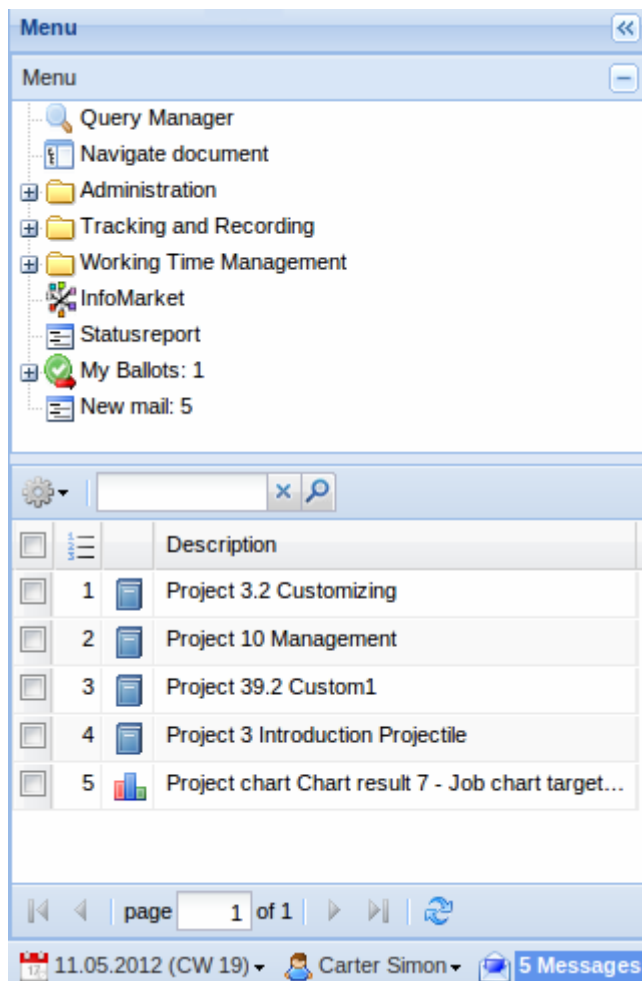


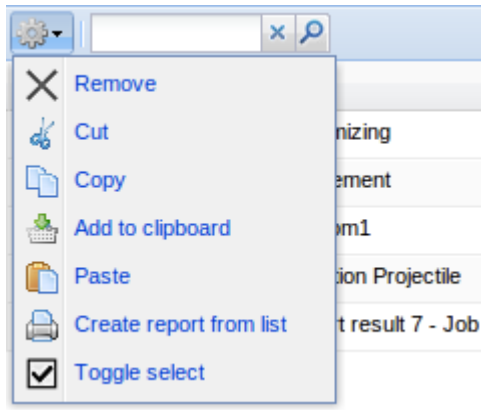
[previous](#) [Home](#) [next](#)

3.02.01 Personal Clipboard

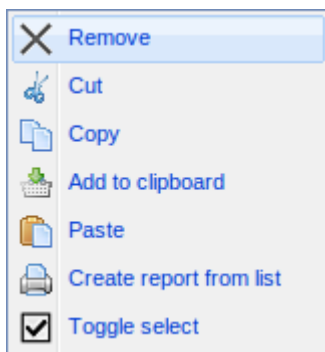
The personal clipboard of the logged on user is located in the bottom area of the left navigation menu. Using the personal clipboard, a user can administer his/her data as browser favorites. In the example below, the personal clipboard with the documents (Project 1 Introduction Projectile 2.5, Project 3.1 Introduction Accounting, Project 3.2 Projectplanning, Project 3 Introduction Projectile and Project 7 Update Projectile) are displayed:



For editing fields with multiple assignments, as in the personal clipboard, there is a central button for all editing functions (delete, cut, paste, create, create report,...) and the search window for full-text search. This button opens with either mouseover (default) or clicking the button.



