 30.09.2009

Quick search Category

Input data

Employee	Name
1	Employee Conner Jane
2	Employee Tate Adam
3	Employee Jones Timothy
4	Employee Müller Georg

3 Employee chart

Perform now Show last result Perform in background
Planned execution Change chart

3 Employee chart

CreatedAt: 19.11.2009 15:14:02

EmployeeOccupation

EmployeeOccupationSumJob

Job	Project	Employee	Occupation	PlannedTime	PlannedBegin	PlannedEnd
3-4 Project Management	3 Introduction Projectile	Conner Jane	Customizing	30,00	19.10.2009	30.10.2009
3-6 Customizing	3 Introduction Projectile	Conner Jane	Schulung	20,00	02.10.2009	30.10.2009
3.1-1 Introduction Projectile	3.1 Introduction Accounting	Conner Jane	Allgemeine Tätigkeit	0,00	09.06.2009	01.10.2009

Settings

Click on the gear wheel symbol on the screen at the right ...

The screenshot shows the 'Employee chart' configuration screen. At the top, there is a toolbar with icons for creating, saving, and deleting. Below it, a message says 'CreatedAt: 19.11.2009 15:14:02'. The main title is 'EmployeeOccupation'. The configuration area includes tabs for Standard, Module, and various Intro modules, with 'Intro 4' currently selected.

... shows the chart configuration screen again.

The screenshot shows the 'Employee chart' configuration screen again. It features a toolbar with icons for creating, saving, and deleting. Below the toolbar, there are buttons for 'Perform now', 'Show last result', 'Perform in background', 'Planned execution', and 'Change chart'. The 'Chart' section shows '02 - Time confirmation' selected. The 'Chart period' section shows 'Current month' with dates '01.11.2009' and '30.11.2009'. The 'Quick search' and 'Category' sections are also visible. The 'Input data' section contains a table with two rows:

		Employee Conner Jane	Employee Tate Adam
1	Employee	Employee Conner Jane	Employee Tate Adam
2	Employee		

Clicking on the reload button directly next to the right ...

3 Employee chart

CreatedAt: 19.11.2009 15:14:02

EmployeeOccupation

EmployeeOccupationSumJob

Job	Project	Employee	Occupation	PlannedTime	PlannedBegin	PlannedEnd
3-4 Project Management	3 Introduction Projectile	Conner Jane	Customizing	30,00	19.10.2009	30.10.2009

generates the chart newly. The x closes the window.

3 Employee chart

CreatedAt: 19.11.2009 15:14:02

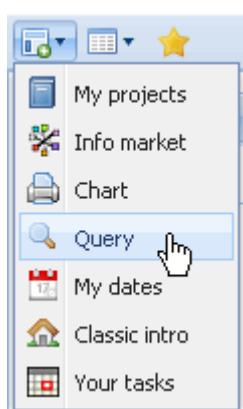
EmployeeOccupation

EmployeeOccupationSumJob

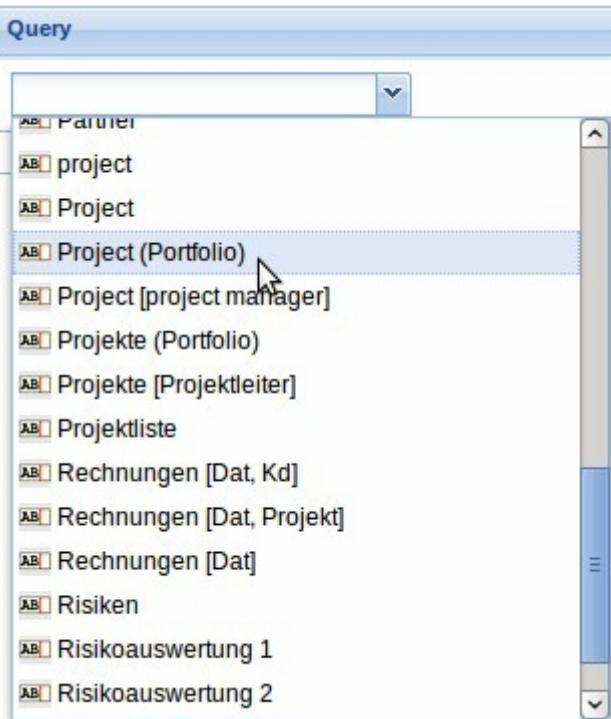
Job	Project	Employee	Occupation	PlannedTime	PlannedBegin	PlannedEnd
3-4 Project Management	3 Introduction Projectile	Conner Jane	Customizing	30,00	19.10.2009	30.10.2009

Queries

Using the query selection ...



a new screen opens which displays the queries. Here, all existing queries can be directly allocated for which the logged on user has permissions.



After selecting the query the result is immediately displayed.

Projekte (Portfolio)

Projekte (Portfolio) ▾

Project

Number	Description	Begin planning	End planning	External order / project	ProductionEffort	Customer	Co
1	Introduction Projectile 2.5	08.09.2009	09.09.2009	1	0	CONSULT GmbH	Na Lit
10	Introduction Projectile	04.11.2009	11.11.2009	0	0		
9	Project planning	02.11.2009	12.11.2009	0	0		
5	QM-Module	15.08.2009	16.10.2009	0	0		
7	Update Projectile	16.10.2009	30.11.2009	1	0	TLC Telecommunications Corporation	W Ge

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