

[zurück](#) [Home](#) [weiter](#)

2.01.17 Decision Maker

The Decision Maker menu administers the persons participating in the sales tunnel (contact person) in the system. The position, the influence, the attitude and various other settings can be entered here.

Tip: For more on this subject see chapter [4.1.04 The Contact System](#) [4.1.04 Das Kontaktsystem](#).

Nummer	18	
Verkaufstrichter	17 CONSULT AG	
Kontakt	CONSULT AG	
Ansprechpartner	Nahl Lisa	 
Rolle	Entscheider	
Einfluss	Gross	
Haltung	# 02 - Positiv	Grund Solides Konzept, guter Zeitpunkt
Geschäftsziel	Neue Vertriebswege im Rhein-Main-Gebiet	
Persönliches Ziel	Absicherung der eigenen Position	
Entscheidungskriterium	Finanzierungskonzept	
Bemerkung		

The menu consists of the following elements:

On the "Main" tab:

- **Number:** The element number defines distinctly the decision makers in the system.
- **Distribution Channel:** This field assigns a distribution channel to the the decision maker.
- **Contact:** This field assigns a contact to the decision maker.
- **Contact Person:** Here the contact's contact person is defined to the decision maker.
- **Position:** The in Collections (see Administration Guide) defined positions of the decision makers (e.g. user, decision maker, approver, tester/inspector, etc.) are stored in the field position.
- **Influence:** The in Collections (see Administration Guide) defined influential characteristics (e.g. large, middle, small, etc.) can be stored in the field influence.
- **Attitude and Reason for Attitude:** The in Collections (see Administration Guide) defined attitude of the decision maker (e.g. positive, neutral, negative, etc.) can be stored in the field influence. The reason for this attitude can entered in the text field reason.
- **Business Objective, Personal Goal und Decision criteria:** Further attitudes of the decision maker, such as business objective, personal goal and decision criteria.
- **Comments:** Comments concerning the decision maker can be entered in this field.

From:
<https://infodesire.net/dokuwiki/> - **Projectile-Online-Handbuch**

Permanent link:
https://infodesire.net/dokuwiki/doku.php?id=en:handbuch:kapitel_2:2.01.17_basic_-_entscheidungstraeger&rev=1251127589



Last update: **2019/10/25 14:09**