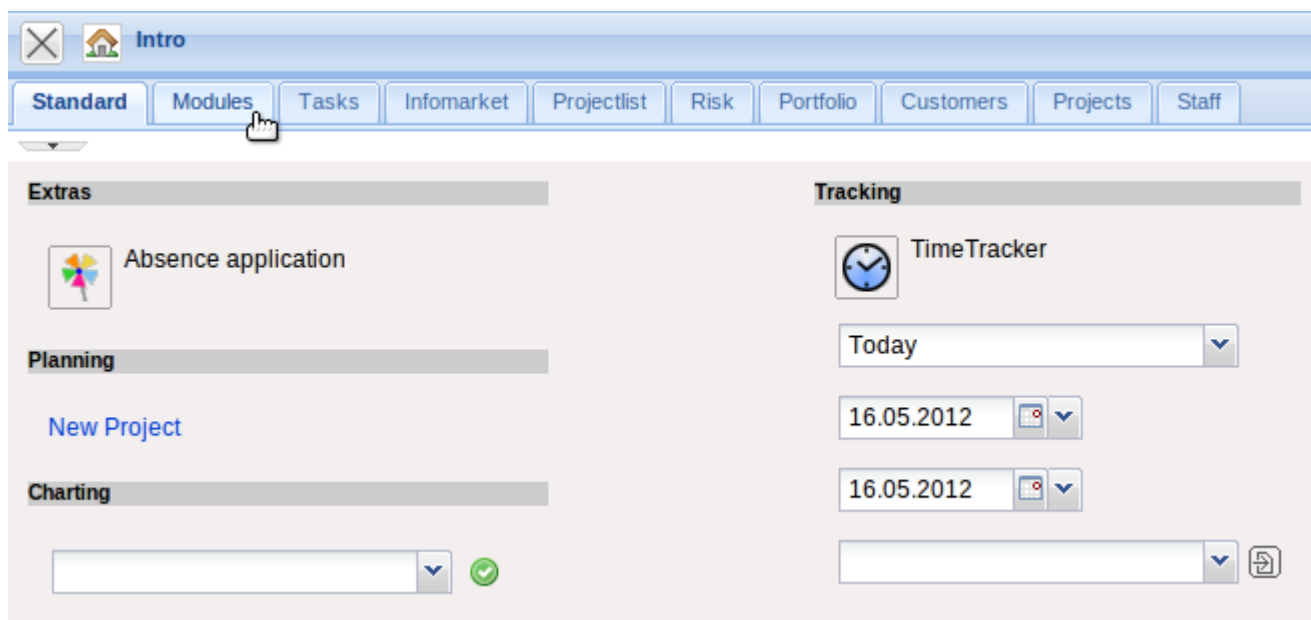


[previous](#) [Home](#) [next](#)

