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2.01.32 Appointment

The appointment menu administers the appointment entries of the personal calendar (see also [3.02.4 Alternative Arbeitsbereiche](#)) and the group calendar. Appointment consists of, amongst others, information about the type of appointment, the time span, the participant and the invitation status, as well as assigning the work packages.

Tip: For more on this subject see chapter 3.04.3 Group Appointment Calendar Team-Calendar [3.04.3 Gruppenterminkalender Team-Kalender](#).

The screenshot shows a web-based form for creating an appointment. The title bar reads 'Termin Abstimmung mit CONSULT wg. Projekt 41 05.01.2009 10:00:00'. The form has three tabs: 'Stammblatt' (selected), 'Einladungen', and 'Projekt'. The 'Stammblatt' tab contains the following fields:

- Nummer:** A text field containing '1134'.
- Name:** A text field containing 'Abstimmung mit CONSULT wg. Projekt 41'.
- Kategorie:** A dropdown menu set to 'Wo: Extern' and a checkbox for 'Privat'.
- Zeitspanne:** Two date-time pickers. 'von' is '05.01.2009 10:00:00' and 'bis' is '05.01.2009 13:00:00'.
- Einladender:** A dropdown menu set to 'Abel Klaus'.
- Teilnehmer:** A section with a 'Mitarbeiter' dropdown, a 'Unit' dropdown set to '010 Nürnberg', and a list of participants with checkboxes: 'Abel Klaus', 'Frenzel Thomas', and 'Schaub Peter'. There is also an 'Einladungen verschicken' button.
- Agenda:** A text field containing 'Projektstand, Integration SAP'.

The menu consists of the following elements:

On the “Master Data” tab:

- **Number:** This alphanumeric field specifies the appointment distinctly in the system.
- **Name:** This field specifies the appointment (short name).
- **Category:** This selection specifies the appointment as internal or external.
- **Private:** This flag specifies the appointment as a private appointment.
- **Time Span (from and to):** The field from defines the probable appointment start and the field to defines the probable appointment end. An entry for these fields are mandatory.
- **Inviter:** These fields are preallocated from the system and specify the employee, who initiated the appointment. The inviter is also automatically entered in the participant list. The employee is defined in the employee menu.
- **Participants (Employees):** Further internal participant of the appointment (besides the inviter) can be selected. With the help of the action “send invitation”, !!!ballots!!! can be sent to

further participants, who then accept or decline the appointment. In order to use this function, workflow "TimeEntryInvitation" must be active.

- **Unit:** When a unit is selected, all personnel of the unit are entered in the participant list.
- **Agenda:** Comments concerning the appointment can be entered here.

The screenshot shows a web application window titled "Termin Abstimmung mit CONSULT wg. Projekt 41 05.01.2009 10:00:00". The "Einladungen" (Invitations) tab is active. On the left, there are three sections: "Ausstehend" (Outstanding) with a "Keine Einträge" (No entries) button, "Bestätigt" (Confirmed) with a table of participants, and "Entschuldigt" (Excused) with another "Keine Einträge" button. The "Bestätigt" section shows a table with 2 entries:

	Name	Vorname
1	Schaub	Peter
2	Frenzel	Thomas

On the "Invitation" tab:

- **Outstanding/Pending:** If the invitation workflow "TimeEntryInvitation" is used, the participants who have not confirmed or declined are listed here.
- **Confirmed:** If the invitation workflow "TimeEntryInvitation" is used, the participants who have confirmed are listed here.
- **Excused:** If the invitation workflow "TimeEntryInvitation" is used, the participants who have declined are listed here.

The screenshot shows the same window with the "Projekt" (Project) tab active. It displays three fields for selection:

- Ansprechpartner** (Contact person): A dropdown menu showing "Nahl Lisa".
- Projekt** (Project): A dropdown menu showing "41 Einführung Finanzbuchhaltung".
- Arbeitspaket** (Work package): A dropdown menu showing "41.3-1 Migration Konten, Debit."

On the "Misc" tab:

- **Contact Person:** The field contact person specifies the contact person and is automatically preallocated from the system, if the appointment has been created through the contact person (field appointment). The contact persons are administered in the contact person menu.
- **Project, Work Package:** In these fields, appointments can be linked with projects and work packages. When the project is selected, the system filters the work packages of the selected project.

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