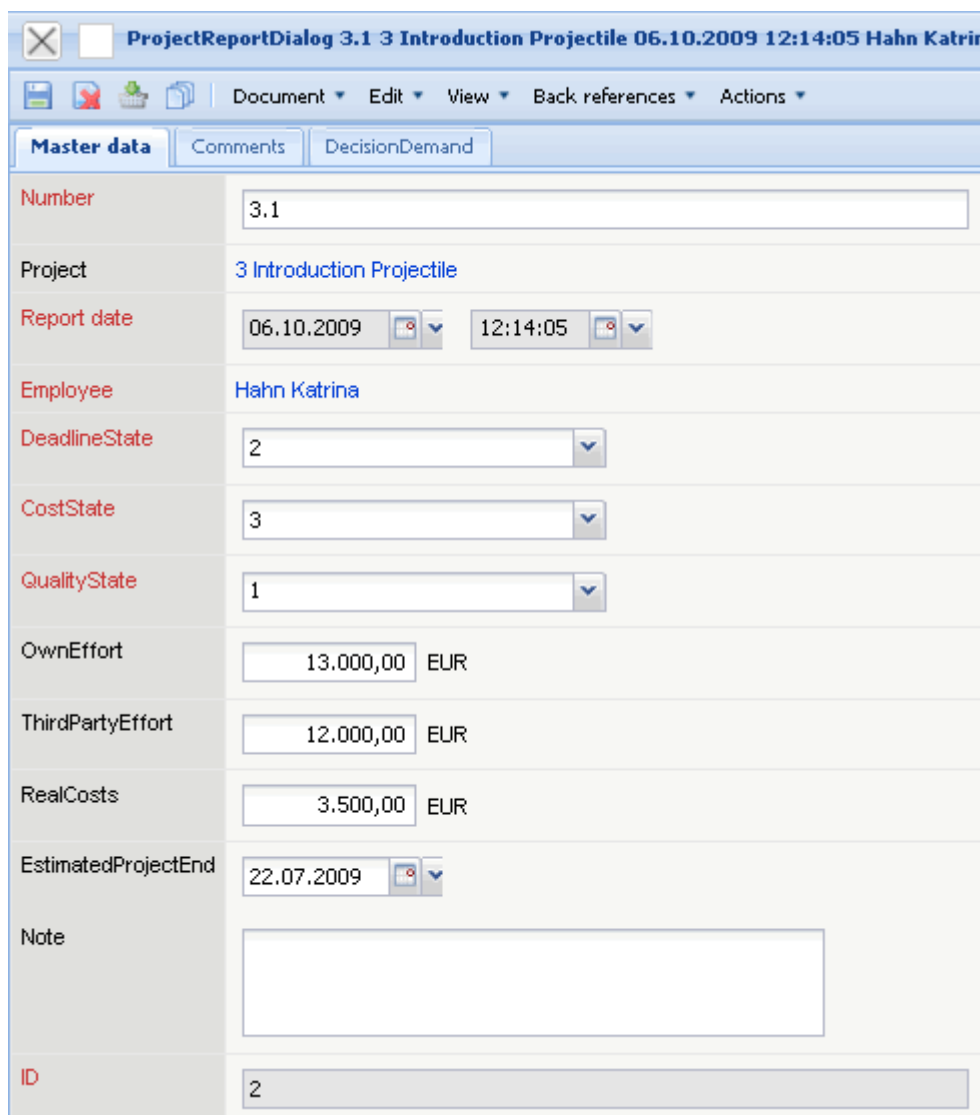


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2.3.08 Status Report

Using the **Status Report** form allows evaluating a project at any given time. These subjective and/or qualitative characteristics are exchanged through quantitative key figures automatically for reporting. Using the information of this form and the evaluation system, an rtf-file is produced, which consists of information about the evaluation and decision demand, time/effort and cost information and Earned-Value-Analysis.

Tip: For more on this subject see chapter [4.3.07 Status report recording](#).



ProjectReportDialog 3.1 3 Introduction Projectile 06.10.2009 12:14:05 Hahn Katrin	
Document Edit View Back references Actions	
Master data Comments DecisionDemand	
Number	3.1
Project	3 Introduction Projectile
Report date	06.10.2009 12:14:05
Employee	Hahn Katrina
DeadlineState	2
CostState	3
QualityState	1
OwnEffort	13.000,00 EUR
ThirdPartyEffort	12.000,00 EUR
RealCosts	3.500,00 EUR
EstimatedProjectEnd	22.07.2009
Note	
ID	2

The form consists of the following elements:

On the "Master Data" tab:

- **Number:** This alphanumerical field specifies the status report distinctly in the system.
- **Project:** This field defines the project, to which the defined process belongs. A process can be assigned to a parent project as well as a sub-project. The projects can be defined and modified in the project form.

