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2.02.05 Milestones

The **Milestone** form administers the milestones of the project. Milestones define fixed dates to which associated project results must be available in the agreed quality. All relevant information regarding the assignment of a project are defined here (milestone date, responsible employees and creation date). The milestones are visualised in the Gantt chart and are the fundament of the milestone trend analysis.

Tip: For more on this subject see chapter [4.2.05 Administer Milestones and Order Relationship](#).

The screenshot shows a software window titled "Milestone 3-A Prototype 09.06.2009". The window has a menu bar with "Document", "Edit", "View", and "Back references". Below the menu bar are two tabs: "Master data" (selected) and "Billing". The form contains the following fields:

- Number:** 3-A
- Description:** Prototype
- MilestoneCategory:** project milestone (dropdown), Fixed ☐
- TopProject:** 3 Introduction Projectile (link), Project 3 Introduction Projectile (link)
- Milestone Date:** 09.06.2009 (calendar icon)
- Responsible:** Timothy Jones (dropdown), with icons for print, search, and delete
- Definition date:** 05.10.2009 (calendar icon)
- MilestoneClosed:** ☐
- Note:** (empty text area)
- DocumentCreator:** Hahn Katrina, Created: 05.10.2009 (calendar icon)
- Deadlines:** A table with columns "Deadline" and "Milestone date".

Deadline	Milestone date
1 3-A-1	05.10.2009

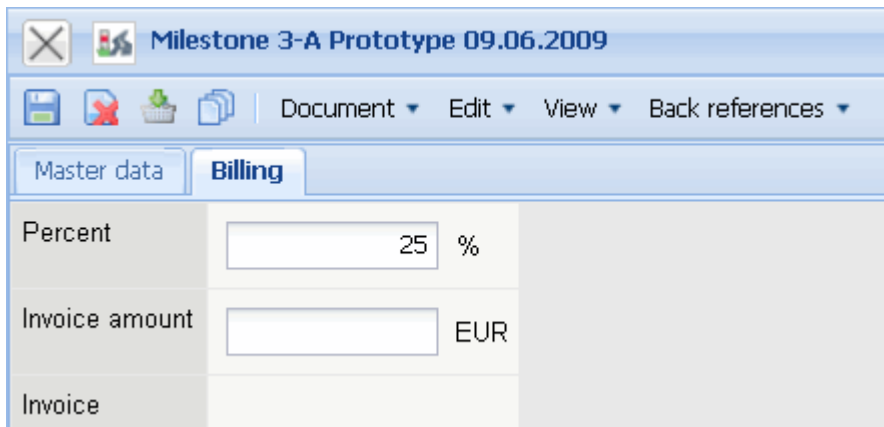
At the bottom of the "Deadlines" section, there is a pagination bar showing "page 1 of 1" and "1 - 1 / 1".

The form consists of the following elements:

On the "Master Data" tab:

- **Number:** This field specifies the milestones with a unique identification.
- **Description:** The field description is used for more precise specifications of the milestone.

- **Project:** This field specifies the project, in which the milestone is assigned to. Milestones must always be assigned to projects or sub-projects. Assignment to work projects is not possible. Projects can be defined and modified in the project form.
- **Date:** The field date defines the date when the milestone should be reached/accomplished.
- **Employee:** The field employee defines the employee who is responsible for reaching/accomplishing the milestone. The employees are administered in the employee form.
- **Creation Date:** The field creation date specifies the date the milestone has been created. This date is automatically occupied with the current date.
- **Completed, Advance Payment(Percent) and Amount (Part of the billing module):** These three fields relate to the invoicing after milestones. If a milestone is closed through the marked check box, the system produces an invoice for payment on account/partial payment or the amount (see also Contract and Invoice).
- **Comments:** This field is designated for comments concerning milestones.
- **Trend Date/Deadlines :** This field is used for creating trend dates/deadlines for the milestones.



Milestone 3-A Prototype 09.06.2009	
Document Edit View Back references	
Master data Billing	
Percent	<input type="text" value="25"/> %
Invoice amount	<input type="text"/> EUR
Invoice	<input type="text"/>

On the "Billing" tab:

- **Percent:** In the field shown the percent of billed invoice.
- **Locked:** With this check box it can be determined if the milestone is locked. This functionality is used in the forward and backward pass, in order to protect this element from being shifted. (see also chapter 4-2-1-5 Project Plan Calculation - Appointment Planning). (see also Abschnitt 4-2-1-5 Berechnung der Projektpläne - Terminplanung).

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