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## 2.3.08 Status Report

Using the **Status Report** form allows evaluating a project at any given time. These subjective and/or qualitative characteristics are exchanged through quantitative key figures automatically for reporting. Using the information of this form and the evaluation system, an rtf-file is produced, which consists of information about the evaluation and decision demand, time/effort and cost information and Earned-Value-Analysis.

**Tip:** For more on this subject see chapter [4.3.07 Status report recording](#).

**Statusbericht 138.1 138 Einführung Projectile 19.11.2009 22:07:42 Schaub Peter**

Dokument Bearbeiten Ansicht Rückverweise Aktionen

Stammbblatt Kommentare Entscheidungsbedarf

**Nummer** 138.1

**Projekt** 138 Einführung Projectile

**Berichtsdatum** 19.11.2009 22:07:42

**Mitarbeiter** Schaub Peter

**Status Termine** 3 - Kritisch

**Status Kosten** 0 - Günstig

**Status Qualität** 1 - Planmäßig

**Eigenleistung Rest** 3.000,00 EUR

**Fremdleistung Rest** 900,00 EUR

**Sachkosten Rest** 500,00 EUR

**Erwarteter Projektendetermin** 19.11.2009

**Bemerkung**

The form consists of the following elements:

On the “Master Data” tab:

- **Number:** This alphanumeric field specifies the status report distinctly in the system.
- **Project:** This field defines the project, to which the defined process belongs. A process can be assigned to a parent project as well as a sub-project. The projects can be defined and modified in the project form.
- **Report Date:** The field report date specifies the date and time of the status report. By default, the current date is pre-occupied from the system.
- **Employee:** The employee responsible for the status report is pre-occupied here. The employees are administered in the Employee form.
- **Deadline Status :** The deadline status of the project is entered here from the user. In the standard the status 0 - Favorable, 1- Scheduled, 2 - Problematic und 3 - Critical are stored. The status can be defined and modified in Collections (ProjectReportStates).
- **Cost Status:** The cost status of the project is entered here from the user. In the standard the status 0 - Favorable, 1- Scheduled, 2 - Problematic und 3 - Critical are stored. The status can be defined and modified in Collections (ProjectReportStates).
- **Quality Status:** The quality status of the project is entered here from the user. In the standard the status 0 - Favorable, 1- Scheduled, 2 - Problematic und 3 - Critical are stored. The status can

be defined and modified in Collections (ProjectReportStates).

- **Internal Service Rest:** The presumable remaining costs for internal services for the project are stored as forecast here.
- **External Service Rest:** The presumable remaining costs for external services for the project are stored as forecast here.
- **Real Costs Rest:** The presumable remaining costs for real costs for the project are stored as forecast here.
- **Estimated Project End :** The presumable end deadkine of the project is stored here.
- **Comments:** This field is designated for comments concerning the status report.

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Stammbblatt <b>Kommentare</b> Entscheidungsbedarf	
Kommentar Kritisch	Projekt war unterbrochen, da Kunde die Einführung einer Fibu-Software vorgezogen hat
Kommentar Problematisch	keine Anmerkungen
Kommentar Planmäßig	Kosten werden geringfügig überschritten
Kommentar Günstig	keine Anmerkungen
Positive Anmerkungen	
Negative Anmerkungen	
Kritische Faktoren / Risiken	siehe Risikomanagement
Projekt-CRs	siehe Maske

On the “Comments” tab:

- **Comments - Critical, Problematic, Scheduled and Favorable:** If applicable, comments concerning the status messages deadlines, cost and quality (see Master data) are stored. .
- **Positive and Negative Remarks:** Positive und negative remarks for the progress of the project can be stored here.
- **Critical Factors/Risks:** Critical factors and/or risks for the progress of the project can be stored here. The risk management module is a further possibility to administer risks for the project.
- **Change Requests:** Change requests for the project can be stored here. The project change form offers a further possibility to store change request for the project.

RemarkNegative	<input type="text"/>
RemarkRisks	<input type="text"/>
ChangeRequests	<input type="text"/>

On the “Decision Demand” tab:

- **Demand Decision (1 bis 3):** The decision demand for the project can be stored here.
- **Employees (1 bis 3):** The employees responsible for the decision demand can be stored here.
- **Date (1 bis 3):** The due date for the decision can be stored here.

ProjectReportDialog 3.1 3 Introduction Projectile 06.10.2009 12:14:05 Hahn Katrina

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Master data Comments **DecisionDemand**

DemandDecision1 Request raising budget limit

Employee Conner Jane

Date 06.10.2009

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DemandDecision2 Check quality demands of customer

Employee Williams George

Date 06.10.2009

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DemandDecision3

Employee

Date

The form consists of the following action:

- **Print Status Report:** Using this action, a complete status report can be generated in rtf-format. The created document can be printed through the browser or in a standard text editor.

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