- **Report Date:** The field report date specifies the date and time of the status report. By default, the current date is pre-occupied from the system.
- **Employee:** The employee responsible for the status report is pre-occupied here. The employees are administered in the Employee form.
- **Deadline Status :** The deadline status of the project is entered here from the user. In the standard the status 0 - Favorable, 1- Scheduled, 2 - Problematic und 3 - Critical are stored. The status can be defined and modified in Collections (ProjectReportStates).
- **Cost Status:** The cost status of the project is entered here from the user. In the standard the status 0 - Favorable, 1- Scheduled, 2 - Problematic und 3 - Critical are stored. The status can be defined and modified in Collections (ProjectReportStates).
- **Quality Status:** The quality status of the project is entered here from the user. In the standard the status 0 - Favorable, 1- Scheduled, 2 - Problematic und 3 - Critical are stored. The status can be defined and modified in Collections (ProjectReportStates).
- **Internal Service Rest:** The presumable remaining costs for internal services for the project are stored as forecast here.
- **External Service Rest:** The presumable remaining costs for external services for the project are stored as forecast here.
- **Real Costs Rest:** The presumable remaining costs for real costs for the project are stored as forecast here.
- **Estimated Project End :** The presumable end deadkine of the project is stored here.
- **Comments:** This field is designated for comments concerning the status report.

Statusbericht 138.1 138 Einführung Projectile 19.11.2009 22:07:42 Schaub Peter	
Dokument Bearbeiten Ansicht Rückverweise Aktionen	
Stammblatt Kommentare Entscheidungsbedarf	
Kommentar Kritisch	Projekt war unterbrochen, da Kunde die Einführung einer Fibu-Software vorgezogen hat
Kommentar Problematisch	keine Anmerkungen
Kommentar Planmäßig	Kosten werden geringfügig überschritten
Kommentar Günstig	keine Anmerkungen
Positive Anmerkungen	
Negative Anmerkungen	
Kritische Faktoren / Risiken	siehe Risikomanagement
Projekt-CRs	siehe Maske

ProjectReportDialog 3.1 3 Introduction Projectile 06.10.2009 12:14:05 Hahn Katrina

Document Edit View Back references Actions

Master data **Comments** DecisionDemand

CriticalComment	External budgets completely depleted; internal budgets slightly overdrawn
ProblemComment	Deadline cannot be met
PlannedComment	All approvals without limits
AheadComment	
RemarkPositive	none

On the “Comments” tab:

- **Comments - Critical, Problematic, Scheduled and Favorable:** If applicable, comments concerning the status messages deadlines, cost and quality (see Master data) are stored. .
- **Positive and Negative Remarks:** Positive und negative remarks for the progress of the project can be stored here.
- **Critical Factors/Risks:** Critical factors and/or risks for the progress of the project can be stored here. The risk management module is a further possibility to administer risks for the project.
- **Change Requests:** Change requests for the project can be stored here. The project change form offers a further possibility to store change request for the project.

Statusbericht 138.1 138 Einführung Projectile 19.11.2009 22:07:42 Schaub Peter

Dokument Bearbeiten Ansicht Rückverweise Aktionen

Stammblatt Kommentare **Entscheidungsbedarf**

Entscheidungsbedarf1	Entscheidungsvorlage für das management erarbeiten	
Mitarbeiter	Clarson Jonas	
Datum	20.11.2009	
Entscheidungsbedarf2		
Mitarbeiter		
Datum		

RemarkNegative	<input type="text"/>
RemarkRisks	<input type="text"/>
ChangeRequests	<input type="text"/>

On the “Decision Demand” tab:

- **Demand Decision (1 bis 3):** The decision demand for the project can be stored here.
- **Employees (1 bis 3):** The employees responsible for the decision demand can be stored here.
- **Date (1 bis 3):** The due date for the decision can be stored here.

The screenshot shows a software window titled "ProjectReportDialog 3.1 3 Introduction Projectile 06.10.2009 12:14:05 Hahn Katrina". The window has a menu bar with "Document", "Edit", "View", "Back references", and "Actions". Below the menu bar are three tabs: "Master data", "Comments", and "DecisionDemand". The "DecisionDemand" tab is active and displays three entries, each with a label, a text area, an employee selection dropdown, and a date selection dropdown.

DemandDecision1	<input type="text" value="Request raising budget limit"/>	<input type="text" value="Conner Jane"/>	<input type="text" value="06.10.2009"/>
DemandDecision2	<input type="text" value="Check quality demands of customer"/>	<input type="text" value="Williams George"/>	<input type="text" value="06.10.2009"/>
DemandDecision3	<input type="text"/>	<input type="text"/>	<input type="text"/>

The form consists of the following action:

- **Print Status Report:** Using this action, a complete status report can be generated in rtf-format. The created document can be printed through the browser or in a standard text editor.

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