

[Back Home Next](#)

2.01.21 Action

The mask **action** manages all actions for the contact person of a contact. An action can be dated and commented on by the user. An indicator can also be assigned to show whether this action has been completed. These actions can be evaluated in the [contact evaluation](#).

The mask consists of the following elements:

General Data



- **Contact, Contact Person:** The alphanumeric field Contact person identifies the contact person and the field Contact the company of the contact person.
- **Project Name:** The project associated with the action is displayed in this field.
- **Phone, Mobile, e-mail Address:** The Phone, Mobile, and E-mail Address fields list the contact person's contact information.
- **Due by:** This field indicates the date by which the action should be completed.
- **Type of Action:** This field indicates the action to be performed.
- **Editor:** The responsible person can be assigned to an action. The agents are managed in the mask [employee](#).
- **Checked:** This check box allows to mark an action as processed/completed. Uncompleted actions can thus always be displayed in the [contact overview](#) if desired.
- **Created by:** This field indicates who created this action.
- **Creation Date:** This field indicates the creation date of the action.
- **Note:** Information on the action can be stored in the comment field.

Misc



On the tab " Misc " the mask consists of the following element:

- **Source:** The order belonging to the action is stored in this field.

From:
<https://infodesire.net/dokuwiki/> - **Projectile-Online-Handbuch**

Permanent link:
https://infodesire.net/dokuwiki/doku.php?id=en:gui5:handbuch:kapitel_2:2.01.22_basic_-_aktion&rev=1601633866

Last update: 2020/10/02 12:17