The following tools are available for editing the clipboard:



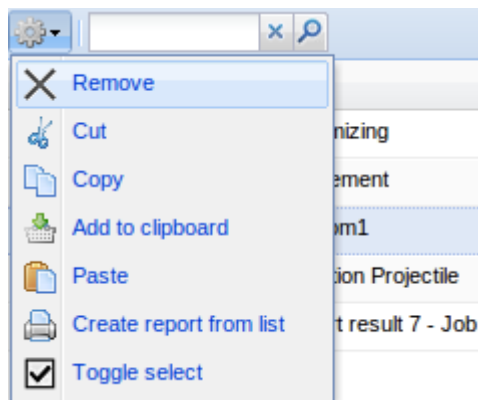
Remove entry (and not copied in the cache memory), cut entry (and copy to the cache memory), copy the entry in the personal clipboard, add entry to clipboard (when data is in cache memory), create report from list (using [Report Maker](#)) and invert (toggle) entries (all selected entries are not marked or vice versa).

Entries can be either removed or cut from the clipboard. The difference: Using cut, the entry is copied to the cache memory and is available for the pasting. To remove entries from the clipboard, these entries are marked ...

A screenshot of a table with a search bar at the top. The table has two columns: a checkbox column and a 'Description' column. The entries are numbered 1 to 5. Entry 3 is selected with a checkmark in the checkbox column.

	Description
☐	1 Project 3.2 Customizing
☐	2 Project 10 Management
☒	3 Project 39.2 Custom1
☐	4 Project 3 Introduction Projectile
☐	5 Project chart Chart result 7 - Job

... and then through clicking on remove, the entry ...



... can be removed (here Project MSP).

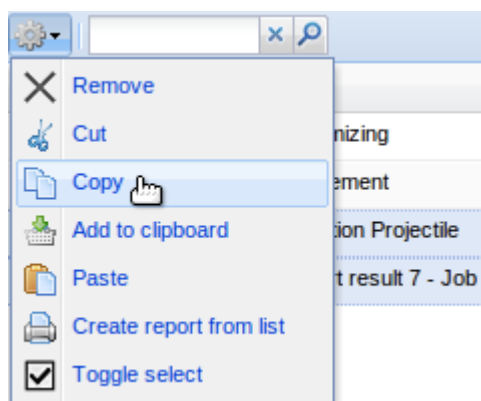
		Description
☐	1	Project 3.2 Customizing
☐	2	Project 10 Management
☐	3	Project 3 Introduction Projectile
☐	4	Project chart Chart result 7 - Job

When using cut, the entries are removed, but then held in the cache memory, so these entries are still available for pasting.

Entries in the clipboard (or search queries) can also be copied. When marking the entries ...

		Description
☐	1	Project 3.2 Customizing
☐	2	Project 10 Management
☒	3	Project 3 Introduction Projectile
☒	4	Project chart Chart result 7 - Job

... and copying ...



... the appropriate entry is copied and ...

Project chart 6

Generate chart

Document Edit View Back references

InputData Parameters Format Results

1. Name: If you would like to save a chart please enter a description

Description Project chart

Chart 04 - Job chart target/actual

Report Selection

2. Input data: Stellen Sie die Dokumente zusammen, für welche die Auswertung erzeugt werden soll. Benutzen Sie dazu (ggf. mehrfach) diese Suchmaschine. Achtung: Alle Dokumente, die in der Eingabebox aufgeführt sind, werden ausgewertet. Zum Entfernen Dokumente markieren und Option "entfernen" auswählen. Auch nicht markierte Dokumente werden berücksichtigt!

Search

Search word Category

Input data

No entries

Paste

New document

Please select parameters:

Chart period Current Year

Start 01.01.2012

End 31.12.2012

... can be pasted to a different element. When clicking paste, the copied entry is then copied to the selected element.