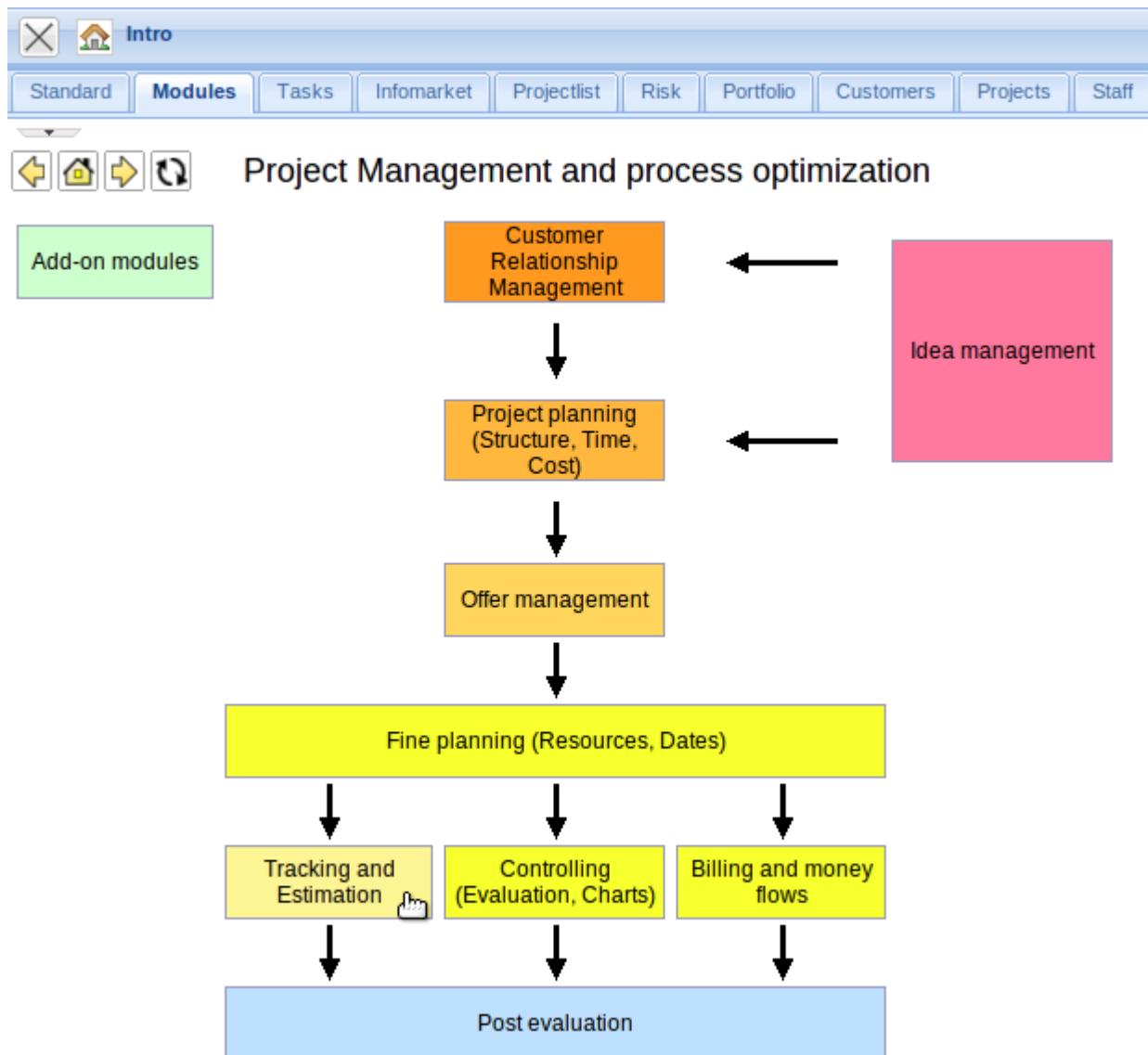
3.02.04 Alternative Work Areas

Projectile offers the user up to eleven intro screens. The first screen is the standard screen, the second intro screen is the module view and all further views can be configured by the user.

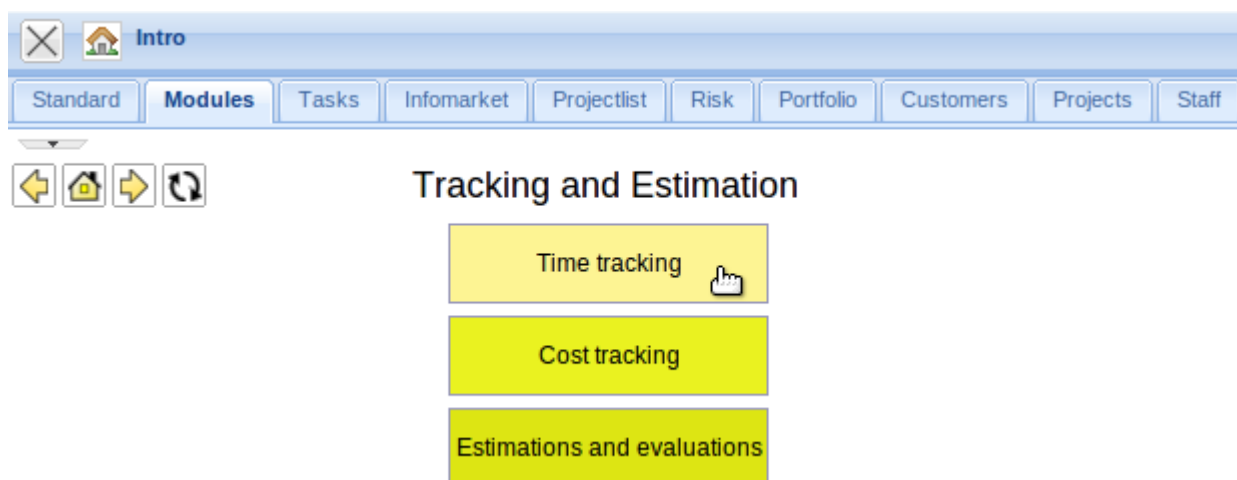


Besides the standard view, the module view is also provided. In this view all available functionalities (which are dependent on the access permissions) are displayed as processes. This view is opened through clicking the tab.

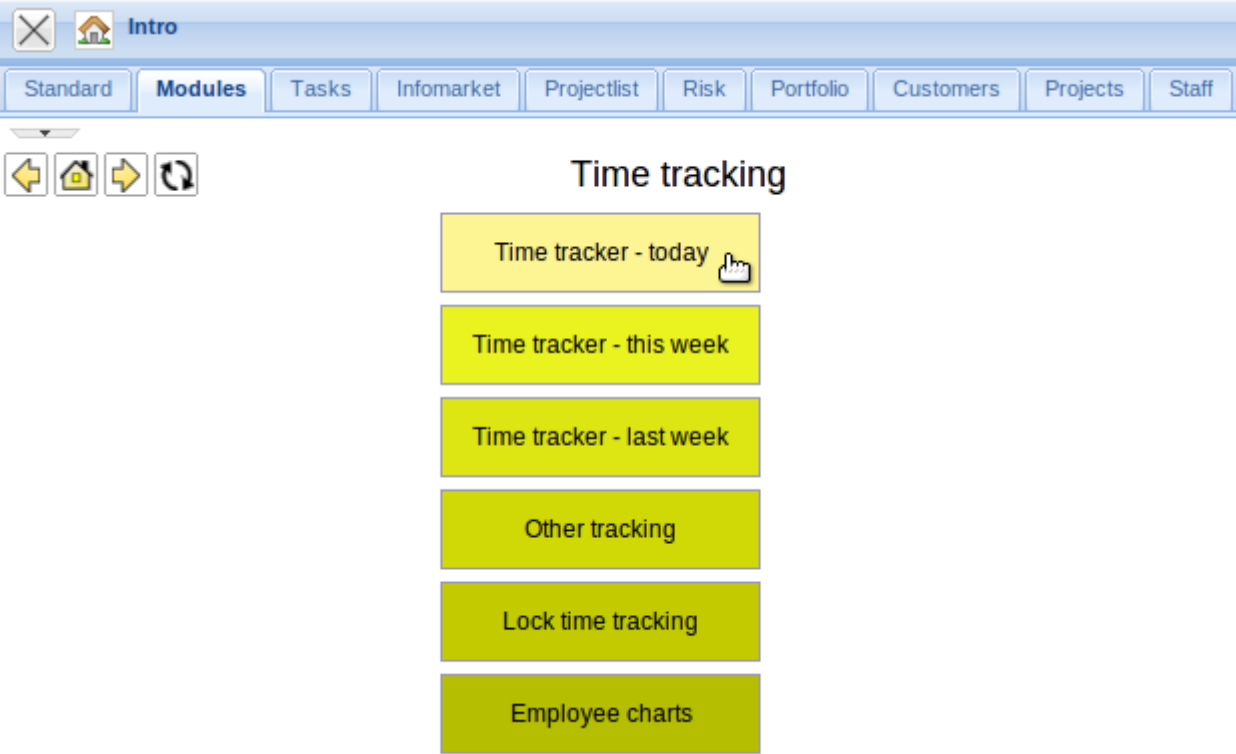
The application can then be used by clicking on the element in the process overview. In the example, the user changes to the “tracking and estimation” view ...



