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2.5.09 Project Chart

The **Project Chart** processes the project-related charts. Included are project overview, project structure plan, target/actual comparisons for projects and jobs, Milestone-Trend-Analysis (MTA Chart), visualizing the grade of completion, time sheets and skill matrix.

Tip: For more on this subject see chapter [4.5 Handling with Charts](#) und [4.5.08 Project Chart](#).

Projektauswertung 13 Projektauswertung

Erzeugen einer Auswertung

Dokument Bearbeiten Ansicht Rückverweise

Eingabedaten Parameter Format Ergebnisse

1. Name: Wenn Sie die Kriterien der Auswertung speichern möchten, geben Sie einen Namen an

Name: 13

Bezeichnung: Projektauswertung

Auswertung: 04 - Arbeitspakete Plan/Ist ✓

Report-Zusammenstellung:

2. Eingabedaten: Stellen Sie die Dokumente zusammen, für welche die Auswertung erzeugt werden soll. Benutzen Sie dazu (ggf. mehrfach) diese Suchmaschine

Profisuche:

Schnellsuche: schaub

Kategorie: Mitarbeiter

Eingabedaten:

1	Kontakt CONSULT AG
2	Mitarbeiter Schaub Peter

3. Hauptparameter: Stellen Sie hier die wichtigsten Parameter ein:

Auswertungszeitraum: Aktuelles Quartal

Start: 01.10.2009

The form consists of the following elements:

1. Name

Project chart 3 Project chart

Generate chart

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InputData Parameters Format Results

1. Name: If you would like to save a chart please enter a description

Name: 3

Description: Project chart

Chart: 03 - Project chart target/actual

Report Selection:

2. Input data: To gather all the documents relevant for the chart please use the search engine (if need be repeatedly)

Search:

Search word: Category:

- **Name:** In this field the name of the chart is defined, if this should be saved (for example, for time services or for administrating the chart results).
- **Description:** In this field the description of the chart is defined, if this should be saved.
- **Chart:** The project chart contains the following charts:
 - Project Overview
 - Project Structure plan
 - Project Chart Target/Actual and Job Chart Target/Actual
 - Milestone-Trend-Analysis (MTA Chart)
 - Completion Chart
 - Time Sheet
 - Skill Matrix

2. Input Data

- **Search:** It is possible to search for data for the chart with this selection box. This search entry must relate to the supported catagories.
- **Search machine: Search Word and Category:** This element is used to filter the selected data from the categories. Only the document types job, contact, employee, project, and unit is available for selection. How to operate the search machine is described in chapter 3.2.2.3 and can be performed, if necessary, a multiple amount of times.
- **Input Data:** Under this field, the selected selection criteria for the chart are listed. This input data can derive from the „professional search“(Profisuche), the standard search machine or the personal clipboard.

3. Main Parameters

Input data

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1	Project 2.2 Customizing
2	Project 3 Introduction Projectile
3	Project 4 Customizing crm system

3. Main parameters: *Please select parameters:*

Chart period

Start

End

- **Chart Period:** This drop-down box refers to the chart's time span (elements start and end) and allows a parameterised definition of the time span for the time services. This selection (current week, current month, ..., next week, last week, ...) can be also used to simplify the manual definition of start and end.
- **Start and End:** In this field a time interval can be entered as selection criteria to limit the given period for the chart.



4. Further Criteria

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InputData Parameters Format Results

4. Further criteria: *Please enter further criteria here and select one of the charts in menu on top (right)*

Cost center

Category

Produkt

Strategy

Benefit

The screenshot shows a window titled "Project chart 3 Project chart". It contains a list of filter options on the left and their corresponding controls on the right:

- Class**: A text input field with a dropdown arrow, a download icon, and a search icon.
- Activity**: A text input field with a dropdown arrow, a download icon, and a search icon.
- Priority**: A text input field with a dropdown arrow, a download icon, and a search icon.
- Period**: A text input field with a dropdown arrow.
- External order / project**: A text input field with a dropdown arrow, a download icon, and a search icon.
- Take unit of employee**: A checkbox.
- ShowDocumentsWithoutTrackedTime**: A checked checkbox.
- Jobs in detail**: A checkbox.
- OneLinePerPeriod**: A checked checkbox.
- Only top projects**: A checkbox.
- IntersectionFilter**: A checked checkbox.
- ApplyFilterOnSubProjects**: A checkbox.