Project chart 6

Generate chart

Document ▾ Edit ▾ View ▾ Back references ▾

InputData Parameters Format Results

1. Name: *If you would like to save a chart please enter a description*

Description

Chart ✓

Report Selection

2. Input data: *Stellen Sie die Dokumente zusammen, für welche die Auswertung erzeugt werden soll. Benutzen Sie dazu (ggf. mehrfach) diese Suchmaschine. Achtung: Alle Dokumente, die in der Eingabebox aufgeführt sind, werden ausgewertet. Zum Entfernen Dokumente markieren und Option "entfernen" auswählen. Auch nicht markierte Dokumente werden berücksichtigt!*

Search ✓

Search word Category 🔍

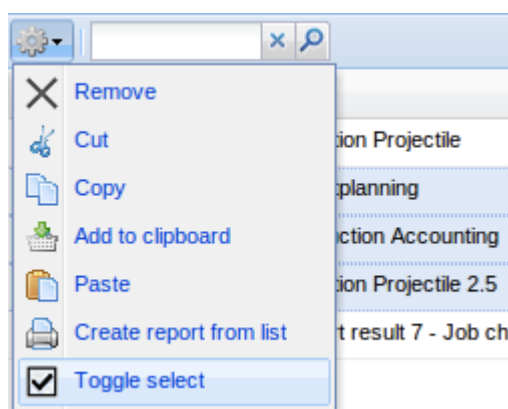
Input data

⚙️ ⏪ ⏩ page 1 of 1 ⏪ ⏩ ↺ 1 - 2 / 2

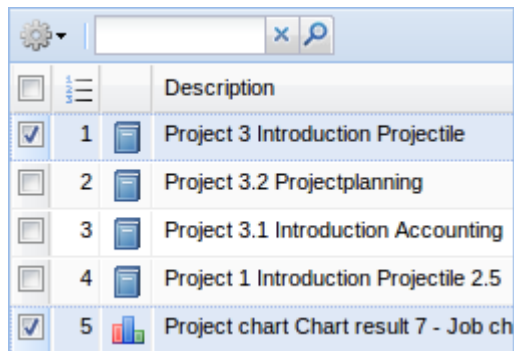
☐	1	3 Introduction Projectile
☐	2	Chart result 7 - Job chart target/actual Project chart 11.05.2012

In the example two projects have been transferred from the personal clipboard into project charts.

The functionality inverts the active selection, i.e. all unmarked entries are marked ...

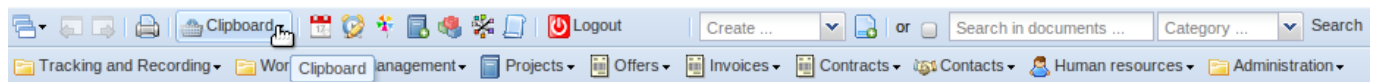


... and vice versa.