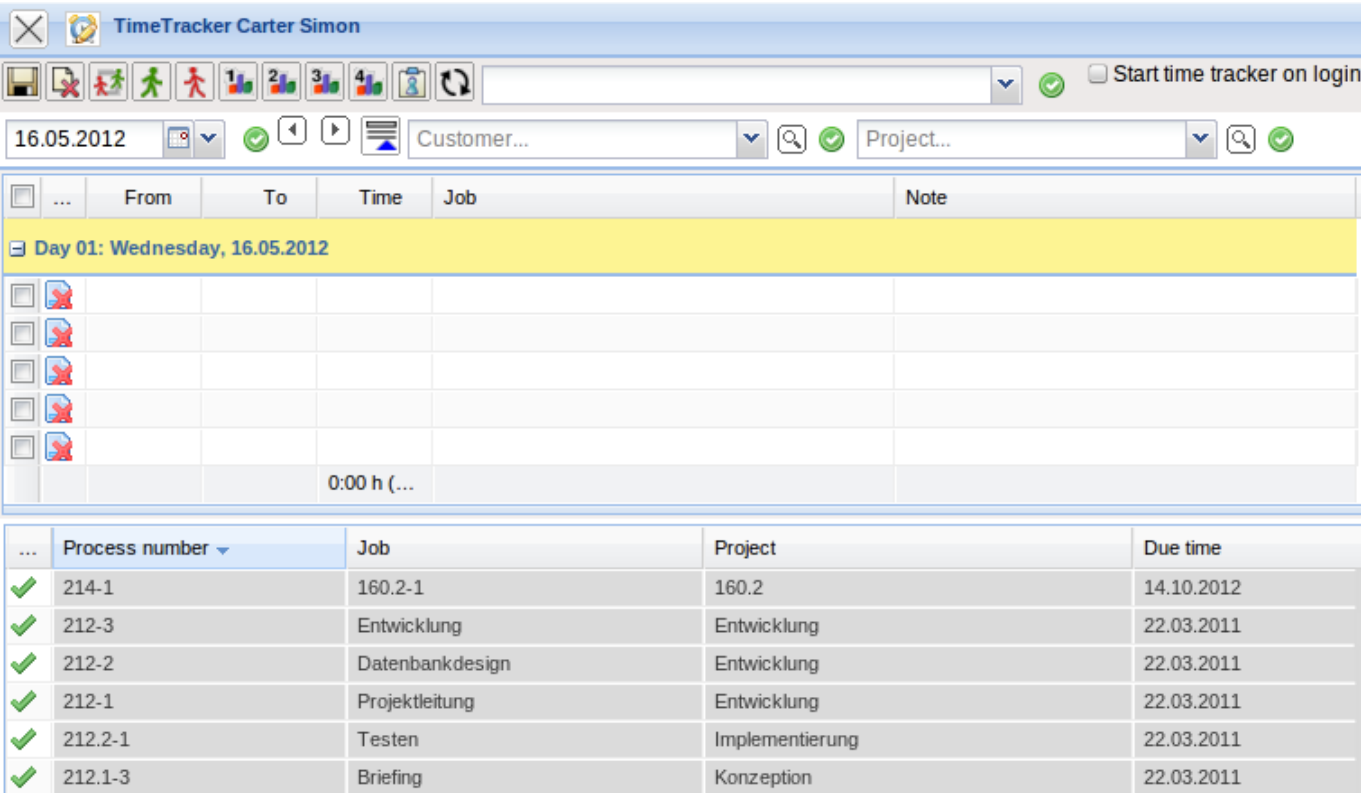
... and to the module "Time tracking" and then ...



in the functionality "Time tracker - today".



