2.02.12 Project-Change

Change management is the organization, administration and transaction of change-requests during the project progress. The mask project-change allows the definition of change-requests for the project. Here, changes can be stored, evaluated and qualified by the user.

Hint: You can find more on this topic in the section 4.3.08 'record project change'.

Projektänderung 138-1 Änderung an der Dokumentenverwaltung "Flyer" (evtl. WebDAV)					
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Stammblatt Details					
Projektänderung	Nummer 138-1	Status Erfasst	~		
Bezeichnung	Änderung an der Dokumentenverwaltung "Flyer" (evtl. WebDAV)				
Anlage	Mitarbeiter Schaub Peter Datum 19.11.2009				
Projekt	138 Einführung Projectile 🕲 🗙				
Änderungstyp	Anfrage vom Kunden				
Priorität	4 - hohe Priorität				
Beteiligte Mitarbeiter	🔅 🕶 🛯 4 🔄 Seite 🚺 von 1 🕨 🕅 🔍 💭 1-2/2				
	Name Vorname M	litarbeiterstatus			
	🔲 1 🧟 Clarson Jonas F	estangestellt			
	🔲 2 🧟 Schaub Peter F	estangestellt			
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Bemerkung					

The mask contains the following elements:

On the Tab "Master Sheet":

- Number: This alphabeti field indicates the project change clearly in the system.
- **Status:** Here the user enters the status of the project change. As status in standard is declined, recorded, approved and open stored. The status can be defined and changed in the Collections (CRStatusSC).
- **Discreption:** This field designates the project change.
- **Employee:** Here, the system defaults the appropriate employee of the project change. The employees are managed in the mask employee .
- **Date:** The field date designates the date and the time of the project change. By default, the current date is here preseted by the system.
- Project: This field defines the project, to which the defined project change belongs. A project

change can be assigned to a main project and to a sub-project as well. The projects can be defined and changed in the mask Project .

- **Change-Type:** This field designates the type of the project change (general reason, request from the customer, errors, IT issues, market changes, ...). The change-type can be defined and changed in the collections (CRReason).
- **Priority:** Thid field designates the priority of the chosen project changes.
- **Participating Employees:** This multiple selection allows the assignment of participating employees to the change-request. The employees are managed in the mask employee.
- Note: This field can be used for comments on the project changes.

Projektände	erung 138-1 Änd	lerung an der Dokumentenverwaltung "Flyer" (evtl. WebDA¥)	? ×
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Stammblatt Details			
Änderung Aufwand	Ja 🔽	Grund	
Aufwandsabweichung	40:00 h	5 Pt	
Änderung Kosten	Ja 🔽	Grund	
Kostenabweichung	3.800,	00 EUR	
Änderung Umsatz	Ja 🔽	Grund Anteilige ENtwicklungskosten	
Umsatzabweichung	2.500,	00 EUR	
Änderung Termin	Ja 🔽	Grund	
Terminabweichung	d		
Änderung Ressourcen	Ja 🔽	Grund	
Änderung Ziel	Ja 🗖	Grund	

On the "Comments" tab:

• Change of effort (yes, reason, effort difference) - Here, you must set the feature "Yes" in changes to the effort and you have to enter the reason and the effort difference in hours or in person-days, as well.

3/3

- change of costs (yes, reason, cost difference) Here, you must set the feature "Yes" in changes to the costs and you have to enter the reason and the cost difference in EUR, as well.
- Change of Turnover (yes, reason, turnover difference) Here, you must set the feature "Yes" in changes to the turnover and you have to enter the reason and the turnover difference in EUR, as well.
- Changes of appointments (yes, reason, appointment difference) Here, you must set the feature "Yes" in changes to the appointments and you have to enter the reason and the appointment difference in calendar days, as well.
- Change of Resources (yes, reason) Here, you must set the feature "Yes" in changes to the resources and you have to enter the reason.
- Change of Target yes, reason) Here, you must set the feature "Yes" in changes to the target and you have to enter the reason.