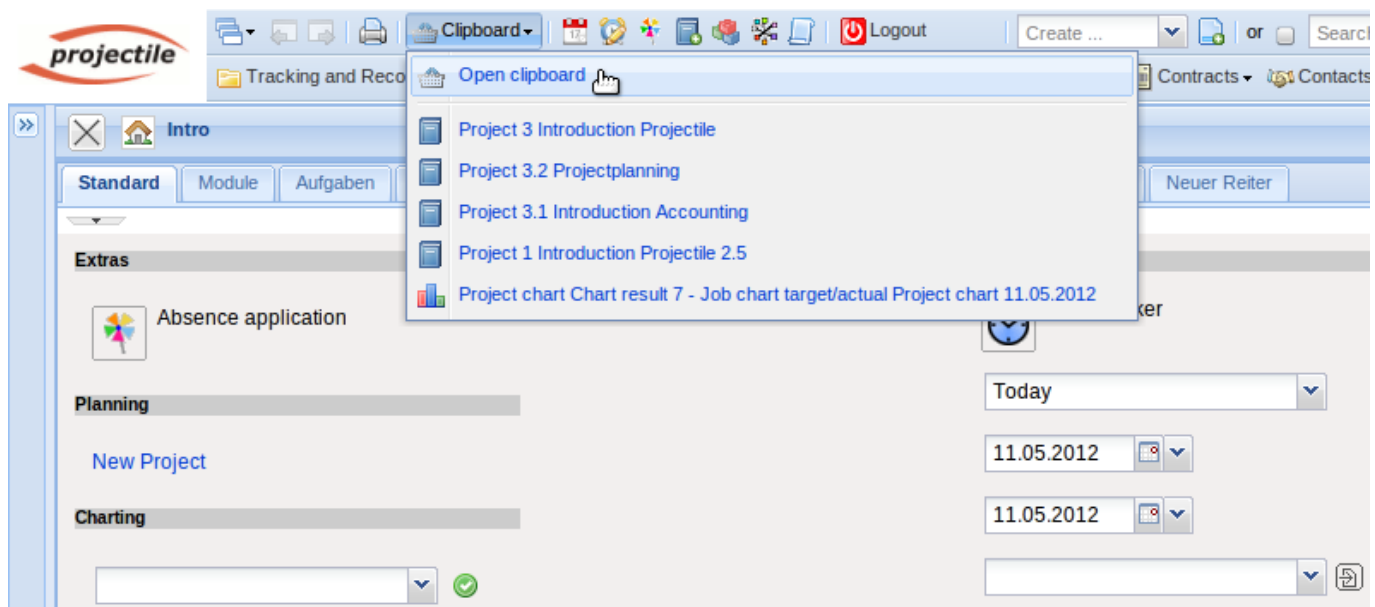


		Description
☒	1	Project 3 Introduction Projectile
☐	2	Project 3.2 Projectplanning
☐	3	Project 3.1 Introduction Accounting
☐	4	Project 1 Introduction Projectile 2.5
☒	5	Project chart Chart result 7 - Job ch

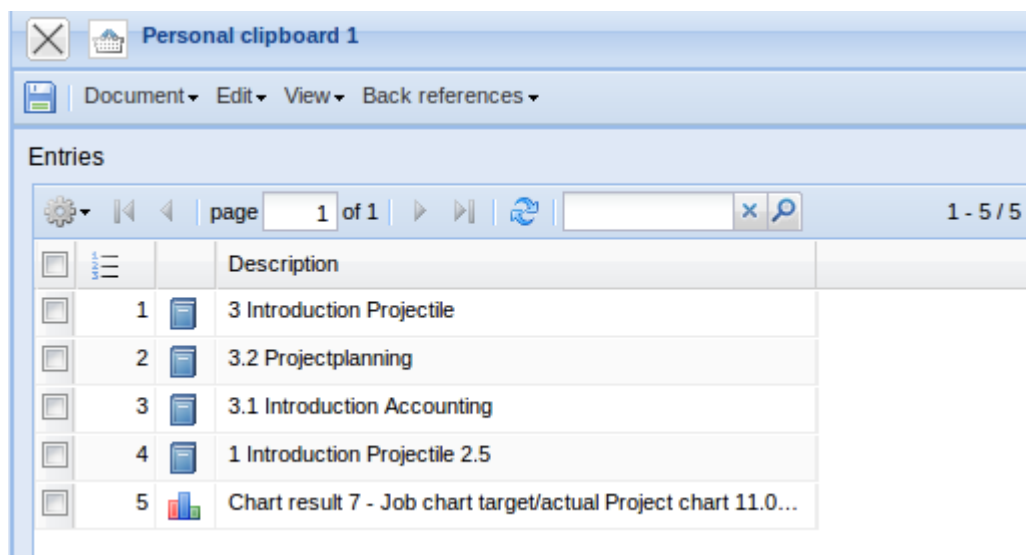
The personal clipboard can be opened in the top menu bar. In the entry “Clipboard” a function ...