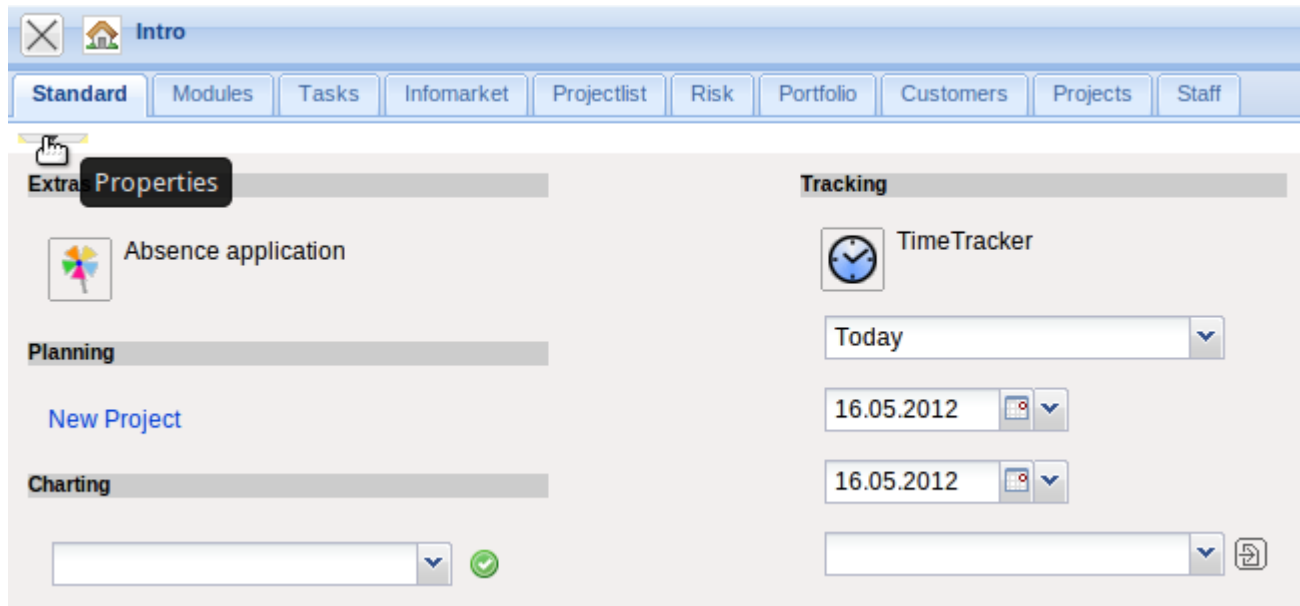
The TimeTracker opens to the current date:



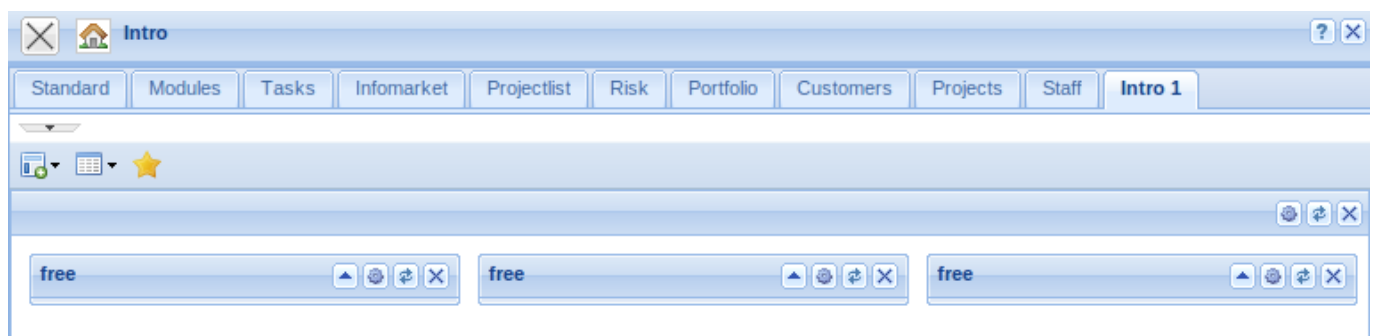
Intro Screens Set-Up

Using the option “My Intro” each user can directly access all important overviews and reports generated from the user. The intro screens can be configured through the properties function. Here, various intro screens can be named and the plug-ins can added. In the current Projectile version, various personalized intro screens and further functionalities for these intro screens are available, for

example, for appointments (including actions, milestones and jobs) and queries from advanced search (Profi-Suche).

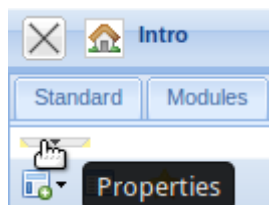


In the beginning, the empty intros look like the following:

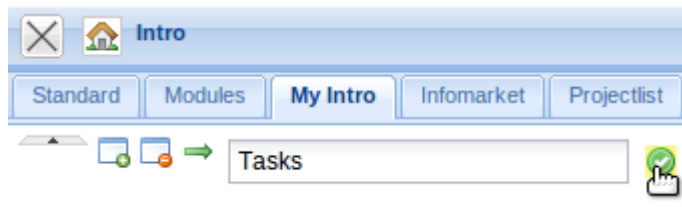


Design-Modus

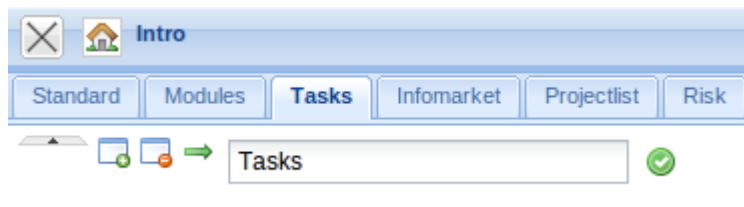
The individual intros can be configured. Change to the tab to be configured and then click the “properties” button:



The name can then be changed ...



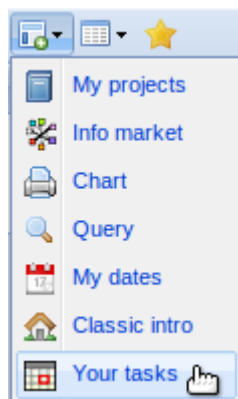
... and the entry is included after clicking the green check mark.



Adding Contents

In the lower part of the intros, contents can be defined, which can then be displayed. Predefined forms as My projects, Your tasks, My dates and the modules Info market and Classic intro can be selected.

