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2.10 Report Generator "ReportMaker"

Additional to the standard charts (see also chapter [2.05 Chart System](#)) an integrated report generator exists optionally. Besides the standard reports, the report generator offers a further possibility to evaluate the data pool from Projectile. Using report designer, existing reports can be adjusted and new reports can be created. In order to use or create a report, a corresponding query is required (quick search or "advanced search" from Projectile).

In Report-Designer columns can be selected (also through various tables), resorted and renamed, new columns from existing information can be calculated, as well as using various aggregate functions, etc. Furthermore, grouping with and without subtotals can be performed, the layout of the report adjusted or graphical charts configured.

Report ProjectChart

Document Edit View Backreferences Actions

Common Layout CSV Diagram Misc

Name: ProjectChart

Title: Project list

Document type: Project

Time interval: [] [] [] [] [] [] [] []

Max figures age: 0.5 h

Show: Data ☒ Diagram ☐ Format ☐ Figure ☐

#	Column content (* Figure)	Aggregate	Group	PageBreak	Visible	Sort Key	Asc#
☐ 1.	Number		☐	☐	☒		☒ 1.
☐ 2.	Description		☐	☐	☒		☒ 2.
☐ 3.	Begin_planning		☐	☐	☒		☒ 3.
☐ 4.	End_planning		☐	☐	☒		☒ 4.
☐ 5.	Actual_time_spent*	Agg_Sum	☐	☐	☒		☐ 5.
☐ 6.	Planned_time *	Agg_Sum	☐	☐	☒		☐ 6.
☐ 7.	(Formula)		☐	☐	☒		☒ 7.
☐ 8.	InvoiceValue *	Agg_Sum	☐	☐	☐		☒ 8.
☐ 9.	OfferValue *	Agg_Sum	☐	☐	☒		☐ 9.

Report-Designer Report Projekte

Dokument Bearbeiten Ansicht Aktionen

Allgemein Layout CSV Diagramm Misc

Name: Projekte
 Titel: Projektliste
 Dokumenttyp: Projekt ☒
 Zeitintervall: ☒
 Maximales Alter der Kennzahlen: 0,5 h

#	Spalteninhalt (* Kennzahl)	Aggregatfunktion	Gruppe	Sichtbar	Sortierung	Aufstieg	#	Diagramm	Caption	Zahlenformat	Breite	%	Periodisch
1.	Projekt			☒		☒	1.						
2.	Nummer			☒	2	☒	2.						
3.	Bezeichnung			☒		☒	3.						
4.	Auftraggeber			☒	1		4.		Kunde				
5.	Status			☒			5.						
6.	Projektmanager			☒			6.						
7.	Plan-Beginn			☒			7.						
8.	Plan-Ende			☒			8.						
9.	Plan-Aufwand	1 - Summe		☒			9.		Plan[h]				
10.	Ist-Aufwand	1 - Summe		☒			10.		Ist[h]				
11.	(Formel) (Plan-Aufwand - Ist-Aufwand)	1 - Summe		☒			11.		Differenz[h]				
12.				☒			12.		Fortschritt[%]				
13.	Gesamt-Plankosten	1 - Summe		☒			13.		Kosten [EUR]				
14.	Angebotswert	1 - Summe		☒			14.		Angebotswert [EUR]				
15.	Rechnungsbetrag	1 - Summe		☒			15.		Umsatz[EUR]				
16.	Profit_Projekt_Proz.			☒			16.		Profit [%]				

The format for the chart of the generated reports can be selected as CHART, CSV, EDIT (for editing master data), HTML, PDF, RTF (standard format for text processing), View (browser view), XML und XLS (MS EXCEL).

Tip: For more on this subject see chapter [3.06 Der ReportMaker](#)

Reports

Report selection: [New report selection] ☒

Document type	Report	OutputFormat	Create report	Report designer
ProjectOverview	ProjectOverview		☒	☐
ProjectOverviewSecondary	ProjectOverviewSecondary		☒	☐

AB CHART

AB CSV

AB EDIT

AB HTML

AB PDF

AB RTF

AB VIEW

AB XLS

AB XML

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