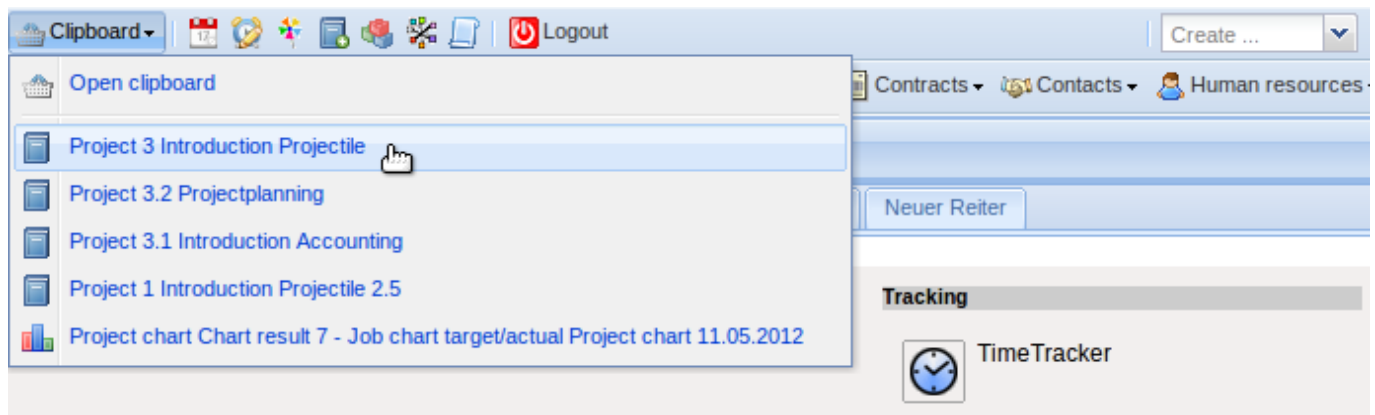
... “Open Clipboard” and the contents of the personal clipboard can be found.



The function “Open Clipboard” opens the personal clipboard of the logged on user ...



... and clicking the entries of the clipboard (here Project) ...



... opens the form of the stored data record directly.

Project 3 Introduction Projectile

Document ▾ Edit ▾ View ▾ Back references ▾ Actions ▾

Master data | Involved persons | Portfolio | Risk assessment | Status | Budget | Financial data | Auftrag | Project activity log | Misc | Rückverweise

BaseInformation

Project number Number Status **Active**

Description

Project start/end date From ▾ To ▾

StructureElements

Parent project
Subprojects

◀ ▶ page 1 of 1 🔍 1 - 3 / 3				
☐		Number	Description	Status
☐	1	3.1	Introduction Accounting	Active
☐	2	3.2	Projectplanning	Active
☐	3	3.3	Einführung	Active

Processes

◀ ▶ page 1 of 1 🔍 1 - 7 / 7			
☐		Process number	Description ▲
☐	1	3-11	Administration
☐	2	3-5	Analysis
☐	3	3-7	Consulting
☐	4	3-3	Customizing
☐	5	3-9	Documentation
☐	6	3-13	Projectile-Version
☐	7	3-10	Sales and Marketing

Milestones

No entries ▾

Estimations

Grade of completion

◀ ▶ page 1 of 1 🔍 1 - 1 / 1			
☐		Number	State
☐	1	3-A	75,00

Opened documents can be directly transferred into the personal clipboard using the symbol . In the example a project is directly...

Project 3 Introduction Projectile

Document Edit View Back references Actions

Master data Copy this document to the clipboard Risk assessment Status Budget Financial data Auftrag Project activity log Misc Rückverweise