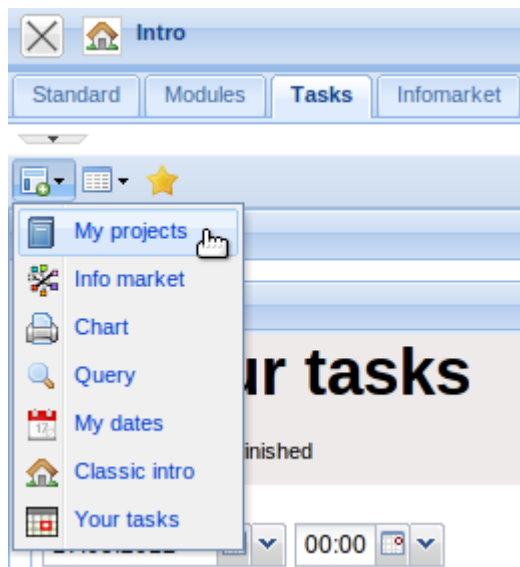
Selecting an entry, for example, "Your tasks" ...



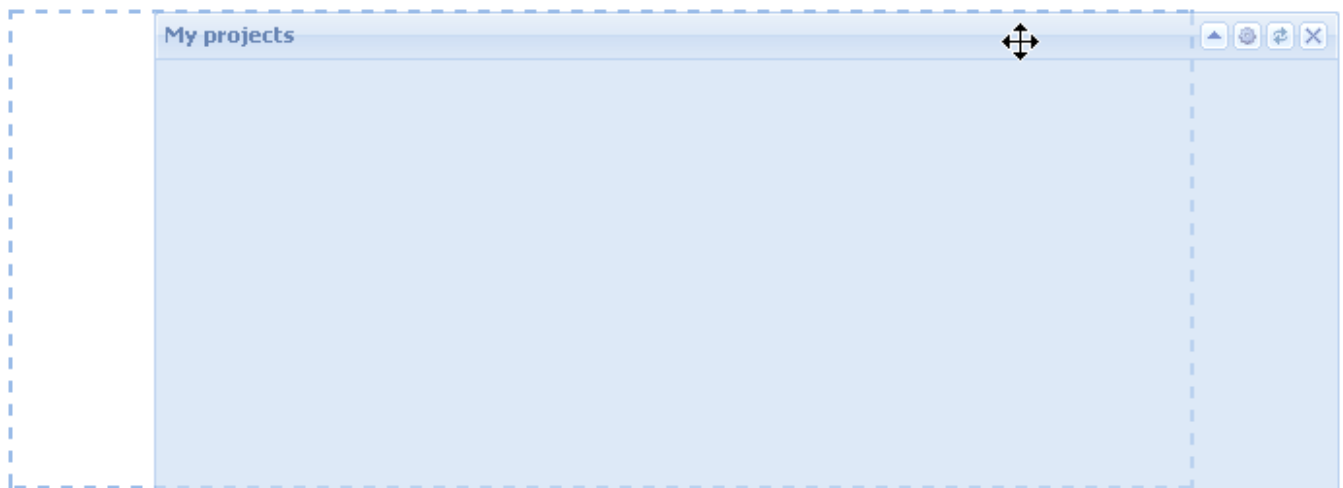
the form is displayed on the left column:



The My project form is added here.



This can be moved per Drag&Drop ...



to a different area ...



Possible Settings

The 2nd button on the lower toolbar defined the amount of columns which should be displayed.

The screenshot shows the 'Intro' application with the 'Tasks' module selected. A dropdown menu is open over the 'Tasks' icon, showing options for 1, 2, 3, and 4 columns. The 'tasks' panel shows a list of tasks with columns for date, time, and description. The 'My projects' panel shows a table of projects with columns for Number and Description.

Number	Description
1	320 Stunden
2	Schnittstellen
3	Dateninstallation
4	November
5	P 38350
6	Analyse
7	P 38360

By changing the columns from 3 to 2, the view changes the existing modules:



By clicking the favorite button ...

The screenshot shows the 'Intro' application with the 'Tasks' module selected. The 'Tasks' icon is highlighted with a yellow star, indicating it is a favorite. The 'Tasks' panel shows a list of tasks with columns for date, time, and description.

... the current tab becomes the standard tab, i.e. when logging in, this tab is always opened first.

In the top menu bar, further tabs can be added ...

The screenshot shows the 'Intro' application with the 'Tasks' module selected. The 'Tasks' icon is highlighted with a yellow star. The 'Tasks' panel shows a list of tasks with columns for date, time, and description. The 'My projects' panel shows a table of projects with columns for Number and Description.

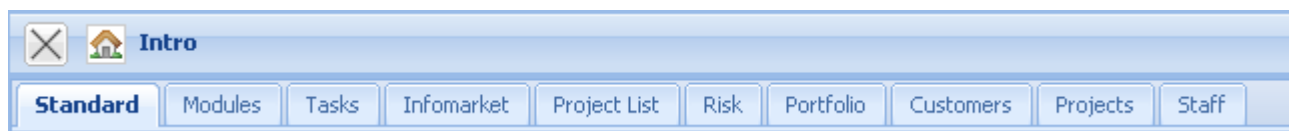
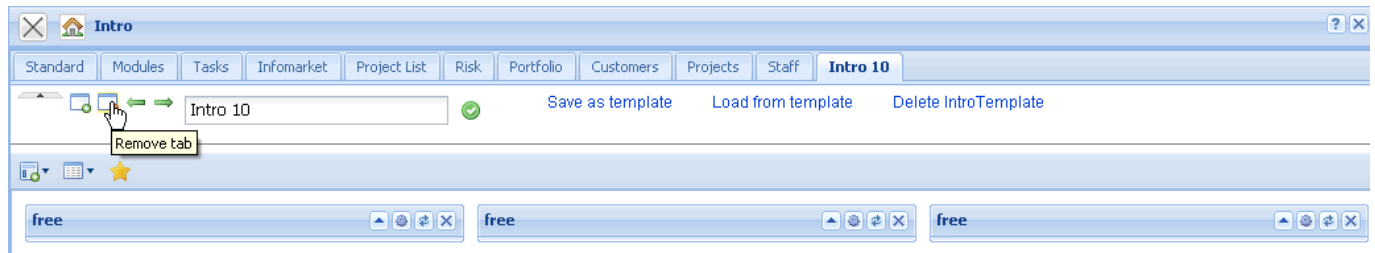
Number	Description
1	320 Stunden
2	Schnittstellen
3	Dateninstallation
4	November
5	P 38350
6	Analyse
7	P 38360

... which are included on the right.