- **Cost Center:** Cost centers can be selected as selection criteria with this selection list. These cost centers refer to the cost center of the project and limits the selection of the given employee (only projects are displayed, which are assigned to this/these cost center(s)).
- **Project Catagory:** Project categories can be selected as selection criteria with this selection list. These categories refer to the catagory of the project and limit the selection of the project (only projects are displayed, which are assigned to this/these project category/categories).
- **Status:** Status (passive, active, advance service, ...) can be selected as selection criteria with this drop-down box. This status refers to the entries of the project and limit the selection of the project (only projects are displayed, which have the selected status).
- **Priority:** Priority can be selected as selection criteria with this drop-down box. These values refer to the priority of the project(also when in the jobs differing priorities are assigned) and limit the selection of the project.
- **External Order/Project:** This selection refers to the external attribute of the project and limits the selection of the project (only external projects are displayed).
- **Show Documents Without Tracked Time:** Using this option, rows are also displayed with target/performance comparisons where the actual time/effort = 0:

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Eingabedaten Parameter **Format** Ergebnisse

5. Einstellungen zur Ansicht: Stellen Sie hier ein, wie die Grafik der Auswertung aussehen soll

Breite px

Höhe px

mit Abbildung ☒

Display

Diagrammtyp

Papierformat

Querformat ☒

5. Adjustment of Chart Display

Project chart 3 Project chart

Generate chart

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InputData Parameters **Format** Results

5. Adjustment of chart display: Please adjust here the dimension of the chart

Width px

Height px

With image ☒

Display

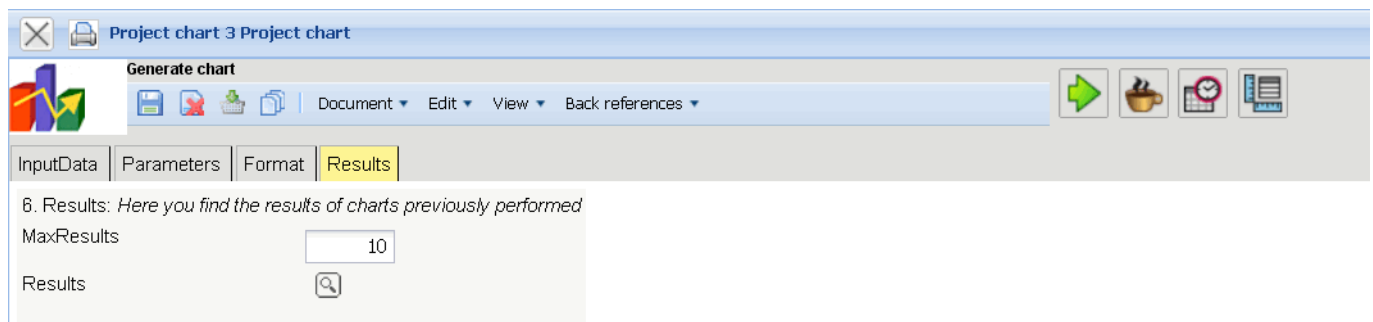
ChartType

Paper Size

Landscape Mode ☐

- **Width:** The width in pixel (px) is determined for the graphical chart in this field.
- **Line Height:** The size of the font in points (pt) is determined for the graphical chart in this field.
- **With Image:** In addition to the lists, also graphics for various charts can be generated with this selection.
- **Display:** The generated chart can be generated in various formats with this selection. HTML (standard setting), CSV, XLS (MS Excel), PDF, RTF (text processing) are supported.
- **Chart Type:** A chart type can be selected for the generated chart with this selection. Projectile offers various types of bar charts (2D, 3D, vertical, horizontal, ...), column charts, line charts, area charts as well as pie charts and bubble charts.

6. Results



The results of the already processed chart are found in this tab.

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