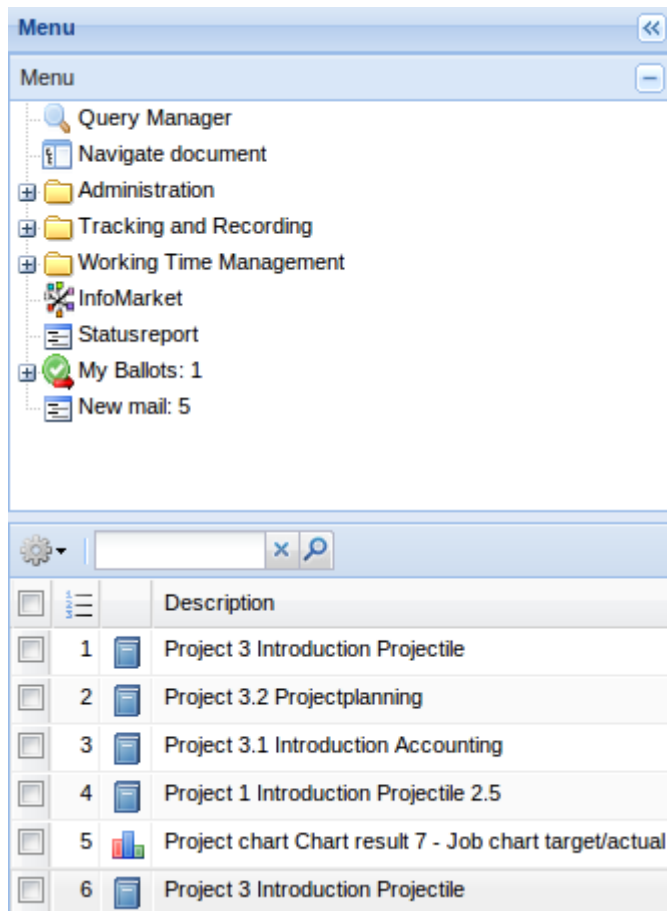
BaseInformation

Project number Number 3 Status Active

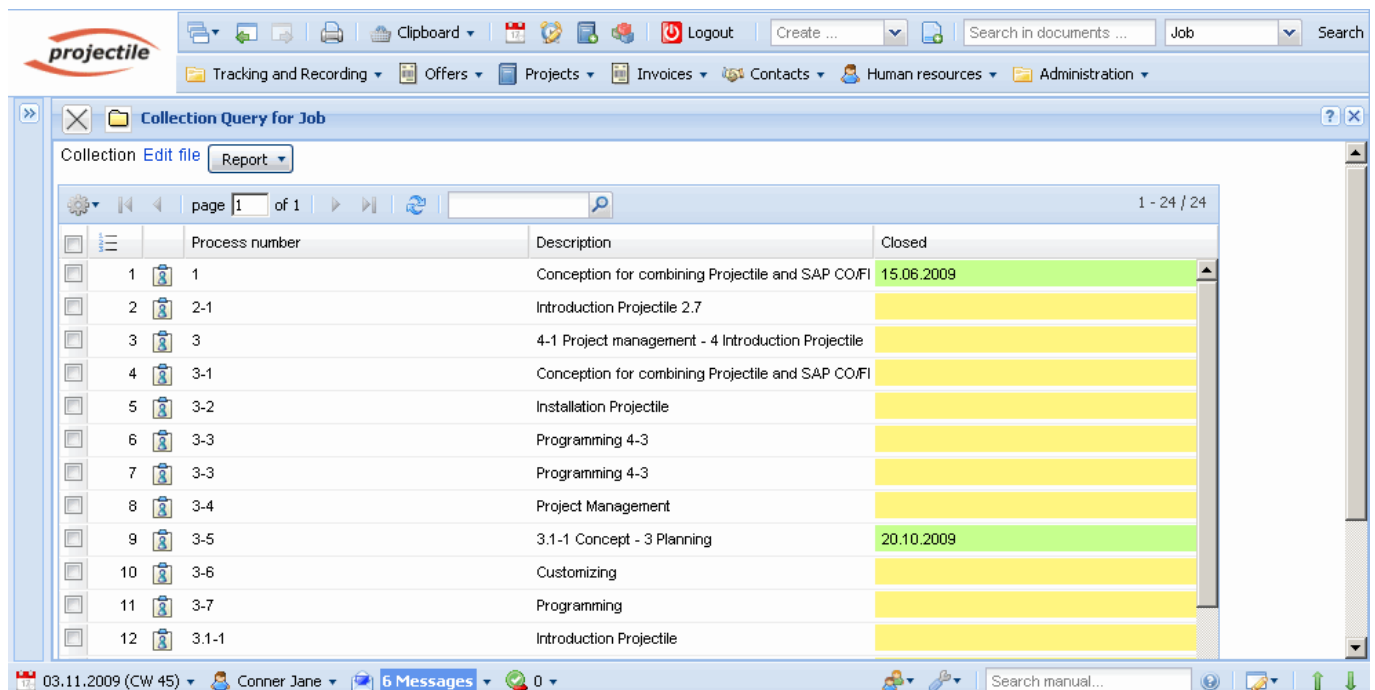
Description Introduction Projectile