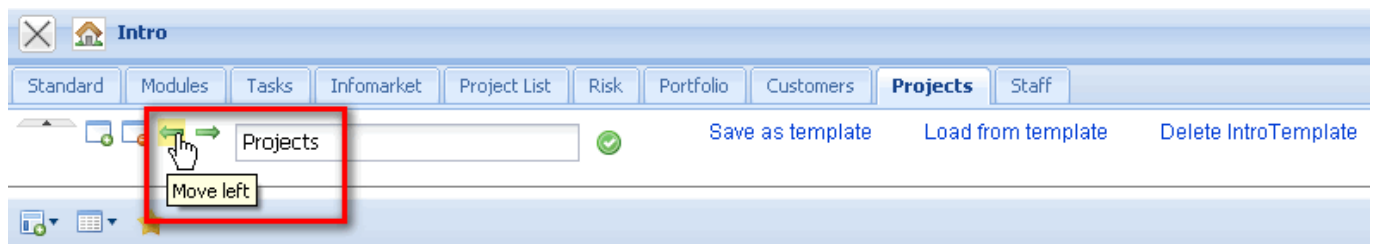
The screenshot shows the 'Intro' application with the 'Tasks' module selected. The 'Tasks' icon is highlighted with a yellow star. The 'Tasks' panel shows a list of tasks with columns for date, time, and description. The 'My projects' panel shows a table of projects with columns for Number and Description.

Number	Description
1	320 Stunden
2	Schnittstellen
3	Dateninstallation
4	November
5	P 38350
6	Analyse
7	P 38360

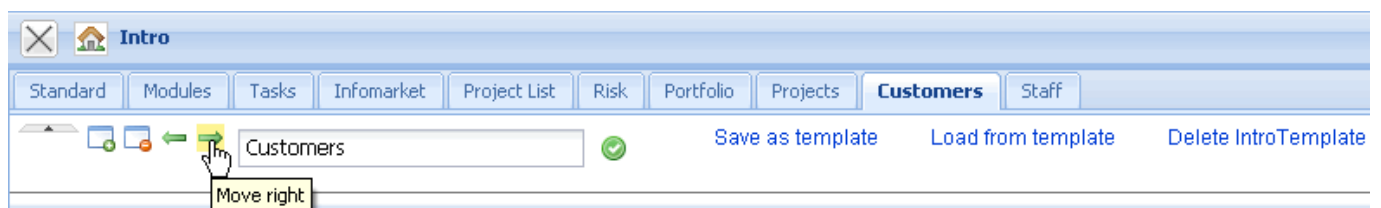
Tabs can also be either deleted ...



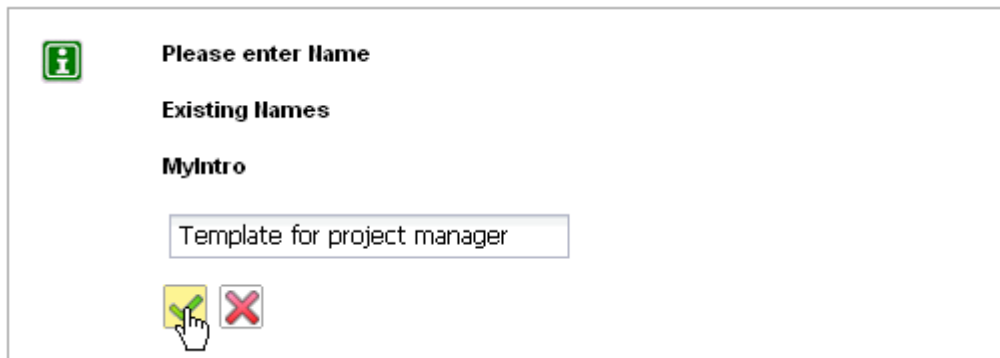
... moved to the left ...



... or moved to the right.



The intro configuration can be saved ...



Please enter Name

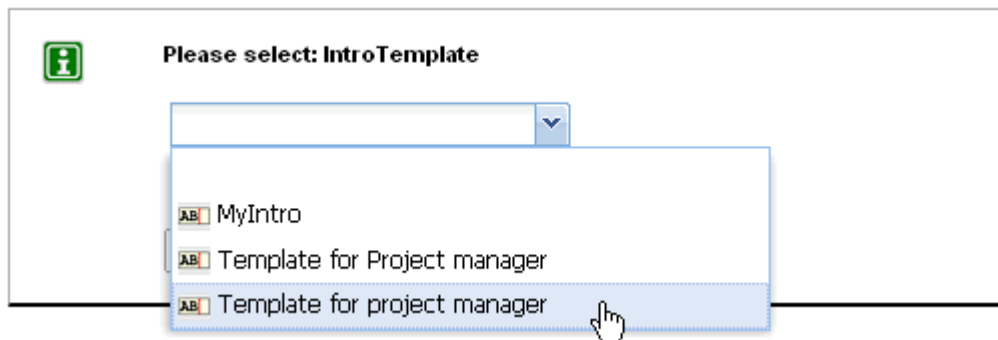
Existing Names

MyIntro

Template for project manager

... and existing configurations can be loaded ...