Project start/end date From 01.05.2012 To 31.12.2012

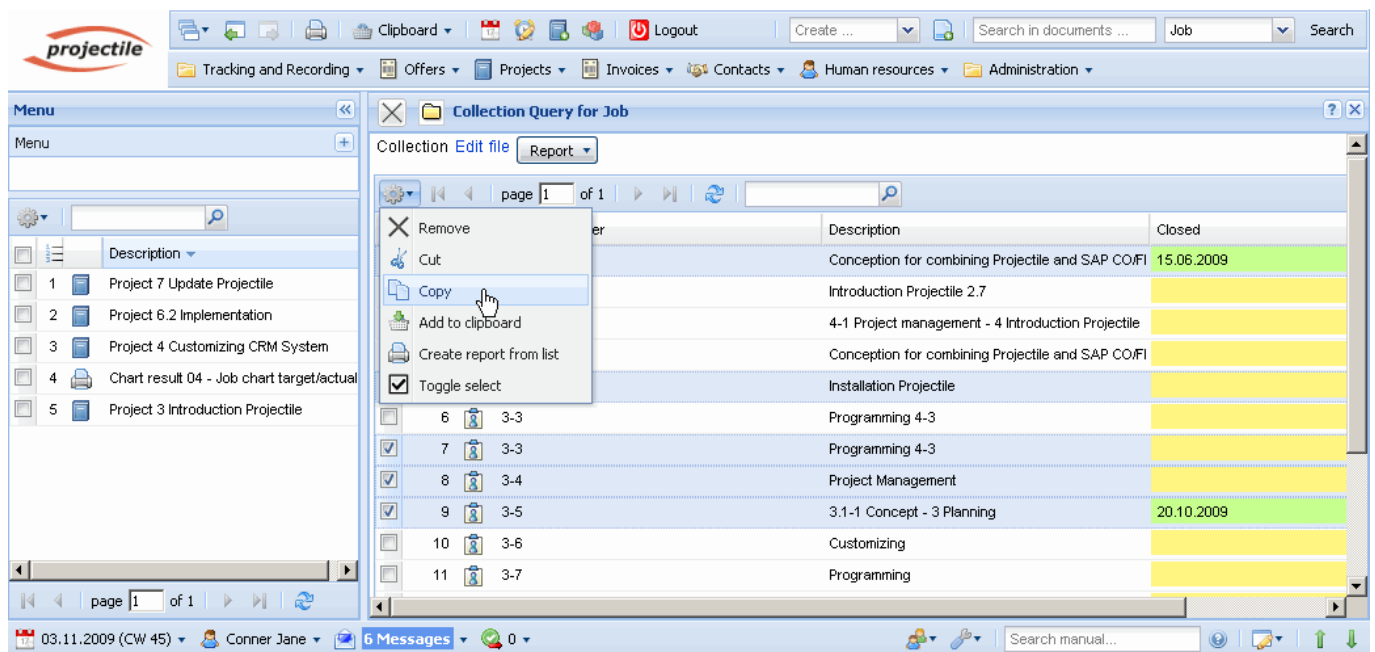
... transferred to the personal clipboard.



From any amount of select fields (as from the return list in the search machine or directly from the document) ...



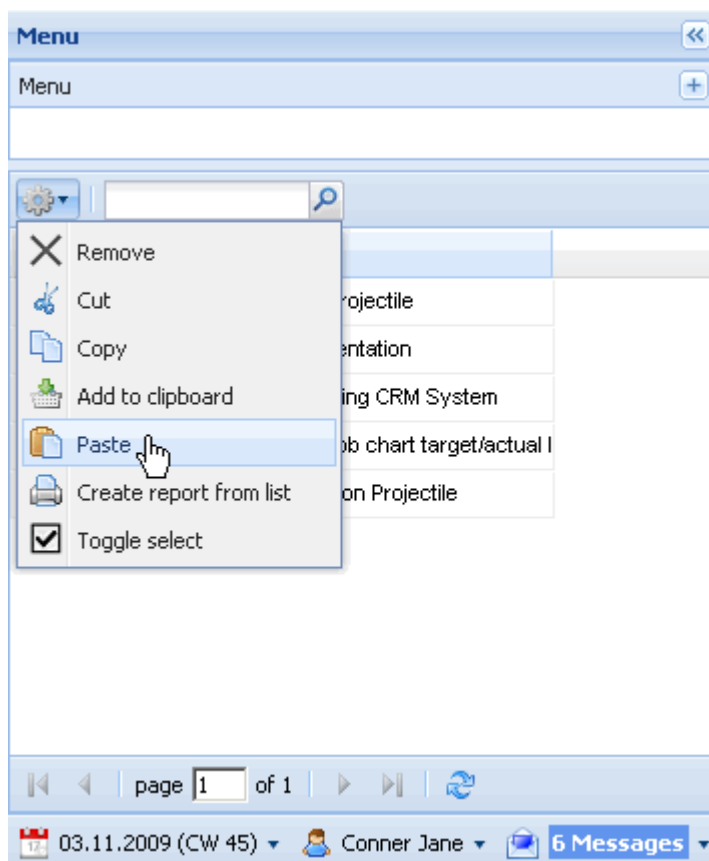
... various entries can be marked, copied and ...



The screenshot shows the Projectile software interface. At the top, there's a navigation bar with tabs like 'Tracking and Recording', 'Offers', 'Projects', 'Invoices', 'Contacts', 'Human resources', and 'Administration'. Below this is a 'Menu' section on the left. The main area displays a 'Collection Query for Job' window. A context menu is open over the table, with 'Copy' selected. The table lists project tasks with columns for ID, Description, and Closed status.

ID	Description	Closed
1	Project 7 Update Projectile	
2	Project 6.2 Implementation	
3	Project 4 Customizing CRM System	
4	Chart result 04 - Job chart target/actual	
5	Project 3 Introduction Projectile	
6	3-3	
7	3-3	
8	3-4	
9	3-5	
10	3-6	
11	3-7	

... pasted into the personal clipboard.



This screenshot shows a close-up of the context menu in the Projectile software. The 'Paste' option is highlighted with a mouse cursor. Other options visible include 'Remove', 'Cut', 'Copy', 'Add to clipboard', 'Create report from list', and 'Toggle select'.

Menu

Menu

⚙️ | 🔍

	Description ▼
1	Project 7 Update Projectile
2	Project 6.2 Implementation
3	Project 4 Customizing CRM System
4	Chart result 04 - Job chart target/actual I
5	Project 3 Introduction Projectile
6	Job 3-5 3.1-1 Concept - 3 Planning
7	Job 3-4 Project Management
8	Job 3-3 Programming 4-3
9	Job 3-2 Installation Projectile
10	Job 1 Conception for combining Projectile

◀ ◁ page 1 of 1 ▷ ▶ ↻

📅 03.11.2009 (CW 45) 👤 Conner Jane 📬 6 Messages

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