Please select: IntroTemplate

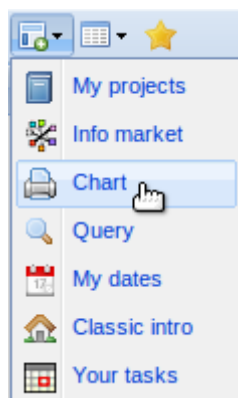
MyIntro

Template for Project manager

Template for project manager

Adding Charts

On the intro screens, charts can be displayed. In the configuration of the intro screen, “Chart” can be selected in the menu bar.



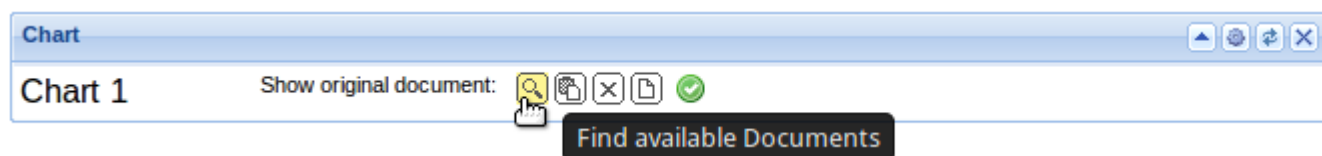
An empty chart screen is then displayed on the left.



Chart

Chart 1 Show original document:     

Using the function “Find available documents” all saved charts are displayed ...



Chart

Chart 1 Show original document:     

Find available Documents

Current selection: Chart

Please select entry from list below

page 1 of 1

1 - 46 / 46

show 100 entries

	Entries
1	Assessment chart 1...
2	Assessment chart 2
3	Assessment chart 3
4	CapacityChart 004
5	CapacityChart 004
6	CapacityChart 004
7	CapacityChart 1
8	CapacityChart 2
9	CapacityChart 3
10	CapacityChart 4
11	CapacityChart 5
12	CapacityChart 6
13	CapacityChart 7 Ca...
14	CapacityChart Kapa...
15	CapacityChart Test ...
16	Contact chart 1

and assigned.

Intro

Standard Modules Tasks Infomarket Projectlist Risk Portfolio Customers Projects Staff **Intro 1**

Intro 1 Save as template Load from template delete IntroTemplate

1-Kosten

Perform now Show last result Perform in background
Planned execution Change chart

Chart: 01 - Cost evaluation Chart period: Last Month

Advanced search: 01.04.2012 30.04.2012

Quick search: Category:

Input data

page 1 of 1 1 - 8 / 8

1	Adoro Luca
2	Carter Simon
3	Forster David
4	Jacobs Marcel
5	Jakobs Harry
6	Miles Sarah
7	Smith Melissa
8	Sommer Chris

3 Employee chart

Perform now Show last result Perform in background
Planned execution Change chart



Settings

Click on the gear wheel symbol on the screen at the right ...

3 Employee chart

CreatedAt: 19.10.2012 15:14:02

EmployeeOccupation

... shows the chart configuration screen again.

Intro

Standard Module Intro 1 Intro 2 Intro 3 **Intro 4** Intro 5 Intro 6 Intro 7 Intro 8

3 Employee chart

Perform now Show last result Perform in background
Planned execution Change chart

Chart: 02 - Time confirmation Chart period: Current month

Idql: 01.10.2012 31.10.2012

Quick search: Category: Employee

Input data

Idql	Employee
1	Employee Conner Jane
2	Employee Tate Adam

Clicking on the reload button directly next to the right ...

3 Employee chart

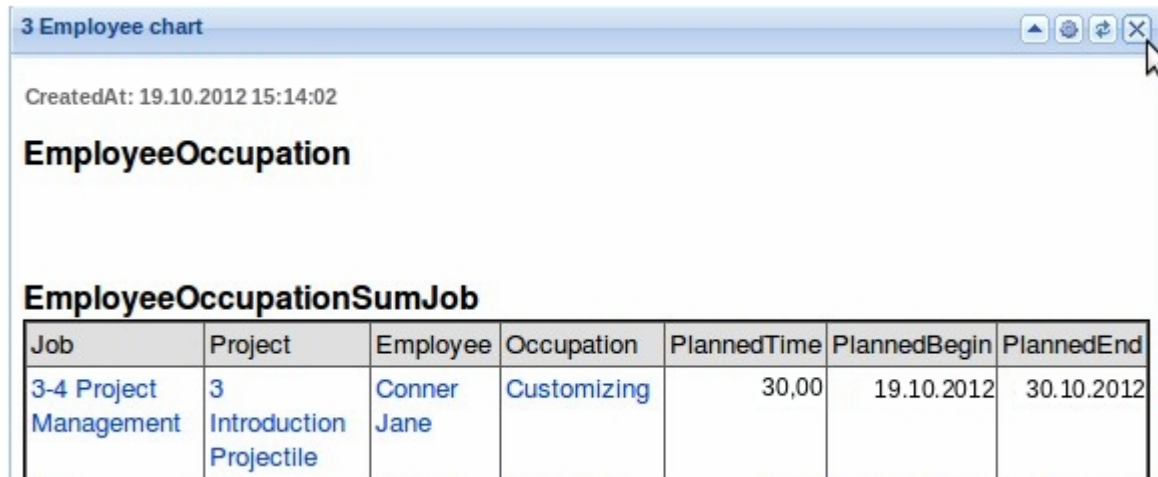
CreatedAt: 19.10.2012 15:14:02

EmployeeOccupation

EmployeeOccupationSumJob

Job	Project	Employee	Occupation	PlannedTime	PlannedBegin	PlannedEnd
3-4 Project Management	3 Introduction Projectile	Conner Jane	Customizing	30,00	19.10.2012	30.10.2012

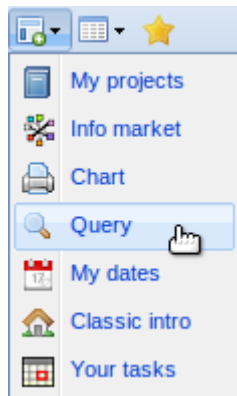
generates the chart newly. The x closes the window.



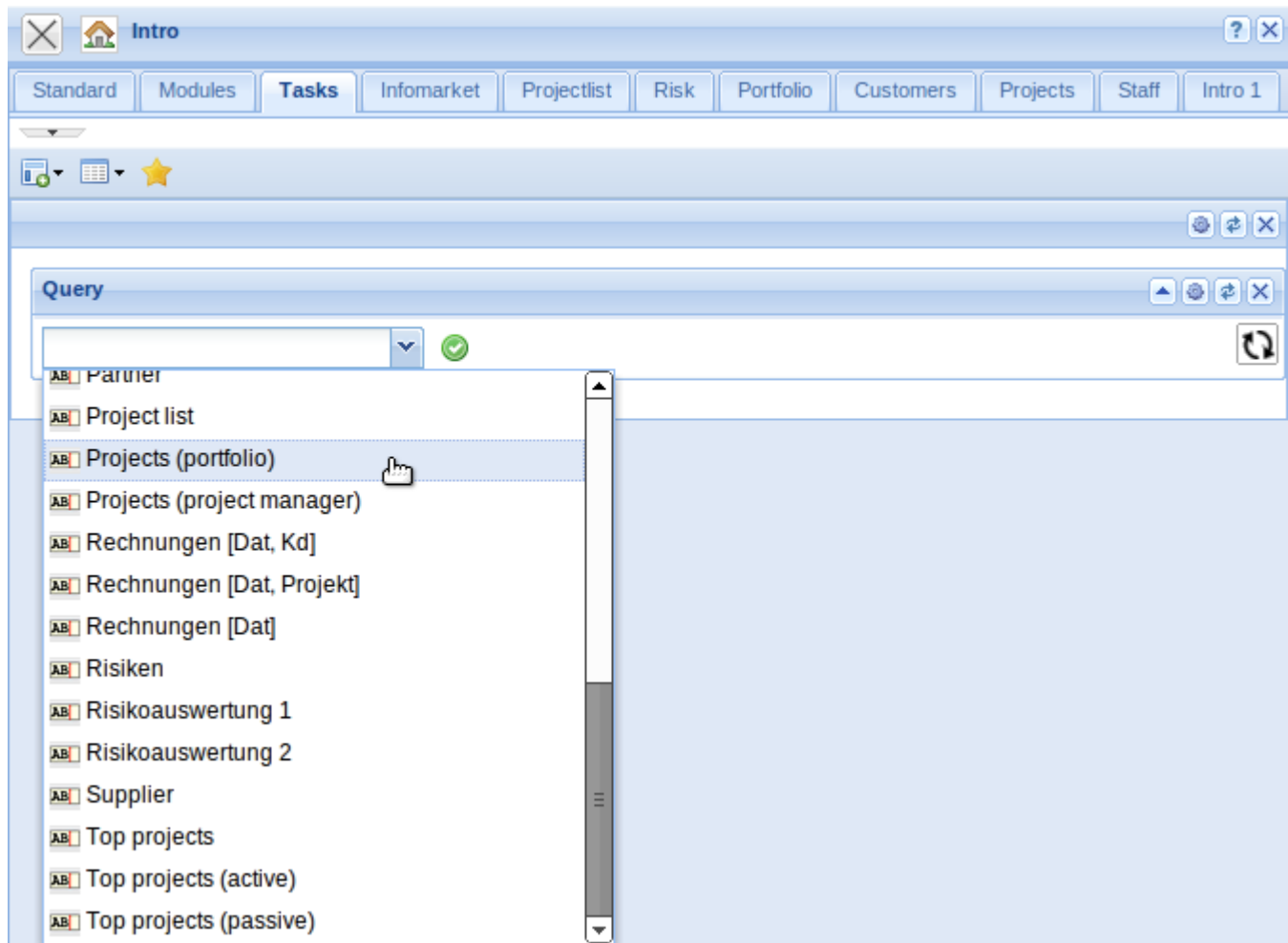
Job	Project	Employee	Occupation	PlannedTime	PlannedBegin	PlannedEnd
3-4 Project Management	3 Introduction Projectile	Conner Jane	Customizing	30,00	19.10.2012	30.10.2012

Queries

Using the query selection ...



a new screen opens which displays the queries. Here, all existing queries can be directly allocated for which the logged on user has permissions.



After selecting the query the result is immediately displayed.

Projekte (Portfolio)							
Projekte (Portfolio) ▼							
Project							
Number	Description	Begin planning	End planning	External order / project	ProductionEffort	Customer	Co
1	Introduction Projectile 2.5	08.09.2011	09.09.2011	1	0	CONSULT GmbH	Na Li:
10	Introduction Projectile	04.11.2011	11.11.2011	0	0		
9	Project planning	08.12.2011	12.12.2011	0	0		
5	QM-Module	08.09.2012	15.10.2012	0	0		
7	Update Projectile	16.11.2012	31.12.2012	1	0	TLC Telecommunications Corporation	W

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